2005
Annual Report

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Grant Application Information

Applicant organizations must have an exemption from the Internal Revenue Service indicating that it is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, and is treated as other than a private foundation within the meaning of Section 509(a) of the code. Public institutions may also qualify if the grant requested is to be used exclusively for public purposes.

Organizations meeting the above guidelines may submit grant proposals that address an identifiable current need, demand or problem in the community that is defined and documented by the applicant organization. Applications are accepted on a continuing basis.

Information detailing the procedures for grant applications and distribution of funds is available at www.sahfoundation.org or by contacting:

San Angelo Health Foundation
Post Office Box 3550
San Angelo, TX  76902-3550

325.486.0185
FAX 325.486.1125
email: sahf.tx@sahfoundation.org
426 West Avenue B
San Angelo, TX  76903

Foundation staff:
Tom Early, President
Vicki Ford, Administrative Officer

For over 10 years the San Angelo Health Foundation has served San Angelo and her Concho Valley neighbors by supporting the efforts of our grass roots non-profit organizations. Established in 1995 with $44 million, we have committed in excess of $24 million in charitable grants and ended fiscal year 2005 with assets of $60,070,048. Over the life of the foundation, grants vary in size and scope from $2,275 to East Coke County Ambulance Service for emergency equipment to $1,750,000 for the Tom Green County Library relocation project. The San Angelo Health Foundation will continue to fund community health in its broadest form in perpetuity.
MOSAIC Redwine Child Care Center provides quality, affordable child care

Programs at the new Family Y build strong bodies and minds
$24,004,665 has been awarded to 287 community projects and 132 different organizations. The Foundation, which began in 1995 with $44 million, currently has assets of $60 million.

2005 Grants By Program Area

Statement of Purpose

Our Mission is to enhance the quality of life for the people of the San Angelo area.

Foundation Profile

The primary geographical focus of San Angelo Health Foundation is San Angelo and the Concho Valley. Consistent with our Vision and Mission statements, community health in its broadest form is our focus. In this regard a wide variety of community projects are viable. At the same time, the Foundation’s origin and history lead the Trustees to make health issues and related programs a high priority.

Vision Statement

The healthy San Angelo community would include a wide range of cultural, educational, health care, transportation, housing and public services. Access and affordability of services would provide all citizens an opportunity to achieve their highest level of independence and contribution to the community.
Message from the Chairman

