



A Report to the Community



2008

SAN ANGELO HEALTH FOUNDATION
SAN ANGELO, TEXAS

Mission statement

Our mission is to enhance the quality of life for the people of the San Angelo area



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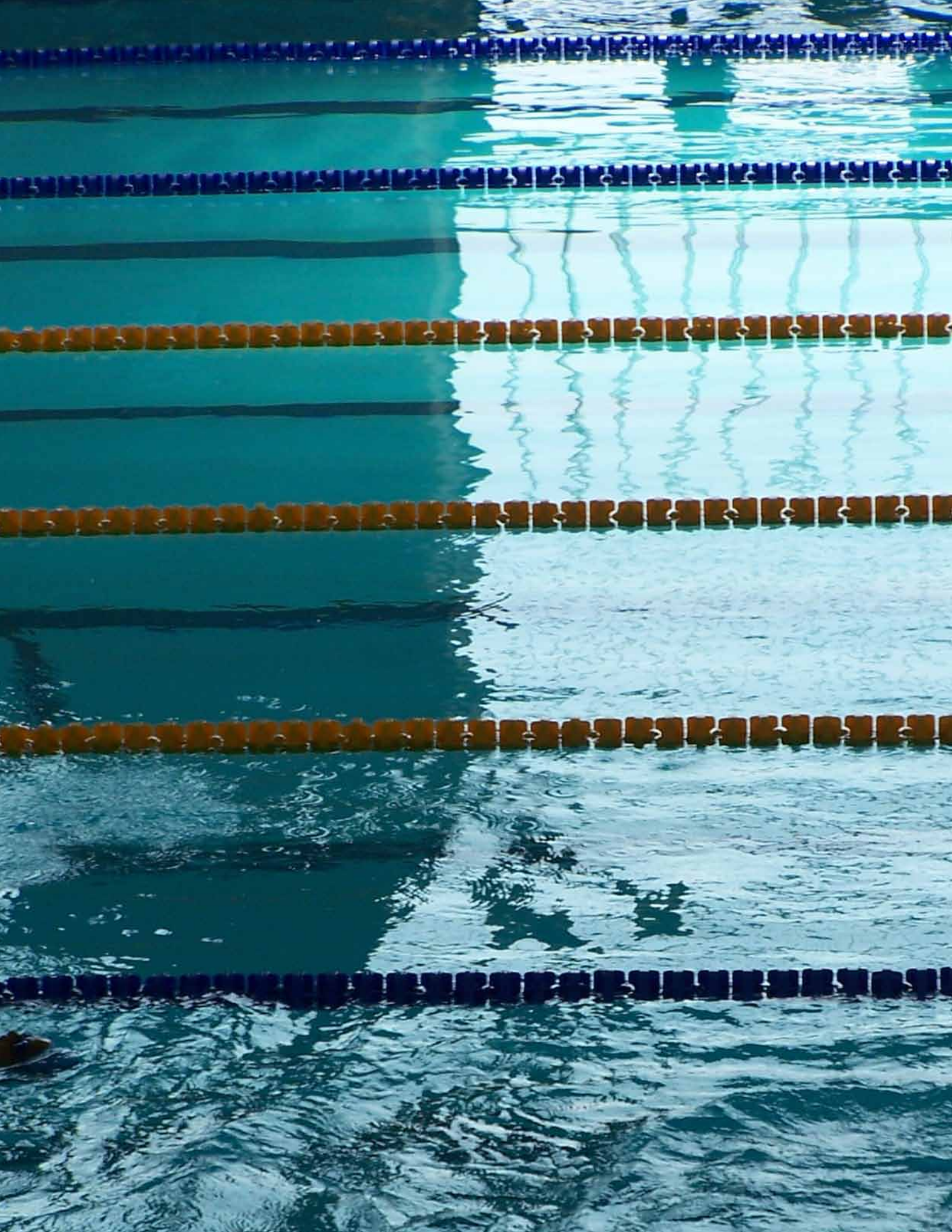
Statement of Purpose

The intent of the Foundation is to remain in operation in perpetuity and to support community health in its broadest form.

