

The Dyson Foundation

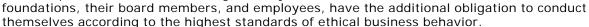
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President's Letter

Message from the President

What is a mandate? For the president of the United States, it is the assumption that voters have given him the authority to turn a platform of ideas into laws affecting everyone in the nation, not just the 51 percent of the electorate thought to have pulled a lever, touched an electronic screen, or punched a card (creating the infamous chad) in his favor. For state legislators and local officials, it may mean increased demands placed on their levels of government, and in fact, on the taxpayers, by imposing new rules and regulations without the federal government providing the appropriate funding to do the work. What about foundations...do they have a mandate?

The Dyson Foundation believes in the meaning of mandate that emanates from its Latin root, *mandare*; to put into one's hand, or to entrust. We believe that private foundations are entrusted to use their funds to serve the public interest, and that private foundations must go far beyond the letter of the law...and that





Key amongst the standards that we strive to meet are transparency and accountability. To this end, earlier this year the Dyson Foundation launched a new website. It includes over 70 new pages of information about our history, interests, and grantmaking guidelines. It also has resources for nonprofit organizations of all kinds, online application tools and downloadable forms, and a searchable grants database. One of the main reasons for these changes was our desire to make the Dyson Foundation as accessible and as helpful as we can be.

Lately, private foundations have been the subject of considerable scrutiny in the mass media, by state and federal regulators, and by some in Congress. This is probably not surprising given the growth of grantmaking foundations in this country (doubling in number since 1990). Of the more than 64,000 foundations in the United States, it is unfortunate that a few have conducted themselves egregiously. Examples include: paying more for perks and fancy offices than is given to nonprofits, paying trustees excessively for managing assets, awarding funds to family-run charities, or behaving in ways that are clearly less than purely altruistic.

Some private foundations pay trustee or board fees. While this is quite common in the profit-making corporate world, it is not the standard by which we believe foundations should gauge their behavior. The Dyson Foundation does not pay our board of directors. When we review proposals for funding, if a nonprofit applicant pays its board of directors, we react negatively.

Recently foundations and charities have even been used by some politicians as facades for political money-raising. No wonder that foundation practices and policies have been under question when they are manipulated for political and partisan purposes. The Wall Street Journal opined, "Charitable foundations do much good work, but they can also be as unaccountable as the federal bureaucracies that they often resemble...Foundations are an ever larger part of American life, and as such shouldn't be exempt from public scrutiny." Even they, the Wall Street Journal, are implying that more regulation is needed.

The Council on Foundations and the Independent Sector, two of the most important national professional associations for foundations and nonprofits, respectively, are encouraging both the foundation community and nonprofit organizations to improve accountability and emphasize a more explicit commitment to ethical corporate behavior. You can see our links to resources on this topic at the bottom of this page. We encourage other family foundations to review, endorse, and implement the Council's newly released Stewardship Principles for Family Foundations.

Since 1997, the Dyson Foundation has had a Board-adopted set of Standards - our own code of ethics, which you can find posted on our website.

Foundations have been the sources of some of the most innovative ideas and historic advances in this

country. But some have also garnered a reputation for being ivory towers and mystery-wrapped bastions of protected wealth, unapproachable and distant. Most, however, like the Dyson Foundation, want to be active partners with their grantees and communities. It is important to us that our grantees feel that we are approachable and accountable. Last year we participated in a survey conducted by the Center for Effective Philanthropy in which our Mid-Hudson Valley grantees were surveyed anonymously about their opinions and dealings with the Dyson Foundation. We learned a lot and this kind of self-evaluation helps to keep us vigilant about not just what we say but how we say it and how we follow through on it.

Foundations must remember that they are the stewards of private wealth that is being held in trust for the public good. The Dyson Foundation and all other foundations occupy a privileged position in this country. This position carries both immense authority and serious responsibility to honor that public trust. Every day we must continue to earn the privilege to do what we do and remember that trust is central to our mandate.

