



Looking forward. Giving back.

2008 REPORT TO THE COMMUNITY

Looking Forward. Giving Back.

OUR VISION

We help people achieve philanthropic dreams.

OUR MISSION

We build a better community by promoting philanthropy through creative donor services.

WE DO THIS BY

Building relationships

Excelling at donor services

Providing leadership on critical community issues

Connecting ideas and resources

Executive Summary / Financials	2
Grants	3
Annual Luncheon	4
Donor Spotlight	6
Staff	16
Giving Options	17
Charitable Funds	18
Board of Trustees	22
Committees	23
UniverCity Connections	24
Legacy Society / In Memory	25

COMMUNITY FOUNDATION STAFF

Ray Caraway, President	(970) 488-1980	ray@CommunityFoundationNC.org
Roxanne Fry, Chief Operating Officer	(970) 488-1989	roxanne@CommunityFoundationNC.org
Doug Johnson, UniverCity Connections Director	(970) 488-1985	doug@UniverCityConnections.org
Donna Long, Chief Financial Officer	(970) 488-1988	donna@CommunityFoundationNC.org
Katherine Martinez, Office Manager	(970) 488-1982	katherine@CommunityFoundationNC.org
Sandy Roerig, Accounting & Office Assistant	(970) 488-1986	sandyr@CommunityFoundationNC.org



The Community Foundation of Northern Colorado meets National Standards for operational quality, donor service, and accountability.

The Community Foundation of Northern Colorado's core values include a long-term perspective, building permanent endowments, honoring the charitable wishes of our donors, operating efficiently and providing financial transparency.

Yet, beyond these core values, the Foundation is constantly looking forward in an effort to carry out its ultimate goal – making Northern Colorado a better place to live.

Several years ago, the Board of Trustees and staff undertook a major shift in emphasis toward what we call a “donor services” focus. We established a competitive fee schedule, emphasized Donor Advised funds, provided donors with multiple investment options, built a new office in a location more central to the region, and offered donors secure online access to information about their charitable funds. As a result,

assets have grown by 175 percent over the last five years, and during the same time frame, we have distributed \$14.7 million in grants and programs to assist with everything from homelessness and childcare to economic development and the arts.

Now our Board of Trustees is examining the Foundation's role in the community and its unique ability to provide nonpartisan leadership. While some community foundations are hesitant to venture beyond their donor services role, many others embrace the opportunity to be a catalyst, convener, community builder and think tank. Our enormously successful UniverCity Connections initiative in Fort Collins has taken the Foundation a considerable distance in this new direction. More recently, an initiative to strengthen downtown Loveland is now underway and showing promise.

Additionally, the Foundation is assisting more than 30 nonprofit agencies with their endowment efforts, conducting frequent educational events, and serving as the fiscal agent for a variety of fledgling charitable endeavors.

As a relatively small foundation with limited resources, we are constantly pushing the envelope to maximize our impact and truly be the community's foundation.

Ultimately, the extent of the Community Foundation's impact depends on its donors. Thank you for your willingness to combine your generosity with others. We hope this Annual Report demonstrates the power of multiple donors coming together through the Foundation. Together, we are accomplishing something that none of us could achieve alone.



Dave Edwards, Ray Caraway, Wynne Odell

“Now our Board of Trustees is examining the Foundation's role in the community and its unique ability to provide nonpartisan leadership.”

WYNNE ODELL
Chair

DAVE EDWARDS
Immediate Past Chair

RAY CARAWAY
President

EXECUTIVE SUMMARY

GIFTS*

\$5,680,262

GRANTS & PROGRAMS*

\$2,803,685

NUMBER OF INDIVIDUAL FUNDS**

264

TOTAL ASSETS***

■ 2004 ■ 2005 ■ 2006 ■ 2007 ■ 2008

\$18,402,095

\$26,220,284

\$31,834,037

\$37,545,229

\$37,774,701

* JULY 1, 2007 - JUNE 30, 2008

** AS OF JUNE 30, 2008

*** FISCAL YEARS AS OF JUNE 30

COMMUNITY FOUNDATIONS NATIONWIDE

700

With assets ranging from several hundred thousand to more than \$1 billion

COLORADO COMMUNITY FOUNDATIONS

21

RANGE OF TOTAL ASSETS

- Aspen: \$40 million
- Boulder County: \$40 million
- Greeley and Weld County: \$12 million
- Denver: \$559 million
- Colorado Springs: \$50 million

FINANCIALS

COMMUNITY FOUNDATION OF NORTHERN COLORADO COMBINED STATEMENTS OF FINANCIAL POSITION

As of June 30	2008*	2007*
ASSETS		
Cash and cash equivalents	\$549,438	\$165,549
Pledges receivable, net	20,800	73,200
Notes & grants receivable	43,419	32,305
Prepaid expenses & other assets	22,005	22,103
Investments	36,191,566	36,259,486
Property & equipment, net	947,473	992,586
Total Assets	\$37,774,701	\$37,545,229

LIABILITIES AND NET ASSETS

Liabilities:

Accounts payable & accrued liabilities	\$41,949	\$33,831
Grants payable	8,198	7,920
Liability under split-interest agreements	689,423	525,790
Assets held for agency funds	6,141,326	5,042,036
Total Liabilities	\$6,880,896	\$5,609,577

Net Assets:

Unrestricted	\$29,498,027	\$30,410,410
Temporarily restricted	1,395,778	1,525,242
Total Net Assets	\$30,893,805	\$31,935,652

Total Liabilities and Net Assets	\$37,774,701	\$37,545,229
---	---------------------	---------------------

* This financial statement is derived from the Foundation's full audit report. In no way is it meant as a substitute for the full audit; it gives only a brief overview. A complete audited financial report is available at www.CommunityFoundationNC.org.

STAY IN TOUCH

To receive the latest news from the Community Foundation, please register for our monthly e-newsletter. Visit www.CommunityFoundationNC.org and click on News > Receive Our E-Newsletter.

GRANTS

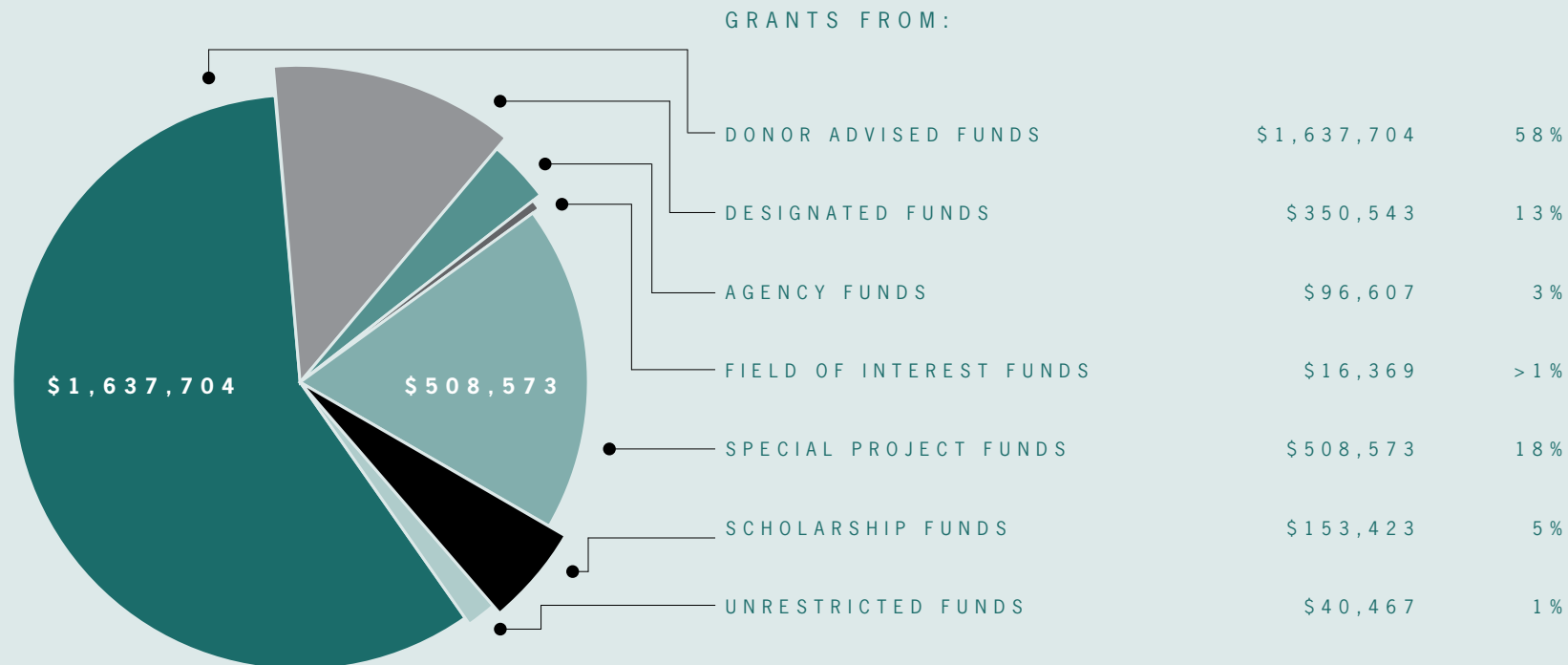
One of the key ways the Community Foundation promotes philanthropy is by investing in the vision, passion, and expertise of local nonprofit organizations. During the fiscal year that ended June 30, 2008, the Community Foundation distributed \$2.8 million in grants and program expenses.