For over twelve years the San Angelo Health Foundation has served San Angelo and our Concho Valley neighbors by supporting the efforts of local non-profit organizations and public entities.









T. Richey Oliver,
Chairman of the Board
of Trustees

Philanthropic dollars continue to provide for the evolving needs of our community. The Trustees of the San Angelo Health Foundation responded to the demands of 2008 by steadily doing the work we were created to do. Our grant awards since inception exceeded \$30 million last year.

It has been said that the importance of the charitable sector is greater now than at any other time in history. Recognizing the necessity for well run non-profits in our community, particularly in a climate of change and economic uncertainty, our Trustees continue as good stewards of Foundation resources.

Grants totaling \$2,783,492 were awarded to 28 organizations during calendar year 2008. Over 320 projects have benefitted from Foundation funds since grant making commenced in 1997. The challenge for founda-



tions and the non-profits we support will be to do more with less.

In concert with and in addition to our grant making activities, the Foundation has demonstrated interest in the revitalization of downtown San Angelo. Approximately \$8.4 million in Foundation funds have been designated for downtown and river development efforts such as our new YMCA, river projects, historic structures, our arts community, the library expansion, Girl Scouts, Kids' Kingdom and public park improvements.

San Angelo Health Foundation was established as a perpetual foundation and will continue to assist organizations in their efforts to improve the quality of life for generations to come. 2009 will bring fresh prospects for Foundation participation in improved facilities, expanded programs and enhanced health and human services. All organizations are encouraged to visit with us about funding opportunities.



Foundation Profile

The primary geographical focus of San Angelo Health Foundation is San Angelo and the Concho Valley. Consistent with our Vision and Mission statements, community health in its broadest form is our focus. In this regard a wide variety of community projects are viable. At the same time, the Foundation's origin and history lead the Trustees to make health issues and related programs a high priority.