Robert R. Dyson President Fall 2004

<u>The Council on Foundations - Recommended Principles and Practices for Effective Grantmaking</u>

<u>The Council on Foundations - Stewardship Principles for Family Foundations</u>

The Council on Foundations - National Standards for Community Foundations

Independent Sector - Accountability

Standards for Excellence Institute

BBB Wise Giving Alliance - Standards for Charity Accountability

Funding Program for the Mid-Hudson Valley of New York State

The Dyson Foundation is strongly committed to the Mid-Hudson Valley of New York State and to improving and enhancing the quality of life in the region for all of its residents, especially those most vulnerable or economically disadvantaged. We define the Mid-Hudson region as including Columbia, Dutchess, Greene, Orange, Putnam, and Ulster counties. We have a particular emphasis on Dutchess County, our home community.

Read more below about our funding in Dutchess County and other Mid-Hudson Valley Counties, as well as our Management Assistance Program and our Nonprofit Strategic Restructuring Initiative.

Dutchess County

The Dyson Foundation will consider grants to organizations in Dutchess County for:

- social services,
- health.
- community and economic development,
- arts and cultural programs.

We are especially interested in supporting projects that focus on:

- economically disadvantaged children and youth,
- improving the community's health care services,
- strengthening the infrastructure of the nonprofit sector, and
- increasing philanthropy and charitable giving in the region.

For more information, visit the Mid-Hudson Valley page on our website.

Other Mid-Hudson Valley Counties

Applications from these communities will be considered if the proposed program:

- has a substantial impact on Dutchess County (e.g., serves a large number of Dutchess County residents);
- will have a regional impact on problems or issues that are significant in their scope;
- represents true regional collaborations between multiple organizations or agencies;
- provides important and needed services to economically disadvantaged children, youth, and families or
- improves access to health care for economically disadvantaged communities.

For more information, visit the Mid-Hudson Valley page on our website.

Management Assistance Program

The Dyson Foundation believes that nonprofit organizations that are well managed and fiscally sound, have engaged boards and appropriate governance, and rely on sound planning for strategic results, are more likely to produce better programs, higher performance, and have greater impact in the communities they serve.

The Management Assistance Program (MAP) is designed to improve the organizational health of nonprofits in the Mid-Hudson Valley by providing the following capacity-building programs:

Mini-Grant Program

This program helps nonprofits in the six-county Mid-Hudson region develop new skills by providing financial support to hire consultants or to attend conferences, workshops, or seminars. Grant amounts of up to \$10,000 (covering no more than 80% of the project budget) are awarded on a competitive

basis.

Cash Flow Loan Program

This program, for current or recent Mid-Hudson Valley Dyson Foundation grantees, allows organizations to continue operating without a disruption of services when funding from other sources is delayed. This program makes interest-free short-term (30-180 days) cash flow loans of up to \$50,000 per loan against fully approved government contracts and foundation or corporate grants at the cost of a small service charge.

Technology Consulting Program

This program provides technology consulting for current Mid-Hudson Valley Dyson Foundation grantees. This may include technology planning and implementation needs, as well as budgeting assistance.

As part of the MAP program, the Dyson Foundation has also partnered with the <u>Council of Community Services of New York State</u> (CCSNYS), a membership organization that provides management assistance to nonprofits. They offer a wide range of services at competitively low rates.

Please note that the application procedures for MAP funding are different from the Foundation's regular grant application process. Visit the MAP page on our website for specific guidelines and applications.

Nonprofit Strategic Restructuring Initiative

This new initiative, launched in Spring 2004, offers information and grant support from a \$500,000 fund to Mid-Hudson Valley organizations that are considering or engaging in some form of strategic restructuring such as an alliance, partnership, or merger. Visit the Nonprofit Stategic Restructuring Initiative page on our website for guidelines and application details.

