Dah Yung (Our Home) Center • Doctors Without Borders ty Unit I pegro College F. n Cities I ab at f s, Inc. Dulut Children's Museum Girl Science of Mannesota and Westonsin S e, Inc. Books for Africe • National Allian on Montel Illness (Minn of ande ion C rl . couts of Tin amon at 1 We onsin Sper Tailings ArRea l Comm tee, Inc. The Fistern Fundation • Ninnesta P in tarium S ciety Comm tee, Inc. The Fistern Fundation • Ninnesta P in tarium S ciety FOUNDATION

2010 Annual Report

White Pine Building • 342 Fifth Avenue North • Bayport, MN 55003-1201 (651) 439-1557 • Fax: (651) 439-9480

Mission

The Hugh J. Andersen Foundation's mission is to give back to our community through focused efforts that foster inclusivity, promote equality, and lead to increased human independence, self-sufficiency and dignity. To fulfill this mission, the Foundation acts as a grantmaker, innovator, and convener.

History

The Hugh J. Andersen Foundation was incorporated on March 2, 1962. The original board members were Hugh J. and Jane K. Andersen, and Hugh's sister, Mary Andersen Hulings. They strongly embraced Andersen Family values learned from Fred, Molly, Isabel and Kitty Andersen: giving back to the community, being responsible citizens, and caring for their neighbors. The current board members continue to uphold this commitment, strive to build upon this spirit of philanthropy, and remain strongly supportive of the St. Croix Valley area.

The directors strive to instill in the next generation of Andersen family members the legacies passed on to them by the founders – the value of community and sharing. In 1994, the Next Generation Fund was created as a means for the next generation to learn the various aspects of philanthropy. The Next Generation Fund does not accept unsolicited requests as the members prefer to search out and fund organizations based upon their current geographic and program interest areas.

In 1994, Christine E. Andersen and Sarah J. Andersen each created their own fund within the Foundation to further promote their charitable interests in the community. Contributions from these funds are Foundation grants, not individual gifts. The Christine E. Andersen Fund will accept letters of inquiry if the Fund has provided past support. The Sarah J. Andersen Fund does not solicit nor accept requests.

Overview

The Foundation is particularly interested in asset-based programs created, initiated, supported or staffed by the constituency for whom benefits are sought. This type of effort builds upon and further develops individual and community capacities. These programs or projects are internally motivated and organized, rather than need-based, service-oriented systems brought in and directed by non-constituents.

• Geographic Focus

The Foundation's primary geographic focus area is the St. Croix Valley: Washington County in Minnesota and Pierce, Polk and St. Croix counties in Wisconsin. Programs in St. Paul, Minnesota unduplicated in the St. Croix Valley and utilized by St. Croix Valley residents may also be considered.

From time to time the Foundation may consider programs in other parts of the Twin Cities Metropolitan Area and Greater Minnesota. Please contact the Program Director prior to submitting a proposal to determine if the program might be of interest to the Foundation.

• Programmatic Focus

Within the primary geographic focus areas, the Foundation is particularly interested in direct service programs:

- Serving children and youth, especially those that provide personal development activities.
- Providing various social support services to the community at large.
- Providing access to health-related services and information.
- Providing educational opportunities and enrichment to the general community.

The Foundation will only consider the following types of programs and organizations if services are provided in the St. Croix Valley - Washington County in Minnesota and Pierce, Polk and St. Croix counties in Wisconsin:

- Special projects or programs in public schools.
- Programs for individuals with developmental or physical disabilities.
- Programs for seniors.
- Public/civic projects and activities.