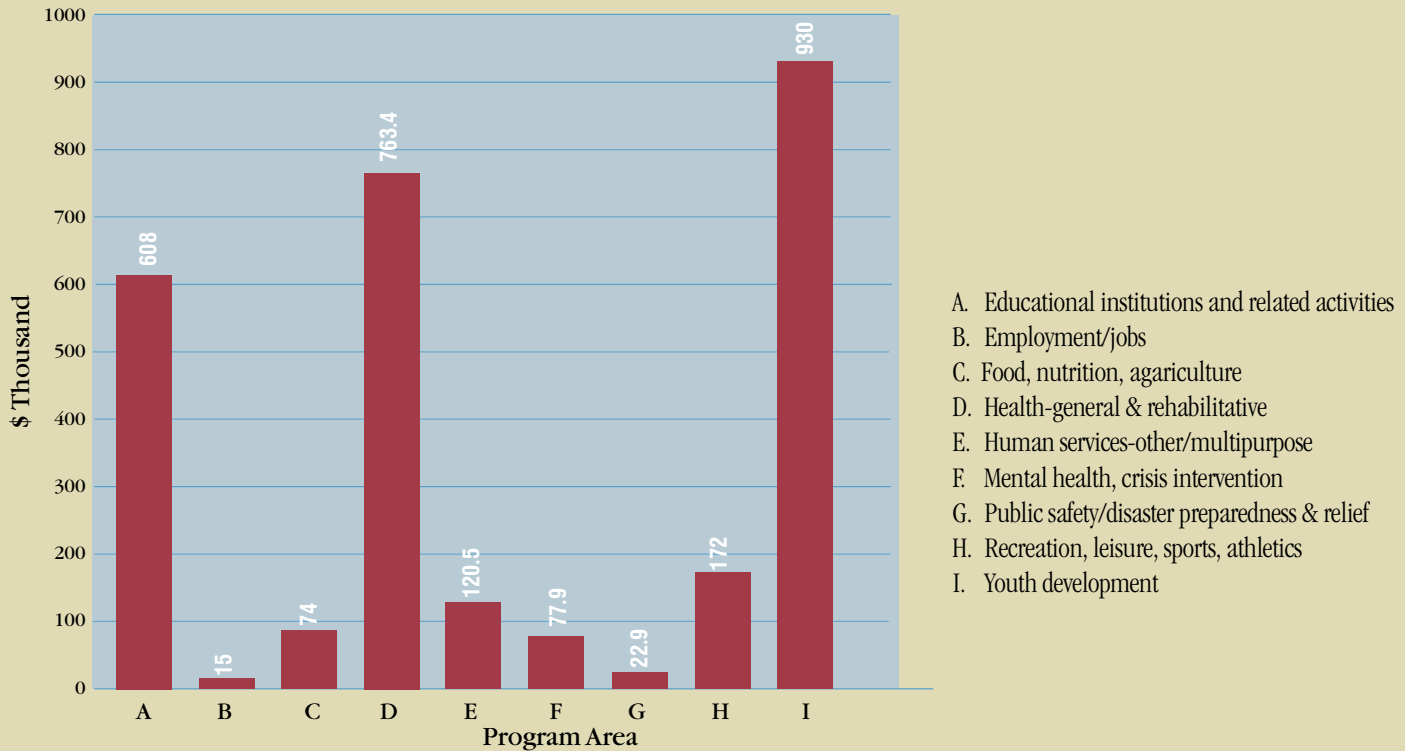
Vision Statement

The healthy San Angelo community would include a wide range of cultural, educational, health care, transportation, housing and public services. Access and affordability of services would provide all citizens an opportunity to achieve their highest level of independence and contribution to the community.