DONORS

The Community Foundation helps people achieve philanthropic dreams by strategically connecting them with the causes they care about most. We encourage donors to stay actively involved in grants that come from the funds they establish. We can provide information on local nonprofit agencies, schedule site visits, and connect donors through Foundation events and committees.

NONPROFIT AGENCIES

In partnership with local nonprofit agencies, we play a key role in enhancing the extraordinary quality of life the Northern Colorado region offers its residents. Nonprofit staff should be aware that most of the Community Foundation's grants come from Donor Advised and Designated funds. Grants from Donor Advised funds are based on recommendations from the fund's donor advisors, and the Foundation generally does not accept unsolicited proposals. However, nonprofit agencies may highlight their needs and projects in the Community Foundation's monthly e-newsletter. To request inclusion in the next issue, visit www.CommunityFoundationNC.org and click on Nonprofit Agencies > Be Featured in Our E-newsletter.



For a list of grants and a list of donors who contributed \$200 or more, visit www.CommunityFoundationNC.org and click on News > 2008 Year in Review.



Former Executive Director Diane Hogerty



Donna Beard, Bob Everitt

2008 ANNUAL LUNCHEON

FOR GOOD. FOREVER.

EVENT SPONSORS

a-train
marketing communications inc.

**BOHEMIAN
FOUNDATION**

CHRISLAND

EKS&H
EHRHARDT • KEEFE
STEINER • HOTTMAN PC

**beet
STREET**
FORT COLLINS, COLORADO

• LILEY, ROGERS & MARTELL, LLC •
ATTORNEYS AT LAW

dda

**MediaTech
PRODUCTIONS**

Hach Scientific Foundation

**City of
Fort Collins**

**Northern Colorado
BUSINESS
REPORT**

SERIMUS

Soukup, Bush & Associates
Certified Public Accountants, P.C.

**The Sutherland Family
FOUNDATION**



Featured speaker William J. Hybl, El Pomar Foundation



Chris Osborn



Dave Edwards, Kerry Houchin



Randy Ratliff, Emily Dawson
Petersen



Rob Timme, Dawn Duncan, Doug
Johnson



Bryce and Muriel Hach



Norm and Carol Rehme



Heidi and Steve Todd



Trustee and Board Chair Wynne Odell



Ludie Dickeson, Randy Ratliff and Stacy Unger, Larimer Center for Mental Health



Chief Financial Officer Donna Long and retired CFO Sandy Boatman



Troy Peterson

The Community Foundation of Northern Colorado celebrated local philanthropy on April 23 at the Fort Collins Marriott. Larimer Center for Mental Health received the Agency of Distinction Award for excellence in nonprofit management. Bob Everitt accepted the Founders' Award on behalf of the Community Foundation's founding trustees.

Photos by Sherri Barber Photography and Blacktie-Colorado



Jeff Cross, Bruce Hach



Ray Caraway, Bob Everitt



Earl and Lisbeth Sethre



Peggy Reeves, Chris Otto



Founding trustees and spouses. *Back row:* Buford Plemmons, Ray Chamberlain, Bob Everitt, Rev. Charles Patchen. *Front row:* Emily Patchen (spouse), Margaret Webber (spouse) and Don Webber. Not pictured: Tom Gleason.



Denise, Mark, Justin and Kevin Bretting

When Mark and Denise Bretting established a Donor Advised fund in March 2007, the reason was simple.

“We want the world to be a better place because we’ve been here,” the Loveland couple said. “As our sons, Justin and Kevin, enter their adult lives, we would like to actively involve them in the habit and significance of giving to others.”

Each family member has specific grantmaking goals: Denise volunteers as a teacher with the City of Loveland’s Environmental Education program; Mark performs in various community musical groups; Kevin rides every year in the Colorado MS-150 Bike Tour to raise money for the research and treatment of multiple sclerosis; and Justin supports the values that children learn through dedication to athletics, specifically youth golf, with the help of the Loveland Junior Golf Association.

The family looks to the Community Foundation of Northern Colorado to help guide them toward local efforts they might not be aware of.

“As the fund matures, we may combine or vary our grantmaking,” Mark and Denise said, “but we intend our commitment to the fund to last for a very long time.”

THE BRETTING FAMILY ON:

CHARITABLE GOALS

To support a variety of projects, including those that increase appreciation of our beautiful mountain-threshold community, encourage physical activity as part of a healthy lifestyle, and fund research on multiple sclerosis.

PHILANTHROPIC PHILOSOPHY

We want our financial and volunteer efforts to help make a difference in people’s lives, whether the impact lasts for just a few hours, or a lifetime.

THE COMMUNITY FOUNDATION

It’s the bedrock of our community, and provides expertise to coordinate efforts and build community spirit and strength. It is a true leader in anticipating and responding to community needs.

“The Community Foundation can help guide us toward local efforts that we might not be aware of.”

— THE BRETTING FAMILY

Volunteer Wayne teaches Sophia and Hallie about snakes as part of the City of Loveland Environmental Education Program at Viestenz-Smith Mountain Park. The program, a grantee of the Bretting Family Fund, serves students in Loveland, Berthoud and Fort Collins.





Heidi and Steve Todd

A generous and thoughtful act by Heidi Todd's parents inspired a legacy of giving.

When Frank and Barbara Heffelfinger established a charitable lead annuity trust in 2004, they put Heidi and her husband, Steve, in charge of the trust's grants to nonprofit agencies. But the Estes Park couple took it a step further.

"We realized we could extend and maximize my parents' generosity by setting up a Donor Advised fund to receive the contributions from the trust," Heidi said. "Because the money is invested for long-term growth, the fund will continue beyond the trust's 10-year life and impact future generations."

"This is a wonderful example of how Donor Advised funds can give donors more options," said Steve, a former Community Foundation trustee.

Since establishing the fund, the Todds have given grants to local organizations such as Supporters of the Performing Arts, Inc., which plans to build a performing arts center. "We've long had a vision of Estes Park as a hub for the arts," said Heidi, who is a dance instructor, choreographer and painter.

The legacy of giving continues in her family. On her recommendation, Heidi's brothers in Minneapolis have set up a family fund with their community foundation.

HEIDI AND STEVE TODD ON:

CHARITABLE GOALS

We wish to promote the creativity and well-being of humanity and the earth.

