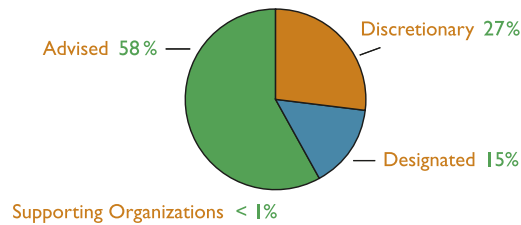


SELECTED GRANTS FROM 2004

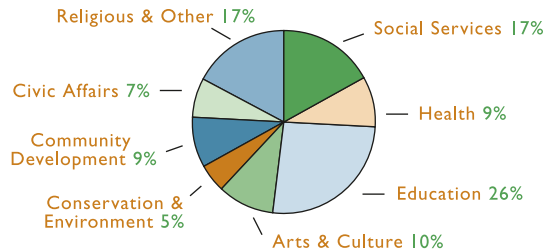
2004

In 2004, the Boston Foundation and its donors made \$51 million in grants to nonprofit organizations in the Greater Boston community and across the country. To convey the full breadth of this grantmaking, a representative group of selected grants from all funds – Discretionary, Designated and Advised – are presented in the following pages, organized by broad categories. The Foundation’s Board of Directors authorizes all grants.

2004 GRANTS PAID BY FUND TYPE



2004 GRANTS PAID BY PROGRAM AREA



Selected Grants from Discretionary Funds

Discretionary Funds are the primary funds for which nonprofit organizations may apply. They include: the Community Fund, which is the largest unrestricted fund and has been built by hundreds of civic-minded Bostonians over the years; Named Funds – often established to honor a notable person or organization; and Field of Interest Funds, created by donors who care deeply about a specific area of community life. Many grants are made from a combination of these different kinds of funds. In the following lists, we briefly describe the purpose of each grant.

Selected Grants from Designated Funds

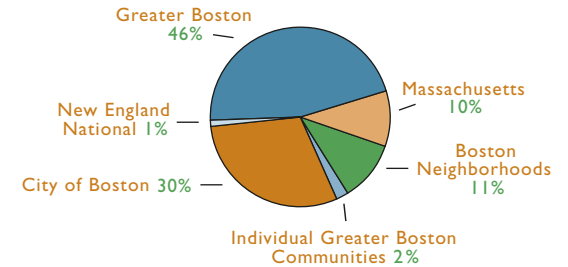
Grants from Designated Funds go to specific nonprofit organizations in keeping with the terms established by donors over the years. These grants provide annual support for many of the community’s most important institutions. There are no purposes listed for these grants because they are generally for broad organizational support.

Selected Grants from Donor Advised Funds

Donor Advised Funds are established by people who want to be actively involved in the grant-making process. Many of these donors have a commitment to strengthening the Greater Boston community, and take advantage of the knowl-

edge TBF has about the issues that are most pressing and the nonprofit organizations that are most effective. There are no purposes listed for these grants because they are generally for broad organizational support.

GEOGRAPHIC DISTRIBUTION OF DISCRETIONARY GRANTS



The largest proportion of grant dollars from Discretionary Funds benefit Greater Boston as a whole (46%), or target the City of Boston and its individual neighborhoods (41%). Of the neighborhoods, the largest percentage of funds go to Roxbury, North Dorchester and East Boston. Another 10% go to projects that benefit the entire state.

A complete listing of all Grants Paid from July 1, 2003 to June 30, 2004 is available on the Foundation’s website at www.tbf.org.

SELECTED GRANTS FROM 2004

Social Services

A total of **\$8,585,836** in grants was made in the area of Social Services.

Discretionary Grants

Beacon Hill Village, Inc., \$25,000

\$2,000 from the Grace G. North Fund, \$7,500 from the Katherine Dexter Shelman Fund, \$10,000 from the Helen & Marion Storr Fund, \$2,000 from the Stuart-Jones Trust Fund of the All Souls Lend A Hand Club, Inc., and \$3,500 from the Gladys W. Yetton Fund

For subsidized memberships for low- and moderate-income elders to enable them to live in their homes

Children's League of Massachusetts, \$50,000

\$46,750 from the TBF Community Fund and \$3,250 from the David R. Pokross Fund for Children in Need

To support a project coordinator staff position

Julie's Family Learning Program, \$40,000

\$15,000 from the TBF Community Fund, \$9,000 from the David W. Cushing Fund, \$10,000 from the Charles Frederick Joy and Dora Marie Joy Fund, and \$5,500 from the Gladys W. Yetton Fund

To support the development of financial management systems

Lead to Opportunities for Youth with Disabilities, \$100,000

\$60,250 from the Edith M. Ashley Fund, \$4,750 from the Mabel Walsh Danforth Fund, and \$35,000 from the Louis Agassiz Shaw Fund

For general support of the Lead to Opportunities for Youth with Disabilities Initiative

Designated Grants

Boys and Girls Clubs of Watertown, \$85,750

From the Charles T. Burke Fund for the Watertown Boys and Girls Club

“High-rise glass and aluminum-skinned towers block the landward view that John Winthrop enjoyed from the deck of the *Arabella*... ‘We must,’ he charged his community, ‘...be willing to abridge ourselves of our superfluities for the supply of other’s necessities. For we must consider that we shall be as a City on a Hill. The eyes of all people are on us.’”

Jack Beatty, “Whose City, Whose Hill?,” from *The Good City*

Family Service Association of Greater Boston, \$6,802

From the Lilian G. Bates Fund

Freedom House, \$56,080

From the Muriel & Otto Snowden Endowment Fund

Morgan Memorial Goodwill Industries, Inc., \$11,695

From Harry D. Neary Fund

Donor Advised Grants

Jewish Family and Children's Service, \$25,000

From the Kaye Charitable Fund

Help for Abused Women and Their Children, Inc., \$40,000

From the Coolidge Family Fund

Massachusetts Society for the Prevention of Cruelty to Children, \$10,000

From the Payson Family Fund

South Shore Day Care Services, Inc., \$15,000

From the J. Jill Compassion Fund

SELECTED GRANTS FROM 2004

Health

A total of **\$4,281,582** in grants was made in the area of Health.

Discretionary Grants

Alzheimer's Association, Massachusetts Chapter, \$37,500

From the Frederika Home Fund

For support of the Alzheimer's Disease, Empowering Patients project

Health Services Partnership of Dorchester, Inc., \$40,000

From the TBF Community Fund

To support the hiring of a director for the DotWell project

Massachusetts Health Policy Forum, \$20,000

From the TBF Community Fund

For support of "Funding of Public Health in the Commonwealth: Losses and Gains" report

South Boston Neighborhood House, Inc., \$50,000

\$1,200 from the Jacoby Club of Boston Fund, \$25,000 from the Louis Agassiz Shaw Fund, and \$23,800 from the Mary Denny Williston Fund

To support efforts to strengthen the network of groups working on substance abuse issues in South Boston

Designated Grants

Arthritis Foundation, Inc., \$1,558

From the Alison L. Stevens Fund

Emerson Hospital, \$1,464

From the James W. and Margaret A. Ingraham Charitable Fund

Northeast Hospital Corp., \$2,294

From the Almon B. Cook Relief Fund

Vinfen Corp., \$11,394

From the Rae and Aaron Alberts Foundation Fund

Donor Advised Grants

Brigham and Women's Hospital, \$10,000

From the Corvelli Fund

Massachusetts General Hospital, \$30,000

Gilbert H. Hood Family Fund.

Kenneth B. Schwartz Center, \$25,000

From the Novotny/Swahnberg Fund

Visiting Nurse and Community Health, Inc., \$2,000

Joan & Theodore Levitt Family Fund

“No other city in America has been such a wellspring of innovation for so long... innovators have produced a succession of new ideas that have enhanced and extended and forever altered our lives... General anesthesia was used for the first time in 1846 at Massachusetts General Hospital, and in Boston's Public Garden there is a monument to the miracle of being rendered unconscious before you are cut open. The iron lung was developed here, as was the pacemaker...”

Scott Kirsner; "Innovation City," from *The Good City*

SELECTED GRANTS FROM 2004

Education

A total of **\$13,052,970** in grants was made in the area of Education.

Discretionary Grants

Catholic Schools Foundation, Inc., \$100,000

From the TBF Community Fund

To help four Catholic high schools become independent Catholic schools

Boston Full Service Schools Roundtable, \$50,000

From the Theodore C. Hollander Trust Fund

For general support of this coalition dedicated to the expansion and improvement of full service schools

Countdown to Kindergarten, \$50,000

\$47,500 from the TBF Community Fund and \$2,500 from the David R. Pokross Fund for Children in Need

For support of the program's staff costs

“A few blocks from my house...was the Jeremiah E. Burke High School. My mother immediately enrolled us at the Burke, where I would meet three women who were to set me firmly on a course to become a writer... As if my great-aunt had sent word telling her that I was coming and that she should take good care of me, Miss Spencer, my English and homeroom teacher, adopted me at once.... Miss Spencer became a great friend and mentor.”

Patricia Powell, "A Literary Landscape: From Jamaica to Boston,"
from *The Good City*

Massachusetts Charter School Association, Inc., \$75,000

From the TBF Community Fund

For support of its Boston-based advocacy and public education programs

Designated Funds

Acton-Boxborough Student Activities Fund, \$6,770

From the Acton-Boxborough Student Activities Endowment Fund

Edward Everett Elementary School, \$6,060

From the Boston Schoolyard Funders Collaborative

Dartmouth College, \$9,600

From the Stetson Whitcher Fund

Harvard University, \$3,000

From the William Morgan Palmer Fund

Donor Advised Grants

Cambridge School of Weston, \$11,500

From the Andrew L. & Leslie (George) Ross Fund

McGill University, \$5,000

From the T. Zouikin Charitable Fund

Milton Academy, \$4,000

From the Benjamin J. Williams Jr. Fund

Riverview School, \$100,000

From the Charles Ezekiel & Jane Garfield Cheever Fund

SELECTED GRANTS FROM 2004

Cultural Institutions, Arts and Humanities

A total of **\$4,878,679** in grants was made in the area of Cultural Institutions, Arts and Humanities.

Discretionary Grants

Boston Cyberarts, Inc., \$25,000

\$20,000 from the Boston Foundation Arts Fund and \$5,000 from the TBF Community Fund
For the planning of the Cyberarts Festival in 2005

Museum of Fine Arts, \$75,000

\$69,400 from the TBF Community Fund and \$5,600 from the Brooks White, Jr. Memorial Fund
To implement the Museum's plan for market research and analysis

New England Aquarium, \$75,000

From the TBF Community Fund
To support an audience survey with the goal of identifying areas with potential for growth

Theater Offensive, Inc., \$15,000

From the TBF Community Fund
To support efforts to develop an individual donor base

Designated Grants

Artists Foundation, Inc., \$7,378

From the Artists Foundation Endowment Fund

Boston Symphony Orchestra, \$25,507

From the Charlotte F. and Irving W. Rabb Family Fund

““ The neighborhood branch libraries of the Boston Public Library offer citizens programs as well as free passes to city treasures: the Museum of Fine Arts, the Isabella Stewart Gardner Museum, the Science Museum, the Children's Museum, the Franklin Park Zoo, and the New England Aquarium..the Afro-American Museum on Beacon Hill. ””

Irene Smalls, "Boston's Children and the Power of Play,"
from *The Good City*

The Children's Museum, \$76,743

From the Michael Spock Community Service Fund

Robert Treat Paine Historic Trust, \$3,768

From the Robert Treat Paine Historical Trust Fund

Advised Grants

DeCordova and Dana Museum and Park, \$5,000

From the Parker Family Fund

Fitchburg Art Museum, \$11,000

From the Albert and Elizabeth Stone Fund

Huntington Theatre Company, Inc., \$10,000

From the Mellows Fund

Museum of Fine Arts, \$2,500

From the Mayel Fund

SELECTED GRANTS FROM 2004

Conservation/Environment

A total of **\$2,648,719** in grants was made in the area of Conservation/Environment.

Discretionary Grants

Alternatives for Community and Environment, Inc., \$25,000

\$15,700 from the TBF Community Fund and \$9,300 from the Nathaniel Hooper Fund

For support of the Roxbury Safety Net program

Conservation Law Foundation, Inc., \$50,000

\$47,400 from the TBF Community Fund and \$2,600 from the Geno A. Ballotti Fund

For support of the Greater Boston Institute

Save the Harbor, Save the Bay, Inc., \$100,000

From the TBF Community Fund

To support an economic impact study of Boston Harbor to identify and track the key elements of a "great" harbor

“The Emerald Necklace is hardly the only public green space in Boston. Interspersed with the city's historical squares and cultural monuments are community gardens and public gardens, ponds and lakes, and moldering graveyards rich with history, ocean parks, river ways, bird trails, and, once you get off onto the harbor islands, even campgrounds. Most of these are well known, some are new and have yet to be appreciated, save by their neighbors, and some have deep but little-recognized histories.”

John Hanson Mitchell, "An Eden of Sorts," from *The Good City*

Fund for the Environment Grants

Capen Hill Nature Sanctuary, \$14,201

From the Gaywest Farm Fund

Island Heritage Trust, Inc., \$5,000

For the Acquisition of Carney Island and at the Causeway Intertidal Basin

From the Fund for the Preservation of Wildlife and Natural Areas General Fund

Lobster Conservancy, \$2,000

For Support of the Juvenile Lobster Monitoring Program

From the Fund for the Preservation of Wildlife and Natural Areas General Fund

Maine Audubon Society, \$4,500

To support preservation of the Bobolink Habitat at Gilsland Farm

From the Hollis D. Leverett Memorial Fund

Donor Advised Grants

Alaska Conservation Foundation, \$1,000

From the Spector Fund

Massachusetts Audubon Society, Inc., \$2,000

From the Riptide Fund

Save Our Sound, \$15,000

From the Atlantic Fund

Trustees of Reservations, \$2,500

From the Muddy Pond Trust Fund

Community Development

A total of **\$4,588,481** in grants was made in the area of Community Development.

Discretionary Grants

Citizen's Housing and Planning Association, Inc., \$70,000

\$50,000 from the TBF Community Fund, \$10,000 from the Edith M. Ashley Fund, and \$10,000 from the J.E. Adrien Blais Fund I

For public education efforts focused on affordable housing in outlying communities and for housing advocacy for people with disabilities

Boston Earned Income Tax Credit Action Coalition, \$25,000

From the TBF Community Fund

For support of a citywide outreach campaign designed to ensure that the maximum number of Boston residents apply for and receive the Earned Income Tax Credit

Forward, Inc., \$100,000

From the Willis Munro Fund

For completion of the pre-development phase of Forward, Inc.'s Walnut Street properties

Mattapan Community Development Corporation, \$25,000

From the TBF Community Fund

For general and capacity building support

Designated Grants

Community Resources for Justice, Inc., \$28,216

From the Gertrude Hooper Fund

Madison Park Development Corporation, \$18,000

From the Arts Service Organization Fund

“ I live in a neighborhood that hardly existed when I was last here. It is way downtown, across a little inlet of water called Fort Point Channel... I'm part of the third wave of residents down here...just someone who likes the crazy overlay of industrial remnants and downtown boogie-woogie and the thick texture of an urban area. There is a lot that's new down here, and that's the point, but there is also a lot that's old, which is the other point and the more critical one.”