Anne E. Dyson Community Pediatrics Training Initiative

The goal of the *Anne E. Dyson Community Pediatrics Training Initiative* is to establish pediatric residency training programs that will train pediatricians who have greater skills and interest in community-based medicine, advocacy, and who are better able to improve the health of children in their communities.

Two competitive selection rounds were conducted, the first beginning in 1999 and the second in 2001. Over 130 proposals were received, and after a rigorous review process, a total of ten pediatric departments throughout the United States were selected to receive awards. Each department is receiving a five-year grant ranging from \$1.7 to \$2.5 million.

Round One (2000-2005) Initiative grantees:

- Children's Hospital of Philadelphia, Philadelphia, PA;
- Columbia University College of Physicians and Surgeons in collaboration with Harlem Hospital Center, New York, NY;
- Medical College of Wisconsin, Milwaukee, WI;
- University of California, San Diego School of Medicine in collaboration with the Naval Medical Center Pediatrics, San Diego, CA;
- University of Hawai'i School of Medicine, Honolulu, HI; and
- University of Rochester, Rochester, NY.

Round Two (2002-2007) Initiative grantees:

- University of California, Davis School of Medicine, Davis, CA;
- Indiana University, Indianapolis, IN;
- University of Florida Health Science Center, Jacksonville, FL;
- University of Miami, Miami, FL.

The Anne E. Dyson Community Pediatrics Training Initiative is managed by a national program office at the American Academy of Pediatrics. The Women's and Children's Health Policy Center at Johns Hopkins University School of Public Health, Department of Population and Family Health Sciences is conducting a cross-site evaluation to assess the short- and long-term outcomes of the *Initiative*, under the direction of Bernard Guyer, M.D., M.P.H. and Holly Grason, M.A.

For more information, visit the *Initiative* website at <u>www.dysoninitiative.org</u> or contact:

Alanna Bailey, MPH
Manager, Community Pediatrics Training Initiative
Department of Community Pediatrics
American Academy of Pediatrics
141 Northwest Point Boulevard
Elk Grove Village, IL 60007

Phone: 800.433.9016 Fax: 847.228.6432

e-mail: info@dysoninitiative.org

Legacy and Family Interest Grants

Grant commitments made in this category are tied to the historic or current interests of members of the Dyson family. Included in this funding area are grants made through the Dyson Family Giving Program.

Recommendations for funding in this category are, in all cases, initiated by family directors of the Foundation's board or the staff of the Foundation. Uninvited proposals or inquiries will not be considered.

Directors' Discretionary Grants

Members of the Board of Directors and Officers have the opportunity to direct a certain amount of grant funding to eligible nonprofit organizations of their choosing. While these grants do not reflect the Foundation's overall funding priorities, they do reflect the diversity and creativity of the Foundation's directors.

Recommendations for funding in this category are, in all cases, initiated by Foundation directors and officers. Uninvited proposals or inquiries will not be considered.

Support of PhilanthropyGrants in this program area support organizations that improve knowledge about and the practice of philanthropy.

Grants Paid By Program Area in 2003

In 2003, there were a total of 221 grants made to 179 different organizations.

Mid-Hudson Valley - \$4,369,236 (32%)

Anne E. Dyson

Community Pediatrics

<u>Training Initiative</u> - \$5,970,525 (43%)

<u>Legacy & Family Interest</u> - \$2,969,360 (22%)

Directors' Discretionary - \$275,000 (2%)

Support of Philanthropy - \$83,000 (1%)

2003 Grants

Grants listed here include grants paid during calendar year 2003, as well as those with a project term that included all or part of 2003.

Mid-Hudson Valley

Arts, Culture & Humanities

Bardavon 1869 Opera House

www.bardavon.org Poughkeepsie,NY

Grant Amount: \$3,351,845.00 Project Term: July, 2002 - June, 2010 Multi-year support of the Children's Performance Program, the Hudson Valley Philharmonic, endowment and capital improvements.