2008 Grants by Program Area

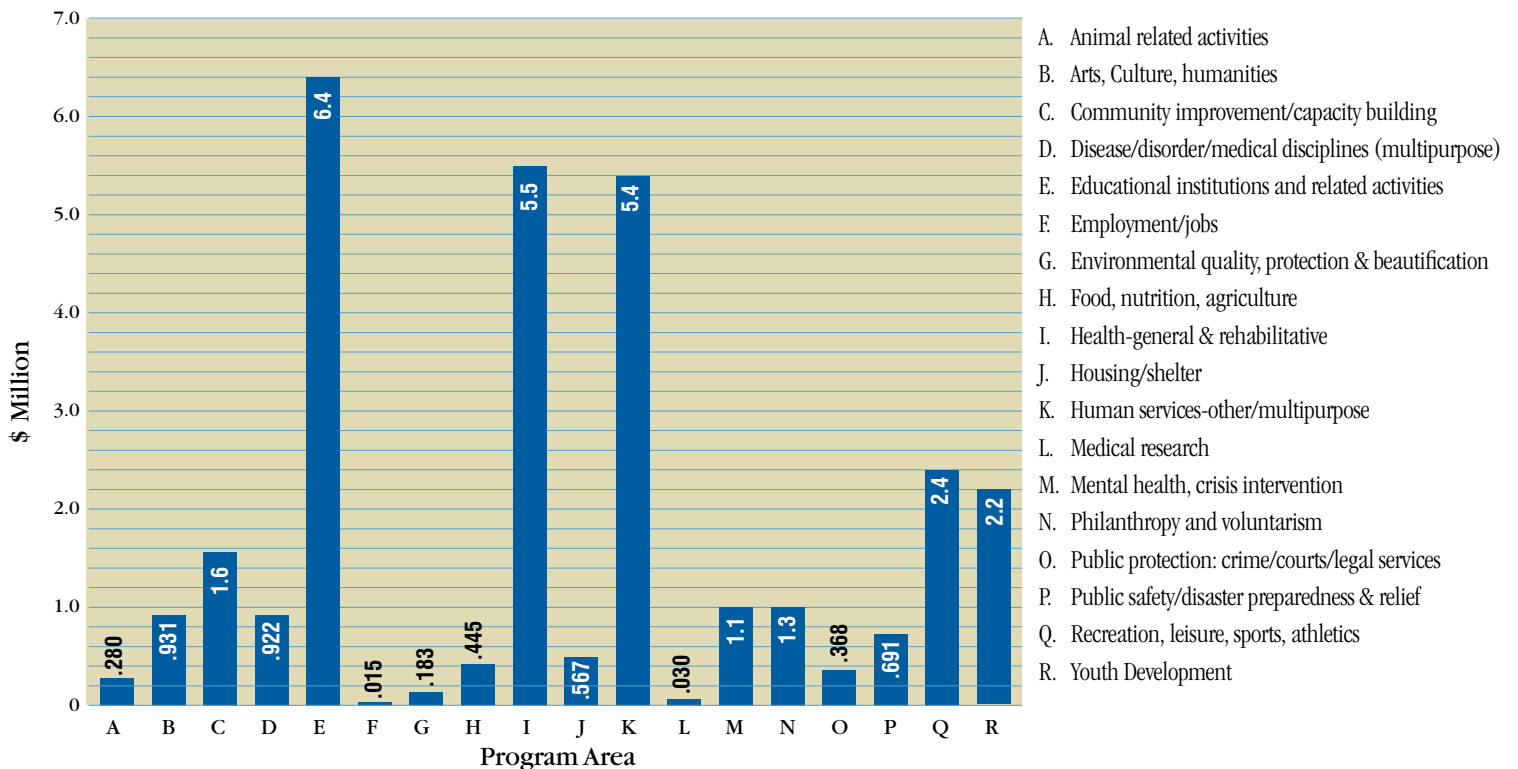
Total Commitments \$2,783,492



Grants by Program Area

Grants by Program Area since inception 1997-2008

Total Commitments \$30,351,976





2008 Grant Activity

<i>Recipient and Purpose</i>	<i>Commitments 2008</i>	<i>Payments 2008</i>	<i>Future payments</i>
Adult Enrichment Center New office equipment to benefit chronically ill and disabled adults	\$10,500	\$10,500	\$0
Alcohol & Drug Abuse Council for the Concho Valley Facility improvements and equipment	57,879	57,879	0
Angelo Civic Theatre Master plan for future facility needs of local performing arts organizations	0	37,977	0
Angelo State University Blackboard software expansion project to benefit students and professors	0	150,000	0
Angelo State University Communities Lectureship in the Humanities	17,450	17,450	0
Angelo State University Department of Physical Therapy Addition of a gross motor lab	167,918	167,918	0
Ballinger Memorial Hospital District ** Ballinger, Texas Electronic Medical Records system for Ballinger and Runnels County hospitals	180,000	0	180,000
Christians in Action ** Purchase of facility	100,000	0	100,000
Christoval Volunteer Fire Department Christoval, Texas New tanker truck to volunteer organization serving Tom Green and surrounding counties	0	75,000	0
City of Junction, Junction, Texas Renovation of community swimming pool	40,000	0	40,000
City of San Angelo Construction of new Rio Concho Sports Complex and Community Park	0	0	125,000
Concho County, Lowake, Texas Renovation of Lowake Community Center	0	30,000	0