Susan Orlean, "Hooked on Boston: A Love Story," from *The Good City*

Roxbury Multi-Service Center, Inc., \$10,251

From the Harold Peabody Memorial Fund

Urban League of Eastern Massachusetts, \$782

From the Robert E. Wallace Memorial Fund of the Urban League

Donor Advised Grants

Endeavor Initiative, Inc., \$5,000

From the Peter A. Brooke Fund

Habitat for Humanity International, \$1,000

From the Ipswitch Fund

Marketplace Network, Inc., \$3,500

From the McNeil Family Fund

Neighbor to Neighbor Massachusetts Education Fund, Inc., \$5,000

From the Circle Fund

SELECTED GRANTS FROM 2004

Civic Affairs

A total of **\$3,334,965** in grants was made in the area of Civic Affairs.

Discretionary Grants

City Life/Vida Urbana, \$20,000

\$6,500 from the TBF Community Fund, \$8,500 from the Community Organizing & Advocacy Endowment Fund, and \$5,000 from the Jamaica Plain Dispensary Fund
For support of the Tenant Organizing Initiative

Metropolitan Area Planning Council, \$70,000

From the TBF Community Fund
To support the Regional Vision and Growth Strategy and the Metropolitan Mayors Coalition

Brazilian Immigrant Center, Inc., \$20,000

From the TBF Community Fund
For general operating support

“...the most important thing we can do right now is work across race and class lines to encourage voter registration, and—through the ballot and through organized community actions—hold all of our elected officials and candidates accountable, at all levels of government. All families and children in our neighborhoods deserve equal access to the middle class through the best education and job opportunities. If we promote voter registration in our neighborhood, and work to hold our leaders accountable, we will win.”

Michael Patrick MacDonald, “There Goes the Neighborhood,”
from *The Good City*

City Year, \$100,000

From the TBF Community Fund
For the development of an alumni program

Designated Grants

Andover Village Improvement Society, \$5,000

From the Bessie P. Goldsmith Fund

Social Law Library, \$80,814

From the Social Law Library Endowment Fund

City of Boston, \$250,000

From the Boston Schoolyard Funders Collaborative

Massachusetts Association of Community Organizations for Reform Now, \$30,000

Civic Engagement Project Fund

Donor Advised Grants

Amnesty International of USA, Inc., \$5,000

From the Ellin Smalley Fund

International Women’s Democracy Center, \$5,000

From the Albert J. & Diane E. Kaneb Family Fund II

MassInc., \$20,000

From the Butler’s Hole Fund

Sonoma County Center for Peace and Justice, \$10,000

From the Circle Fund

SELECTED GRANTS FROM 2004

Special Initiatives

The Boston Foundation plays a leadership role in developing focused initiatives in key areas of civic life where intensive involvement has the potential for significant impact. On these pages are brief descriptions of the initiatives and a brief representative sampling of grants from them.

The New Economy Initiative

This five-year program is designed to increase digital equity for young people and adults in our community and enable them to succeed in the new economy. The initiative also builds the technology capacity of nonprofit organizations in this area. All of these grants came from the New Economy Initiative Fund unless otherwise stated. Here are selected grants made in 2004:

Boston Main Streets, \$30,000

For the Technology on Main Streets project

Carroll Center for the Blind, Inc., \$40,000

From the Edith M. Ashley Fund
For the Distance Learning Program

Massachusetts Immigrant and Refugee Advocacy Coalition, Inc., \$30,000

For the One Headline, One Vote project

New England Foundation for the Arts, \$40,000

For Online Marketplace and New England Cultural Database

University of Massachusetts/Boston, \$30,000

For the BATEC program

Villa Tech, Inc., \$25,000

For capacity building support

The Civic Engagement/Voter Participation Initiative

This \$500,000 initiative is supported by several funders, with the goal of increasing voter registration and turnout in neighborhoods and among constituency groups where voter participation has been historically low. Funding was provided to two Coordinating Teams: Massachusetts Voter

Education Network and the Commonwealth Education Project. Grants also went to the following seven groups:

Allston-Brighton Community Development Corporation, \$30,000

Chelsea Human Services Collaborative, Inc., \$30,000

Chinese Progressive Association, \$30,000

Hyde Square Task Force, \$30,000

Massachusetts Affordable Housing Alliance, \$10,000

Massachusetts Association of Community Organizations for Reform Now, \$30,000

Project R.I.G.H.T., Inc., \$30,000

Vietnamese American Initiative for Development, Inc., \$30,000

The Community Safety Initiative

This three-year, \$1.5 million initiative seeks to revitalize and strengthen successful community safety efforts focused on addressing immediate and systemic issues around rising crime in the City of Boston. All of the grants are from the Community Safety Fund unless stated otherwise. Here is sampling of grants made through this initiative this year:

Boston Centers for Youth & Families, \$50,000

For the Grove Hall Streetworker Project

Boston Police Department, \$165,000

(\$25,200 from the TBF Community Fund)
For the Comprehensive Community Safety Initiative

Ella J. Baker House, \$35,000

For the Hearts to Homes home visiting program

Harvard University, John F. Kennedy School of Government, \$50,000

For research for Boston Strategy II

Roxbury Youthworks, Inc., \$25,000

For the Female Focus Initiative

The Pilot School Initiative

This initiative was designed to support Boston public schools interested in exploring the Pilot school model. Like charter schools, Pilot schools have flexibility in hiring, scheduling, work rules and budgeting. In February of 2003, TBF made \$15,000 planning grants to 13 schools. Four of the schools obtained the faculty vote to convert to Pilot school status, becoming eligible to receive implementation grants from TBF of \$50,000 to \$100,000. The following schools received support in 2004:

Lee Academy Pilot School, \$50,000

To support the expenses associated with implementing the Lee Academy Pilot school plan

Samuel W. Mason Elementary School, \$50,000

For support of transitional expenses for a Pilot school plan

Skillworks

Skillworks is the single largest public/private investment in workforce development in Boston's history. Through these investments, Skillworks seeks to change the way employers hire and promote entry-level workers from Boston's neighborhoods. Funding partners include the City of Boston, the Commonwealth of Massachusetts and other local and national funders. These grants were made in 2004:

Asian American Civic Association, Inc., \$50,000

International Institute of Boston, Inc., \$220,000

Jamaica Plain Neighborhood Development Corporation, \$330,000

Partners HealthCare, \$220,000

Voice and Future Fund, Inc., \$50,000

Women's Union, \$300,000

The Homelessness Prevention Initiative

This is an effort to champion the cost-effective strategy of prevention of homelessness, employing a multi-pronged approach, and including programs that focus on adults and families in a wide variety of circumstances that can place people at risk, such as domestic violence and substance abuse. With its partners—Tufts Health Plan, the Massachusetts Medical Society and

Alliance Charitable Foundation, and the Starr Foundation—\$1 million in grants were made in 2004. Here are some selected grants:

Bridge Over Troubled Waters, \$50,000

From the Starr Foundation Fund

To provide intensive case management for youth at-risk for homelessness

Caritas Communities, \$25,000

From the Willis Munro Fund

For rental assistance and housing location for low-income individuals

HarborCov, \$60,000

From the Starr Foundation Fund

To provide direct financial assistance to low-income families in Chelsea, Revere, East Boston, and Winthrop affected by domestic violence

Interseminarian-Project Place, \$30,000

From the Willis Munro Fund

To prevent 50 women in Greater Boston from becoming homeless once they are released from prison

Massachusetts Coalition for the Homeless, \$60,000

From the Starr Foundation Fund

To place housing advocates in Boston community health centers to act as an early warning prevention team providing support to families before they lose housing

Out of the Blue Grants

This special program makes unsolicited, unrestricted grants of \$75,000 to nonprofit organizations that have strong leadership, and engage in outstanding work. The goal is to advance priority work in sectors of major interest to the Boston Foundation and to provide timely support to highly effective organizations. All of these grants are from the TBF Community Fund. This year's recipients were:

Boston Community Capital

Casa Myrna Vasquez

Project R.I.G.H.T.

STRIVE/Boston Employment Service, Inc.

BOSTON FOUNDATION ADVISORY GROUPS

In the Boston Foundation's continuing campaign to bring new voices and community expertise to its work, a number of special task forces and committees continue to inform our work in the areas of housing, education, community safety and homelessness prevention—as well as the Boston Indicators Project and the New Economy Initiative.

These groups vary in size and mission, but not in their importance. As of the printing of this report, the following people were engaged in advising our work. We are grateful for their commitment of time, their experience, and their wisdom.

COMMUNITY SAFETY ADVISORY COMMITTEE

Cathleen Bennett, Director of Training, Committee for Public Counsel Services
Pat Bradley, Assistant Secretary, Executive Office of Public Safety
Angela Browne, Adjunct Lecturer, Department of Health Policy and Management, Harvard School of Public Health
Christine Coles, Deputy Chief of Staff, Executive Office of Public Safety
Jeffrey Coolidge, Boston Foundation Donor
Shirley Fan, Executive Director, Asian Task Force Against Domestic Violence, Inc.
Robert Gittens, Vice President of Public Affairs, Northeastern University
Rev. Ray Hammond, Pastor, Bethel AME Church, Boston Foundation Board Chair
Scott Harshbarger, Former Massachusetts Attorney General, Head of Harshbarger Governance Practice, Murphy, Hesse, Toomey & Lehane LLP
Frank Hartmann, Executive Director and Senior Research Fellow, Program in Criminal Justice Policy and Management, John F. Kennedy School, Harvard University
Michael Koza, Community Coordinator, Project R.I.G.H.T.
Robert Lewis, Jr., Executive Director, Boston Centers for Youth and Families
Tracy Litthcut, Senior Coordinator, Office of High School Renewal

Doug Lomax, Substance Abuse Coordinator, Boston Municipality Court
Jennifer Machonochie, Director, Office of Strategic Planning and Resource Development, Boston Police Department
Ralph Martin II, Former District Attorney, Suffolk County and Partner, Bingham McCutchen LLP
Jack McDevitt, Director, Center for Criminal Justice Policy Research, Northeastern University
Gloria Cross Mwase, Coordinator, Making Connections, Annie E. Casey Foundation
Kathleen O'Toole, Commissioner, Boston Police Department
Rev. Eugene F. Rivers III, Chairman, National TenPoint Leadership Foundation
Willie Rodriguez, Executive Director, La Alianza Hispana, Inc.
Milton L. Wright, Jr., Presiding Justice, Roxbury District Court

EDUCATION ADVISORY COMMITTEE

Carol F. Anderson, Boston Foundation Board Member
William Boyan, Former President and COO, John Hancock Financial Services; member, Boston School Committee
Linda Brown, Director, Massachusetts Charter School Resource Center
James Darr, Boston Foundation Senior Fellow
Donald Davies, Professor Emeritus of Education, Boston University

Charles Desmond, Associate Vice Chair for Schools and Collaboration, University of Massachusetts, Boston, Graduate College of Education
William Edgerly, Chairman, Foundation for Partnerships
Ellen Guiney, Executive Director, The Boston Plan for Excellence in the Public Schools
Timothy Knowles, Former Deputy Superintendent, Teaching and Learning, Boston Public Schools
Karen Mapp, President, Institute for Responsive Education
Claudio Martinez, Executive Director, Hyde Square Task Force
Kenneth Novack, Vice Chairman, AOL/Time Warner
James Peyser, Chairman, Massachusetts Board of Education
Jacqueline Rivers, Executive Director, Math Power
Robert Schwartz, Lecturer and Director, Administration, Planning and Social Policy Program, Harvard Graduate School of Education
Klare Shaw, Senior Associate, The Barr Foundation
Pamela Trefler, President, Trefler Foundation
Miren Uriarte, Research Associate, Gaston Institute, University of Massachusetts, Boston

HEALTH CARE ADVISORY COMMITTEE

Stuart Altman, Sol C. Chaikin Professor of National Health Policy, Brandeis University
Hortensia Amaro, Ph.D., Director, Institute on Urban Health, Northeastern University

John Auerbach, Executive Director, Boston Public Health Commission

Harris Berman, M.D., Chairman Emeritus, Tufts Health Plan

Elizabeth Childs, M.S. Commissioner, MA Department of Mental Health

Lula Christopher, Executive Director, Boston Black Women's Health Institute

Jack Connors, Jr., Chairman, Partners Healthcare

James Hunt, President & CEO, MA League of Community Health Centers

Peter Koutoujian, Representative and Chair, Healthcare Committee, MA House of Representatives

James Mandell, M.D., President & CEO, Children's Hospital

John McDonough, Executive Director, Health Care for All

Joyce Murphy, President, Caritas Carney Hospital

David Nathan, M.D., President Emeritus, Dana Farber Cancer Institute

Deborah Prothrow-Stith, M.D., Associate Dean, Harvard School of Public Health

Valerie Sullivan, Director of Marketing, Pfizer Pharmaceuticals Group

Judy Swahnberg, Board Member, Kenneth B. Schwartz Center

Jacob Smith Yang, Executive Director, MA Asians and Pacific Islanders for Health

Azzie Young, Ph.D., Executive Director, Mattapan Community Health Center

HOUSING AND ECONOMIC DEVELOPMENT ADVISORY COMMITTEE

Barbara Berke, Director, Department of Business and Technology, Commonwealth of Massachusetts

Barry Bluestone, Director, The Center for Urban and Regional Policy, Northeastern University

Rachel Bratt, Professor, Department of Urban and Environmental Policy and Planning, Tufts University

Eva Clarke, Executive Director, Mattapan Community Development Corporation

Larry Curtis, Managing Partner, Winn Development

Aaron Gornstein, Executive Director, Citizens Housing & Planning Association

Al Kaneb, Boston Foundation Donor

Mossick Hacobian, Executive Director, Urban Edge Development Corporation

Sandra Henriquez, Director, Boston Housing Authority

Langley Keyes, Professor of City and Regional Planning, Department of Urban Studies and Planning, MIT

Joe Kriesburg, President, Massachusetts Association of Community Development

Robert H. Kuehn, Jr., President, Keen Development Corporation

Alvaro Lima, Senior Vice President, Managing Director, Initiative for a Competitive Inner City



TBF Program staff: Angel Bermudez, Geeta Pradhan, Robert Wadsworth, and Terry Lane

Joanne Massaro, Director of Operations, Department of Neighborhood Development, City of Boston
 Nelson Merced, New England District Director, Neighborhood Reinvestment Corp.
 Jeanne Pinado, Executive Director, Madison Park Community Development Corporation
 Stephanie Pollack, Consultant, Former Acting President, Conservation Law Foundation

Robert L. Pyne, Director of Rental Development, MassHousing
 David Squire, Vice Chair, MassDevelopment
 Matt Thall, Senior Program Director, Local Initiatives Support Corporation
 Eleanor White, President, Housing Partners, Inc.
 Sarah Young, Deputy Director for Policy Development, Department of Housing and Community Development

Jonathan Guerster, Principal, Offshore View
 Deborah C. Jackson, CEO, American Red Cross of Massachusetts Bay
 Alice Jelin, Executive Director, Massachusetts Software Council Education Foundation
 Lewis Karabatsos, Director, U.S. Strategy and Operations, Hewlett-Packard Company
 Teri Kilduff, Program Director, Fidelity Foundation
 Ceasar McDowell, Director, Center for Reflective Community Practice, M.I.T.
 Marc Osten, Principal, Summit Collaborative Partners
 Mary Rafferty, Regional Director, Verizon Foundation
 Carol J. Ramsey, Director, Corporate Relations, Raytheon Company
 Gregory Sheldon, Chair, MTC Workforce Development Committee, Massachusetts Telecommunications Council
 Neil Sullivan, Executive Director, Boston Private Industry Council

HOMELESSNESS PREVENTION ADVISORY COMMITTEE

Jim Greene, Shelter Commissioner, City of Boston
 Richard Weintraub, Director, Homeless Services, Boston Public Health Commission
 Stephanie Brown, Executive Director, Department of Neighborhood Development, City of Boston
 Mariann Bucina, Executive Director, Friends of Boston's Homeless
 Mary Doyle, Executive Director, Homes for Families
 Joe Finn, Executive Director, Massachusetts Housing and Shelter Alliance
 Robyn Frost, Executive Director, Massachusetts Coalition for the Homeless
 Al Kaneb, Member of the Board of Directors, St. Francis House, and Boston Foundation Donor
 Lyndia Downie, President, Pine Street Inn
 Susanne Beaton, Director, One Family Campaign
 Patrick Walsh, Director, Massachusetts Department of Transitional Assistance

THE BOSTON INDICATORS PROJECT LEADERSHIP GROUP

Mitchell Adams, Executive Director, Massachusetts Technology Collaborative
 Stephen Adams, Executive Director, The Pioneer Institute
 Geoff Beckwith, Executive Director, Massachusetts Municipal Association
 Margaret Blood, President, Strategies for Children, Inc.
 Barry Bluestone, Director, Center for Urban and Regional Policy, Northeastern University
 Derek Bok, President Emeritus, Harvard University, Faculty Fellow, Hauser Center for Nonprofit Organizations, John F. Kennedy School of Government, Harvard University
 Ian Bowles, Executive Director, MassINC
 Valerie Burns, Executive Director, Boston Natural Areas Fund
 Maria Cheevers, Project Director, Female Focus Initiative

THE NEW ECONOMY INITIATIVE STEERING COMMITTEE

David Altshuler, Founder and CEO, TechFoundation
 Professor Nolan Bowie, Adjunct Lecturer in Public Policy, John F. Kennedy School of Government, Harvard University
 Holly M. Carter, Ph.D., Director, Community Technology Centers Network
 Cathleen Finn, Community Relations Program Manager, IBM



TBF Program staff: Sarah Barrett, Richard Ward, Paul Schimek

Ferdinand Colloredo-Mansfeld, Chairman, Cabot Properties, Inc.