<u>Franklin & Eleanor Roosevelt</u> Institute

www.feri.org Hyde Park,NY

Grant Amount: \$10,000.00

Project Term: September, 2003 - September,

2004

Towards the 2003 Four Freedoms Awards and the dedication of the Wallace Visitor's Center.

Hudson Opera House

www.hudsonoperahouse.org

Hudson, NY

Grant Amount: \$30,000.00

Project Term: June, 2003 - June, 2004 Support for the Community Arts Program.

St. Simeon Foundation, Inc.

www.stsimeon.org Poughkeepsie,NY

Grant Amount: \$5,000.00

Project Term: November, 2003 - November,

2004

Towards a feasibility study of the Maple Grove

Historic site.

Dutchess County Arts Council

www.artsmidhudson.org Poughkeepsie,NY

Grant Amount: \$50,000.00

Project Term: January, 2004 - January, 2005 Towards support of the Dutchess County Arts Council Fund, and for information and promotion

of the arts in the community.

Hudson Fisheries Trust

www.fisheriestrust.org

Garrison, NY

Grant Amount: \$16,000.00

Project Term: September, 2003 - September,

2004

Towards the purchase of equipment.

New York Stage & Film Company

www.newyorkstageandfilm.org

New York, NY

Grant Amount: \$15,000.00

Project Term: October, 2002 - October, 2003 Funding to support the Readings Festival as part of the 2003 Powerhouse Season at Vassar

College.

Ulster Performing Arts Center

www.upac.org Kingston,NY

Grant Amount: \$250,000.00

Project Term: March, 2002 - March, 2006 Multi-year support to help complete renovation and restoration of UPAC's historic theatre in

downtown Kingston.

WAMC Northeast Public Radio

www.wamc.org Albany,NY

Grant Amount: \$45,000.00

Project Term: April, 2003 - April, 2004 To support reporting and news coverage by

the Mid-Hudson Valley Bureau.

Economic Development

American Farmland Trust

www.farmland.org Saratoga Springs,NY

Grant Amount: \$128,500.00

Project Term: December, 2002 - June, 2004 Multi-year support for an agricultural economic development study of the Hudson Valley.

Marist College

www.marist.edu Poughkeepsie,NY

Grant Amount: \$150,000.00

Project Term: August, 2001 - August, 2004 Multi-year support towards the development of a program to encourage entrepreneurship in three river towns in the Mid-Hudson Valley.

Education

After-School Corporation

www.tascorp.org New York,NY

Grant Amount: \$30,000.00

Project Term: June, 2003 - June, 2004 Support for the Summer 2003 Training

Institute.

Bard College

www.bard.edu

Annandale-on-Hudson,NY Grant Amount: \$250,000.00

Project Term: September, 2003 - September,

2008

Multi-year scholarship support for students from the Mid-Hudson Valley counties of Dutchess, Columbia, Greene, Orange, Putnam,

and Ulster.

Harlem Valley Planning Partnership

www.hvpartnership.org
Dover Plains.NY

Grant Amount: \$10,000.00

Project Term: June, 2003 - June, 2004 Support for a project designed to attract scalable, cost-effective broadband infrastructure and information technology services to Eastern

Dutchess.

Mid-Hudson Pattern for Progress

www.pattern-for-progress.org

Newburgh, NY

Grant Amount: \$20,000.00

Project Term: September, 2003 - August, 2005

Multi-year general operating support.

Arlington Central School District

www.arlingtonschools.org

Poughkeepsie, NY

Grant Amount: \$225,000.00

Project Term: July, 2000 - August, 2006 Multi-year support for Science on the Move Phase II, a joint project with Dutchess County B.O.C.E.S. to enhance science education in secondary schools in the Mid-Hudson Valley.

Beacon Community Center

Beacon, NY

Grant Amount: \$40,000.00

Project Term: July, 2003 - July, 2004 Towards support for the Youth Education & Development Program which includes an after-school program, summer enrichment, and

teen program.