For complete guidelines, more information on eligibility and how to submit a request please visit the Foundation website: www.srinc.biz/hja

2009-10 Highlights

In 2009-10, the Hugh J. Andersen Foundation paid 239 grants for a total of \$2,415,000. Highlights from the 2009-10 year include:

- \$20,000 for general operating support was granted to The Phipps Center for the Arts in Hudson, Wisconsin. The Foundation has been providing support to The Phipps since the organization was founded in 1984, awarding over \$165,000 in general operating, program and capital support.
- \$5,000 for Primary Medical Care for Individuals with HIV in Pierce, Polk, and St. Croix counties was granted to the AIDS Resource Center of Wisconsin. The Foundation has been providing support since 1995.
- \$6,000 was granted for the SafeZone Center for Homeless and Runaway Youth in St. Paul to Face to Face Health and Counseling Service.
- \$40,000 for general operating support was granted to Valley Outreach. Valley Outreach provides basic emergency assistance programs for low-income individuals and families living in the area served by the Stillwater Area Schools District. Programs include a food shelf, free clothing and household furnishings and an emergency fund.
- New capital grant awards were again severely reduced in 2009-10 due to the decline in the Foundation's assets. One exception was a \$15,000 grant to Northwoods Homeless Shelters to purchase a single family home in Amery, Wisconsin to create a new transitional housing facility.

Arts & Humanities

ArtReach Alliance General operating support \$4,000 Valley Reads program \$6,000

The Children's Theatre Company General operating support \$11,000

CLIMB Theatre, Inc. General operating support \$7,000

COMPAS

Writers & Artists in the Schools program \$10,000

Duck Soup Players, Inc. *General operating support* \$3,000

Duluth Children's Museum *General operating support* \$9,000

Fred C. and Katherine B. Andersen Elementary School 2009-10 Arts Enrichment programs \$7,000

Guthrie Theater Foundation *St. Croix Valley School Partnership programs* \$10,000

Illusion Theater and School St. Croix Valley Education programs \$10,000

In the Heart of the Beast Puppet and Mask Theatre General operating support \$7,000

Mixed Blood Theatre Company 2009-10 St. Croix Valley educational touring shows \$4,000

2010 Annual Report Page 4 Ordway Center for the Performing Arts Education and community engagement \$13,000

Park Square Theatre Company St. Croix Valley education programs \$8,000

The Phipps Center for the Arts General operating support \$20,000

St. Croix ArtBarn General operating support and capital improvements \$10,000

St. Croix Festival Theatre General operating support \$7,000 The Missing Link-Volunteer Coordination \$2,500

SteppingStone Theatre for Youth Development St. Croix Valley Schools theatre residencies \$4,000

Civic/Government

Friends of the Osceola Library, Inc. Capital Campaign feasibility study \$2,500

St. Croix Valley Foundation Hazel Mackin Community Library capital campaign \$10,000

Community Development

Charities Review Council of Minnesota, Inc. General operating support \$10,000 **The Foundation Center** *General operating support* \$3,000

The HousingLink General operating support for Washington County \$5,000

Local Initiatives Support Corporation - Twin Cities General operating support \$8,000

MAP for Nonprofits General operating support \$6,000

Metropolitan Interfaith Council on Affordable Housing

East Metro general operating support \$6,000

Minnesota Food Association Strategic plan and leadership development \$2,500 General operating support \$7,000

Minnesota Housing Partnership General operating support \$4,000

Rondo Community Land Trust General operating support \$9,000

St. Croix Valley Foundation General operating support and Valley Arts Initiative \$20,000

Two Rivers Community Land Trust General operating support \$22,000

Education

A Chance To Grow, Inc. SMART Early Childhood program \$9,000

Learning Disability Association of Minnesota General operating support \$5,000

Minnesota Children's Museum General operating support \$20,000

Minnesota Literacy Council General operating support \$5,000

Minnesota Planetarium Society

General operating support and the Exploradome program for St. Croix Valley students \$7,000

Northern Waters Literacy General operating support \$10,000

The Partnership Plan for Stillwater Area Schools Art and literature enrichment programs \$5,000

Polk County Library Federation *Libraries: Cornerstones of Communities* \$10,000

St. Catherine University *ME Robots program: Mechanical Engineering for Girls* \$5,000

Science Museum of Minnesota General operating support \$6,000

Skits Outreach Services, Inc. General operating support \$5,000 United Negro College Fund, Inc. General operating support for Minnesota and Wisconsin \$8,000

Washington County Historical Society General operating support \$5,000

Environment

Belwin Conservancy *General operating support* \$4,000

Carpenter St. Croix Valley Nature Center General operating support \$5,000 Operational restructuring strategic planning session \$2,500