Robert Consalvo, Retired Director of Policy Development and Research, Boston Redevelopment Authority, City of Boston

Steven Crosby, Publisher, Cable in the Classroom

Gloria Cross Mwase, Coordinator, Making Connections, Annie E. Casey Foundation

Curtis M. Davis, Director, Metro Future, Metropolitan Area Planning Council

Mary Ellen Donahue, Director of Research and Evaluation, Boston Public Schools

Cathleen Douglas Stone, President, James M. and Cathleen D. Stone Foundation

Marc Draisen, Executive Director, Metropolitan Area Planning Council

Mary Fifield, President, Bunker Hill Community College

Robert Gittens (Co-Chair), Vice President of Public Affairs, Northeastern University

Paul Grogan, President, The Boston Foundation

Ronald Homer, President, Access Capital Strategies

Cheng Imm Tan, Director, Office of New Bostonians, City of Boston

Kenneth Johnson, Former Executive Director, Ella J. Baker House

Tripp Jones, Senior Vice President, Public Strategy, The Mentor Network

Marion Kane, Executive Director, The Barr Foundation

Kathleen Kelley, President, Massachusetts Federation of Teachers

Robert Kuehn, Jr., President, Keen Development Corporation

Wendell Knox, Chief Executive Officer, Abt Associates

Terry Lane, Vice President for Program, The Boston Foundation

David Lee, Vice President, Stull and Lee, Inc.

Elena Letona, Executive Director, Centro Presente

Geoffrey Lewis, Assistant Director of Policy, Boston Redevelopment Authority

Vivian Li, Executive Director, Boston Harbor Association

David Luberoff, Executive Director, Rappaport Institute, John F. Kennedy School of Government, Harvard University

Melinda Marble, Executive Director, The Paul and Phyllis Fireman Charitable Foundation

Larry Mayes, Chief of Human Services, City of Boston

Peter Meade, Vice President, Corporate Affairs, Blue Cross/Blue Shield of Massachusetts

Mary Jo Meisner, Vice President for Communications, Community Relations and Public Affairs, The Boston Foundation

Mary Ostrem, Director of Research, Boston Public Health Commission

Keith Motley, Chancellor, University of Massachusetts, Boston

Joyce Plotkin (Co-Chair), President, The Massachusetts Software and Internet Council

Stephanie Pollack, Consultant, Former Acting President, Conservation Law Foundation

Carol Ramsey, Director, Corporate Relations, Raytheon Company

Peter Rollins, Executive Director, Corporate and Government Affairs, Carroll School of Management, Boston College

Arnold Rosoff, Founder, Arnold Worldwide

Lukas Ruecker, Vice President, US Strategy and Planning, Staples, Inc.

John Schneider, Director, New Skills for a New Economy Awareness & Action Campaign, MassINC

William Walczak, Executive Director, Codman Square Health Center, Inc.

Benaree Wiley, President and CEO, The Partnership, Inc., Boston Foundation Board Member



TBF Program staff: Ann McQueen, Megan Briggs, Cindy Rizzo, and Hamilton Paul

APPLYING FOR A GRANT



TBF Grants Manager: Corey Davis

The Boston Foundation invests in nonprofit organizations in order to build a vibrant, cohesive and interconnected community that provides access to fundamental resources and opportunities for all citizens. Nonprofit organizations are essential partners in the task of creating a livable metropolitan area that is the center of new ideas and opportunity. Boston Foundation grants help them to generate and implement innovative projects, grow proven programs to significant scale, respond to changing times and circumstances, and address barriers to equal opportunity.

As a Community Foundation, TBF has a special responsibility to support a broad range of activities that strengthen the fabric of communities in Greater Boston. The Foundation supports organizations and programs working in a wide variety of subject areas that include: Arts & Culture; Civic Engagement; Education/ Out-of-School Time; Health & Human Services; Housing & Community Economic Development; Urban Environment; and Workforce Development.

The Foundation makes grants from its Discretionary Funds on a semi-annual basis. Discretionary Funds are largely unrestricted, and allow TBF the greatest degree of flexibility in grantmaking. They include the Community Fund (the largest unrestricted fund), Named Funds (established to honor a person or organization), and Field of Interest Funds, which focus on general areas of interest.

Who Can Apply?

The Boston Foundation welcomes applications from organizations in the Greater Boston area that are tax exempt under section 501(c)(3) of the Internal Revenue Code. If a project is new and not yet tax exempt, an application may be submitted through a nonprofit organization that has agreed to serve as a fiscal agent.

Types of Grants

Generally, the Boston Foundation makes the following types of grants:

Project or program support for community-based efforts that improve the quality of life in our community, test new models and promote collaborative and innovative ventures;

Organizational support to develop and build the capacity of nonprofit organizations; support that helps organizations keep pace with the changing requirements and demands of their communities and broader environments; and

Support for planning to enable organizations and residents to assess community needs, respond to new challenges and opportunities, and provide for the inclusion of new populations.

Guidelines and Deadlines

In the spring of 2003, the Foundation made substantial changes to its grantmaking process:

- * TBF now has **two**, instead of four, proposal deadlines each year for grants from general Discretionary Funds.
- * The application process has two stages now, requiring applicants to submit a **Pre-Application Form** about 10 weeks in advance of the proposal submission deadline. The Foundation will then invite full proposals from applicants whose work best advances TBF's priorities and goals.
- * The two deadlines for Pre-Application are **July 1** and **January 5**.
- * The Foundation will invite submission of full proposals based on its review of the Pre-Application Form, but will not consider uninvited proposals.
- * The Foundation no longer accepts concept papers.

Special Initiatives

The Foundation plays a leadership role in developing focused initiatives in key areas where more intensive involvement has the potential for significant impact. There will be increasing opportunities for funding under special TBF initiatives. Initiative funding will be announced through a Request for Proposal (RFP) process, and widely communicated to the community and available on the TBF website. Initiative information is always posted on the Foundation's website at www.tbf.org.

The Foundation has also instituted term limits on grant eligibility. Grantees that have received three or more consecutive years of funding through the discretionary grantmaking process will not be eligible to reapply for funding for a one-year period after their grant period ends.

For More Information Visit Our Website

There is detailed grantmaking information on TBF's website, including the on-line Pre-Application Form. The website also contains information about higher and lower funding priorities in each of TBF's grantmaking sectors and priorities for specific populations. Those organizations interested in applying for funding are strongly encouraged to visit the website at www.tbf.org, where extensive information is available about every aspect of TBF's grantmaking process. Interested organizations may also call the Foundation at 617-338-1700 for more information.

ESTABLISHING A FUND



Boston Foundation donors want to make a real difference with their philanthropy, and they know that the Foundation has the capacity to help them do just that. The Foundation offers a variety of fund options to meet donors' needs—from Donor Advised Funds to opportunities to pool charitable resources with the Foundation and with other donors for maximum impact of charitable dollars. It's quick and easy to establish a fund at TBF—even if the gifts are complicated, such as gifts of restricted stock or real estate. And as the partnership with TBF deepens, donors have the opportunity to be actively engaged in their grantmaking.

TBF Development staff: Jessica Moran, Tara Henry, Nadia Yassa, and Ruben Orduña

Charitable Fund Options

There are five ways donors can establish a partnership with the Boston Foundation. They can establish a charitable fund or directly support TBF's community leadership activities through an outright or planned gift:

Donor Advised Fund – a flexible giving vehicle, operating much like a personal or family foundation. Donors contribute when it is most convenient, and stay involved by recommending organizations and programs they want to support anywhere in the United States or overseas.

Designated Fund – which provides support to one or more specific organizations anywhere in the United States, in perpetuity.

Field of Interest Fund – designed to support the area of concern a donor cares about the most. The Foundation also has created its own Field of Interest Funds to meet specific needs in Greater Boston, such as The Boston Foundation Arts Fund and The Fund for the Environment.

The Community Fund – for donors who want to address today's issues but also want their dollars to continue to support the Greater Boston community many years from now. Donors can create a named endowed fund within the Community Fund, essentially hiring a staff of experts to make grants from the income of the fund and leave a legacy that benefits Boston.

The Civic Leadership Fund – is designed to support the extensive 'beyond grantmaking' work of the Foundation aimed at addressing the most pressing issues of the day. Contributions support fresh research, major convenings, task forces, and action agendas.

Advantages of Partnering with the Boston Foundation

Accessibility to a reliable, knowledgeable and friendly staff ready to answer questions and ensure prompt attention...

Opportunities to network and learn more about our community, linking donors with similar interests and offering site visits and informational programs...

On-line fund management to recommend grants and monitor funds through a special link on TBF's web site...

Flexibility in types of gifts, such as cash, stocks and bonds, mutual funds, life insurance, real estate...

A wide range of planned giving vehicles and legacy giving opportunities, including charitable trusts, gift annuities, bequests, and gifts of IRA assets...

Flexibility in charitable purposes, with the option to create a fund in any name to benefit virtually any charitable purpose...

Local expertise and a national network to help donors identify and evaluate worthwhile

programs locally and across the country...

Maximum tax benefits and cost effectiveness as well as low costs for fund service and administration...

An alternative to a private foundation, eliminating the expenses and administration associated with setting up a private foundation...

A permanent legacy providing support to specific charitable organizations or a field of interest in perpetuity...

An Enduring Partnership

The Boston Foundation is committed to providing a personal level of service unmatched in the field of charitable fund administration. Foundation staff work with donors and their advisors to maximize the efficiency of each donor's philanthropy. For more information, call the Development Office at 617-338-1700 or visit the Foundation's web site at www.tbf.org and go to **Become a Donor**.

BOSTON FOUNDATION FUNDS



Boston Foundation Donor-Advisors: Theodore Teplow and Petie Hilsinger

Young high tech professionals and retired senior citizens, volunteers and heads of major corporations, bankers, artists, doctors, venture capitalists, lawyers and teachers. Individuals, entire families and the boards and staffs of for-profit businesses and nonprofit organizations. A remarkably wide range of people have established and contributed to funds at the Boston Foundation over the last 89 years.

Some TBF donors are carrying on a tradition established by their families and ancestors. Others are new to the world of philanthropy, and just beginning to shape their giving philosophy.

A growing number are rolling up their sleeves and actively participating in the areas of community life about which they are most passionate—and in the process taking advantage of the Foundation’s extensive knowledge about the Greater Boston community.

The following pages include lists of all funds held by the Foundation, beginning with those that were established during 2004. Each fund has its own name, purpose and history, but all of them gain strength from being managed and invested together—and all of them contribute to strengthening Greater Boston’s community foundation for today and the future.

38 New Funds Were Established in 2004

We gratefully acknowledge the generous community-minded people who established new funds at the Boston Foundation during 2004. The following list includes Discretionary Funds, Designated Funds and Donor Advised Funds.

DESIGNATED FUNDS

Boston Baroque Fund
Fund for Racial Justice Innovation

DONOR ADVISED FUNDS

Emily T. Allen, Linda P. Allen and F.
Towne Allen Charitable Gift Fund
Emily Tuckerman Allen Fund
Rosamond W. Allen Charitable Fund
Atalaya Fund
Richard Balzer Fund
Baupost Group Fund

Peter W. and Ruth H. Brooke Fund
Copernicus Fund
Dammann Boston Fund
Michael Douvadjian and Lynne
Brainerd Charitable Fund
Employment Retention Fund
Gloria A. Flaherty Fund
Gannon Family Foundation Fund
Gladstone Family Charitable Fund
H. Family Fund
J. Allan Hauter Memorial Fund
Hebb Charitable Fund

Hubie Jones Fund
Ipswich Child Poverty Fund
Raju and Melanie Kucherlapati Fund
Barbara Lee Family Foundation Fund
Levine Family Charitable Fund
Mill River Foundation Fund
Molino Family Fund
Neumann Family Charitable Account
Fund
Ones Fund
Richard J. Parker and Donna K.
Sherman Charitable Fund

Rodgers Community Fund
Charles S. and Zena A. Scimeca
Charitable Fund
Sea Street Fund
Seim Fund
Shoe Box Foundation Fund
Robert Strange Family Fund
Sustainable Future Fund
Janet White Memorial Scholarship Fund
T. Zouikin Charitable Fund

New Donors to the Community Fund

The Community Fund is the most flexible Discretionary Fund held by TBF, because it places no restrictions on the way the income may be used, and gives our Staff and Board of Directors the resources to respond to the most critical issues facing Greater Boston today and tomorrow.

These gifts to the Community Fund were received during 2004 and are gratefully acknowledged.

INDIVIDUALS, CHARITABLE FUNDS, CORPORATIONS AND FOUNDATIONS

Hope Allen Fund at the Boston
Foundation
Altamira Fund at the Boston Foundation
Anonymous Donor
Barr Foundation
Catherine and Paul Buttenwieser
Foundation

Mr. Michael F. Cronin
Lawrence and Susan Daniels Family
Foundation
Emerson College
Field Parker Fund at the Boston
Foundation
Carlos French, III
Robert and Leslie Fuller
Calvin and Irene Howard
Mr. Brian Hyde

Kravitz Family Fund at the Boston
Foundation
Lord-Buck Fund at the Boston
Foundation
Francis Ward Paine Foundation, Inc.
Ms. Hungwah Yu and
Mr. David J. Elliott

ESTATES AND TRUSTS

Donald Gregg Trust u/Will
Estate of John H. Hagopian
Mason Charitable Remainder
Annuity Trust
Theodore G. Patterson Trust
u / Declaration

Donors to the Civic Leadership Fund

This fund provides fuel for the Boston Foundation's increasingly strong role as a civic leader, including its research, convenings, task forces, and action agendas addressing the most compelling issues facing our city and region.