Children's Media Project

www.childrensmediaproject.org

Poughkeepsie, NY

Grant Amount: \$50,000.00

Project Term: July, 2003 - July, 2004

Towards after-school, summer and weekend programs for children and youth, focusing on

media arts and education.

<u>Community Foundation of Dutchess</u> County

www.community foundation dc.org

Poughkeepsie, NY

Grant Amount: \$260,000.00

Project Term: December, 2003 - December,

2004

Towards support for the Hudson River Initiative, whose projects focus on recreation, education and research related to the economic and environmental development of

the Hudson River region.

Dutchess County Historical Society

Poughkeepsie, NY

Grant Amount: \$20,500.00

Project Term: July, 2003 - December, 2004 Towards Phase III of the Guinea Community Archaeology Project, a late 18th century through mid-19th century fugitive slave and

free Black settlement.

Girl Scouts of Dutchess County, Inc.

www.girlscoutsdc.org Poughkeepsie,NY

Grant Amount: \$120,000.00

Project Term: July, 2002 - July, 2005

Multi-year support for the after-school program at the Warring Magnet School, the Youth Counselor Program, and to pilot an after-school program at the Poughkeepsie Housing

Authority Community Center.

Martin Luther King Cultural Center, Inc.

Beacon, NY

Grant Amount: \$34,000.00

Project Term: April, 2003 - March, 2005 Multi-year support towards a matching grant

for after-school programming.

North East Community Council

www.neccmillerton.org

Millerton, NY

Grant Amount: \$45,000.00

Project Term: July, 2003 - July, 2004 Towards the 2003 summer camp and after-school programming for the 2003/2004

Community Family Development, Inc.

Poughkeepsie, NY

Grant Amount: \$6,130.00

Project Term: September, 2003 - September,

2004

Supplementary funding for completion of

installation of emergency fire exit.

Cornell University

www.cornell.edu

Ithaca, NY

Grant Amount: \$150,000.00

Project Term: September, 2003 - September,

2004

Scholarship support for the 2003-2004 academic year for students from the Mid-Hudson Valley.

Family Services, Inc.

www.familyservicesny.org

Poughkeepsie, NY

Grant Amount: \$150,000.00

Project Term: August, 2002 - August, 2005 Multi-year support for youth education and

recreation after-school programs.

Literacy, Inc.

www.lincnyc.org New York,NY

Grant Amount: \$20,000.00

Project Term: November, 2003 - November, 2004 Renewal funding for literacy programming for children in Columbia County (Hudson), New York.

Mount Saint Mary College

www.msmc.edu Newburgh,NY

Grant Amount: \$112,000.00

Project Term: July, 2001 - July, 2006 Multi-year scholarship support for qualified Dutchess County undergraduate students with financial need who are enrolled in either nursing

or teacher education programs.

Northern Dutchess Day Care Center, Inc.

Rhinebeck, NY

Grant Amount: \$3,700.00

Project Term: June, 2003 - June, 2004

Towards equipment and materials to open an

additional classroom.

school year.

Orange County Community College

www.sunyorange.edu

Middletown, NY

Grant Amount: \$48,500.00

Project Term: January, 2004 - December, 2004 Towards support for the 'English as a Second

Language' program.

<u>Poughkeepsie United Methodist</u> Church

www.pokumc.org Poughkeepsie,NY

Grant Amount: \$15,000.00

Project Term: September, 2003 - June, 2004

Towards the support of the academic

skills-building program for elementary school children living in the Harriet Tubman Terrace

public housing complex.

SUNY New Paltz Foundation

www.newpaltz.edu

New Paltz, NY

Grant Amount: \$300,000.00

Project Term: July, 2002 - July, 2007 Multi-year scholarship support for Dutchess Community College students transferring to SUNY New Paltz to complete their B.A. in

education.

<u>Upstate Films</u>

www.upstatefilms.com

Rhinebeck, NY

Grant Amount: \$10,500.00

Project Term: November, 2003 - November,

2004

Towards support for this eleventh grade advanced placement course through the Hyde

Park school system, which integrates

documentary film with intense study of point of view, intention, rhetorical devices, and

argument to enhance students' critical thinking

skills.