Peta Wakan Tipi, Inc. Dream of Wild Health program \$8,000

University of Minnesota Foundation Raptor Center Education programs \$5,000

West Wisconsin Land Trust General operating support and environmental education programs for Pierce, Polk, and St.

programs for Pierce, Polk, and St. Croix counties \$7,000

Wildlife Science Center

General operating support \$7,000 Membership Development Plan \$2,500

Health

ABC for Rural Health, Inc. Polk County HealthWatch \$5,000 African Assistance Program

HIV/AIDS workshops for African Immigrants \$3,000

AIDS Resource Center of Wisconsin, Inc. Primary medical care for HIV Positive individuals in Pierce, Polk, and St. Croix counties \$5,000

The Aliveness Project, Inc. *General operating support* \$8,000

American Diabetes Association, Minnesota Area Camp Needlepoint/Daypoint \$3,000

Children's Hospitals and

Clinics St. Paul Pediatric Intensive Care Unit renovation \$30,000 Midwest Children's Resource Center \$18,000

Clare Housing General operating support \$12,000

CSD of Minnesota HIV/AIDS Testing and Outreach \$3,000

Doctors Without Borders USA, Inc. Haitian relief \$30,000

Epilepsy Foundation of Minnesota Camp Oz \$3,000

Family Tree Clinic General operating support \$5,000

Gillette Children's Hospital Foundation

Campaign for Advanced Imaging Services \$100,000 General operating support \$12,000

H.E.A.R.T., Inc. General operating support \$4,000

Hope House of St. Croix Valley General operating support \$14,000

Minnesota AIDS Project Legal Services Program \$5,000

Minnesota Organization on Adolescent Pregnancy Prevention and Parenting General operating support \$5,000

Minnesota Religious Coalition for Reproductive Choice General operating support \$5,000

Moms and Dads Against Meth, Inc. Butterfly House general operating support \$4,000

National Alliance on Mental Illness of Minnesota East Metro general operating support \$6,000

Open Cities Health Center, Inc. *General operating support* \$12,000

People Incorporated General operating support \$5,000

Pillsbury United Communities Melpomene general operating support \$5,000

2010 Annual Report Page 6 **Regions Hospital Foundation** *HIV/AIDS medications program* \$5,000

Rural AIDS Action Network General operating support \$7,000

St. Croix Regional Medical Center Phase II Capital Campaign \$50,000

Southside Community Health Services St. Croix Family Medical Clinic \$20,000

West Side Community Health Services, Inc. Health Start School Based Clinics and general operating support \$20,000

Human Services

Ain Dah Yung (Our Home) Center General operating support \$10,000

American Red Cross, St. Croix Valley Chapter General operating support \$25,000

Amery Area Food Pantry 2010 operating support \$4,000

Avenues for Homeless Youth General operating support \$8,000

Baldwin Area Community Foundation

2010 operating support for the Baldwin Community Food Pantry \$2,000

Basic Needs, Inc. of South Washington County General operating support \$7,000 Boys & Girls Clubs of the Twin Cities East Metro general operating support \$6,000

Bridging, Inc. East Metro general operating support \$5,000

Camphill Village Minnesota, Inc. General operating support \$11,000

Casa de Esperanza General operating support \$20,000

Catholic Charities of the Archdiocese of St. Paul and Minneapolis Dorothy Day Center \$13,000

The Center for Victims of Torture General operating support \$16,000

Children's Home Society and Family Services Washington County general operating support \$6,000

Children's Safety Centers Network, Inc. General operating support \$5,000

Christian Cupboard Emergency Food Shelf General operating support \$12,800

Christian Food Cupboard of Hudson 2010 operating support \$2,000

CLUES General operating support \$7,000

CommonBond Communities

St. Paul Family Advantage Centers \$9,000

Community Referral Agency, Inc. *General operating support* \$15,000

Community Thread Bayport Senior Center and general operating support \$55,000

Courage Center Courage St. Croix general operating support \$29,000

Crisis Connection General operating support \$5,000

Dane's Place General operating support \$5,000

East Metro Women's Council General operating support \$30,000

Elim Lutheran Church 2010 Elim Scandia Marine Food Shelf support \$500

Episcopal Community Services, Inc. Stillwater and St. Paul Family Resource Centers and the St. Paul Ready for Success program \$11,000

Face to Face Health and Counseling Service, Inc. SafeZone Center for Homeless and Runaway Youth \$6,000

Family Equality Council Rainbow Families general operating support \$4,500

Family Pathways

2010 operating support for the St. Croix Falls Food Shelf \$3,000 2010 operating support for the Forest Lake Food Pantry \$2,000

Family Resource Center St.