Abt Associates	Dainger Fund at the Boston Foundation	Robert and Linda Glassman Fund at the Boston Foundation	Liberty Mutual Foundation, Inc.
Adams, Harkness & Hill	Mr. Richard S. Davis	Globe Mallow Fund at the Boston Foundation	Loomis Sayles & Company, Inc.
Alchemy Foundation	Mr. Edward and Mrs. Paula DeMore	Carol R. & Avram J. Goldberg Fund at the Boston Foundation	Lord-Buck Fund at the Boston Foundation
Carol and Howard Anderson Fund at the Boston Foundation	Denterlein Worldwide	Rachel P. & Andrew P. Goldfarb Fund at the Boston Foundation	Lovett-Woodsum Family Fund at the Boston Foundation
Anonymous Donor	DeWolfe Family Fund at the Boston Foundation	Mr. Philip H. and Mrs. Sandra Gordon	Sydell and Edward I. Masterman Fund at the Boston Foundation
Beacon Capital Partners	Mr. James and Mrs. Janice DiStasio	Greyhound Assoc. Tenant Co. LLC	Ms. Lisa K. Matthews
Beal Companies	Mr. Ralph J. Donofrio	Gualala Fund at the Boston Foundation	Mr. Kevin McCall
Dr. and Mrs. James Beck	Mr. and Mrs. John E. Drew	Mrs. Kate and Dr. Thierry Guedj	Ms. Mary Jo Meisner
Mr. Mark Blaxill	Eastern Bank Charitable Foundation	Mr. Paul Guzzi	New England mindSHIFT Technologies
Blue Cross & Blue Shield of Massachusetts	Eaton Vance Management	Rev. Ray Hammond and Dr. Gloria Hammond	Mr. David and Mrs. Mary Ellen Moir
Boston Company Asset Management, LLC	Mr. Michael R. Eisenson	John Hancock Life Insurance Company	Mr. and Mrs. Stephen A. Moore
Boston Herald	Ms. Hungwah Yu and Mr. David J. Elliott	Petrie Hilsinger Fund at the Boston Foundation	Mr. Herbert E. Morse
Ms. Pat Brandes	Mr. David W. Ellis	Holland Family Fund at the Boston Foundation	Mr. Brian T. Moynihan
Mr. and Mrs. F. Gorham Brigham, Jr.	Ronald E. Feldman Trust	Ms. Katherine B. Hood	Muddy Pond Fund at the Boston Foundation
Peter A. Brooke Fund at the Boston Foundation	Fidelity Foundation	Ms. Muriel Hurovitz	Dr. Frederick W. Neinas
Butler's Hole Fund at the Boston Foundation	Fiduciary Charitable Foundation	Mr. and Mrs. Ira A. Jackson	Mr. and Mrs. Kenneth J. Novack
Catherine and Paul Buttenwieser Foundation	Paul and Phyllis Fireman Charitable Foundation	Jeffrey Jones, Esq.	Obermayer Foundation, Inc.
Campbell Foundation Fund at the Boston Foundation	Fish Family Foundation	Albert J. & Diane E. Kaneb Family Fund II at the Boston Foundation	Mr. Thomas L.P. O'Donnell
Charitable Gift Fund/Charles and Francene Rodgers Charitable Fund	FleetBoston Financial Foundation	Martin S. Kaplan, Esq.	Mr. Thomas P. O'Neill, III
The Clowes Fund, Inc.	Ms. Patricia A. Foley	Mr. H. Peter Karoff	Mr. Ruben D. Orduna and Ms. Elizabeth G. Hill
Colleges of Worcester Consortium, Inc.	Foundation for Partnerships	Mr. and Mrs. Jonathan M. Keyes	Parker Family Fund at the Boston Foundation
Mr. Ferdinand Colloredo-Mansfeld	Ms. Susan Y. Friedman	Keyspan Energy Delivery	Mr. Terrence L. Parker
Ms. Jill K. Conway	Drs. Robert H. and Rochelle R. Friedman	Kravitz Family Fund at the Boston Foundation	Mr. Thomas Payzant
Constance and Lewis Counts Fund at the Boston Foundation	Frontier Capital Management Company, LLC	Harry Kullenberg Revocable Trust	Mr. and Mrs. Kevin C. Phelan
Mr. and Mrs. John J. Curtin, Jr.	Fulkerson Family Fund at the Boston Foundation	Ms. Terry S. Lane	D.A. Phillips 1982 Revocable Trust
	Gabrieli Family Fund at the Boston Foundation		Pitts Family Fund at the Boston Foundation
			Mr. Michael E. Porter

Prime, Buchholz and Associates, Inc.
 The Irving and Charlotte Rabb
 Charitable Foundation
 Remmer-Fox Family Fund at the Boston
 Foundation
 Hanson S. Reynolds, Esq.
 Riptide Fund at the Boston Foundation
 Mr. Sumner Rodman
 Mr. William G. Rogerson
 Mr. Joseph R. Savage
 Save a School Foundation
 Schoen Family Foundation
 Shawmut Design and Construction
 Mr. Edwin N. Sidman
 Mr. and Mrs. William N. Sloan

Richard & Susan Smith Family
 Foundation
 Ms. Gail Snowden
 Alan D. and Susan Lewis Solomont
 Family Foundation
 Sovereign Bank of New England
 Mrs. Helen Spaulding
 Mr. David A. Spina
 Ms. Micho F. Spring
 Matthew J. & Gilda F. Strazzula
 Foundation
 Ms. Laurie Thomsen
 Tishman Speyer Properties
 Topol Family Fund at the Boston
 Foundation

Ms. Elaine Ullian
 Verizon Massachusetts
 Wainwright Bank Community Fund at
 the Boston Foundation
 Mr. William J. Walczak
 Wellington Management Company, LLP

Ms. Benaree P. Wiley
 Margaret C. Williams Charitable Lead
 Annuity Trust
 Winn Development Company
 Ms. Alice H. Wolpert

Planned Gifts Received

Many donors take advantage of the opportunity to make gifts to the Boston Foundation through a broad range of planned giving vehicles, including bequests, charitable remainder and lead trusts, charitable gift annuities, gifts of retirement plan assets and life insurance, and the Foundation's Pooled Income Fund. During Fiscal Year 2004, close to \$4 million in planned and legacy gifts were received from the following, which are gratefully acknowledged.

Estate of Emily T. Allen
 Ms. Margaret A. Bush Charitable Gift
 Annuity Fund
 Donald Gregg Trust u/Will
 Estate of John H. Hagopian
 Helen R. Homans Charitable Lead
 Annuity Trust
 Estate of Francis C. Huvos
 Estate of Samuel Lamar Jordan

Mason Charitable Remainder Annuity
 Trust
 Theodore G. Patterson Trust
 u/ Declaration
 David R. Pokross Charitable Remainder
 Unitrust
 Estate of Paul Jaime Peralta-Ramos
 Richard L. Robbins Charitable
 Remainder Unitrust
 Margaret C. Williams Charitable Lead
 Annuity Trust



TBF Finance and Administration staff: Anita Connors, Gail Snowden, and Carol Johnson

Rogerson Legacy Society

The Rogerson Legacy Society has been established to recognize and thank those donors who have made arrangements to support the work of the Boston Foundation through a planned or legacy gift to benefit a variety of charitable funds. The following donors are current members of the Society.

Carol F. Anderson	Marian M. Ferguson	Shirley G. Lagrenade	Ruth Gessner Schocken
Geoffrey D. Austrian	June M. Ficker	Frances J. Lee-Vandell	Charles R. Schroeder
Lyndon R. Babcock, Jr.	Edward S. Fleming	John H. Livens	Annabelle W. Shepherd
Theodore S. Bacon, Jr.	Americo J. Francisco	Dunbar Lockwood, Jr.	Binkley and Paula Shorts
Sherwood E. Bain	Walter Eugene Geier	Hugo Logemann, Jr.	William F. Spang
Mary Barber	Robert J. Glaser, M.D.	Donald J. and Susan Kelley MacDonald	David F. Squire
Allen I. Barry	Carl F. Graesser, Jr.	Myron and Barbara Markell	Arthur L. Stevenson
Martha L. Bass	Samuel A. and Pauline S. Groves	Alice McGrath	Ellen Stillman
Beryl H. Black	Thomas Hale	James R. McSherry	Anne B. Stone
David Blot	Charlotte I. Hall	Edward J. and Jane S. Michon	Robert Treat Paine Storer, Jr.
Kenneth S. Brock	Mrs. Chester Hamilton	Robert Minnocci	George W. Thorn, M.D.
Seth N. Brockway	Marilyn L. Harris	Charles Fessenden Morse	Libby and Sidney Topol
Jacob F. and Barbara C. Brown	Ann S. Higgins	Donald M. Morse	Alan and Pamela Trefler
A. Page Browne	Kenneth D. and Cynthia L. Holberger	Frederick W. Neinas, M.D.	David F. Tuttle, Jr.
Beryl H. Bunker	Chuck and Gayle Holland	Mary Greene Nelson	Joy E. Van Buskirk
George E. Burden	Helen R. Homans	Mark A. and Judith A. Osborne	Henry Walter
Margaret A. Bush	Marjorie Howard-Jones	Nancy E. Peace	Gordon Weil, Jr.
Frank and Ruth Butler	Richard O. Howe	Drs. Robert A. and Veronica S. Petersen	Elizabeth A. Wheeler
Robert B. Canterbury	Brian Hyde and Joe Fiorello	Agatha W. Poor	Stetson Whitcher
Margaret J. Clowes	Jane Wegscheider Hyman	Nathaniel Pulsifer	Constance V. R. White
Frances F. Connelly	Donald G. Irving	Glendora M. Putnam	Margaret C. Williams
Elizabeth D. Coxe	David Jeffries	Irving W. Rabb	Michael N. and Mary M. Wood
Diane Currie (to benefit the Diane Currie Wildlife Fund)	Stephen G. and Rosemarie Torres Johnson	Richard L. Robbins	Eleanor D. Young
Elizabeth T. Damon	Helen M. Jones	Sumner and Helen Rodman	
Harriet E. Dolan	Karen A. Joyce and John Fitzgerald	Eleanor L. Ross	
Joy G. Dryfoos	Ms. Ruth G. Kahn	Edith M. Routier	
Malcolm Dunkley	Mr. Andrew M. Kamarck	Jordan S. Ruboy, M.D.	
Knight Edwards	Albert J. Kaneb and Diane E. Kaneb	John A. Russell	
Mary C. Eliot	Gary P. and Susan Kearney, M.D.	Beverly H. Ryburn	
	Phyllis Kleban	Anthony Mitchell Sammarco	
		Mary L. Schaffner	

Discretionary Funds

Many donors have established funds that are totally unrestricted or have broad purposes, giving TBF flexibility in the way the income is used. These are primary funds for which Greater Boston area nonprofit organizations may apply. They provide support to programs that address a broad range of community needs. The following is a list of all Discretionary Funds established at the Boston Foundation over the last 89 years.

THE COMMUNITY FUND

Donors to the Community Fund want to address the needs that people of Greater Boston have today – and give TBF the resources to meet future needs as well. The following list includes donors who have made gifts totaling more than \$5,000 to the Community Fund, with the year of their first contribution noted in parentheses.

INDIVIDUALS, CORPORATIONS AND FOUNDATIONS

Barr Foundation (2004)
Mr. and Mrs. Peter Brooke (1994)
The Boston Company (1991)
Henry Burkhardt, III (1986)
Catherine and Paul Bittenwieser
Foundation (2003)
William Putnam Cabot (1970)
Dorothy Jordan Chadwick Fund (2002)
Michael F. Cronin (2004)
Lawrence and Susan Daniels Family
Foundation (2003)
Wm. Arthur Dupee Memorial Fund
(1984)
Virginia Ellis Memorial Fund (1976)
Leon R. Eyges Memorial Fund (1963)
George R. Farnum (1982)
First National Bank of Chicago (1988)
Martha M. Fosdick Fund (1978)
John Lowell Gardner Fund (1987)
Grand Bostonians Dinner (1984)
Mrs. Jean Hanlon (1991)
Haymarket People's Fund (1994)
HBB Foundation (1995)
Katherine B. Hood (2000)
Donald J. Hurley Memorial Fund (1978)

Jane W. Hyman (2002)
Dr. & Mrs. Arthur R. Kravitz (1987)
Mr. and Mrs. Gael Mahony (1982)
The Overbrook Foundation (1991)
Francis Ward Paine Foundation, Inc.
(1982)
Harry & Minnie Rodwin Memorial
Fund (1975)
Dr. W. Davies Sohler, Jr. (1990)
Mrs. Helen Spaulding (1992)
Matthew J. & Gilda F. Strazzula
Foundation (2000)
Gertrude T. Taft (1956)
Tech/Ops, Inc. (1982)
United Asset Management Corporation
(1994)

ESTATES

Alice A. Abbott (1967)
Matilda S. Alley (1964)
Miriam S. Alley (1965)
Margaret Sears Atwood (1970)
Margaret E. Babcock (1973)
Annie O. Baldwin (1953)
Wilbert S. Bartlett (1969)
Reginald Benting (1984)
William L. Birely (1959)

Edmund Bridge (1933)
Frederick W. Bridge (1942)
Jesse F. Burton (1971)
Susan Cabot (1947)
Charles T. Carruth (1983)
Gladys Chiquoine (1983)
Helen A. Claflin (1992)
William H. Claflin (1983)
Winifred I. Clapp (1990)
Horace W. Cole (1992)
Anastasia Conte (1988)
Arthur S. Cummings (1943)
Charlotte E. H. Curtis (1940)
Maria Corinne Dana (1963)
Luisita L. Denghausen (1990)
Kenneth S. Domett (1960)
Mary Frances Drown (1929)
George H. Eastman (1971)
Benjamin Fisher (1996)
Edith R. Fottler (1948)
Alma L. Frost (1948)
Anna C. Frothingham (1941)
Forrest C. Gates (1970)
Mary M. Geist (1982)
Donald Gregg (1963)
Patricia Grisham (1964)

Joseph Guild (1964)
John Hagopian (2002)
Ellen Page Hall (1931)
Dorothy C. Harris (1967)
Elizabeth M. Hay (1972)
Fred R. Hayward (1969)
Anna P. Hills (1969)
Agnes G. Homes (1961)
Adeline D. Hooper (1973)
Mary Frothingham Hooper (1961)
Elizabeth B. Hough (2002)
Elizabeth B. Hurley (2000)
Frances A. Jordan (1978)
Paul Kimball (1964)
James G. Knowles (1982)
Ida Fales Lamb (1967)
James Longley (1918)
Clara N. Marshall (1943)
Ann G. McFarlane (2000)
Arthur W. Moors (1950)
John Wells Morss (1940)
John Adams Paine (1967)
Winthrop D. Parker (1967)
Annie S. Penfield (1979)
Blanche E. Philbrick (Merchant E.
Philbrick Fund) (1965)
Mary N. Phillips (1974)