John Mark McLaughlin, Chairman
Board of Trustees

Community Organizations Benefiting From Funding Commitments 1997-2005

AARP, American Association of Retired Persons
Adult Day Care
Adult Literacy Council
Alcohol & Drug Abuse Council for the Concho Valley
Alzheimer’s Association-Greater West Texas Chapter
American Cancer Society
American Heart Association
American Red Cross
Angels Care Theatre
Angelo State University
The ARC of San Angelo
Assault Victim Services
ASU Alumni Association
Ballinger Memorial Hospital District, Ballinger, Texas
Baptist Memorial Hospital
Best Buddies Texas, ASU Chapter
Big Brothers Big Sisters of San Angelo
Blackwell Volunteer Fire Department, Blackwell, Texas
Boys & Girls Clubs of San Angelo
Catholic Outreach Services
Children’s Advocacy Center of Tom Green County (HOPE HOUSE)
Christians in Action
Christmas in April of San Angelo, Inc.
Christoval Independent School District
City of Junction Aerial Shelter
City of Miles, Miles, Texas
City of Robert Lee, Robert Lee, Texas
City of San Angelo
Coke County, Robert Lee, Texas
A Community Effort
Concho Valley Nutrition Program
Concho Valley Resource Center
Concho Valley Community Resource Coordination Group
Concho Valley Home for Girls
Concho Valley Regional Food Bank
Concho Valley Workforce Development Board
Crockett County Care Center, Ozona, Texas
Crockett County EMS, Ozona, Texas
District 30 Sciences and Engineering Fair
East Coke County Ambulance Service, Kermit, Texas
East Coke County Hospital District, Bronte, Texas
East Coke Volunteer Fire Department
Eden Community Child Care Center, Eden, Texas
El Camino Girl Scout Council
Experian Health and Dental Centers
Family Planning of San Angelo, Inc.
Fellowship of Christian Athletes
First United Methodist Church
Fort Concho National Historic Landmark
Fort McKavett Volunteer Fire Department
Friends of the Crockett County Public Library, Inc., Ozona, Texas
Galilea Community Development Corp
Great Center of the Concho Valley
Greater Concho Valley Community Partners for Children Inc.
Habitat for Humanity of San Angelo
The Haven Family Shelter of McCulloch County, Inc., Brady, Texas
Health Access Coalition
Healthy Families San Angelo
Hendrick Medical Center, Abilene, Texas
Heart of Texas Memorial Hospital Fund, Inc., Brady, Texas
House of Faith
Howard College
Humane Society of Tom Green County
Institute for Cognitive Development, Inc.
Iron County Volunteer Fire Department, Balmoril, Texas
James Phillips Williams Memorial Foundation
The Junior League of San Angelo
Kimble County EMS, Junction, Texas
Kimble County Medical Center, Junction, Texas
Lake Bronson Christian Retreat, Inc.
Lake Travis Volunteer Fire Department, Pantego, Texas
Library Club of Menard, Inc., Menard, Texas
March of Dimes Birth Defects Foundation
First United Methodist Church, Mason, Texas
Mothers for the Elderly
Most in the Middle
Manor Emergency Services, Inc., Manor, Texas
Manor Manor Nursing Home Facility, Manor, Texas
MHMR
MOSAS/Bethphage of San Angelo
Mother’s Against Drunk Driving (MADD), Big Country, Abilene, Texas
Ozona Community Center, Ozona, Texas
Planned Parenthood of West Texas
Quail Valley Volunteer Fire Department
Reagan Memorial Hospital, Big Lake, Texas
Rio Concho Retirement Community
Salvation Army
San Angelo Pastoral Counseling Center
San Angelo AIDS Foundation
San Angelo Amateur Hockey Association
San Angelo Area Foundation
San Angelo Day Nursery
San Angelo Friends of the Environment
San Angelo Garden Club, Inc.
San Angelo Independent School District
San Angelo Museum of Fine Arts
San Angelo Old Town Conservancy, Inc.
San Angelo REACT, Inc.
San Angelo SAFE KIDS Coalition
San Angelo State School Volunteer Services Council, Carlsbad, Texas
San Angelo YMCA
San Angelo Youth Baseball Foundation
Schlesiger County Volunteer EMS, Eldorado, Texas
September 11 Fund, New York, NY
Shannon Medical Center
Southwest Therapeutic Riding, Inc.
Starlight City BID, Starlight City, Texas
Starlight County Senior Citizens Center, Starlight City, Texas
Sutton County, Sutton, Texas
Texas Medical Association (SAFE KIDS Coalition), Austin, Texas
Tom Green County 4-H
Tom Green County Attorney
Tom Green County Child Services Board
Tom Green County Indigent Health Care
Tom Green County Library
Tom Green County Mental Health Deputy
Tom Green County Sheriff’s Office
Unidad Park
Unidos Direct Services
Unidad Medical Centers, Del Rio, Texas
Unidad del Río del Concho Valley, Inc.
Veribest ISD
West Independent School District
Westley Daily Bread Program
West Texas Volunteer Fire Department
West Texas Christian Foundation
West Texas Lifeline for the Blind
West Texas Rehabilitation Center
West Texas Training Center
Western Texas Lions Eye Bank Alliance
dbd District 2-A1 Lions Eye Bank, Inc.
Z. T. Hake Museum Inc.
Welcome to the San Angelo Health Foundation. I am pleased to report that 2005 was a year of significant accomplishments for our charitable foundation. Thirty-seven grants totaling $4,570,139 were awarded in the last year to community non-profit organizations.

The primary responsibilities of our trustees are to manage the funds entrusted to our care and to select charities to receive grants. Our ability to continue this rewarding work and strengthen our commitment to the San Angelo area relies on well-managed resources. Our investment strategy provides for stable long-term growth consistent with our planned grantmaking activities.