Croix Valley, Inc. General operating support \$18,000

FamilyMeans General operating support \$50,000

Friends in Need Food Shelf

2010 general operating and emergency fund support \$14,000

Friendship Ventures Financial Assistance for St. Croix Valley families \$7,000

Genesis II for Families, Inc. Next Phase Adolescent Parenting Program \$13,000

Girl Scouts of Minnesota and Wisconsin River Valleys General operating support \$35,000

Habitat for Humanity International Andersen-Related Foundations 2009 Collaborative \$25,000

HOME Line

General operating support for Ramsey and Washington counties \$9,000

Hosanna Harbors, Inc. 2010 Hugo Community Food Shelf operating support \$2,000

Human Services, Inc. in Washington County, MN General operating support \$7,000

Hunger Prevention Council of Pierce County, Inc. 2010 general operating support of the Pierce County Food Pantry \$3,000

Hunger Solutions Minnesota Food HelpLine \$12,000

Immigrant Law Center of Minnesota Washington County general operating support \$12,000

Interfaith Caregivers of Polk County General operating support \$3,000

Interfaith Volunteers of Dunn County 2010 operating support for the Interfaith Food Pantry \$1,000

Kinship of Polk County General operating support \$8,000

Lifeline Food Pantry 2010 general operating support \$2,000

Loaves and Fishes Too General operating support \$12,000

Luck Lutheran Church 2010 operating support for Loaves and Fishes Interfaith Food Pantry \$2,500

Lutheran Social Service of Minnesota Together For Youth program

\$4,000 Safe House Emergency Shelter for Teens \$15,000

Merrick Community Services General operating support \$4,000

Neighborhood House General operating support \$16,000

New Life Church of Woodbury 2010 operating support for the New Life Food Shelf \$1,500

New Richmond Area Centre YOUth and Families Initiative \$9,000

Northwoods Homeless Shelters, Inc. property purchase to expand transitional housing \$15,000

Open Arms of Minnesota *General operating support* \$7,000

Operation HELP *General operating support* \$6,000

Philadelphia Community Farm, Inc. General operating support \$8,000

Positive Alternatives, Inc. TeenCare Crisis Intervention program in Pierce, Polk and St. Croix counties \$5,000

Prescott United Church of Christ 2010 operating support for the Prescott Area Food Pantry \$2,000

2010 Annual Report Page 8 Prevent Child Abuse Minnesota General operating support \$6,500

Project for Pride in Living, Inc. General operating support \$10,000

Research and Development in Pediatric Therapy, Inc. *Camp Avanti* \$5,000

Resource Center for Fathers & Families East Metro general operating support \$15,000

Resources for Child Caring, Inc. General operating support \$8,000

Roberts United Church of Christ 2010 operating support for Roberts Food Pantry \$2,000

St. Croix Valley Habitat for Humanity, Inc.

Home construction and general operating support \$75,000

St. Croix Valley Restorative Justice Program General operating support \$9,000

St. Croix Valley SART General operating support \$5,000

St. John's Lutheran Church

2010 operating support for the Spring Valley Community Food Pantry \$2,500

St. Jude of the Lake 2010 operating support for the Mahtomedi Area Food Shelf \$3,000 St. Luke's United Methodist Church 2010 operating support for the Frederic Area Food Shelf \$1.000

The Saint Paul Foundation *Community Sharing Fund-Washington County* \$3,000

The Salvation Army, Wisconsin/Upper Michigan

2010 Somerset Food Pantry operating support and Pierce, Polk and St. Croix counties Milk Coupons program \$13,000 Grace Place and Serenity Home Shelters \$10,000