J. Christie Pingree (1957)
 Carrietta W. Proverbs (1984)
 Bertha J. Richardson (1975)
 Frank L. Richardson (1975)
 Mabel Louise Riley in memory of
 Charles Edward (1972)
 Riley and Agnes Winslow Riley (1972)
 Helen S. Sharp (1966)
 Frank R. Shepard (1954)
 Anne G. Shewell (1984)
 Alice Wilder Smith in memory of
 Frank Langdon Smith (1968)
 Eleanor Smith (1986)
 Francis M. Stanwood (1961)
 Albert J. Stone, Jr. (1960)
 Mary P. Stone (1948)
 Lenna R. Townsend (1952)
 Willis S. Vincent (1940)
 Clarice M. Wagner (1993)
 John M. Ward (1927)

Madeline Cobb Webber (1973)
 Louise M. Weeks (1944)
 Arthur W. Wheelwright (1963)
 Joseph A. White (1979)
 Edward E. Williams (1950)
 Lizzie A. Williams (1951)

TRUSTS

Margaret Shaw Allen Trust (1982)
 James R. Bancroft Trust (1983)
 Helen C. Barker Trust (1990)
 Nancy Beals Trust U/W (1984)
 Richard A. Berenson Family Trust 1972
 (2000)
 Nelson Bigelow Trust (1990)
 Mabel M. Brown Trust (1991)
 Ellen E. Carroll Trust U/W (1979)
 Robert M. Christison Trust U/A (1984)
 Ford H. Cooper Trust (1982)

Anne H. Davis Trust U/Ind (1964)
 Gladys Dean Trust U/Dec (Laurence
 Guild Dean Fund) (1977)
 Paul Elliott Trust U/Agreement (1991)
 Ruth S. Frake Trust Bequest (1981)
 Carrie A. Hartley Trust U/Ind (1963)
 Helen P. Hennessey Trust (1984)
 Ada H. and Clara Hersey Trust U/Ind
 (1955)
 Elizabeth D. Herteli Trust (2003)
 Vladimir N. Herteli Trust (2003)
 George L. Hill Trust (2002)
 Mark Hyman, Jr. Insurance Trust (1999)
 Cyril H. Jones Trust U/Ind (1974)
 Pauline Kleven 1988 Trust (1990)
 Aimee Lamb Trust U/Ind in memory of
 Winthrop and Aimee Sargent (1980)
 Barbara Estabrook Livermore Trust
 (1982)
 Cora E. MacKenzie Trust U/Ind

(Cora E. MacKenzie Fund) (1973)
 Adalaide Sargent Mason Trust (1982)
 Phyllis McGillicuddy Trust (1993)
 Ethel Fay McGuire Trust U/Ind (1973)
 David D. Moir Revocable Trust (1992)
 Gertrude Morrison Trust U/Ind (1965)
 Hetty R. Phillips 1974 Trust (1980)
 Robert O. Preyer Charitable Lead
 Unitrust (1992)
 Esther Frances Quinn Trust (1995)
 Harriet Rogers Unitrust (1990)
 Florence M. Scott Trust U/W (1971)
 George F. Shadwell Trust (1990)
 J. de Vere Simmons Trust (1985)
 Edson B. Smith Trust U/A (1984)
 Irene C. Smith Trust U/A (1975)
 Spaulding-Potter Charitable Trusts
 (1972)
 Margaret Castle Tozzer Trust U/Ind
 (1978)

NAMED FUNDS AND FIELD OF INTEREST FUNDS

The following funds are either totally unrestricted or directed to a particular issue or area of concern. Many of these funds were established by families or organizations wanting to honor loved ones or colleagues by naming a fund after them. The year the fund was established is listed in parentheses. (*Note: Those funds with asterisks received contributions in 2004, and are gratefully acknowledged.*)

Adams, Harkness & Hill Fund (1984)
 unrestricted
 Solomon Agoos Fund (1987) to promote
 the charitable purposes of popular
 education, instruction and
 dissemination of information in the
 field of ethics
 *Anonymous Fund (1987) unrestricted
 *Boston Foundation Arts Fund (1997):
 *Anna Faith Jones Arts Fund (2000)
 part of the Boston Foundation's
 Arts Fund, recognizing and
 honoring the leadership and service

of Anna Faith Jones and her special
 commitment
 to supporting the arts
 Edith Allanbrook Fund (2002) to
 provide for children with
 extraordinary promise in
 the area of the arts
 Brooks White, Jr. Memorial Fund
 (2001) a component fund of the
 Boston Foundation Arts Fund
 Edward Hyde Cox Fund (2000) for
 support of programs involving
 classical music, painting and/or
 sculpture

MassDevelopment Arts Fund for
 Community and Economic
 Development (2003) a sub-fund of
 the Boston Foundation Arts Fund,
 the MassDev Arts Fund was
 established by MassDevelopment
 to make grants to arts, cultural and
 community-based nonprofit
 organizations conducting arts and
 cultural development projects or
 studies that promote job creation,
 housing and economic
 development in Greater Boston

Stephen and Sybil Stone Fund (2003)
 to support contemporary arts
 organizations and initiatives
 Edith M. Ashley Fund (1960) primarily
 for the aid of blind and crippled
 persons
 *Geno A. Ballotti Fund (1984)
 unrestricted
 Irene W. Bancroft Fund (1997)
 unrestricted
 Harriett M. Bartlett Fund (1987)
 unrestricted

- J. E. Adrien Blais Fund I (1967) unrestricted except that "not more than fifty percent" of the income is to be paid to two named agencies and for research and care for the elderly
- J. E. Adrien Blais Fund II (1967) for the relief, support or assistance of poor or needy Massachusetts residents
- J. E. Adrien Blais Fund III (1967) for the relief of needy and deserving persons who have or have had tuberculosis or who suffer from respiratory illness or disease
- *Boston Parks Access Fund (2002) distributions of income will be made on a quarterly basis to the Boston Parks Department or the Arnold Arboretum of Harvard or to the administrators of other public park land within the City of Boston boundaries
- Emily Budd Fund (1960) for fresh air vacations for under-privileged children
- Camping Associates of Roslindale & Milton Fund (1981) for camping programs in the Greater Boston area
- Community Organizing & Advocacy Endowment Fund (1988) to support low-income neighborhood grassroots organizing and advocacy focused on institutional change
- *Community Safety Fund (2002) to reduce the rate of violent crime in Boston after years of unprecedented success during the 1990's
- Coolidge Christian Education Fund (1993) for Christian scholarship and the promotion of Christian values among young people through education and music
- Curtis International Council Fund (2000) to promote international peace and understanding and to foster cooperation and increase communication among diverse organizations in the Boston metropolitan area active in the field of international relations
- Frank B. & Watson G. Cutter Fund (1984) unrestricted
- Mabel Walsh Danforth Fund (1949) for education, assistance or relief of crippled children
- James Dean Fund (1946) unrestricted but with preference for projects of maritime nature
- Major Arthur M. Diggles Foundation Fund (1993) to aid Massachusetts disabled and sick soldiers, sailors and women who have been in the US military, naval or nursing services during any war or to aid any Massachusetts hospital or institution to care for these individuals
- Annie S. Dillaway Fund (1965) primarily to promote the welfare of boys and girls and young people
- Katherine E. Dooley Fund (1997) unrestricted
- Kate Ellis Fund (1953) for convalescents, children, blind and deaf persons, and homes for Protestant aged men and women, especially charities outside of Boston
- Ruby C. Emerson Fund (1966) for the college education of young people of the Protestant denomination
- Frederika Home Fund (1979) for the benefit and welfare of elderly men and women, and for research into the care of elderly
- Edward Glines Fund (1938) unrestricted
- Harcourt Family Fund (2001) for organizations in the Greater Boston area which are dedicated to Christian values, traditional families and activities designed to fulfill and support the lives of the born and unborn, such as feeding the hungry, clothing the naked, sheltering the homeless, comforting the ill and aged, helping the handicapped and burying the dead
- Mary Harris Fund (1940) for widows and single women in straitened circumstances
- Virginia Herrick Deknatel Fund for Children's Services (2001) to be used for children's services
- Theodore C. Hollander Trust Fund (1929) income to be used "in part" for hospitals, education and the improvement of American citizenship
- Nathaniel Hooper Fund (1938) unrestricted
- Grace A. Jacobs Fund (1988) unrestricted
- Jacoby Club of Boston Fund (1984) to provide kindly, personal help and concern for disadvantaged, local, elderly individuals and/or to support work in the field of alcoholism and/or other addictive substances
- Jamaica Plain Dispensary Fund (1962) for the benefit of poor people in or near Jamaica Plain, particularly for health related needs
- Charles Frederick Joy and Dora Marie Joy Fund (1992) income to be used for summer vacations for two worthy Protestant girls and one boy and any excess income shall be used to help in the care of sick Protestant children or Protestant girls or women
- Kevin Kelly Fund for the Performing Arts (1994) for the Boston Foundation's Arts Initiative
- Edith Shedd Larsen Fund (1962) to the extent feasible to aid and advance research toward the cure and relief of arthritis
- Louise Phillips Bequest Fund (2003) for the benefit of the public with free music and ballet concerts to be offered in the summer and to be performed at the Hatch Shell on the Esplanade in Boston by the Charles River
- Maude A. MacNaught Fund (1979) preferably for children suffering from diseases of the eye
- Massachusetts Civic League Fund (1983) to promote sound government
- Willis Munro Fund (1989) for the relief, care, health, comfort, maintenance and support of needy adults or in maintaining and operating a home for needy adults in Boston or to furnish funds for the purpose of enabling such persons to live in their own homes
- Harry L. Nason Fund (1953) preferably for the care of Protestant aged men and women
- New Economy Initiative Fund (2001) for grants under the Foundation's New Economy Initiative
- Florence Arnaud Newton Fund (1955) for the care and rehabilitation of needy persons suffering from tuberculosis and respiratory illness or disease
- Grace G. North Fund (1954) for aid to needy gentlewomen
- Norman Everett Pearl Fund (1996) for recognized charities in the Boston area
- Janet S. & George T.B. Perkins Fund (2000) for the benefit of children living in Boston, including programs to benefit their health or education, and for the benefit of organizations (such as, symphonies, orchestras, choral groups, non-profit radio and television stations) providing musical programs for the general public and which are located in the metropolitan Boston area

Henry L. Pierce Fund (1958) for promotion of musical education or the development of public interest in music

*Pilot Schools Project Fund (2002) for grants under the Foundation's Pilot Schools Initiative

*David R. Pokross Fund for Children in Need (1996) for organizations that provide for childhood enrichment, health care, safety, education and other programs for Greater Boston's children

President's Initiative Fund (2002) to create the President's Initiative Pre-Development Program Fund
Ruth M. Reiss Memorial Fund (1997) unrestricted

Samuel H. & Lizzie M. Robie Trust Fund (1982) for charitable organizations located in Chelsea

Alice F. Rosenquist Fund (1984) with preference to organizations that assist the elderly or blind

Walter J. & Marjorie B. Salmon Fund (1999) unrestricted

Louis Agassiz Shaw Fund (1991) for the benefit of under-privileged children

Katherine Dexter Shelman Fund (1954) for the benefit of worthy aged people

*Arthur L. Sherin and Frances C. Sherin Fund (2003) for aid to the blind or disabled, aid to homeless or hungry people, convalescent or recuperative care of persons of limited means, care of the indigent aged, assistance for children considered to be not adoptable, and studies or experimental programs designed to bring about improvements in adoption procedures for the better matching of adopting parents and adopted children

Sophia Snow Fund (1948) for care and support of destitute children of Roxbury

*Starr Foundation Fund (1985) to alleviate the sufferings of the truly needy in the Greater Boston area in terms of food, clothing and shelter

Helen & Marion Storr Fund (1986) for the care and benefit of elderly persons in Massachusetts, particularly those not cared for in institutions

Stuart-Jones Trust Fund of the All Souls Lend A Hand Club, Inc. (1994) for care of poor and elderly people who are in need, especially women

Carroll J. Swan Memorial Fund for Children's Charities (1935) for summer vacations for needy children of Greater Boston

Abraham & Esther Walerstein Fund (1981) for the support of the elderly

Nelson E. Weeks Fund (1937) for alleviation of suffering in Boston hospitals

Fanny Wharton Fund (1919) for the relief of sick young women and children

Katherine C. Wheeler Fund (1987) to increase knowledge of good government and for the encouragement of good citizenship

Arthur L. Williston and Irene S. Williston Trust For Education (1953) to provide assistance, educational aid and training at institutions other than usual four year colleges

Mary Denny Williston Fund (1969) for summer camp vacations for children; for work with alcoholics

*Window Shop Fund (1988) (Marion Gordon Bever Memorial Fund) to provide educational aid including but not limited to the ACCESS Program and other assistance for refugees and foreign born residents of the United States

Gladys W. Yetton Fund (1969) for widows and single women in straitened circumstances



TBF Philanthropic and Donor Services staff: Kate Guedj, Dulcea Morgan, and Diane Elenbaas

Designated Funds

Designated Funds have been established by donors to support one or more of their favorite nonprofit organizations in perpetuity. Through these funds, many nonprofit institutions receive crucial annual support. The year the fund was established is listed in parentheses.

(Note: Those funds with asterisks received contributions in 2004, and are gratefully acknowledged.)

Acton-Boxborough Student Activity Endowment Fund (1981) for student activities of the Acton-Boxborough Regional School District	Boston Ballet-E. Virginia Williams Endowment Fund (1983) for educational programs and projects of the Boston Ballet	BPE/ ACCESS Education Fund (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation	James F. Casey Fund (1949) for seven named agencies
Fund for Adult Literacy (1985) for support of literacy efforts in the City of Boston	Boston Bar Association Endowment Fund (1983) for public service activities of the Boston Bar Association	Hancock Endowment for Academics, Recreation & Teaching (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation	Alex Castoldi Memorial Scholarship Fund (1981) for scholarships for Newton North High School students
*After School for All Partnership Fund (2003) for the Foundation's After School Initiative	*Boston Baroque Fund (2003) for general operating support of Boston Baroque	BPE/MHEAC Fund for ACCESS (1986) for support of the Boston Plan for Excellence in the Public Schools Foundation	Dr. Walter Channing Memorial Fund (1933) for the Massachusetts Association for Mental Health or for some kindred purpose
Rae and Aaron Alberts Foundation Fund (2002) to be distributed annually in equal amounts to: the Carroll Center for the Blind, the Perkins School for the Blind, the Vinfen Corporation, the Jewish Family and Children's Services and the New England Sinai Hospital	*Boston Community Building Network (1987) for development projects dedicated to reducing persistent poverty in Boston	BPE/Support for Early Educational Development Fund (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation	Charles River Parklands Stewardship Fund (2002) annual income distribution for the benefit of the Charles River Conservancy
Frank E. Anderson Fund (1975) for Massachusetts Society for the Prevention of Cruelty to Animals	*Boston Foundation Administrative Endowment Fund (1987) to benefit the administration of the Boston Foundation, Inc.	Annie L. Breckenridge Trust Fund (2000) for the benefit of the Massachusetts Society for the Prevention of Cruelty to Animals and the Mary Lane Hospital Association	Philip P. Chase Fund (1955) for five named agencies
Artists Foundation Endowment Fund (1984) for support of The Artists Foundation programs	Boston Indicators of Change, Progress and Sustainability Project (1998) to examine Boston's strengths and challenges that impact the quality of life of people who live and work in the City of Boston	Brookline Youth Concerts Fund (1995) to fund music prizes to Brookline High School students and for the Dubbs Concerto Competition	Julia Child Fund (1979) for fellowships to support professional study, research, writing and teaching related to food, wine and the culinary disciplines, with preference to those planning to study in France
Arts Service Organization Fund (2003) for grants to art service organizations	*Boston Lesbian & Gay Communities Funding Partnership Fund (1994) for efforts to plan and implement a process to address gay and lesbian issues on an ongoing basis within the Greater Boston area	Charles T. Burke Fund for the Watertown Boys and Girls Club (1994)	Ellen D. Cholerton Fund (1969) one half of income for the Unitarian Universalist Service Committee and one half unrestricted
Red Auerbach Youth Foundation Fund (1983) endowment for recreational and athletic programs for the youth of Greater Boston	*Boston Schoolyard Funders Collaborative (1995) to improve the greenspaces surrounding Boston Public School buildings	Charles T. Burke Fund for the Watertown Free Public Library (1994)	*Civic Engagement Project Fund (2002) to increase nonpartisan voter registration and mobilization in low-income communities and communities of color with low rates of voter participation
Lilian G. Bates Fund (1951) for three named agencies	Richard L. Bowser Fund (1985) for the benefit of Simmons College and Dartmouth College	Agnes T. Carruth Fund (1983) To the Kind Edward VII Memorial Hospital, to be used in whatever manner the governing body of said hospital shall see fit, but preferably for the care and treatment of persons suffering from asthma	*Civic Leadership Fund at The Boston Foundation (2002) for support of annual expenses associated with TBF's expanded role as convener and host of major community forums which promote the civic health of our region
Grace & Floyd Lee Bell Fund (1987) for the benefit of the Museum of Fine Arts			

English High School Class of 1934 Award Fund (1994) scholarship to a Boston English High School student with preference given to students who show marked improvement and particularly those who are succeeding in spite of adverse circumstances

Ernest & Vera Clivio Charitable Memorial Fund (1981) for the benefit of two named agencies

Elizabeth Cook ACF Student Fund (1997) to provide short-term funds to students associated with the Ad Club Foundation

Almon B. Cook-Relief Fund (2001) for the benefit of Northeast Hospital Corporation in Gloucester

*Robert S. Cummings Scholarship Fund (1997) scholarship awards for children of Nixon Peabody LLP employees who plan to pursue post secondary education in college or vocational programs

Dedham Choral Society Endowment Fund (1991) (including the Brian Jones Fund) for the Dedham Choral Society, Inc.