2008 Grant Activity

<i>Recipient and Purpose</i>	<i>Commitments 2008</i>	<i>Payments 2008</i>	<i>Future payments</i>
Concho Valley Workforce Development Board			
New computers for their resource room	15,000	15,000	0
East Concho Volunteer Fire Department			
Fast attack truck	22,890	22,890	0
Fairview Accelerated Education Cooperative			
Funding to benefit their existing child care facility	50,000	50,000	0
Galilee Community Development Corporation			
Match funds to construct new homes for low-income families	0	20,658	0
House of Faith			
Higher education scholarship program for qualifying House of Faith participants	900,000	22,500	877,500
Irion County EMS **			
Training facility for their Emergency Medical Service	50,000	0	50,000
Junior Achievement of West Texas San Angelo, Texas			
Support for organization providing economic education programs to San Angelo students	0	12,500	0
Junior Achievement of West Texas San Angelo, Texas **			
Support to continue programs in San Angelo schools	25,000	0	25,000
MHMR Services for the Concho Valley			
Funding to establish a Veterans' Services Program	20,000	20,000	0
MOSAIC Redwine Childcare Center			
Match funds for scholarships for children with special needs	0	100,000	0
MOSAIC * **			
Funding toward a new therapeutic equestrian center	250,000	0	250,000
Paint Rock VFD, Paint Rock, Texas			
New fire station for volunteer organization	0	50,000	0

2008 Grant Activity

<i>Recipient and Purpose</i>	<i>Commitments 2008</i>	<i>Payments 2008</i>	<i>Future payments</i>
Rio Concho Retirement Community Replacement plumbing for senior housing	0	60,000	0
Runnels County ** Ballinger, Texas Renovation of the Ballinger Senior Center	73,847	0	73,847
Rust Street Ministries aka Concho Valley Turning Point Facility improvements for their Christian Service Center	22,400	22,400	0
San Angelo Area Foundation Honorarium for Steve Stephens	0	10,000	0
San Angelo Area Foundation New technology	0	35,000	0
San Angelo DESK, Inc. School supplies for needy students	10,000	10,000	0
San Angelo Independent School District Athletic Department ** Construction of a new field house	0	0	125,000
San Angelo Lions' Charities * Facility improvements for their eyeglass recycling center	11,058	11,058	0
Schleicher County Wellness Foundation * Eldorado, Texas Construction of a community wellness center	250,000	125,000	125,000
Texas Tech Foundation, Inc. Lubbock, Texas Establish a College of Nursing and Allied Health at Angelo State University	350,000	210,000	140,000
Tom Green County Library Library renovation and expansion project	0	0	437,500
University of Texas Medical Branch Galveston, Texas Funds to assist students affected by Hurricane Ike	30,000	30,000	0
West Texas Rehabilitation Center** New Electronic Medical Records system	0	0	250,000

* The generous gift of Myrtle Williams in honor of her parents, William Harden Williams and Mary Eveline Holmes Williams, made this bequest through the San Angelo Health Foundation possible.

** Grant disbursements are contingent upon satisfaction of future events.



Funding Partner — Angelo State University



Angelo State University

Angelo State University has received commitments totaling \$2,296,361 to enhance the learning environment, research capabilities and recruitment efforts. The Blackboard Expansion Project received \$150,000 to upgrade on-line educational software and expand on-line degree programs and create a 24 hours a day/7 days a week learning environment for students.



Physical Therapy Master's Degree program - Motion Analysis Lab & Gross Motor Lab

The Physical Therapy Master's Degree program was initiated in 1998 with assistance from the San Angelo Health Foundation. Later awards provided for a new Motion Analysis Lab and Gross Motor Lab, positioning the Department of Physical Therapy as ASU's first doctoral program.



ASU Department of Allied Health & Nursing

\$350,000 was awarded in 2008 to establish the Department of Allied Health & Nursing at ASU. An earlier award of \$200,000 funded a state-of-the-art Simulator Teaching Laboratory, raising the level of instruction and enhancing clinical and decision-making skills during realistic patient care scenarios.



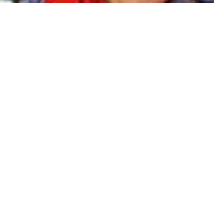
Food Safety: Product development lab

\$350,000 was awarded to develop the Food Safety and Product Development Lab at the ASU Agricultural Department of the Management, Instruction and Research Center.