Special Olympics Minnesota

St. Croix Valley Lumberjacks \$5,000

Store To Door

General operating support \$18,000

Sub-Saharan African Youth &

Family Services Women's Self-Sufficiency program \$5,000

Theresa Living Center *General operating support* \$4,000

Tubman General operating support \$25,000

Turningpoint for Victims of Domestic and Sexual Violence, Inc. *General operating support* \$20,000

Twin Cities Habitat for Humanity WomenBuild 2010 \$40,000

United Way of Washington County - East

Organizational assessment and strategic planning \$2,500 2009-10 Annual Campaign \$15,000 United Way of Polk County 2009 campaign matching grant \$10,000 United Way of Polk County General operating support 2010 \$10,000

United Way St. Croix Valley 2008-09 Annual Campaign \$25,000 2009-10 Annual Campaign \$5,000

Valley Outreach General operating support \$40,000

West Central Wisconsin

Community Action Agency, Inc. General operating support \$42,500 2010 operating support for the Glenwood City Food Pantry \$2,500

Western Dairyland Economic Opportunity Council

Pierce, Polk and St. Croix County Child Care Partnership Resource and Referral \$11,000

White Bear Lake Emergency Food Shelf

2010 general operating support \$1,000

Amherst H. Wilder Foundation Wilder Center Capital Campaign \$100,000 Jackson Street Village program \$25,000 Wilderness Inquiry, Inc. General operating support \$5,000

Women's Advocates, Inc. General operating support \$5,000

Women's Foundation of Minnesota

girlsBEST Initiative and the fund>>forward Capital Campaign \$25,000

WomenVenture General operating support \$17,000

YMCA of Greater Saint Paul

Capital improvements for Camp St. Croix \$50,000 Financial aid/scholarships to Camp St. Croix, Camp Widjiwagan and Camp du Nord \$40,000

Youth Service Bureau, Inc.

Real-time Strategic Planning \$2,500 General operating support \$40,000

YWCA of St. Paul

Transitional Housing program \$15,000

Zion Lutheran Church

2010 operating support for the Zion Food Pantry \$700

Christine E. Andersen Fund

Family Services of Westchester, Inc. The Sharing Shelf \$2,750

The Fistula Foundation *Addis Ababa Fistula Hospital* \$2,250 Innocence Project General operating support \$4,750

International Rescue Committee, Inc. General operating support \$2,500

Junior League of Central Westchester General operating support \$2,000

KPFK

General operating support \$4,750

St. Paul Public Schools

Capitol Hill Gifted and Talented Magnet School - Science Projects \$9,500

Smile Train

General operating support on behalf of Never Not Funny \$9,500

Sarah J. Andersen Fund

Ann Bancroft Foundation General operating support \$3,000

Books for Africa

General operating support \$500

Girl Scouts of Minnesota and Wisconsin River Valleys

General operating support \$1,500 Women of Distinction Event \$2,500

University of Minnesota Foundation Raptor Center general operating support \$1,500

Wildlife Science Center

General operating support \$3,000

Next Generation Fund

Casa de Esperanza *General operating support* \$4,000

The Center for Victims of Torture General operating support for

Minnesota programs \$8,000

Children's Hospitals and Clinics Midwest Children's Resource Center \$7,500

Clare Housing

General operating support \$3,500

East Metro Women's Council General operating support \$7,000

Face to Face Health and Counseling Service, Inc. SafeZone Center for Homeless and Runaway Youth \$6,000

FamilyMeans Community Health Action Team \$5,000

Genesis II for Families, Inc. *Next Phase Youth Services* \$3,500

Hope House of St. Croix Valley General operating support \$4,000

The Link *General operating support* \$4,000

Lutheran Social Service of Minnesota Together For Youth program \$2,500 Safe House Emergency Shelter for Teens \$2,000

Portico Healthnet

Washington County Health Education programs and general operating support for Washington County programs \$5,000

Positive Alternatives, Inc.

TeenCare Crisis Intervention program in Pierce, Polk and St. Croix counties \$4,000

University of Minnesota Foundation

Raptor Center general operating support \$6,000

Skits Outreach Services, Inc.