Youth Resource Development Corporation

Poughkeepsie, NY

Grant Amount: \$70,000.00

Project Term: August, 2002 - August, 2004 Multi-year support of this organization's after-school program for pre-teens.

Environmental

Dutchess Land Conservancy

www.dutchessland.org Millbrook,NY

Poughkeepsie City School District

www.poughkeepsieschools.org

Poughkeepsie, NY

Grant Amount: \$75,000.00

Project Term: September, 2003 - September,

2007

Multi-year support towards the creation of a

Family Literacy Center.

Student Advocacy, Inc.

studentadvocacy.net

Elmsford, NY

Grant Amount: \$20,000.00

Project Term: August, 2003 - August, 2004

For general operating support.

<u>Ulster County Community Action</u> Committee, Inc

www.nyscaaonline.org

Kingston, NY

Grant Amount: \$250,000.00

Project Term: August, 2002 - August, 2006 Multi-year support to help the organization build

a new facility for its Head Start program.

YMCA of Dutchess County

www.dutchesscountyymca.org

Poughkeepsie, NY

Grant Amount: \$12,000.00

Project Term: August, 2003 - August, 2004 Funding to expand the space used by Brookside

Day Care, and for the YMCA to provide

management services and oversight to

Brookside.

YWCA of Ulster County Inc.

www.ywcaulstercounty.org

Kingston, NY

Grant Amount: \$5,000.00

Project Term: October, 2003 - October, 2004 Funding towards scholarship support for

daycare.

Hudsonia Limited

www.hudsonia.org Annandale,NY

Grant Amount: \$50,000.00 Project Term: April, 2001 - May, 2011 Multi-year support for a matching grant that will help this organization to purchase development rights to area agricultural land. Grant Amount: \$150,000.00 Project Term: December, 2002 - December, 2007 Multi-year support for a project to map habitats

for biological diversity in Dutchess County.

Scenic Hudson, Inc.

www.scenichudson.org Poughkeepsie, NY

Grant Amount: \$100,000.00

Project Term: June, 2003 - June, 2004 Funding for education programs and PCB

remediation monitoring for 2003.

Health Care Services

Kingston Regional Health Care <u>System</u>

www.kingstonregionalhealth.org Kingston, NY

Grant Amount: \$50,000.00

Project Term: July, 2003 - July, 2004 Support for the Women's Health Center.

Planned Parenthood of the Mid-Hudson Valley

www.ppmhv.org Poughkeepsie, NY

Grant Amount: \$50,000.00

Project Term: January, 2004 - January, 2005

For general operating support.

Poughkeepsie Area Chamber of Commerce Foundation

www.pokchamb.org Poughkeepsie, NY

Grant Amount: \$31,000.00

Project Term: September, 2003 - September,

Towards a Personal Development &

Therapeutic Counseling project for low-income

job seekers.

Human Services

Abbott House

www.abbotthouse.net Irvington-on-Hudson, NY Grant Amount: \$50,000.00

Project Term: January, 2004 - January, 2005 Support for the Intensive In-Home Foster Care

Placement Prevention Program.

Northern Dutchess Hospital Foundation

www.ndhosp.com Rhinebeck, NY

Grant Amount: \$1,000,000.00

Project Term: February, 2001 - March, 2006 Multi-year support towards the joint Campaign (Vassar Brothers Hospital and Northern Dutchess Hospital) for Facility Modernization.

Planned Parenthood of the Mid-Hudson Valley

www.ppmhv.org Poughkeepsie, NY

Grant Amount: \$250,000.00

Project Term: May, 2002 - May, 2005

Multi-year support for Planned Parenthood's

capital campaign.