PHILANTHROPIC PHILOSOPHY

We have focused on local nonprofit agencies to make a direct difference in people's lives. We are also paying attention to environmental and human welfare organizations with a national and international scope.

THE COMMUNITY FOUNDATION

It allows us to accomplish more than we could alone and to bring our dreams of philanthropic service to fruition.

"We always wanted to make philanthropy a larger part of our lives, and the Community Foundation has made that so simple."

— HEIDI AND STEVE TODD

SOPA is raising \$5 million to build the Estes Park Performing Arts Center. Lloyd, a cellist with Oratorio Society of Estes Park, and Courtney and Alexandra, of Suzanne's Center Stage School of Dance, stand at the center's future site on the fairgrounds.





Chetana, Krishna, Rathna and Ashwin Murthy
Not pictured: Pavan Murthy

Dr. Krishna Murthy and his wife, Rathna, came to the U.S. from India 34 years ago.

Since arriving in Fort Collins, they have been devoted to helping the underprivileged in India, Africa, and Larimer County with health, education and social needs.

Their volunteer work has ranged from providing students in rural India with benches, desks and drinking water to offering free flu vaccines to clients of Open Door Mission and other local nonprofit agencies.

Krishna has pioneered dozens of Rotary International World Community Service projects through matching grants totaling \$500,000. Rathna has volunteered for the Fort Collins Symphony, Poudre Valley Hospital and Crossroads Safehouse. Their children — Chetana, Pavan and Ashwin — served community organizations while growing up in Fort Collins.

To organize their charitable giving, the Murthys established a Donor Advised fund in December 2005.

“We found the Community Foundation a better avenue to reach various organizations,” they said. “The staff is a wonderful group of professionals who are helping us achieve our goals.”

One other reason prompted them to establish the fund: “Our children can continue the tradition of giving, even beyond our lifetime.”

KRISHNA AND RATHNA MURTHY ON:

CHARITABLE GOALS

Our passion is to help underprivileged people, both locally and internationally, with education and health needs.

PHILANTHROPIC PHILOSOPHY

The reward for service is more service, and in giving you are receiving.

THE COMMUNITY FOUNDATION

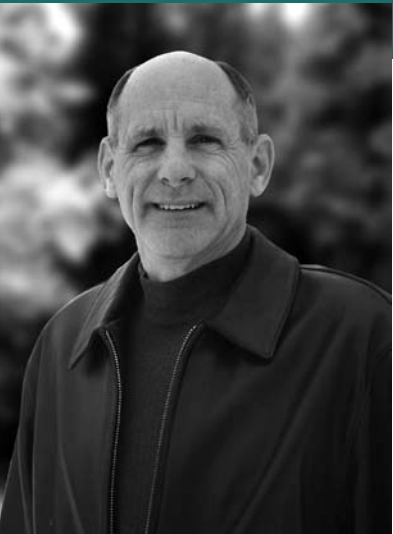
It's one stop for all our charitable giving and provides us with updated information on nonprofit agencies. The fund continues to grow, and helps us better serve needy populations.

“The Community Foundation is a marvelous organization to help you achieve your charitable goals.”

— KRISHNA AND RATHNA MURTHY

Blair and Kelsey received Fort Collins Breakfast Rotary Club Scholarships to pursue careers in education and nursing, respectively. They overcame personal challenges to graduate in 2008 from Centennial High School, a grantee of the Murthy Family Charitable Fund.





Jan Bertholf

For 90 years, Rotary Club of Fort Collins has embraced service to the community, nation, and world.

Club members participate in a variety of community programs, some of which assist at-risk youth in Larimer County, introduce ethical standards to junior high students, encourage good reading habits, provide scholarships, and recognize outstanding teachers, students and cadets.

But the club continues to take on new projects with the attitude, *What dream can we make a reality now?* To help fund these projects, leaders established the Fort Collins Rotary Charitable Fund in October 2007.

“We wanted to build an endowment that could generate money to fulfill our club’s mission,” President Jan Bertholf said. “We also wanted to give members a way to leave a legacy of giving in Fort Collins. And our endowment with the Community Foundation allows donors to easily contribute to our charitable causes through www.RotaryClubofFortCollins.org.”

With this growing endowment, the club plans to support nonprofit agencies such as Junior Achievement, Boys & Girls Clubs of Larimer County, Homelessness Prevention Initiative, Project Self-Sufficiency, and Disabled Resource Services.

ROTARY CLUB OF FORT COLLINS ON:

CHARITABLE GOALS

To support activities that make Fort Collins a better place to live, such as the Children’s Garden at the Gardens on Spring Creek, Inspiration Playground, and The Matthews House.

PHILANTHROPIC PHILOSOPHY

Rotarians believe in “Service Above Self.” We focus on improving the health, literacy, and living conditions of all people, and furthering cultural understanding through ambassadorial scholarships and student exchange programs.

THE COMMUNITY FOUNDATION

The staff is knowledgeable about trusts and charitable giving, and can guide both individuals and organizations through the process of leaving a legacy for the community.

“Donations to this fund will be a living legacy to Rotary and the community.”

— JAN BERTHOLF

Charo, 16, builds her confidence on the CSU Challenge Course. She is a client of The Matthews House, which helps at-risk youth build independent living skills. The nonprofit agency is a grant recipient of the Fort Collins Rotary Charitable Fund.





Berthoud Historical Society volunteers Ken and Maris appear in period costume at Little Thompson Valley Pioneer Museum, which contains a windmill, schoolhouse, and a former blacksmith shop listed on the National Register of Historic Places.

For 30 years, the Berthoud Historical Society relied solely on membership dues and fundraising events to finance its mission of preserving the local heritage.

With the goal of shifting its focus from fundraising to the mission, leaders of the all-volunteer nonprofit organization established an Agency fund in July 2006.

“The Berthoud Historical Society Endowment Fund was set up as part of a five-year ‘Forge the Future for Our Past’ capital campaign,” Board President Mark French said. “The campaign will help us acquire additional property for a new museum building, renovate existing museum facilities and build an endowment that will generate lasting support for our museum’s ongoing needs.”

Community Foundation President Ray Caraway met with the agency’s leaders to survey their needs.

“The friendly and knowledgeable staff guided us through the process,” Mark said, “and continues to provide us with valuable assistance.”

There’s another advantage to partnering with the Community Foundation.

“Since the Community Foundation’s work is well-known in Berthoud,” Mark said, “we know that many donors to our endowment and capital campaign will feel comfortable contributing.”

*“The Community Foundation provides us
with services we could not otherwise afford.
Our association with the Community Foundation
enables our small organization
to enjoy big benefits.”*

— MARK FRENCH, BOARD PRESIDENT
BERTHOUD HISTORICAL SOCIETY

Amber Holcomb was a rebellious 16-year-old who transformed herself into an honor roll student at Loveland High School.

“Boys & Girls Clubs of Larimer County gave me the courage to face life,” Amber said.

The clubs have nurtured children since 1986 by providing a safe and positive place to gather after classes and during school breaks. Its youth-development programs improve lives by building positive attitudes, behaviors, skills, and values.

Boys & Girls Clubs leaders established an Agency fund with the Community Foundation in January 2007 to plan a bright future for children and teens like Amber.

“Larimer County is growing, and so is the number of children who need our services,” Executive Director Kathi Wright said. “We wanted to ensure that, even if there are economic downturns, we could continue to serve children at an optimal level. Having an endowment provides the assurance that we won’t have to say ‘no’ to kids.”

The clubs’ goals are to build the endowment to \$10 million and use the interest, along with annual fundraising, to pay for the facilities, professionals, and programs that will help children meet their full potential.