Those who founded Angelo Community Hospital had no idea what would become of their legacy, but the entity has developed in the most meaningful, appropriate and effective ways. Throughout the history of the foundation, board members donated their time and not one has received any compensation for the tremendous accomplishments freely given. My fellow trustees George Alexander, Dr. Sterling Gillis, Sande Vincent Harrison, Richey Oliver, Robert Polunsky, Jean Guthrie Ryon, Steve Stephens, H. L. Stone, Ill and Dr. Joe Wilkinson must be commended for their continuous service. These individuals have served since 1978 and were joined over the years by many other fine trustees including those currently serving: Hon. Marilyn Aboussie, Mike Boyd, Rick DeHoyos, Dr. Rob Patyrak, Karen Pfuger, and Joanne Rice.

Today, San Angelo Health Foundation continues the tradition of service by supporting non-profit organizations which strive to improve the quality of life for people in the San Angelo area. We assist groups which address basic needs, special circumstances, early childhood development, our aging population, the arts and education. Recently funded programs promote health wellness, capacity building, disease and injury prevention, nutrition and physical activity.

Philanthropist Andrew Carnegie wrote: “The best means of benefiting the community is to place within its reach the ladders upon which the aspiring can rise: free libraries, parks, and means of recreation, by which men are helped in body and mind; works of art, certain to give pleasure and improve the public taste; and public institutions of various kinds, which will improve the general condition of the people.”

We at the San Angelo Health Foundation imagine a community where all people have the knowledge, resources and environment to live a healthy life.

John Mark McLaughlin, Chairman
Board of Trustees
## Statement of Financial Position

**SAN ANGELO HEALTH FOUNDATION**

### Statement of Financial Position

**DECEMBER 31, 2005**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$144,885</td>
</tr>
<tr>
<td>Investments, at market</td>
<td>$54,947,681</td>
</tr>
<tr>
<td>Land, building and equipment, &amp; other net</td>
<td>$4,977,482</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$60,070,048</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Liabilities</strong></td>
<td></td>
</tr>
<tr>
<td>Grants payable</td>
<td>$2,536,920</td>
</tr>
<tr>
<td>Accounts payable</td>
<td>46,635</td>
</tr>
<tr>
<td>Excise tax payable</td>
<td>30,249</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>2,613,804</strong></td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>$55,710,820</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>1,745,424</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$57,456,244</strong></td>
</tr>
</tbody>
</table>

**Total Liabilities and Net Assets**

<table>
<thead>
<tr>
<th></th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$60,070,048</strong></td>
<td></td>
</tr>
</tbody>
</table>

Grants totaling $1,241,000 are approved but not accrued in the above Statement of Financial Position because they are conditioned on the occurrence of future events.

### Statement of Activities

**FOR THE YEAR ENDED DECEMBER 31, 2005**

<table>
<thead>
<tr>
<th>UNRESTRICTED REVENUE AND SUPPORT</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Realized Investment gains and Investment income (net of fees)</td>
<td>$11,019,252</td>
</tr>
<tr>
<td>Unrealized investment gains</td>
<td>$(7,580,120)</td>
</tr>
<tr>
<td>Oil and gas income</td>
<td>205,016</td>
</tr>
<tr>
<td>Other income</td>
<td>9,023</td>
</tr>
<tr>
<td><strong>TOTAL UNRESTRICTED REVENUE AND SUPPORT</strong></td>
<td><strong>3,653,171</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>UNRESTRICTED EXPENSES</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program and administrative costs</td>
<td>479,876</td>
</tr>
<tr>
<td>Excise taxes</td>
<td>220,623</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>700,499</strong></td>
</tr>
</tbody>
</table>

**INCREASE IN NET ASSETS BEFORE GRANTS**

<table>
<thead>
<tr>
<th></th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants</td>
<td>$2,952,672</td>
</tr>
<tr>
<td>Decrease in net assets</td>
<td>$(304,217)</td>
</tr>
</tbody>
</table>

**DECREASE IN NET ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$304,217</strong></td>
<td></td>
</tr>
</tbody>
</table>
Residents of the Bronte Health & Rehab Center benefit from pleasant surroundings and caring staff.