Harry Ellis Dickson Youth Concerts Fund (1982) for support of a program that offers a special Boston Symphony Orchestra concert series to young people in the New England area

East Boston Social Centers, Inc. Fund (1996) for the East Boston Social Centers, Inc.

Douglas A. Eaton Memorial Fund (1962) for scholarships to members of the graduating class of Hingham High School

*EdVestors Fund (2002) an initiative to educate potential donors about urban school reform issues and to interest them in selected innovative educational projects and programs in Eastern Massachusetts

*EdVestors' Fund for Nonprofit Partnerships (2003)

*English for New Bostonians Fund (2000) for support of the meeting the ESOL Demand program

The English High School-John P. Murphy Scholarship Fund (1996) for a scholarship award for one student at English High School

Philip M. Fagan Family Fund (1971) for Combined Jewish Philanthropies of Greater Boston

Paul R. & Jacqueline D. Fehrenbach Family Fund (1999) for Junior Achievement of Eastern Massachusetts

Benjamin M. Feinberg Fund (1962) for Hebrew College

Arthur Fiedler Esplanade Concerts Fund (1980) for the support of free concerts on the Esplanade

Felix Fox Memorial Fund (1974) for the Community Music Center of Boston

Peter Marshall French Memorial Fund (1976) for the benefit of Governor Dummer Academy

*Fund for Racial Justice Innovation (2004) to strengthen partnerships between community-based organizations and lawyers that use legal tools to advance equity resource distribution for communities or groups marginalized by race, color, ethnicity or immigration status

General Support Fund for Education (1987) for the benefit of the Boston Plan for Excellence in the Public Schools Foundation, Inc.

John & Ethel Goldberg Fund I (1984) for the benefit of Brandeis University and West End House, Inc.

John & Ethel Goldberg Fund IV (1984) for support of eye retina research and related eye research technology

John & Ethel Goldberg Fund V (1984) for the continuing professional education of Massachusetts judges in subjects directly pertinent to the performance of their judicial and administrative duties

John & Ethel Goldberg Fund VI (1984) for Suffolk University Law School for the "needs of the law school with respect to scholarship and maintenance or renovations to the buildings housing the law school"

Barbara W. & Frank B. Gopen Fund (1978) for the benefit of Massachusetts General Hospital and the Arthritis Foundation

Walter W. Gove Fund (1972) for two named agencies

Elizabeth Grant Fund (1980) for five named agencies

Greatrex Scholarship Fund (1988) for scholarship awards to Foxborough, Massachusetts students who are in need of financial aid to attend college, trade school or nursing hospital

Rosario Fajardo Hagan Fund (1991) for the Life Experience School

Patricia Jellinek Hallowell Fund (1992) for support of the Patricia Jellinek Hallowell Scholarship Fund at the Museum School, Museum of Fine Arts

Hastings-Plummer Fund (1940) for Crittenton Hastings House of the Florence Crittenton League, in part for special purposes

Benjamin Patrick Hermann Fund (2002) for the New England Conservatory's efforts to recruit accomplished cellists to teach cello master classes in the extension division

Jorge N. Hernandez Fund (1987) for support of the Jorge N. Hernandez Cultural Center

*Home Funders Fund (2002) to help increase the supply of housing affordable to families whose income is below 30 percent of the area median income

Gertrude Hooper Fund (1996) for benefit of the Crime and Justice Foundation

Madeleine C. Huiginn Fund (1993) income to be added annually to principal

Blanche Hyslop Fund (1982) to three named agencies

Indian Hill Symphony Orchestra Music Director Fund (2002) for the Indian Hill Music Center to endow the Indian Hill Symphony Orchestra's conductors's chair

James W. & Margaret A. Ingraham Charitable Fund (1992) for the benefit of five named agencies

Jamaica Plain Open Studios Fund (2002) for support of the Jamaica Plain Arts Council

Patrick F. Jones, Jr. Endowment Fund (1981) for the benefit of the Lena Park Community Development Project

Donaldson F. Jones Fund (1999) for the benefit of Massachusetts General Hospital / The Claude E. Welch Surgical Research and Education Fund

John F. Kennedy Library Foundation Endowment Fund (1984) for support of the John F. Kennedy Library Foundation

Demetra Kenneth-Brown Fund (1920) for worthy pupils of the Massachusetts Hospital School

Alice V. Kidder Fund (2001) for the benefit of Northeast Hospital Corporation in Gloucester, MA

Robert D. and Sally G. King Fund (1999) for the benefit of the Easton Historical Society

Kit Clark Senior Services Fund (2000) for the benefit of the Kit Clark Senior Services (a program of the FDNH, Inc.)

Gerald V. Levreault & Claire H. Levreault Fund (2001) net income to be paid one-half to the New England Medical Center, Inc. for the use of the Kiwanis Pediatric Trauma Institute and the remaining one-half to the Kiwanis Club of Upper Cape Cod now known as the Kiwanis Club of New England

Lawrence B. Lewis Fund (1957) for needy individuals in Round Pond, Maine

Ralph Lowell Fund (1982) for support of community services of WGBH Educational Foundation

Gertrude F. & Henry L. Maurer Fund (1998) for the benefit of the North Community Church in Marshfield Hills, Massachusetts

John S. McCann Fund (2000) for the care, support, education, comfort or entertainment of crippled sick or retarded children of indigent or underprivileged families, at the St. Coletta School or Institution at Hanover, Massachusetts, or other similar institution

Joe Alex Morris, Jr. Memorial Lectureship Fund (1982) income to be paid to the Neiman Foundation for Journalism at Harvard University

Dorothy Morse Endowment Fund (1999) for the benefit of a Somerville, Massachusetts social services agency that assists girls only from that agency

Harry D. Neary Fund (1950) for five named agencies

Neighborhood Development Support Collaborative Fund (1993) for a Local Initiatives Support Corporation program providing operating and technical support to Boston community-based development organizations

Neighborhood Preservation Initiative Fund (1995) for community development in East Boston

New England Aquarium Education Fund (1983) (Robert G. Stone Fund, Paul F. Hellmuth Fund, Helen B. Spaulding Fund, and the William S. Brewster Fund) to support educational programs at the New England Aquarium

New England Women's Club Fund (2001) for the primary purpose of establishing a lectureship, known as the New England Women's Club Memorial Lecture Series, devoted to the discussion and study of women's history in Boston

Roger L. Nichols Internship Program Fund (1984) to support the Museum of Science's Internship Program

Lottie S. Page Fund (1984) for scholarships for residents of Quincy at nursing school

Robert Treat Paine Historical Trust Fund (1990) primarily to maintain and preserve the Robert Treat Paine House in Waltham, Massachusetts

Stephen D. Paine Scholarship Fund (1999) scholarship recipients to be determined by a Massachusetts Cultural Council jury process

Palazzo San Gervasio Library Fund (1994) for the benefit of the Palazzo San Gervasio Library

William Morgan Palmer Fund (1977) for the furtherance of Far Eastern studies at institutions of higher learning

Harold Peabody Memorial Fund (1992) for the Roxbury Multi-Service Center's Scholarship Program

Permanent Fund for Vocational Education (1979) for the assistance of Boston youth in post- secondary vocational education

Charles & Cornelia Pfaff Fund (1964) for four named hospitals

Emma K. & Richard Pigeon Fund (1955) half of income for three named agencies on Cape Cod and half unrestricted

Planned Giving Partnership Fund (1992) to make recoverable grants to smaller nonprofit organizations supported by the Pooled Income Fund donors

Primary Care Fellowship Program Fund (1983) to support Harvard Medical School's program of preparing general internists for academic careers

Program Related Investments Fund (1990) for program related investment loans

*Public School Management Research Fund (2002) to support the project entitled, "Private Management of Public Schools: What Have We Learned?"

Charlotte F. & Irving W. Rabb Family Fund (1984) for Boston Symphony Orchestra youth programs

Reading Visiting Nurse Association Fund (1976) for the Combined Visiting Nurse Association of North Reading, Stoneham, Wakefield and Woburn, Inc. for its work in Reading

*Rogers Fund of the Riverside Cemetery (1997) to preserve and maintain the Rogers Mausoleum structures and grounds at the Riverside Cemetery in Fairhaven, Massachusetts

Henry A. Root Fund (1926) for the Service Pension Society of the Unitarian Universalist Association

Rose Fund (1981) for the Carol Rabb Goldberg Seminars for Urban Problems at Tufts University

Fund for Rosie's Place (1984) to benefit Rosie's Place

Bessie H. Short Fund (1997) for the benefit of elderly residents of the Town of Wrentham, Massachusetts

Dana P. & Maude E. Simpson Memorial Fund (1998) half of the income for seven named agencies and the other half unrestricted

Muriel & Otto Snowden Endowment Fund (1984) endowment fund for Freedom House

Social Law Library Endowment Fund (1982) for the support of various library programs

Michael Spock Community Service Fund (1980) for support of the Children's Museum outreach services for the Boston community

Alison L. Stevens Fund (1976) for two named agencies

Stephen A. Stone Scholarship Fund (2002) income will be distributed annually to Wareham High School in Wareham, Massachusetts

Miriam & Sidney Stoneman Fund (1984) to benefit Boston Symphony Orchestra youth activities

Surfmen's Trust Fund (1977) for the Coast Guard Mutual Assistance Fund

Surkin Endowment Fund (1981) for support of the various projects of the Boston Center for the Arts

Agnes & Lewis Taylor Fund (1962) for the Orleans United Methodist Church in Orleans, Massachusetts

Frank B. Thayer Fund (1976) for three named agencies, but one-fourth of the income unrestricted	*United Way Millennium Fund/ Darlene & Jerry Jordan Fund for Children (2000)	Vision Fund (1994) for small grants to community organizations for planning, development and training	*Workforce Development Initiative Fund (2001) a partnership between several local and national funders to focus on job training for disadvantaged job seekers
*United Way Millennium Fund for Children and Families (1999) an endowment partnership with the Boston Foundation and its component funds:	United Way Millennium Fund/ Margarete McNeice Fund (2001)	Robert E. Wallace Memorial Fund of the Urban League (1992) to support professional development activities of the Urban League of Eastern Massachusetts, emphasizing programs for youth and education	Rudolph & Sara Wyner Prize Fund (1985) to the New Israel Fund for a prize award to an organization that has made a significant and positive contribution to mutual cooperation and reconciliation among Arabs and Jews in Israel
*United Way Millennium Fund/ Ansin Fund (2002)	United Way Millennium Fund/ Schoen Family Fund (1999)	Bradford Washburn Fund (1980) for support of community services of the Museum of Science	
*United Way Millennium Fund/ Chelsea Boys and Girls Club Fund (2000) for the Chelsea Boys & Girls Club	*United Way Millennium Fund/ Tom & Nancy Shepherd Fund (2001)	Bill and Estelle Watters Fund (1997) for three named agencies	
*United Way Millennium Fund/ Connell Family Fund (2000)	*United Way Millennium Fund/ State Street Foundation Fund (2000) a	*George & Judy Webb Fund (1986/2004) to benefit Princeton University and Phillips Academy	
*United Way Millennium Fund/ Carol R. & Avram J. Goldberg Fund (2002)	United Way Millennium Fund/ J.C. Tempel Fund for Children (2001)	Jane Wengren Fund (1979) for the benefit of the Center for International Visitors of Greater Boston	
United Way Millennium Fund/ Lawrence & Beth Greenberg Fund (2000)	*United Way Millennium Fund/ Vinik Family Fund (2000)	Stetson Whitcher Fund (1986) to benefit eight named agencies	
	United Way Millennium Fund/ Peter and Pamela Voss Fund (2000) for the "Keeping Kids On Track" Program	May J. Wikstrom Fund (1998) to support eye retina research	

Donor Advised Funds

The following is a list of all Donor Advised Funds established by people who choose to be actively involved in the grantmaking process.

The year the fund was established is listed in parentheses. *(Note: Those funds with asterisks received contributions in 2004.)*

We are grateful to the many donors who have chosen to add to their charitable funds this year.)