**Donations to the Boys & Girls Clubs or the endowment fund are eligible for the Colorado Child Care Tax Credit. For more information, contact Chief Financial Officer Donna Long at (970) 488-1988 or donna@CommunityFoundationNC.org.*

“The Community Foundation gave us the tools to start the endowment easily. The staff’s time and expertise allow us to focus on our mission of serving children and youth.”

— KATHI WRIGHT, EXECUTIVE DIRECTOR
BOYS & GIRLS CLUBS OF LARIMER COUNTY



Amber, 17, was the Boys & Girls Clubs of Larimer County Youth of the Year in 2007 and 2008, and was a finalist for 2008 Colorado Youth of the Year in recognition of achievement, leadership and service.



RAY CARAWAY, PRESIDENT

Phone: (970) 488-1980 **Email:** ray@CommunityFoundationNC.org

Ray implements policies established by the Board of Trustees and sets objectives to meet long-term goals. He works with donors, including those who need assistance with complex gift arrangements such as charitable remainder trusts. Ray is a former practicing attorney and the former president of two other foundations. He joined the staff in January 2003.



ROXANNE FRY, CHIEF OPERATING OFFICER

Phone: (970) 488-1989 **Email:** roxanne@CommunityFoundationNC.org

Roxanne manages internal operations and oversees donor services. She establishes new funds, administers grants and scholarships, coordinates the internship program, and is the key contact for nonprofit partners. She holds an MBA from Colorado State University and served as vice president of both the Fort Collins Chamber of Commerce and Greeley Chamber of Commerce. She joined the staff in October 2005.



DOUG JOHNSON, UNIVERCITY CONNECTIONS DIRECTOR

Phone: (970) 488-1985 **Email:** doug@UniverCityConnections.org

Doug directs the implementation of UniverCity Connections, an initiative of the Community Foundation that creates lasting, sustainable, and meaningful connections between Colorado State University, downtown, and the Poudre River. Doug was most recently with First Western Trust Bank, where he was vice president for business and community development. He joined the staff in January 2008.



DONNA LONG, CHIEF FINANCIAL OFFICER

Phone: (970) 488-1988 **Email:** donna@CommunityFoundationNC.org

Donna ensures the proper accounting of each fund and responds to questions regarding the Foundation's financial status. She is a graduate of Colorado State University College of Business and has extensive experience serving the Northern Colorado region in both public and private accounting. She joined the staff in March 2008.



KATHERINE MARTINEZ, OFFICE MANAGER

Phone: (970) 488-1982 **Email:** katherine@CommunityFoundationNC.org

Katherine manages the Foundation's daily activities, coordinates the publications, and is the main contact for giving groups. She also processes reservation requests for the nonprofit meeting rooms. Katherine was a newspaper reporter before becoming communications director for the Faculty Association of California Community Colleges. She worked for the City of Fort Collins before joining the staff in April 2005.



SANDY ROERIG, ACCOUNTING AND OFFICE ASSISTANT

Phone: (970) 488-1986 **Email:** sandyr@CommunityFoundationNC.org

Sandy assists the Chief Financial Officer, processes gifts, and helps ensure that accounting and investment activities are carried out in compliance with established policies. Her past experience includes working as an accountant for 24 years with the U.S. Department of Defense and seven years with JP Morgan Chase. Sandy volunteered at the Community Foundation for six months before joining the staff in July 2006.

GIVING OPTIONS

Working with the Community Foundation can provide great benefits that are not available to donors who create their own private foundation. The Community Foundation staff is available to liquidate property or other non-cash gifts and provide professional assistance with charitable giving.

A **Donor Advised Fund** combines convenience, flexibility and value with the expertise of a full-time, professional staff. You can create a Donor Advised Fund by signing a simple fund agreement and then advise the Foundation of your grant recommendations at any time throughout the year. Grants can be recommended by an individual, a family, or a committee. You can name successor advisors, and the fund can also be a beneficiary of your will, a gift annuity or a charitable remainder trust.

A **Supporting Organization** established in partnership with the Community Foundation provides the donor with the independence of a separate legal entity and a separate board but with the advantages of “public charity” status. Supporting Organizations can also take advantage of the administrative support and investment services already in place at the Community Foundation.

OTHER OPTIONS

Agency Funds are established by nonprofits to grow their endowments. The Community Foundation offers an investment program and planned giving services that involve complex assets, gift annuities, and trust arrangements. This partnership allows agencies to focus their staff and board time on marketing and solicitation efforts.

Designated Funds are established by individual or corporate donors who select one or more nonprofit beneficiaries at the time the fund is established. After the donor's lifetime, the fund will continue to support the agency unless it ceases to exist.

Field of Interest Funds are designated by the donors to benefit specific areas of interest such as education or human services. Grants from these funds are awarded to local nonprofit agencies by the Community Foundation's Community Fund Committees.

Scholarship Funds benefit students at colleges and universities throughout the United States. Specific criteria are established for each fund.

Unrestricted Funds are distributed to Larimer County nonprofit agencies and to local initiatives by the Community Foundation's Community Fund Committees.

For more information comparing a Donor Advised fund with a private foundation, visit our website at www.CommunityFoundationNC.org and click on Donors > Private Foundation Options.

To donate to any of the charitable funds at the Community Foundation, visit our website at www.CommunityFoundationNC.org and click on Donors > Donate to an existing fund. Or mail your check payable to the Community Foundation of Northern Colorado, 4745 Wheaton Dr., Suite 100, Fort Collins, CO 80525. Please write the fund name in the memo line.