Officers
John Mark McLaughlin, Chairman
T. Richey Oliver, Vice Chairman
Robert I. Polunsky, Treasurer
Mike Boyd, Secretary

Trustees
Marilyn Aboussie
George Alexander
Rick DeHoyos
O. Sterling Gillis, III, M.D.
Sande Vincent Harrison
Robert S. Patyrak, M.D.
Karen Pfluger
Joanne Rice
F. L. “Steve” Stephens
Hugh Lamar Stone III
Joe B. Wilkinson, M.D.

Senior Trustee
Jean Guthrie Ryon

Staff
Tom Early, President
Vicki Ford, Administrative Officer
## 2005 Grant Activity

<table>
<thead>
<tr>
<th>Recipient and purpose</th>
<th>Commitments 2005</th>
<th>Payments 2005</th>
<th>Future payments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alcohol and Drug Abuse Council for the Concho Valley Substance abuse prevention education services for youth</td>
<td>0</td>
<td>31,141</td>
<td>0</td>
</tr>
<tr>
<td>AARP (American Association of Retired Persons) Electronic filing of tax returns</td>
<td>10,252</td>
<td>10,252</td>
<td>0</td>
</tr>
<tr>
<td>American Cancer Society * Renovation of client service center</td>
<td>0</td>
<td>50,000</td>
<td>0</td>
</tr>
<tr>
<td>Angelo Civic Theatre Master plan for the theatre</td>
<td>20,000</td>
<td>20,000</td>
<td>0</td>
</tr>
<tr>
<td>Angelo State University Ultrasound/electrical stimulation units for use in the Sports Medicine Center</td>
<td>10,155</td>
<td>10,155</td>
<td>0</td>
</tr>
<tr>
<td>Angelo State University Annual Lectureship in the Humanities</td>
<td>9,507</td>
<td>9,507</td>
<td>0</td>
</tr>
<tr>
<td>Baptist Memorials Ministries * ** Construction of additional Alzheimer’s care units</td>
<td>500,000</td>
<td>500,000</td>
<td>0</td>
</tr>
<tr>
<td>Big Brothers Big Sisters of San Angelo Capacity building grant to establish a new program</td>
<td>75,000</td>
<td>60,000</td>
<td>15,000</td>
</tr>
<tr>
<td>Children’s Advocacy Center of Tom Green County (HOPE HOUSE) Seasonal assistance grant to organization serving victims of child abuse</td>
<td>2,500</td>
<td>2,500</td>
<td>0</td>
</tr>
<tr>
<td>Christians in Action Seasonal assistance grant to Christian-based organization serving needy families</td>
<td>3,000</td>
<td>3,000</td>
<td>0</td>
</tr>
<tr>
<td>Christmas in April Funding for their Community Warehouse and Emergency Plumbing and Electrical Repair programs for senior citizens</td>
<td>0</td>
<td>15,000</td>
<td>0</td>
</tr>
<tr>
<td>Christmas in April Roofing initiative for senior citizens</td>
<td>50,000</td>
<td>50,000</td>
<td>0</td>
</tr>
<tr>
<td>Christoval Independent School District ** Outdoor physical activities field</td>
<td>15,000</td>
<td>15,000</td>
<td>0</td>
</tr>
</tbody>
</table>

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**Sterling City ISD**  
Sterling City, Texas  
Addition of Polar TriFit system to physical education curriculum to address health conditions including obesity, Type II diabetes and cardiovascular health

<table>
<thead>
<tr>
<th>Recipient and purpose</th>
<th>Commitments 2005</th>
<th>Payments 2005</th>
<th>Future payments</th>
</tr>
</thead>
</table>
| Tom Green County 4-H San Angelo, Texas  
Construction of a new facility for youth programming | 0 | 10,000 | 0 |
| Tom Green County Library ** Library relocation and expansion | 1,750,000 | 0 | 1,750,000 |
| Wall Independent School District ** Gazebos to be used as an outdoor classroom | 5,000 | 0 | 5,000 |
| Wesley Daily Bread Soup Lunch program building renovation | 175,000 | 75,000 | 100,000 |
| YMCA New Family “Y” to expand health and recreational programs to serve additional youth and families | 0 | 600,000 | 0 |
| Z. I. Hale Museum Winters, Texas  
Restoration of the historic Rock Hotel Community Center | 11,000 | 11,000 | 0 |