College of Business & Professional Studies

The College of Business and Professional Studies received \$79,047 for classroom renovation and upgraded technology, providing a more conducive learning environment and enhancing recruitment efforts.



Sports Medicine Center & Athletic Training Department

The Sports Medicine Center and Athletic Training Department, which received accreditation in 2004, was awarded \$127,778 for Athletic Training equipment and \$10,155 provided ultrasound stimulation equipment.

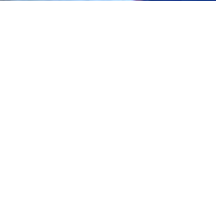


Funding Partner — House of Faith Ministries



House of Faith Ministries

\$1,396,861 has been committed to minister to children at risk for gang involvement, delinquency and substance abuse through a network of weekly neighborhood clubs for children and a range of engaging programs for older youth.



Property purchase & facility construction

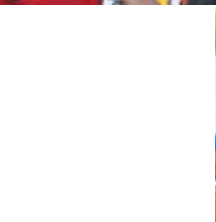
\$350,000 provided for property acquisition, renovation and construction of a facility to provide a location for the various programs of this faith-based organization.



Team Step Forward - Scholarship program for Higher Education

\$900,000 over five years was awarded to initiate a higher education scholarship program for qualifying House of Faith participants.

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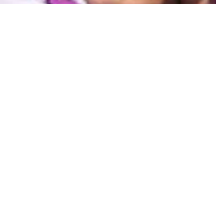
Transitional housing project for post-high school young men

\$75,000 was granted to establish a transitional housing facility for young male adults. Young men accepted into the housing program will share in the expenses and responsibility and receive individualized support and training in basic life skills.



Facility Improvements & Technology

\$78,961 provided for capital improvements to this organization, which serves up to 1,600 at-risk youth each year by promoting God as a way to address issues confronting young people today.



Summer Sports Camps

\$8,900 toward Summer Sports Camps designed to develop fundamental sports skills and life principles through the use of organizational drills and activities to 3rd through 6th graders who are not typically involved in other extracurricular activities or sports.



Funding Partner — Esperanza Health & Dental Centers



Healthcare for the Uninsured

A total of \$1,485,146 has been awarded to Esperanza Health & Dental Centers to provide primary health care services as well as preventative health care and health maintenance services, disease prevention, pre-natal care, well checkups and immunizations, dental care, nutritional assessments, parenting skills and child development instruction.



Educational & Outreach Work

92% of the patients served by Esperanza have income levels at or below poverty and reside in a federally-designated Medically Underserved Area of Tom Green County. Funding in the amount of \$300,000 from San Angelo Health Foundation provided for educational and outreach work.



Construction of Additional Clinics

\$375,000 was awarded to develop an additional clinic site on West Beauregard in San Angelo to expand services and availability in 2000. In 2006, San Angelo Health Foundation provided \$250,000 toward the construction of an additional clinic to serve clients in north San Angelo.



Dental equipment

\$67,935 was provided for dental chairs, dental equipment, X-Ray machines and supplies. At the time of the grant award, Esperanza was the only health care center in the region providing dental services on a sliding fee scale to the medically underserved population.



Data management system

\$313,780 was provided to convert to Electronic Medical Records and Practice Management software. The new technology will reduce time spent entering medical information, provide quicker access to patient records from multiple locations, increase the number of patients served and enable Esperanza to perform their own billing.



Additional Healthcare Providers

Foundation funding in the amount of \$144,907 provided two dentists and a pediatrician in an effort to offer a continuum of healthcare and social services to the community.



Funding Partner — City of San Angelo



New community parks

City efforts to provide accessible and affordable venues and opportunities for fitness, recreation and entertainment have been supplemented by Foundation funds totaling \$1,271,620. Grants provided new playground equipment, handicapped accessible fishing piers and new recreational facilities in various parks across the City, including the Webster Tots' Park, Northwest Community Park, The International Water Lily Collection, Unidad Park and the Rio Concho Sports Complex.