CHARITABLE FUNDS – ALPHABETICAL ORDER

* Established July 1, 2007 to June 30, 2008

** Established after July 1, 2008

Anonymous Funds (6)	Bob and Esther Clark Fund	Fast Freddy Foundation	Hammond-Gribbell Fund
Danny H. Alberts Foundation Fund	Clean Energy Cluster Fund*	Fort Collins Book Fund **	Harrison Family Fund*
Richard J. Albrecht Leadership Fort Collins Endowment Fund	Colbert Family Fund	Fort Collins Community Fund	Haselbush Family Fund
Mildred G. Arnold Fund for Women and Girls	Mattie Collier Fund	Fort Collins Evening Optimist Scholarship Fund	Allen and Judy Herder Family Fund*
Artwear Fund for The Lincoln Center	Colorado Eagles Foundation Fund	Fort Collins Forever Fund	Carol Ann Hixon Fund for Advancing Innovation and Imagination*
Assistant Youth Director Endowment Fund (Loveland Methodist Church)	Colorado Youth Outdoors at Swift Ponds Outdoor Education Facility Endowment Fund*	Fort Collins High School Alumni Scholarship Fund**	Gary and Carol Ann Hixon Family Fund
David Baily Memorial Scholarship Fund	Manuel Cordova Memorial Scholarship Fund**	Fort Collins Physicians' Charity Fund	Hoffman Charitable Fund
Lori Barnes Memorial Fund	Cornedi Cool Kids Fund**	Fort Collins Police Services Reward Fund	Homeless Gear Fund*
Beach Family Fund*	Cornerstone Fund (Community Foundation)	Fort Collins Rotary Charitable Fund*	Hope Fund
Edith Beechel Fund	Joe Cribari Scholarship Fund	Fort Collins Symphony Guild Freddy Martin Woodwinds Chair Endowment Fund*	Hospice of Larimer County Endowment Fund
Beeler Family Fund	Cloyd and Laura Crone Fund	Fort Collins Symphony Guild Riedman Concertmaster Chair Endowment Fund	Hospice of Larimer County Enduring Legacy Society Fund**
Berthoud Bequest Fund	Davidson Family Fund	Fort Collins Tennis Foundation	House of Neighborly Service Endowment Fund
Berthoud-Boettcher Challenge Fund	Dellenbach Family Fund	Fort Collins Veterans Plaza Fund*	Huisjen Charitable Remainder Trust
Berthoud Community Fund	R.W. and Patricia Dellenbach Fund	Fort Collins-Boettcher Challenge Fund	Inspiration Playground Endowment Fund*
Berthoud Historical Society Building Fund	Paul and Jean Dillie Memorial Fund	Dr. Bruce Fickel Charitable Gift Annuity	Initiatives Fund (Community Foundation)*
Berthoud Historical Society Endowment Fund	Disabled Resource Services Agency Endowment Fund*	Fickel-McCarty Foundation of Berthoud	Jabaily Community Service Scholarship Fund
Berthoud Historical Society General Fund	Disabled Resource Services Donor Designated Fund	First National Bank of Estes Park Fund	Ken and Nancy John Family Endowment Fund
Big Thompson Canyon Fund	Disaster Relief Fund (Community Foundation)	Florin Family Child Care Fund*	Arta Mae Johnson Scholarship Fund
Bitty Fund	Discovery Science Center Endowment Fund	Foothills Gateway Rehabilitation Center Charitable Foundation Trust	Don and "Charlie" Johnson Fund
William J. Blair Fund	Dohn Family Fund	Foundation 4 Veterinary Dentistry Fund	Frank and Caroline Johnson Charitable Endowed Fund
Theodore R. Blevins Award Fund	John C. Drennen Foundation Fund	Founders Fund (Community Foundation)	Jody and Frank Johnson Fund
Bluebonnet Fund	Scott D. Dreyfuss Memorial Fund	Robert and Evelyn French Family Fund for Homeless Students**	Scott Johnson Memorial Fund**
Boardman Family Fund*	Ann Baker Dunning Scholarship Fund	Friends of the Library Funds	Chris Jones Memorial Fund
Boettcher Regional Support Fund	Durand Family Fund	Friedman Memorial Fund	Kaley/Goldrich Fund
Harry and Mable Boland Scholarship Fund	Encouraging Educational Excellence ("E3") Endowment Fund	Gift-A-Book Fund	Katrina Endowment Fund*
Book Trust Fund	Economic Opportunity Fund (Community Foundation)	Friends of the Senior Center Endowment Fund	Russ Keithly Fund
Cindy Haraway "Boomer Foundation"	Edwards Family Fund	Fund for Our Children (Pennies From Heaven)	Kendall Family Fund
Bouchard Family Fund	Estes Legacy Leaders Fund	Jan Goodrich Memorial Scholarship Fund**	Kids Matter Fund
Boys & Girls Clubs of Larimer County Endowment	Estes Valley Affordable Housing Fund	Marty Hook Gormally Fund	Kile Family Fund
Bretting Family Fund	Estes Valley Childcare Fund	The Group Real Estate Fund	Klinger Charitable Fund
Brinkman Partners Fund*	Estes Valley Community Fund	Gunn Family Fund	Kneeland Family Fund
Bill and Ruth Brown Fund	Estes Valley Health Fund	Austin Korshak Hach Memorial Fund	Knievel Family Fund
Building Fund (Community Foundation)	Estes Valley Human Resources Fund	Bruce and Muriel Hach Family Fund	William Kreutzer Memorial Fund
Celebrate Creativity Fund**	Estes Valley Public Education Fund	Bruce and Muriel Hach / P.E.O. Chapter D.R. Scholarship Fund	Lois L. Kroh Fund
Child Care Contribution Credit Fund (Community Foundation)	Estes Valley Victim Advocates Endowment Fund	Hagberg Family Fund	Laramie River Valley Rendezvous Fund
Childcare Assistance Fund	Robert S. and Joyce N. Everitt Fund		Larimer Center for Mental Health Endowment Fund
Chilson Family Fund*	Everitt Companies Fund		
Chrisland Charitable Fund			
Christmas on Wheels Fund			

CHARITABLE FUNDS – ALPHABETICAL ORDER

* Established July 1, 2007 to June 30, 2008

** Established after July 1, 2008

Larimer County 4-H Youth Foundation Endowment Fund*	Nancy Fund (A Fund Designated for Project Self-Sufficiency Scholarships)	Project Smile Operations Fund	Steven and Roxanne Smith Family Fund*
Larimer County Bar Association Scholarship Fund	Nancy Fund (An Agency Fund for Project Self-Sufficiency Scholarships)	PVH Foundation/Family Medicine Center Fund	Thomas B. Snover Memorial Fund
Larimer County Dental Society Fund	National Technological University Foundation Agency Fund*	Realities For Children Emergency Fund	Mark and Genevieve Soukup Family Fund
Larimer Humane Society Endowment Fund	National Technological University Foundation Graduate Fellowship Fund*	Realities For Children NightLights Fund	Helen E. Spiker Fund
Legacy Land Trust Operating Endowment Fund*	NCEDC Leadership 2010 Fund	Realities For Children Triumph Awards Scholarship Endowment Fund	St. Joseph's Charitable Trust Fund
Editha Todd Leonard Trust Fund	NCEDC Loveland Fund	Red Feather Lakes Community Library Fund	Maurice and Sallie Stephens Vocal Music Scholarship Fund
Library Fund (Fort Collins)	Jack and Elsie Nicol Charitable Fund	Lawrence D. Reid and Rita Moon Reid Fund	Kristie Stajduhar Musical Scholarship Fund**
Lincoln Center Program Endowment Fund	NoCo 2030 Fund*	Respite Care Agency Endowment Fund	Stewards of the Earth Fund
Louis Family Fund*	NoCo 2030 Child Care Fund*	Eric Richards Memorial Scholarship Fund**	Stoltz Family Fund
Harry and Jody Love Family Fund	NORCO Volleyball Academy Fund*	Jack and June Richardson Foundation	Mary Stranahan Fund
Loveland Community Fund	Norris Fund**	H. Winfield and Helen M. Rogers Family Fund	Doug Sullivan Memorial Fund for Animal Welfare*
Loveland Fire Safety Education and Prevention Fund	Linda Norton Good Neighbor Scholarship Fund	Adeline and Harry Rosenberg Endowment Fund	Sutherland Family Fund
Loveland Generations Fund	Odell Brewing Company Fund	SAINT Volunteer Transportation Agency Endowment Fund*	Swift Ponds Fund
Loveland Methodist Foundation, Inc.	James W. and Judith M. Oliver Missions Fund	Salomonson-Fickel Berthoud High School Scholarship Fund	Tanks A Lot Fund*
Loveland Methodist Mission Fund	Operating Fund (Community Foundation)	Sargent Family Fund	Dr. Henry M. Tanner and Dr. Parker Mahan Scholarship Fund
Loveland Methodist Scholarship Fund	Otto Family Fund	Helen Noble Schaefer Art Fund	Teardrop Fund for Doctors Without Borders
Sarah E. Loveland Fund	Our Global Village (Peace Corps Museum) Building Fund*	Schatz Family Fund	Heidi Heffelfinger Todd and Steve S. Todd Fund
Loveland-Boettcher Challenge	Our Global Village (Peace Corps Museum) Endowment Fund*	Richard J. and Marlene A. Schilling Charitable Remainder Trust	Kirsten L. Tool Memorial Fund
Joe and Katy Lynch Scholarship Fund**	Park-Woodson Fund	Richard and Marlene Schilling Family Charitable Fund	Trees, Water & People Endowment Fund
Mariah's Kids Fund	Parks Family Charitable Remainder Unitrust*	Schrader Family Fund*	Don Unger Scholarship Fund**
Pat and Gene Markley Fund	Partners Mentoring Youth Agency Endowment Fund*	Jason H. Schwartz Memorial Fund	United Way of Larimer County Endowment Fund
Matching Funds Initiative Fund (Community Foundation)	Stella Morris Payne Fund	Wilfred (Will) Schwartz Conductors Endowment Fund	UniverCity Connections Fund (Community Foundation)
Thomas J. McComb/Fort Collins Jaycees Youth Fund	Dr. Robert H. "Doc" Pike "Always a Lambkin" Memorial Scholarship Fund**	George Scott Award	Tom Van Horn Memorial Fund*
Susan McGraw Loveland Habitat for Humanity Scholarship Fund	Poudre Fire Authority/Fire Safety Education Fund	Sertoma Memorial Charitable Fund	Vaughan Fund
McKee Ferguson Scholarship Fund	Poudre High School Theatre Guild Fund**	Sethre Family Scholarship Fund	Wagner Family Fund
McKee Third Grade Dictionary Fund	Poudre Impala Fund**	Shavlik-Younger Family Fund	Elizabeth R. Waidner Fund
Patricia McLean Memorial Fund	Poudre School District Foundation Endowment Fund**	Rilla and Barry Shuler Fund	Mrs. Walsh's Garden Endowment Fund
Meals on Wheels of Loveland and Berthoud, Inc. Fund	Poudre School District Foundation Grants Fund**	Michelle Sinnett Memorial Fund	Wamsley Family Fund
Hermann and Marti Meyer Fund	Poudre School District Foundation Operating Fund**	Erik Smith Memorial Scholarship	Wilmarth Family Fund
Anna May Miller Fund	Project Self-Sufficiency Endowment Fund	Leland and Dorothy Smith Fund	Mary J. B. Work Fund
Chris Miranda Memorial Scholarship Fund**			Nancy M. Yeager Memorial Scholarship Fund
Katherine O'M. Moffitt Fund			Robert L. and Pamela J. Zimdahl Designated Fund
Ida J. Murphy and Russel O. Allen Fund			Zink Community Needs Fund
Murthy Family Charitable Fund			Joseph J. and Alice A. Zink Fund
Museum of Contemporary Art Building Endowment			