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* The generous gift of Myrtle Williams in honor of her parents, William Harden Williams and Mary Eveline Holmes Williams, made this bequest through the San Angelo Health Foundation possible.
** Grant disbursements are contingent upon satisfaction of future events.
Houseparents shop at the Concho Valley Regional Food Bank to provide for a family of eight growing boys

<table>
<thead>
<tr>
<th>Recipient and purpose</th>
<th>Commitments 2005</th>
<th>Payments 2005</th>
<th>Future payments</th>
</tr>
</thead>
<tbody>
<tr>
<td>City of San Angelo COVID-19 and Healthcare System 0 49,137 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fitness equipment for a Senior Citizens Center 0 94,748 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City of San Angelo COVID-19 and Healthcare System 125,000 0 125,000</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Children’s playground and handicapped accessible fishing pier 0 0 0</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Children’s playground for the new Rio Concho Sports Complex and Community Park 0 0 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Coke County ** Renovation of community swimming pool 50,000 0 50,000</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Concho Valley Home for Girls/Children’s Emergency Shelter Seasonal assistance grant to organization providing residential care to disadvantaged young women 2,500 2,500 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Concho Valley Regional Food Bank New networked computer system 20,407 20,407 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>East Coke County Hospital District * Replacement generator and cooler for nursing home 40,407 40,407 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>El Camino Girl Scout Council ** Funding for a covered pavilion with bathrooms and landscaping 136,000 0 136,000</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Esperanza Health and Dental Centers Electronic Medical Records and Practice Management 313,780 313,780 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fellowship of Christian Athletes Second year funding to bring the program to San Angelo 0 10,000 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fellowship of Christian Athletes Funding for additional staff and operations 50,000 25,000 25,000</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Fort Concho National Historic Landmark Shelving and storage equipment for the Fort library/archives 7,000 7,000 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Galilee Community Development Corporation Match funds for construction of new homes for low-income families 65,658 15,000 50,658</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Greater Concho Valley Community Partners Emergency supplies for their Rainbow Room CPS clients 5,000 5,000 0</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
2005 Grant Activity

Recipient and purpose | Commitments 2005 | Payments 2005 | Future payments
--- | --- | --- | ---
Healthy Families San Angelo | 150,000 | 75,000 | 75,000
Fostering healthy marriages and increasing family stability for unmarried parents and their children
Hendrick Medical Center, Abilene, Texas ** | 100,000 | 0 | 100,000
New School of Pharmacy in Abilene
House of Faith | 3,000 | 3,000 | 0
Seasonal assistance grant to Christian-based youth ministry
James Phillips Williams Memorial Foundation | 39,600 | 39,600 | 0
Facility renovations for organization that provides programming for children with learning disabilities
Kids’ Kingdom | 0 | 154,557 | 0
Improvements to the Children’s Community Playground
Meet in the Middle | 50,000 | 37,500 | 12,500
Second year operations for their Child Exchange and Supervised Visitation program
Quail Valley Volunteer Fire Department | 0 | 18,673 | 0
Purchase of a fire truck
Salvation Army | 3,000 | 3,000 | 0
Seasonal assistance grant to local organization serving needy individuals and families
San Angelo Area Foundation ** | 400,000 | 199,990 | 200,010
Matching scholarship funds
San Angelo Independent School District * ** | 218,763 | 0 | 218,763
San Jacinto School Health Clinic
San Angelo Museum of Fine Arts ** | 100,000 | 0 | 100,000
Oakes Street project
San Angelo State School Volunteer Services Council, Carlsbad, Texas | 1,000 | 1,000 | 0
Seasonal assistance for an organization serving mentally challenged individuals

“For I was hungry and you gave me meat” Matthew 25:35
Wesley Daily Soup Kitchen provides hot noon meals to indigent and homeless individuals