Renovation of Convention Center

\$500,000 was awarded toward renovation and expansion of the San Angelo Convention Center, upgrading the entire infrastructure, adding meeting space, increasing crowd capacity and improving handicapped accessibility.



Grants benefitting downtown San Angelo

\$45,000 toward a new Senior Center Annex offers expanded nutrition, health, recreational and education programs and services. A \$50,000 grant provided fitness equipment for use by the Senior Citizens. A comprehensive land use plan and final linkage joining Celebration Bridge to the Terraced Plaza were both completed with San Angelo Health Foundation funds.

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Kids's Kingdom construction improvements

A new Kids' Kingdom community playground was constructed with volunteer labor and a Foundation grant of \$150,000. San Angelo Health Foundation provided the materials and an additional \$220,910 toward a covered pavilion, restrooms, handicapped accessible walkways, drinking fountain, security lighting and other amenities.



Historic Fort Concho - land acquisition, restoration, improvements

Fort Concho National Historic Landmark received an \$80,000 grant to acquire additional property for parking, for interpretive displays and projects. \$50,000 was granted to the Living History Stables and funding in the amount of \$65,000 provided for restoration of Officers' Quarter #7, the original bachelor soldiers' quarters which now serve as the site library, archives and research meeting facility.



Animal Protection and Welfare

The City of San Angelo Animal Shelter and Tom Green County Humane Society received \$199,978 to provide equipment and furnishings toward the new animal shelter.



Statement of Financial Position

DECEMBER 31, 2008

ASSETS	
Cash and cash equivalents	\$ 135,859
Investments, at market	39,499,780
Land, building and equipment & other net	<u>5,231,258</u>
TOTAL ASSETS	<u>\$ 44,866,897</u>
LIABILITIES and NET ASSETS	
Liabilities	
Grants payable	\$ 2,157,978
Accounts payable	<u>109,131</u>
Total Liabilities	<u>2,267,109</u>
Net Assets	
Unrestricted	42,040,675
Temporarily restricted	<u>559,113</u>
Total Net Assets	<u>42,599,788</u>
TOTAL LIABILITIES and NET ASSETS	<u>\$ 44,866,897</u>

Grants totaling \$710,847 are approved but not accrued in the above Statement of Financial Position because they are conditioned on the occurrence of future events.



Statement of Activities

FOR THE YEAR ENDED DECEMBER 31, 2008

UNRESTRICTED REVENUE AND SUPPORT	
Interest and dividends	\$ 707,011
Realized Investment loss (net of fees)	(3,038,391)
Unrealized investment loss	(17,287,473)
Oil and gas income	374,351
Other income	<u>8,120</u>
TOTAL UNRESTRICTED REVENUE and SUPPORT	(19,236,382)
UNRESTRICTED EXPENSES	
Program and administrative costs	496,018
Excise taxes	<u>18,027</u>
Total Expenses	<u>514,045</u>
DECREASE IN NET ASSETS BEFORE GRANTS	(19,750,427)
Grants	<u>2,948,832</u>
DECREASE IN NET ASSETS	<u>\$(22,699,259)</u>

Grant Application Information



Applicant organizations must have an exemption from the Internal Revenue Service indicating that it is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, and is treated as other than a private foundation within the meaning of Section 509(a) of the code. Public institutions may also qualify if the grant requested is to be used exclusively for public purposes.

Organizations meeting the above guidelines may submit grant proposals that address an identifiable current need, demand or problem in the community that is defined and documented by the applicant organization. Applications are accepted on a continuing basis.

Information detailing the procedures for grant applications and distribution of funds is available at www.sahfoundation.org or by contacting:

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426 West Avenue B
San Angelo, TX 76903

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Trustees & Staff – 2008



*Trustees
Staff*

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Mike Boyd, Secretary
Hugh Lamar Stone, III, Treasurer

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Special Thanks

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