A.L.S. Fund (2002)	Adopt-A-Statue Endowment Fund (1988)	Peter J. and Joan M. Allegrini Fund (1990)	*Alper Family Fund (1995)
*Maida & George Abrams Fund (1985)	Affinity Services Corporation Fund (2003)	*Emily T. Allen, Linda P. Allen and F. Towne Allen Charitable Gift (2004)	*Altamira Fund (1994)
*Abromowitz/Ruttenberg Family Fund (2000)	Alchemy Arts Fund (1993)	*Emily Tuckerman Allen Fund (2004)	George and Nedda Anders Fund (1991)
Ad Club Foundation Fund (1987)	Richard and Kimberlee Alemian Fund (1996)	*Rosamond W. Allen Charitable Fund (2004)	*Carol and Howard Anderson Family Fund (1997)
Adopt-A-Statue Current Use Fund (1987)	Aliad Fund (1993)	Dwight & Stella Allison Fund (1982)	Barbara Jane Anderson Fund (2000)
			*Michael & Ellen Angino Fund (1997)

*Harry Ankeles Scholarship Fund (1992) scholarships for students from Peabody who will graduate from a high school located in Peabody who are seeking undergraduate degrees from accredited colleges or universities

*Anony Fund (1998)
Anonymous Fund IV (1995)

*Anonymous V Fund (1997) for the benefit of the Mary Lyon School

*Anthropologists' Fund for Urgent Anthropological Research (1996)

*Arba Lifnot Boker Fund (1992)

*Atalaya Fund (2004)

*Atlantic Fund (1997)

Avery Family Fund (2003)

*Katharine & George Baker Fund (1987)

Royal P. Baker & Stephanie S. Baker Memorial Fund (1988)

Richard Balzer Fund (2004)

BANT Fund (1986)

John & Judith Barber Fund (2002)

*Richard Allan Barry Fund (2002)

Bartlett Fund (2000)

Basil Street Fund (1998)

Baudanza Family Fund (1997)

*Baupost Group Fund (2004)

*Norman & Nancy B. Beecher Fund (1980)

Bellevue Fund (1999)

William D. & Mary E. Benjes Fund (1984)

Bird Fund (1999)

*Linda Cabot Black Fund (1983)

*NICSA/William T. Blackwell Scholarship Fund (1995)

Emmanuel and Jane Blitz Fund (1992)

Joan T. Bok Fund (1997)

Boston City Hospital Social Service Fund (1981) for medical social treatment, including rehabilitation, of needy patients of Boston Medical Center; for training costs and other costs of social work students in the Boston area

*Boston Foundation Pooled Income Distribution Fund (1992)

*Boston Foundation Real Estate Gift Fund (2004)

BPE/Bank of Boston 200th Anniversary Fund (1982) for support of the Boston Plan for Excellence in the Public Schools Foundation

Braverman Family Fund (1992)

*Francis J. Bresnahan Educational Scholarship Fund (1986)

*Peter A. Brooke Fund (1998)

*Peter W. and Ruth H. Brooke Fund (2004)

John F. Brooke Fund (2000)

Franklin S. & Cynthia B. Browning Fund (1988)

Bullock Family Fund (1997)

Burden Family Charitable Fund (1999)

Denise A. Burgess Fund (2002)

R. William Burgess Jr. Fund (2002)

William T. Burgin Fund (2001)

*John A. Butler Memorial Fund (1988)

Kairos Butler Fund (1994)

Butler's Hole Fund (1994)

C & K Foundation Fund (2000)

Norman L. Cahners Fund (1984)

Campbell Foundation Fund (2003)

*Allan R. and Martha M. Campbell Fund (1996)

*A. Bruce Campbell Fund (2002)

Erin K. Campbell Fund (2002)

Michael C. Campbell Fund (2002)

Carpenter Family Foundation Fund (1997)

*C. Alec and Sarah O'H. Casey Charitable Fund (1993)

*Margaret W. Casey Fund (1986)

Ellen W. Casey Fund (1993)

John J. Cattaneo III Fund (1984)

Champa Charitable Foundation Fund (2003)

*Charles River Ventures Charitable Fund (2000)

*Chasin/Gilden Family Fund (2000)

*Chea Uy Fund (1991)

Charles Ezekiel & Jane Garfield Cheever Fund (1998)

*Chelsea Community Fund (1997) (including the Cranford Fund) to be used primarily for the benefit of the People of Chelsea, MA, including specifically but without limitation, the Chelsea Human Services Collaborative

*Joyce Chen and Helen Chen Foundation Fund (1995)

*Edwin Keyseu and Mary Chin Family Fund (1990)

Christ on Earth Fund (1989)

Christ on Earth Fund II (2002)

Michael W. Christian Memorial Fund (1986)

Dr. & Mrs. B.U. Chung Fund (1999)

Chung Family Fund (1999)

Churchill Family Fund (1997)

*Chutzpah Fund (1993)

Circle Fund (1997) priority given to organizations which support grassroots organizing for social change

John J. Clancy Fund (1998)

Clarke Fund (1987)

*Clymer Gift Fund (2000)

Cohen/Lucas Fund (1999)

Coit Family Fund A (2001)

Colby Charitable Fund (1980)

*Harry Collings Achievement Endowment Fund (1993)

Colony Road Fund (1997)

Community Benefits Trust Fund (1998)

Condor Street Fund (1988)

John and Kimberly Cone Fund (1995)

*Constance and Lewis Counts Fund (1990)

*Consumer Resource Fund (2003)

Coolidge Family Fund (1982)

Cooper Leeser Family Fund (1997)

*Copernicus Fund (2003)

Corvelli Fund (1996)

George D. & Angelyn K. Coupounas Fund (1994)

Demetrios G. C. & Kimberly A. Coupounas Fund (1996)

Sophia D. Coupounas Fund (1996)

Crosby Family Fund (2000)

*Dainger Fund (1997)

*Dammann Boston Fund (2003)

Paula Marie Danforth Memorial Scholarship Fund (1990) for a student attending either Lincoln/Sudbury Regional Vocational High School or Minuteman Regional Vocational Technical High School

Darling Family Fund (1983)

*John Da Silva Memorial Fund (1988)

Todd F. Davenport Family Foundation Fund (2000)

Deming Fund (1995)

Edward L. and Paula B. DeMore Fund (2003)

deVile Fund (1994)

*DeWolfe Family Fund (2000)

Doe Noordzij Fund (2001)

Eugene B. & Nina L. Doggett Charitable Fund (1999)

Douglas Drane Family Fund (1984)

*Michael Douvadjian and Lynne Brainerd Charitable Fund (2004)

Drane Center Fund (2002)

Duggan Charity Fund (1998)

Margaret Eagle Foundation Fund (2000)

Echo Rock Fund (2000)

*EdVestors Grantmaking Fund (2003)

*Ellis Family Fund (2003)

*Employment Retention Fund (2004)

Ethics Trust Fund (1993)

Evans Family Fund (1999)

Norris & Constance Evans Charitable Fund (1999)

Eagle Bank-Frank E. Woodward Scholarship Fund (1985) scholarships for Everett residents

Excalibur Fund (1999)

*Peter and Ellen Fallon Fund (1997)

Thomas F. Farb & Stacy S. Valhouli Family Fund (2001)

Fayerweather Fund (1988)

Martin & Kathleen Feldstein Fund (1986)

*Ferdinand Fund (2000)

Fine Family Foundation Fund (2002)

Mark Hayden Fineman Chess Tournament Fund (1985) for awards to pre-high school students of the Nauset Regional School System who have demonstrated the greatest skill in chess

*Fisher Family Fund (2000)

Fishreys Family Philanthropic Fund (1999)

*Gloria A. Flaherty Fund (2003)

Edward S. Fleming Fund (1983)

G. David Forney, Jr. Fund (1986)

Forshey Family Fund (1997) to provide opportunities for enhancing the quality of life for children and families

*Americo J. Francisco Charity Fund (1998)

Americo J. Francisco Scholarship Fund (1993)

*Niki & Alan Friedberg Fund (1986)

Orrie M. Friedman Charitable Fund (1995)

Fulkerson Family Fund (1998)

Davis R. Fulkerson Fund (1999)

Lyle W. Fulkerson Fund (1999)

Sarah H. Fulkerson Fund (1999)

*Gabriel Family Fund (2001)

Gabrieli Family Fund (1997)

*Gaffney/Kames Foundation Fund (1997)

Ganesh Fund (2001)

*Gannon Family Foundation Fund (2003)

*John Lowell Gardner Fund (1986)

R. Abel & Nancy L. Garraghan Fund (1986)

Dave Garroway Fund (1982)

Brad Gatlin Family Fund (1995)

Gaudette Family Fund (2000)

Carl J. Gilbert Fund (1984)

*Gladstone Family Charitable Fund (2003)

Robert and Linda Glassman Fund (1985)

Glater Family Fund (2000)

Globe Mallow Fund (2000)

Gold Bug Fund (1995)

John & Ethel Goldberg Fund II (1984) for support of medical research in the fields of endocrinology and/or nuclear medicine

John & Ethel Goldberg Fund III (1984) for support of medical research in the field of cardiology

Carol R. & Avram J. Goldberg Fund (1983)

*Golden Family Fund (2000)

*Rachael P. & Andrew P. Goldfarb Fund (2000)

Louis & Phebe Goodman Fund (1996)

*Goodworks Fund (2002)

Gordon Educational Fund (2001)

Sandra & Philip Gordon Family Foundation Fund (2001)

*Robert L. Gould Fund (1987)

Raymond C. & Joan C. Green Fund (1984)

Grogan Fund (2001)

Patricia H. Gross Fund (1999)

*Gualala Fund (1991)

*Charles & Dorothy Gullickson Fund for Social Change (1998)

*H. Family Fund (2003)

Mary Haas and Ronald Leavitt Donor Advised Fund (2001)

Charles Hammond Fund (1972) for financial aid for post-secondary education of Hanover and Springfield, Massachusetts residents attending accredited or approved post-secondary institutions.

*Ken and Becky Hansberry Fund (2001)

Charlotte C. Hart Family Fund (2001)

Steven W. Harvey and Susan A. Walsh Fund (1990)

Alfrederich S. Hatch Fund (1981)

*J. Allan Hauter Memorial Fund (2004)

James E. Hayden Charitable Fund (2001)

*Hebb Charitable Fund (2003)

HEIRS Fund (1996)

Heitman Family Fund (1994)

Hel lyn Fund of Boston (1998)

Helies Family Fund (2000)

Elizabeth D. Heller Fund (1987)

Henderson Fund (1996)

Henry Fund (1986)

E. Byron Hensley Jr. Charitable Fund (1993)

*Hewitt Family Charitable Trust Fund (1993)

Ann S. Higgins Fund (2001)

*Lucius T. Hill III Fund (2000)

*Petie Hilsinger Fund (1999)

Hingham Education Foundation Fund (1995)

Marc Hirschmann Foundation Fund (2002)

Hoffman Fund (1986)

Holberger Family Fund (1993)

Holland Family Fund (1993)

*Helen R. Homans Fund (1984)

*Gilbert H. Hood Family Fund (1980)

Hornblower Fund (1998)

*Hourless Fund (1997)

Hamblin L. Hovey Institute Fund (1983) for the needy and charitable organizations of Waltham

M. Benjamin Howe Fund (1997)

*Hoyt Family Fund (2000)

Hunt Fund for Children (2001)

*Michael R. Interest Memorial Scholarship Fund (1983)

Investing in the Future Fund (2000)

*Ipswitch Child Poverty Fund (2003)

*Ipswitch Fund (2000)

*J. Jill Compassion Fund (2002)

Ella Jackson Artists and Scholars Fund (1982)

Mitchell & Diane Jacobs Fund (1998)

*JAHHELBE Fund (2002)
James Family Fund (2001)
Rogina L. & Stephen B. Jeffries Charitable Fund (1991)
*Jochkan Charitable Fund (2001)
Stephen G. & Rosemarie Torres Johnson Family Fund (2000)
*Jonas Family Fund (2000)
*Hubie Jones Fund (2004)
*Samuel Lamar Jordan Trust Fund (2000)
Jumping Rock Fund (2000)
Kairos Fund (1998)
Kalman Family Fund (1996)
Beton M. Kaneb Fund (1983)
*Albert J. & Diane E. Kaneb Family Fund II (1997)
*Patricia A. Kaneb Fund (2003)
Steven E. Karol Charitable Foundation (1999)
*Kassler Family Fund (2000)
Leslie Victor Kates and Richard S. Kates Fund (2001)
*Kaye Charitable Fund (2002)
*John & Anne-Marie Keane Foundation Fund (1997)
Kearney Family Fund (1995)
*Keewaydin Fund (2001)
Sabina F. Kelly Catholic Charitable Fund (1991)
*Edmund H. & Mayotta S. Kendrick Fund (1986)
*Keogh Family Fund (2000)
Kidder Smith Fund (2003)
KJN Family Fund (1997)
Kluchman Family Fund (1997)
Allen and Elizabeth Kluchman Fund (1997)
Klureza Family Fund (1997)
Pamela Kohlberg Fund (1995)

*Kopacz Charitable Gift Fund (2003)
Stephen P. Koster Fund (1985)
Kravitz Family Fund (1993)
*Anna Krezwick Fund (2002)
*Raju and Melanie Kucherlapati Fund (2004)
Clara K. Kupferschmid Childrens' Fund (1998)
*A.L.S. Lauriat Fund (1984)
*Barbara Lee Family Foundation Fund (2004)
*Thomas E. & Barbara B. Leggat Fund (1986)
C. Martin Leinwand Fund (1986)
*Leith Family Fund (1981)
Colman & Carol Levin Fund (2000)
*Levine Family Charitable Fund (2003)
Joan & Theodore Levitt Family Fund (2000)
Charlotte Ruth Lewis Fund (1998)
Edward Bernard Roland Lewis Fund (1998)
Southard Lippincott Fund (1996)
Ann C. Livingston Fund (2001)
Ann C. Livingston Current Use Fund (2001)
John S. Llewellyn, Jr. Community Assistance Fund (1996)
LMG Fund (1997)
Joan Locatelli Foley Memorial Fund A (1997)
Joan Locatelli Foley Memorial Fund D (1997)
*GC & JW Lodge Fund (2000)
*Lord-Buck Fund (1996)
*Lovett-Woodsum Family Fund (1998)
Bruce Lunder Fund (1982)
Donald J. & S. Kelley MacDonald Charitable Fund (1998)
Magic Penny Fund (1997)

Mahoney Family Fund (1983)
William G. Markos Fund (1982)
*Evelyn A. Marran Fund (1983)
Martin Fund (1998)
*Sydell and Edward I. Masterman Fund (1997)
*Mayel Fund (1982)
Richard & Judith McGinnis Fund (1999)
Eleanor P. McIntyre Fund (2001)
*McNeill Family Fund (1997)
*Mead Hill Associates Fund (1991)
Medical Research Fund (1992) to support medical research in the fields of endocrinology and/or nuclear medicine
Emily & Bernard H. Mehlman Fund (2002)
*Mellowes Fund (1998)
Leila Yassa & David Mendels Fund (2000)
*Menna/Remien Fund (1999)
*Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund (1998)
*Allan Meyers Fund for the Advancement of Careers in Disability (2000)
Michon Family Fund (1986)
J. F. Middleton Family Fund (1995)
*Mill River Foundation Fund (2004)
*Joseph Morton Miller Family Fund (1998)
*Anita L. Mishler Education Fund (1983)
Moccasin Brook (2000)
*Molino Family Fund (2003)
Monadnock Fund (2002)
Tallulah Morgan Fund (1980) for educational purposes for the black community in Boston, in part for scholarships
Morris Advised Fund (2000)

*Muddy Pond Trust Fund (1994)
*David G. Mugar Fund (1998)
*Mullen Family Fund (2001)
*Munger Family Fund (2001)
*Murray Hill Charitable Fund (1995)
Musinsky/Krieger Fund (1996)
Mystic Harmony Fund (2000)
Leslie & Sandra Nanberg Charitable Foundation Fund (2001)
Narnia Fund (1986)
*Jean F. and David G. Nathan Fund (1986)
Scott A. Nathan Fund (2001)
*Neumann Family Charitable Account Fund (2003)
*North Conway Institute Fund (2001)
Chad & Lia Novotny Fund (2002)
Novotny/Ramirez Donor Advised Fund (2002)
Novotny/Swahnberg Fund (1997)
Richard T. O'Rourke Fund (1988)
Ohrn Family Fund (2000)
Ones Fund (2004)
*Orpheus Fund (2002)
Palisades Fund (1986)
*Morgan Palmer Charitable Fund (1982)
*John J. Pappenheimer Fund (1995)
Parker Family Fund (2000)
*Field Parker Fund (1996)
*Richard J. Parker and Donna K. Sherman Charitable Fund (2003)
*Partnership Fund in honor of Anna Faith Jones (2001)
Alfred Nash Patterson Foundation for the Choral Arts Fund (1979) for the encouragement of composition and performance of new works of choral music and for the support of choral group activities
Payne's Creek Fund (2001)