For information and news about our work in Berthoud, Estes Valley, Fort Collins and Loveland, visit www.CommunityFoundationNC.org and click on Communities We Serve.

AGENCY FUNDS

Anonymous Funds (1)
 Berthoud Historical Society Building Fund
 Berthoud Historical Society Endowment Fund
 Berthoud Historical Society General Fund
 Boys & Girls Clubs of Larimer
 County Endowment
 Colorado Youth Outdoors at Swift Ponds
 Outdoor Education Facility Endowment Fund*
 Disabled Resource Services Agency
 Endowment Fund*
 Discovery Science Center Endowment Fund
 Estes Valley Victim Advocates
 Endowment Fund
 Fort Collins Tennis Foundation
 Foothills Gateway Rehabilitation Center
 Charitable Foundation Trust
 Fort Collins Rotary Charitable Fund*
 Foundation 4 Veterinary Dentistry Fund
 Hospice of Larimer County Endowment Fund
 Hospice of Larimer County Enduring Legacy
 Society Fund**
 House of Neighborly Service Endowment Fund
 Katrina Endowment Fund
 Larimer Center for Mental Health
 Endowment Fund
 Larimer County 4-H Youth Foundation
 Endowment Fund*
 Larimer Humane Society Endowment Fund
 Lincoln Center Program Endowment Fund
 Loveland Methodist Foundation, Inc.
 Loveland Methodist Mission Fund
 Meals on Wheels of Loveland and
 Berthoud, Inc. Fund
 Museum of Contemporary Art
 Building Endowment
 Nancy Fund (A Fund Designated for Project
 Self-Sufficiency Scholarships)
 National Technological University Foundation
 Agency Fund*
 Partners Mentoring Youth Agency
 Endowment Fund*
 Poudre School District School
 Partners Fund
 Project Self-Sufficiency Endowment Fund

Respite Care Agency Endowment Fund
 SAINT Volunteer Transportation Agency
 Endowment Fund*
 Trees, Water & People Endowment Fund
 United Way of Larimer County
 Endowment Fund

DESIGNATED FUNDS

Anonymous Funds (1)
 Richard J. Albrecht Leadership Fort Collins
 Endowment Fund
 Artwear Fund for The Lincoln Center
 Assistant Youth Director Endowment Fund
 (Loveland Methodist Church)
 Book Trust Fund
 Disabled Resource Services Donor
 Designated Fund
 Estes Valley Public Education Fund
 Dr. Bruce Fickel Charitable Gift Annuity
 Fort Collins Police Services Reward Fund
 Fort Collins Symphony Guild Freddy Martin
 Woodwinds Chair Endowment Fund*
 Fort Collins Symphony Guild Riedman
 Concertmaster Chair Endowment Fund
 Friends of the Library Funds
 Friedman Memorial Fund
 Gift-A-Book Fund
 Friends of the Senior Center
 Endowment Fund
 Huisjen Charitable Remainder Trust
 Inspiration Playground Endowment Fund*
 Lois L. Kroh Fund
 Laramie River Valley Rendezvous Fund
 Legacy Land Trust Operating
 Endowment Fund*
 Library Fund (Fort Collins)
 Matching Funds Initiative Fund (Community
 Foundation)
 McKee Third Grade Dictionary Fund
 Anna May Miller Fund
 Nancy Fund (An Agency Fund for Project
 Self-Sufficiency Scholarships)
 National Technological University Foundation
 Graduate Fellowship Fund*
 James W. and Judith M. Oliver
 Missions Fund

Parks Family Charitable Remainder Unitrust*
 Stella Morris Payne Fund
 Poudre Valley Hospital Foundation/Family
 Medicine Center Fund
 Red Feather Lakes Community Library Fund
 Adeline and Harry Rosenberg Endowment Fund
 Richard J. and Marlene A. Schilling Charitable
 Remainder Trust
 Wilfred (Will) Schwartz Conductors
 Endowment Fund
 St. Joseph's Charitable Trust Fund
 Mary Stranahan Fund
 Swift Ponds Fund
 Tom Van Horn Memorial Fund*
 Mrs. Walsh's Garden Endowment Fund
 Nancy M. Yeager Memorial Scholarship Fund
 Robert L. and Pamela J. Zimdahl
 Designated Fund

DONOR ADVISED FUNDS

Anonymous Funds (4)
 Danny H. Alberts Foundation Fund
 Mildred G. Arnold Fund for Women and Girls
 Lori Barnes Memorial Fund
 Beach Family Fund*
 Beeler Family Fund
 Berthoud Bequest Fund
 Bitty Fund
 Bluebonnet Fund
 Boardman Family Fund*
 Cindy Haraway "Boomer Foundation"
 Bouchard Family Fund
 Bretting Family Fund
 Brinkman Partners Fund*
 Bill and Ruth Brown Fund
 Chilson Family Fund*
 Chrisland Charitable Fund
 Colbert Family Fund
 Mattie Collier Fund
 Colorado Eagles Foundation Fund
 Dellenbach Family Fund
 R.W. and Patricia Dellenbach Fund
 Paul and Jean Dillie Memorial Fund
 Dohn Family Fund
 Scott D. Dreyfuss Memorial Fund

Durand Family Fund
 Encouraging Educational Excellence ("E3")
 Endowment Fund
 Edwards Family Fund
 Estes Legacy Leaders Fund
 Estes Valley Childcare Fund
 Robert S. and Joyce N. Everitt Fund
 Everitt Companies Fund
 Fast Freddy Foundation
 Fickel-McCarty Foundation of Berthoud
 First National Bank of Estes Park Fund
 Florin Family Child Care Fund*
 Fort Collins Forever Fund
 Fund for Our Children (Pennies
 From Heaven)
 Marty Hook Gormally Fund
 The Group Real Estate Fund
 Gunn Family Fund
 Austin Korshak Hach Memorial Fund
 Bruce and Muriel Hach Family Fund
 Hagberg Family Fund
 Hammond-Gribbell Fund
 Harrison Family Fund*
 Haselbush Family Fund
 Allen and Judy Herder Family Fund*
 Carol Ann Hixon Fund for Advancing
 Innovation and Imagination*
 Gary and Carol Ann Hixon Family Fund
 Hope Fund
 Ken and Nancy John Family
 Endowment Fund
 Don and "Charlie" Johnson Fund
 Jody and Frank Johnson Fund
 Chris Jones Memorial Fund
 Kaley/Goldrich Fund
 Russ Keithly Fund
 Kendall Family Fund
 Kile Family Fund
 Kneeland Family Fund
 Knievel Family Fund
 William Kreutzer Memorial Fund
 Louis Family Fund*
 Harry and Jody Love Family Fund
 Loveland Generations Fund
 Mariah's Kids Fund