Vassar Brothers Medical Center Foundation

www.vassarbrothers.org

Poughkeepsie, NY

Grant Amount: \$1,030,000.00

Project Term: March, 2001 - March, 2006 Multi-year support towards the joint Campaign

(Vassar Brothers Hospital and Northern Dutchess Hospital) for Facility Modernization.

Center for Creative Education

www.ComeToMama.org

Stone Ridge, NY

Grant Amount: \$50,000.00

Project Term: April, 2003 - March, 2005

Multi-year support for the Percussion Orchestra of Kingston (POOK), a unique performance

ensemble of youth ages 12 - 18.

Center for Performing Arts at Rhinebeck

www.centerforperformingarts.org

Rhinebeck, NY

Grant Amount: \$90,000.00

Project Term: June, 2002 - June, 2004 Multi-year support to help the organization strengthen and expand its educational programming for children and youth.

Child Abuse Prevention Center

www.child-abuse-prevention.org

Poughkeepsie, NY

Grant Amount: \$25,000.00

Project Term: August, 2003 - August, 2004

For general operating support.

<u>Dutchess Outreach, Inc.</u>

www.dutchessoutreach.org

Poughkeepsie, NY

Grant Amount: \$21,500.00

Project Term: December, 2003 - December,

2004

Towards support for the GIFTS Food and Nutrition program, which provides free home-delivered meals for Dutchess County

residents affected by HIV/AIDS.

Family Partnership Center

www.familypartnershipcenter.org

Poughkeepsie, NY

Grant Amount: \$450,000.00

Project Term: August, 2002 - June, 2005 Multi-year general operating support.

Hudson River Housing, Inc.

www.hudsonriverhousing.org

Poughkeepsie, NY

Grant Amount: \$30,000.00

Project Term: December, 2003 - December,

Funding to assist with supplementary costs of the purchase and occupancy of a new facility for homeless individuals and families on Route

55 in LaGrange.

Mediation Center of Dutchess County

www.dutchessmediation.org

Poughkeepsie, NY

Grant Amount: \$11,000.00

Project Term: July, 2003 - July, 2004 Towards the Youth Conflict Alternatives

Chamber Foundation, Inc.

Wappingers Falls, NY Grant Amount: \$28,000.00

Project Term: September, 2003 - September,

Towards the Youth Leadership high school

mentoring program.

Community Foundation of Dutchess County

www.communityfoundationdc.org

Poughkeepsie, NY

Grant Amount: \$70,000.00

Project Term: July, 2003 - July, 2004

Towards a joint project with The Community Foundation and the United Way of Dutchess County to fund programs for isolated seniors.

Eleanor Roosevelt Center at Val-Kill

www.ervk.org Hyde Park, NY

Grant Amount: \$150,000.00

Project Term: May, 2003 - April, 2005

Multi-year support for the Girls' Leadership

Workshop program.

Girl Scouts Of Ulster County, Inc.

www.girlscoutsofulstercounty.org

Kingston, NY

Grant Amount: \$35,000.00

Project Term: November, 2003 - November, 2004 Towards increasing access to scouting for girls living in Ellenville, New York and to encourage

leadership development.

Legal Services of the Hudson Valley

www.lshv.ora White Plains NY

Grant Amount: \$50,000.00

Project Term: August, 2003 - August, 2004 Support for the Children's Advocacy Program, which provides children in Dutchess County with

legal representation.

Mill Street Loft

www.millstreetloft.org Poughkeepsie, NY

Grant Amount: \$50,000.00

Project Term: March, 2003 - March, 2004 Support for the PASWORD Program, which uses the arts to address gender specific issues for girls age 11-15 who are identified as at-risk of

program designed to teach adolescents appropriate ways of handling inter-personal conflicts.

Nubian Directions II

www.nubiandirections.org

Poughkeepsie, NY

Grant Amount: \$25,000.00

Project Term: January, 2004 - January, 2005 Continued support for the After School Electronic Study and Research Center which provides access to information technology for economically disadvantaged youth.