Transportation assistance \$5,000

Southern Minnesota Regional Legal Services, Inc.

Housing Alliance Law Office \$5,000

Tubman

Washington County crisis services \$5,000

Two Rivers Community Land Trust General operating support

\$1,500

Valley Outreach

General operating support \$5,000

West Side Community Health

Services, Inc. Health Start School Based Clinics \$1,500

Wildlife Rehabilitation Center of Minnesota

General operating support \$1,000

Wildlife Science Center

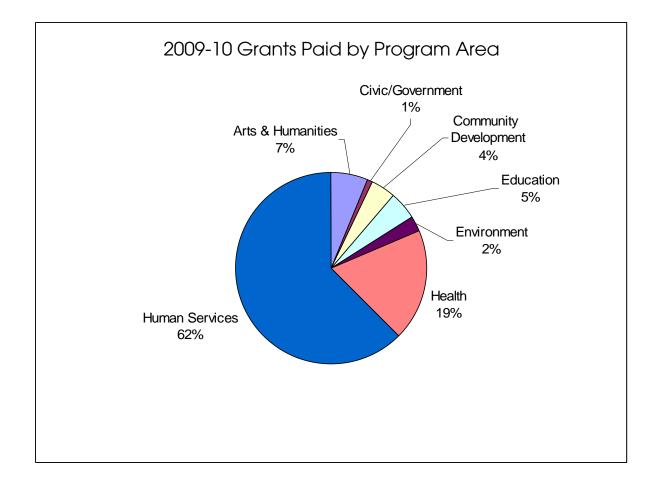
General operating support \$4,000

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Total Grants

March 1, 2009 to February 28, 2010

Hugh J. Andersen Foundation	Number 202	Amount \$2,265,000
Christine E. Andersen Fund	8	\$38,000
Sarah J. Andersen Fund	6	\$12,000
Next Generation Fund	23	\$100,000
Total Grants	239	\$2,415,000



Financial Statements*

February 28, 2010 and February 28, 2008

Statement of Financial Position	-	February 28, 2010	-	February 28, 2009
Assets Cash & Equivalent Corporate Bonds	\$	265,928 14,850,104	\$	200,695 16,181,754
Preferred & Common Stocks	-	44,428,180	-	37,130,240
Total Assets	\$	59,544,212	\$_	53,512,689
Statement of Activities				
Income				
Interest & Dividends	\$	1,367,831	\$	1,725,204
Realized Gains & Losses Unrealized Gains & Losses		107,895 7,309,156		1,625,458 (36,523,674)
	\$	8,784,882	\$	(33,173,012)
Expenses				
Investment and Other Expenses				
Advisory & Custodian Fees	\$	32,526	\$	35,850
Accounting & Administrative Expenses Foreign & Excise Taxes		6,632 36,084		6,435 174,437
Program Costs		30,004		174,437
Grants Paid		2,415,000		3,404,937
Accounting & Administrative Expenses	_	263,117	_	335,862
Total Expenses	\$	2,753,359	\$	3,957,521
Increase/(Decrease) in Net Assets	\$	6,031,523	\$	(37,130,533)
Net Worth - Beginning of Year	-	53,512,689	-	90,643,222
Net Worth - End of Year	\$	59,544,212	\$_	53,512,689

*Statements based on market values

Board of Directors

Sarah J. Andersen, President Bayport, MN

Christine E. Andersen, Vice President Grant, MN

Stephen S. Wolfson, Vice President Malibu, CA

William H. Rubenstein, Secretary - Treasurer Alpine, TX

Lisa W. Copeland Scarsdale, NY

Program Management and Administration

SRI provides foundation administrative services for the Hugh J. Andersen Foundation.

Brad Kruse, Program Director Kathi Polley, Grants Manager

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	White Pine Building
	342 Fifth Avenue North
	Bayport, MN 55003-1201
Phone:	(651) 439-1557
Fax:	(651) 439-9480
Website:	www.srinc.biz

Memberships

Council on Foundations Donors Forum of Wisconsin Minnesota Council on Foundations The Foundation Center

Foundation Guidelines, Request Forms and IRS 990PF Tax Forms are available at the website: www.srinc.biz/hja