Pat and Gene Markley Fund
 Thomas J. McComb/Fort Collins Jaycees Youth Fund
 Patricia McLean Memorial Fund
 Hermann and Marti Meyer Fund
 Ida J. Murphy and Russel O. Allen Fund
 Murthy Family Charitable Fund
 NCEDC Leadership 2010 Fund
 NCEDC Loveland Fund
 Jack and Elsie Nicol Charitable Fund
 NoCo 2030 Fund*
 NoCo 2030 Child Care Fund*
 Odell Brewing Company Fund
 Otto Family Fund
 Park-Woodson Fund
 Realities For Children Emergency Fund
 Realities For Children NightLights Fund
 Lawrence D. Reid and Rita Moon Reid Fund
 Jack and June Richardson Foundation
 H. Winfield and Helen M. Rogers Family Fund
 Sargent Family Fund
 Helen Noble Schaefer Art Fund
 Schatz Family Fund
 Richard and Marlene Schilling Family Charitable Fund
 Schrader Family Fund*
 Jason H. Schwartz Memorial Fund
 Sertoma Memorial Charitable Fund
 Shavlik-Younger Family Fund
 Rilla and Barry Shuler Fund
 Michelle Sinnett Memorial Fund
 Leland and Dorothy Smith Fund
 Steven and Roxanne Smith Family Fund*
 Mark and Genevieve Soukup Family Fund
 Stewards of the Earth Fund
 Stoltz Family Fund
 Doug Sullivan Memorial Fund for Animal Welfare*
 Sutherland Family Fund
 Tanks A Lot Fund*
 Teardrop Fund for Doctors Without Borders
 Heidi Heffelfinger Todd and Steve S. Todd Fund
 Vaughan Fund

Wagner Family Fund
 Elizabeth R. Waidner Fund
 Wamsley Family Fund
 Wilmarth Family Fund
 Mary J. B. Work Fund

FIELD OF INTEREST FUNDS

Big Thompson Canyon Fund
 Davidson Family Fund
 Economic Opportunity Fund (Community Foundation)
 Estes Valley Affordable Housing Fund
 Estes Valley Health Fund
 Estes Valley Human Resources Fund
 Fort Collins Physicians' Charity Fund
 Initiatives Fund (Community Foundation)*
 Larimer County Dental Society Fund
 Editha Todd Leonard Trust Fund
 Sarah E. Loveland Fund
 Helen E. Spiker Fund
 Joseph J. and Alice A. Zink Fund

OPERATING AND UNRESTRICTED FUNDS

Edith Beechel Fund
 Berthoud-Boettcher Challenge Fund
 Berthoud Community Fund
 Boettcher Regional Support Fund
 Building Fund (Community Foundation)
 Bob and Esther Clark Fund
 Cornerstone Fund (Community Foundation)
 Cloyd and Laura Crone Fund
 Estes Valley Community Fund
 Fort Collins-Boettcher Challenge Fund
 Fort Collins Community Fund
 Founders Fund (Community Foundation)
 Hoffman Charitable Fund
 Frank and Caroline Johnson Charitable Endowed Fund
 Klinger Charitable Fund
 Loveland Community Fund
 Loveland-Boettcher Challenge Fund
 Katherine O'M. Moffitt Fund
 Operating Fund (Community Foundation)
 Zink Community Needs Fund

POUDRE SCHOOL DISTRICT FOUNDATION FUNDS

Celebrate Creativity Fund**
 Manuel Cordova Memorial Scholarship Fund**
 Cornedi Cool Kids Fund**
 Fort Collins High School Alumni Scholarship Fund**
 Robert and Evelyn French Family Fund for Homeless Students**
 Jan Goodrich Memorial Scholarship Fund**
 Scott Johnson Memorial Fund**
 Joe and Katy Lynch Scholarship Fund**
 Chris Miranda Memorial Scholarship Fund**
 Norris Fund**
 Dr. Robert H. "Doc" Pike "Always a Lambkin" Memorial Scholarship Fund**
 Poudre High School Theatre Guild Fund**
 Poudre Impala Fund**
 Poudre School District Foundation Endowment Fund**
 Poudre School District Foundation Grants Fund**
 Poudre School District Foundation Operating Fund**
 Eric Richards Memorial Scholarship Fund**
 Kristie Stajduhar Musical Scholarship Fund**
 Don Unger Scholarship Fund**

SCHOLARSHIP FUNDS

David Baily Memorial Scholarship Fund
 William J. Blair Fund
 Theodore R. Blevins Award Fund
 Harry and Mable Boland Scholarship Fund
 Childcare Assistance Fund
 Joe Cribari Scholarship Fund
 John C. Drennen Foundation Fund
 Ann Baker Dunning Scholarship Fund
 Fort Collins Evening Optimist Scholarship Fund
 Bruce and Muriel Hach / P.E.O. Chapter D.R. Scholarship Fund
 Jabaily Community Service Scholarship Fund
 Arta Mae Johnson Scholarship Fund
 Larimer County Bar Association Scholarship Fund
 Loveland Methodist Scholarship Fund
 Susan McGraw Loveland Habitat for Humanity

Scholarship Fund
 McKee Ferguson Scholarship Fund
 Linda Norton Good Neighbor Scholarship Fund
 Realities For Children Triumph Awards Scholarship Endowment Fund
 Salomonson-Fickel Berthoud High School Scholarship Fund
 George Scott Award
 Sethre Family Scholarship Fund
 Erik Smith Memorial Scholarship
 Thomas B. Snover Memorial Fund
 Maurice and Sallie Stephens Vocal Music Scholarship Fund
 Dr. Henry M. Tanner and Dr. Parker Mahan Scholarship Fund
 Kirsten L. Tool Memorial Fund

SPECIAL PROJECT FUNDS

Colorado Child Care Contribution Credit Fund (Community Foundation)
 Christmas on Wheels Fund
 Clean Energy Cluster Fund*
 Disaster Relief Fund (Community Foundation)
 Fort Collins Book Fund **
 Fort Collins Veterans Plaza Fund*
 Homeless Gear Fund*
 Kids Matter Fund
 Lincoln Center Program Fund
 Loveland Fire Safety Education and Prevention Fund
 NORCO Volleyball Academy Fund*
 Our Global Village (Peace Corps Museum) Building Fund*
 Our Global Village (Peace Corps Museum) Endowment Fund*
 Poudre Fire Authority/Fire Safety Education Fund
 UniverCity Connections Fund (Community Foundation)

BOARD OF TRUSTEES

JULY 1, 2008 – JUNE 30, 2009



LUANN BALL
Loveland



RANDY DAVIS
Estes Park



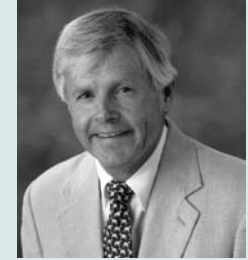
CONSTANCE DOHN
Fort Collins



DAVE EDWARDS
Fort Collins
Immediate Past Chair



PHIL FARLEY
Loveland



BRUCE HACH
Fort Collins
Secretary/Treasurer



WYNNE ODELL
Fort Collins
Chair



CHRIS OSBORN
Fort Collins



TOM PATTERSON
Berthoud



YOLANDA PENLEY
Fort Collins



ERIC PETERSON
Fort Collins



TROY PETERSON
Loveland



JOHN ROBERTS
Fort Collins



MARK SOUKUP
Fort Collins



JEAN SUTHERLAND
Fort Collins

Special thanks to outgoing FY 2007-2008 Trustees:
Donna Beard, Mike Dellenbach, Don Johnson, Lucia Liley, Steve Todd

COMMITTEES

JULY 1, 2008 – JUNE 30, 2009

Community Fund Committees in Berthoud, Estes Park, Fort Collins and Loveland are responsible for grantmaking from unrestricted funds established in their respective communities. Civic leaders volunteer to serve on these committees to guide specific areas of the Foundation's work.