*Payson Family Fund (2000)
 Peeler/Kellogg Fund (1999)
 Samuel Perkins and Nancy Reed Fund (1996)
 Perkins Improvements Fund - Sara (1996)
 Perkins Improvements Fund - William (1996)
 John A. Perkins, Jr. Fund (2000)
 John & Lydia Perkins Fund (1999)
 *James W. & Margaret H. Perkins Fund (2001)
 Robert C. Perkins Fund (2000)
 Roger Perry Memorial Fund (1999)
 *Peter Fund (2000)
 *Petersen Family Fund (2001)
 Philancon Fund (1990)
 Katherine A. & Fannie Phillips Fund (1997)
 Picard Family Fund (2000)
 *Jamie Pierce & Rick Cresswell Fund (2002)
 Pitts Family Fund (1997)
 Renata Poggioli Fund (1991)
 Pokross/Gill Family Fund (1996)
 *Polaroid Fund (1997)
 Pool Family Fund (1997)
 William Townsend Porter Fund (1998)
 Poss-Kapor Family Fund (1996)
 Pride in Scholarship Fund (1992) for scholarships to students whose academic work & individual contributions to the arts, sciences or business best serve & promote the gay & lesbian community
 Fred & Ruthann Prifty Fund (2001)
 Thomas & Mary Prince Family Fund (2000)
 Sue and Bernie Pucker Fund (2002)

Peg Pyne Fund for Handicapped Access (1985) to make congregations accessible to handicapped worshipers
 *Quid Nunc Fund (2001)
 Quinn-Jacobs Family Fund (1992)
 Sidney R. & Esther V. Rabb Family Fund (1983)
 Barbara & Yale Rabin Fund (2002)
 Radtke Family Fund (1996)
 *Emma W. Ramstad Fund (1998)
 *Otto W. Ramstad Fund (1998)
 Bessye Bedrick Ravelson Fund (2003)
 *Raytheon Company Matching Gifts for Education Fund (2001)
 *Gene Record Fund (2002)
 Sara Delano Redmond Fund (1996)
 Robert B. Reich Fund (2000)
 Remmer-Fox Family Fund (1995)
 Renaissance Fund (1998)
 Reno Family Charitable Foundation (1998)
 RETQ Fund (2001)
 Edward S. Reynolds Memorial Fund (1984)
 *Russell & Carla Ricci Fund (1985)
 *Riptide Fund (2002)
 Jonathan Rizzo Memorial Foundation Fund (2001)
 Thomas Roberts Fund (1995)
 Robynhood Thanksgiving Fund (2002)
 *Rodgers Community Fund (2004)
 Rodman Fund (2000)
 Rogers Family Fund (2000)
 Rosedune Fund (1970) especially for educational and cultural programs, primarily for children
 Andrew L. & Leslie (George) Ross Fund (2003)

*Rotten Dock Fund (1988)
 *Roy/Thompson Family Fund (2000)
 Dr. Jordan S. Ruboy Charitable Fund (1998)
 *Russell-Oliver Family Fund (1997)
 *Rust Bowl Fund (1987) for the benefit of cultural arts, including theatre
 Robert Sachs & Caroline Taggart Gift Fund (1998)
 *Risha C. and Paul A. Samuelson Fund (1982)
 Kazanjian Sargeant Fund (1996)
 Camille F. Sarrouf Charitable Foundation (1996)
 Schawbel Family Fund (1995)
 Schott Fund (1999)
 *Joel Schwartz Family Fund (2000)
 *Charles S. and Zena A. Scimeca Charitable Fund (2004)
 *Sea Street Fund (2004)
 Francis P. Sears Scholarship Fund (1973)
 Gerald Segel Fund (1981)
 *Seim Fund (2003)
 September Fund (2000)
 Norman J. & Maryellen S. Shachoy Fund (1997)
 *Shadow Lake Children's Fund (2002)
 Shames/Egasti Fund (1991)
 *Shapiro/Fleishman Fund (1999)
 Shawkemo Fund (2000)
 Sherborn Fund (1997) for the benefit of charitable organizations, activities, and residents of Sherborn, Massachusetts
 *William U. & J.W. Shipley Fund (2001)
 Shoe Box Foundation Fund (2004)
 *Jean Karpas Siegel Fund (1994)
 *Ellen L. Simons Fund (1997)
 63 Marlborough Street Fund (1984)

Skylight Fund (2000)
 Ellin Smalley Fund (1987)
 *Austin & Susan Smith Fund (1999)
 Walter A. & Hope Noyes Smith Fund (1985)
 J. Alper Smith Fund (1996)
 Anita Smith Scholarship Fund (1990)
 Clark R. Smith Fund (1990)
 Gail Snowden Fund (2002)
 *Social Venture Partners - Boston (2001)
 Society of Women Engineers-Boston Fund (1996)
 Somerville Fund (1996)
 Nancy and George Soule Family Fund (1997)
 *Spector Fund (2001)
 *David F. Squire Family Fund (1997)
 *Stamps Family Fund (1998)
 Aaron Stein Fund for Group Psychotherapy (1983)
 Harvey & Shirley Stein Fund (1999)
 Margaret Greeff Stevens Fund (1997)
 Emily Frances Stevens Fund (1997)
 Helen Bredt Stevens Fund (1997)
 Stewart-Holtzman Fund (2001)
 Stone Charitable Fund (1999)
 Stone Family Fund (1999)
 *Elihu and Lillian Stone Family Charitable Fund (2003)
 *James M. and Cathleen D. Stone Foundation (1995)
 Albert and Elizabeth Stone Fund (1993)
 Stonehill Enrichment Fund of the Ames Free Library (1994)
 *Robert Strange Family Fund (2003)
 Janet and Randy Stratton Fund (1993)
 Sugarman Fund (1982)
 *Charles Sugnet Fund (1998)
 *Joshua Sugnet Fund (1998)

Nancy L. Sullivan Fund (1989)	*Joseph Bishop Van Sciver Fund (1861-1943) (1997)	*Lois & David Weltman Fund (1991)	*Wesley L. Winship Fund (1998)
Diane Sullivan-Villano Fund (1998)	Vendome Firefighters Scholarship Fund (1992) merit scholarship for a Suffolk University student who is a child or a descendant of a Boston Firefighter	Annie Evans White Memorial Fund (1970) for the benefit of needy persons of Winchendon, Massachusetts	*Jesse Winship-Freyer Fund (1998)
*Sunrise Fund (1993)	Vizzini Fund (1997)	*Frank & Jean White Fund (2001)	Winsor Foundation Fund (1989)
*Sustainable Future Fund (2003)	*Ann & Robert von der Lippe Fund (1997)	*Janet White Memorial Scholarship Fund (2004)	Jack & Judith Wittenberg Fund (1997)
Sylvan Fund (1985)	*JH & EV Wade Fund (1990)	Guy and Maggie Wickwire Fund (1989)	Howard L. Wolf Memorial Fund (1981)
Tacit Rainbow Foundation Fund (1998)	James and Margaret Wade Fund (1997)	*Benjamin J. Williams, Jr. Fund (1986)	Hertha & John Wolkowicz Charitable Fund (2000)
Richard Talkov & Susan Davies Fund (1997)	Wainwright Bank Community Fund (1998)	David B. Williams Fund (1986)	Karin E. Wood Fund (1993)
TechFoundation Fund (2002)	Walker Fund (1998)	*Hope A. Williams Fund (1986)	Michael N. Wood Fund (1996)
*Tempero Family Fund (2002)	Ruth & Henry Walter Fund (1982)	*Natica R. Williams Fund (1986)	Paul & Eleanor Young Fund (1988)
Thomsen Family Fund (2000)	J. H. & C. K. Walton Fund (1986)	Ralph B. & Margaret C. Williams Fund (1985)	*Zabin Charitable Fund (2001)
*Tiare Fund (1996)	*Warner Charitable Gift Fund (2000)	*Ralph B. Williams, II Fund (1986)	Zarkin Family Fund (2001)
*Topol Family Fund (1991)	*Waterfield Fund (2002)	Winkler Family Foundation Fund (2001)	Sylvia and Robert Zell Fund (1988)
Gerard B. Townsend Charitable Fund (1995)	Sally Sutfenfield Webb Fund (1998)	*Owen Thomas Winship Fund (1998)	Emily Zofnass Fund (1998) for the benefit of animal related causes, including organizations which have their primary purpose insuring quality care for domesticated animals
Trefler Fund (1997)	Jack and Kathleen Welch Fund (2001)	*Samuel Lee Winship Fund (1998)	*T. Zouikin Charitable Fund (2003)
Thomas & Lois Valeo Fund (1982)			
Valette Family Charitable Fund (2001)			

Support Organizations and Other Special Funds

Bruce J. Anderson Foundation, Inc. (1980) for preventative programs, direct services and new initiatives in the fields of environmental protection, historic and archival preservation, the arts and mental health located in either Cape Ann or the Nashoba Valley	Fund for the Environment (formally known as the Fund for the Preservation of Wildlife and Natural Areas) (1994):	Gaywest Farm Fund for the benefit of Capen Hill Nature Sanctuary in Charlton, Massachusetts	Sheep Pasture Fund for the benefit of Natural Resources Trust of Easton, Massachusetts
James R. Bancroft Trust (1953) income to be paid to the Boston Foundation for unrestricted purposes	Allyn Cox Fund for Essex County Greenbelt for the benefit of the Essex County Greenbelt Association	General Fund for Preservation of Wildlife & Natural Areas	Horace Moses Foundation (1995) to support Junior Achievement
Boston's Fourth of July Foundation, Inc.	Herbert Farnsworth Fund for the preservation of wildlife and natural areas	Bessie P. Goldsmith Fund for the benefit of Goldsmith Woodlands in Andover	James M. and Cathleen D. Stone Foundation (1994)
	New England Forestry Foundation Fund (1996) for the New England Forestry Foundation to aid conservation of forest land in New England	Hollis D. Leverett Memorial Fund for the planting and upkeep of trees, etc that protect and encourage wild bird life	

2004 FINANCIALS

The Boston Foundation has a mandate both to fulfill its role as Greater Boston's Community Foundation today – by maximizing dollars available for making grants and providing civic leadership – and to ensure that the charitable dollars entrusted to us are available to continue this work tomorrow and in perpetuity.

Strong development efforts and strategic investment policies make both mandates possible. Since 1999, through the Fund for the 21st Century, a pool of investment management products created for the investment of TBF's endowment, the Foundation has been steadily diversifying asset allocation and setting high performance

standards for investment managers. It has also implemented an alternative investment program, which is currently designed to allow up to 15 percent of the funds in alternative investments. The market value of our assets at year-end was \$648 million, compared to \$572 million in 2003.

The Spending Rule

Grants made by the Boston Foundation are based on a spending rate, which is approved annually by the Foundation's Board of Directors. A spending rate helps to meet the challenge of ensuring that funds will be protected for the future, while continuing to have maximum community impact today. The 2004 rate remained at the prior year's rate of 5% for all endowed Boston Foundation Funds. It is calculated on a sixteen-quarter market value average to help smooth out the fluctuations of the financial markets.

Socially Responsible Investing and Proxy Voting

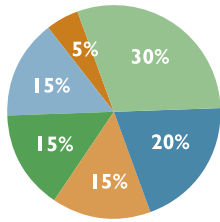
The Boston Foundation was the first major community foundation in the country to actively promote its values and expectations around corporate governance by exercising its right to proxy voting for its investments. Proxy voting is the basic mechanism through which shareholders can influence the governance and behavior of corporations in which they hold stock. TBF focuses its proxy voting on a variety of key issues including the environment, community well-being, diversity and equity, and good corporate governance.



Denise Taylor, Executive Assistant to the President, and TBF Finance and Administration staff:
Julia Goring, Jenna Smith Gomes, and Hope Groves

ASSET ALLOCATION

AS OF JUNE 30, 2004



Total Equity	
Large Cap Domestic	30%
Mid Cap Value/Growth	20%
International Equity	15%
Alternative Investments	15%
Total Fixed Income	
Domestic Fixed Income	15%
Global Fixed Income	5%

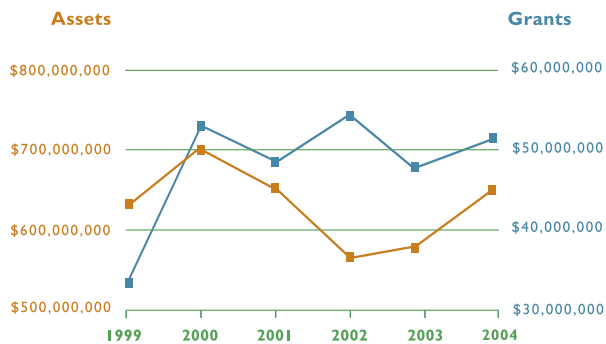
PERFORMANCE

AS OF JUNE 30, 2004

	1 Year	3 Year	5 Year
Total Fund	17.6%	3.2%	3.9%
Policy Benchmark*	18.9%	3.8%	2.5%

* Policy benchmark is a composite of the individual benchmarks used to measure each manager's performance

GRANT PAYMENTS COMPARED TO ASSETS (IN MILLIONS)



Financial Oversight

The Boston Foundation's Investment Committee is responsible for establishing the investment policy, developing the investment strategy and the continual monitoring of investment performance. Currently the Foundation seeks to invest 65 percent of the assets in domestic and international equity securities, 20 percent in fixed income securities with the remaining assets in alternative investments such as private equity and real estate.

The 2004 Summary Financial Statements reflect the strict accounting procedures that are overseen by the Foundation's Board of Directors. In 2003 the TBF Board voted to create a separate, independent Audit Committee to monitor and review all of TBF's financial activities.

For Audited Statements

The Boston Foundation's auditor, KPMG, LLP, has issued an unqualified opinion on the financial statements for the year ended June 30, 2004. The complete audited financial statements are available upon request and may be found on our web site at www.tbf.org.

2004 Summary Financial Statements

Assets:	
Receivables	\$ 23,037,102
Investments	620,718,020
Other	<u>3,930,361</u>
Totals Assets	\$ 647,685,483

Liabilities & Net Assets:	
Accounts Payable	2,172,190
Grants Payable	2,828,038
Other	5,465,206
Net Assets	<u>637,220,049</u>
Total Liabilities & Net Assets	\$ 647,685,483

Revenues:	
Contributions	41,560,251
Net Investment Return	<u>92,878,489</u>
Total Revenues	\$ 134,438,740

Grants & Expenses:	
Grants	51,357,852
Program Support	2,211,694
Operating Expenses	<u>6,145,492</u>
Total Grants & Expenses	\$ 59,715,038

Change In Net Assets	\$ 74,723,702
Net Assets Beginning of Year	\$ 562,496,347
Net Assets End of Year	\$ 637,220,049



TBF Communications staff: Charlotte Kahn, Mary Jo Meisner, Barbara Hindley, Tim Gassert and Ann Kurkjian Crane

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Editor Barbara Hindley
Designer Katherine Canfield
Photographer Richard Howard

Printer Kirkwood Printing

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TBF Communications staff: Sheri Lapatin, Stephan Chan (intern for the President), Jennifer Owens, and Benjamin Didsbury