BERTHOUD COMMUNITY FUND COMMITTEE

Barbara Boyd
Kathy Burcham
Dr. Bruce Fickel*
Lynn Johnson
Marjorie Knieval*
Jan Lord
Dale Louis
Misha Maggi
Sherrie Merrow
Tom Patterson, Chair
Everdina (Diny) Pickert
Gary Wamsley
* Honorary Members

ESTES VALLEY COMMUNITY FUND COMMITTEE

Joe Adair
Randy Davis, Chair
Ludie Dickeson, Secretary/Treasurer
Barbara Marshall
Paul Newendorp
Judy Nystrom
Frank Shavlik, Vice Chair
Eric Waples

FORT COLLINS COMMUNITY FUND COMMITTEE

Lisa Clay, Chair
Janey Kramer
Chris Otto
Suzanne Pullen
Peggy Reeves

LOVELAND COMMUNITY FUND COMMITTEE

Lu Ball
Roger Bates
Charles Bouchard
Scott Bray
Cindy Corbett
Phil Farley
Mary Gullikson
Norma Hammond*
Don Johnson
Troy Peterson
Joe Scherger, Vice Chair
Earl Sethre, Chair
Randy Starr
Mike Wagner
* Honorary Member

AUDIT COMMITTEE

Bruce Hach, Chair
Sandy Boatman
Constance Dohn
Ellen Freudenberg
Pat Smith

EXECUTIVE COMMITTEE

Wynne Odell, Chair
Dave Edwards, Immediate Past Chair
Bruce Hach, Secretary/Treasurer
Chris Osborn, At-Large Member

INVESTMENT COMMITTEE

Rick Johnson, Chair
Denise Bretting
Morrison Heth
Bill Locklear
Wynne Odell
Eric Peterson

REGIONAL DEVELOPMENT COUNCIL

Darin Atteberry
Roger Bates
Robert Bisetti
Mike Burns
Nick Christensen, Co-Chair
Mike Dellenbach
Dave Edwards
Carole Egger
Brad Florin
Bill Gunn
Bruce Hach
Steve Hagberg
Bruce Hendee
Doug Johnson
Jan Lord
Paul Newendorp
David Osborn
Chris Otto
Sheldon "Shelly" Sager
Peter Scott
James Sprout, Co-Chair
Steve van den Heever



UniverCity Connections

CSU, Downtown & the Poudre

UniverCity Connections is an initiative of the Community Foundation of Northern Colorado focused on convening community leaders and being a catalyst for positive change. Key task groups include arts and culture, economic development, homelessness, sustainable energy, river protection, and transit and mobility, with a focus on CSU, downtown and the Poudre River. *To learn more about the following projects, visit www.UniverCityConnections.org.*

FortZED, born from the UniverCity Connections **Sustainable Energy Task Group**, won a \$6.3 million Department of Energy grant and plans to transform the UniverCity district into the largest Zero Energy District in the world, creating as much local renewable energy as it uses.

The Homelessness Initiative Task Group unveiled the report, “Building Blocks to Ending Homelessness in Fort Collins: A Community Blueprint.” Co-chaired by business leaders Chris Kneeland and Jim Sprout, the task group is now working with other initiatives and organizations to write and implement a 10-year plan to end homelessness.

“Because so many people have been working diligently to address the needs of the homeless,” Kneeland said, “we are perfectly positioned to take this next bold step.”

The FortZED Green Restaurant Initiative is designed to help restaurants implement energy conservation and efficiency practices, helping to lower their traditionally high energy consumption and decreasing their spending on electricity, natural gas and water.

“There are a lot of people in this community who frequent restaurants, so this program will also help our grassroots, word-of-mouth effort to build higher awareness of FortZED,” said FortZED co-chair Mark Wanger.

The River Protection & Development Task Group released *The Urban Cache la Poudre River*, an interpretive map and guide that highlights recreation, fishing, history, trails and wildlife throughout the river’s urban corridor.

“We really wanted to recognize the treasure that is the Poudre River,” said UniverCity Connections Director Doug Johnson. “We consider the river not something that divides us but that brings us together, and the map helps to show that we all come together around the river.”



Residents enjoy biking along the Poudre River near Lee Martinez Park, just east of Shields Street in Fort Collins. Photo by Ryan Burke, City of Fort Collins.

Give back to your community and loved ones by designating a gift or portion of your estate to the Community Foundation. Gifts may be made through an estate plan, an IRA or retirement plan, life insurance policy, remainder trust, gift annuity or written into a will. Planned gifts such as a charitable gift annuity or charitable remainder trust provide immediate tax benefits and lifetime income payments to you or another named beneficiary. To learn more about making a planned gift, call Ray Caraway at (970) 488-1980, or visit www.CommunityFoundationNC.org and click on Donors > Legacy Society.

The Community Foundation's Legacy Society recognizes individuals who have made plans to leave such a gift. On behalf of future generations, the Community Foundation thanks the following forward-thinking people for their generosity:

John Beach	Mary and David Gullikson	Larry and Pat Kendall	Jack and June Richardson
Bill and Ruth Brown	Cindy Haraway	Mark C. Korb	Richard and Marlene Schilling
Ginny De Herdt and Rick Robertson	Jack and Shirley Haselbush	Gene Markley	Howard and Kathryn Schwartz
Carole Egger	Allen B. and Judy M. Herder	Joannah L. Merriman	MaryLou Smith
R.B. "Doc" Fickel	John and Carolyn Huisjen	Paul and Donna Newendorp	Steve and Susan Stoltz
Gene E. Fischer and Marylynn A. Fischer	Ken and Nancy John	Ardeth G. Nieman	William and Diane Warren
Rita Gergen	Dr. Robert and Ginny Johnson	Donald K. Park II	
Mark Goldrich and Prudence M. Kaley	Jan and Donald Jorgensen	Rodney and Sharon Parks	

"Giving back to the community that has meant so much to us is a priority in our lives. Membership in the Legacy Society allows us to continue that tradition into the future."

— BILL AND RUTH BROWN, LEGACY SOCIETY MEMBERS

IN MEMORY

This Annual Report is dedicated to the memory of the following donors who established funds with the Community Foundation during their lifetime.

PAULINE BIRKY-KREUTZER (1915 – 2008)

William Kreutzer Memorial Fund

GLENNA CRIBARI (1928 – 2008)

Joe Cribari Scholarship Fund

R.W. "DICK" DELLENBACH (1918 – 2008)

R.W. and Patricia Dellenbach fund

EVELYN HELMBERGER HOLMBOE (1931 – 2008)

Helmberger-Holmboe Fund

JOHN JAMES MCLEAN, DDS (1939 – 2008)

Patricia McLean Memorial Fund

DOROTHY ELEANOR SMITH (1913 – 2008)

Leland and Dorothy Smith Fund



4745 Wheaton Drive, Suite 100
Fort Collins, Colorado 80525

Phone 970.224.3462
Fax 970.488.1990
Email info@CommunityFoundationNC.org

www.CommunityFoundationNC.org

CREDITS

DESIGN: A-TRAIN MARKETING COMMUNICATIONS, INC.
PHOTOGRAPHY: SHERRI BARBER PHOTOGRAPHY
ADDITIONAL PHOTOS: CLARKE PHOTOGRAPHY
DONOR SPOTLIGHT ARTICLES: KATHERINE MARTINEZ