Ramapo for Children

www.ramapoforchildren.org

Rhinebeck, NY

Grant Amount: \$105,000.00

Project Term: October, 2002 - October, 2005 Multi-year support towards programming for Dutchess County organizations working with

special-needs children.

Management Technical Assistance

Alzheimer's Association

www.alzhudsonvalley.org Poughkeepsie,NY

Grant Amount: \$2,000.00

Project Term: September, 2003 - September,

2004

A mini-grant for legal costs associated with a

merger process.

Beacon Community Center

Beacon, NY

Grant Amount: \$3,988.00

Project Term: February, 2003 - October, 2003

A mini-grant for strategic planning.

Catharine Street Community Center

www.catharinecenter.org

Poughkeepsie, NY

Grant Amount: \$10,000.00

Project Term: June, 2002 - December, 2003

A mini-grant for program evaluation.

Center for Creative Education

www.ComeToMama.org

Stone Ridge, NY

Grant Amount: \$2,900.00

Project Term: September, 2002 - July, 2003

A mini-grant for board development.

delinquent behavior, and for Project ABLE, an arts-oriented summer employment and training program for at-risk youth.

<u>Putnam Family Support and</u> Advocacy, Inc.

www.putnamfamilysupport.org

Carmel, NY

Grant Amount: \$98,300.00

Project Term: March, 2003 - March, 2005 Multi-year support to build fundraising

infrastructure and increase technology capacity

and integration.

Rural Migrant Ministry

www.ruralmigrantministry.org

Poughkeepsie, NY

Grant Amount: \$150,000.00

Project Term: June, 2002 - June, 2005

Multi-year support for the Youth Empowerment

Program.

Alzheimer's Association

www.alzhudsonvalley.org

Poughkeepsie, NY

Grant Amount: \$3,700.00

Project Term: October, 2002 - October, 2003

A mini-grant for board development.

Big Brothers Big Sisters of Ulster County, Inc.

www.bigbrothersbigs is tersulster.org

Kingston, NY

Grant Amount: \$7,321.00

Project Term: September, 2003 - December,

2003

A mini-grant for professional development.

Catskill Mountain Foundation, Inc.

www.catskillmtn.org

Hunter, NY

Grant Amount: \$10,000.00

Project Term: September, 2003 - July, 2004 A mini-grant for the development of a business

plan.

Center for Photography at Woodstock

www.cpw.org Woodstock,NY

Grant Amount: \$9,960.00

Project Term: September, 2002 - September,

2003

A mini-grant for organizational technology

assessment.

Child Find of America, Inc.

www.childfindofamerica.org

New Paltz, NY

Grant Amount: \$10,000.00

Project Term: November, 2003 - October, 2004

A mini-grant for board development.

Children's Media Project

www.childrensmediaproject.org

Poughkeepsie, NY

Grant Amount: \$4,800.00

Project Term: April, 2002 - April, 2003 A mini-grant for strategic planning.

Columbia Land Conservancy

www.clctrust.org

Chatham, NY

Grant Amount: \$9,018.00

Project Term: July, 2002 - July, 2003 A mini-grant for professional development.

Dutchess County SPCA

www.dcspca.org Hyde Park,NY

Grant Amount: \$3,600.00

Project Term: August, 2003 - December, 2003 A mini-grant for a capital campaign feasibility

study.

Eleanor Roosevelt Center at Val-Kill

www.ervk.org Hyde Park,NY

Grant Amount: \$1,600.00

Project Term: January, 2003 - July, 2003 A mini-grant for strategic planning.

Elting Memorial Library

www.elting.newpaltz.lib.ny.us New Paltz.NY

new PallZ, NY

Grant Amount: \$10,000.00

Project Term: July, 2002 - June, 2003 A mini-grant for a capital campaign feasibility

study.

Food Bank of the Hudson Valley

www.foodbankofhudsonvalley.org

Cornwall-on-Hudson, NY Grant Amount: \$10,000.00

Project Term: September, 2002 - March, 2003

A mini-grant for staff training.

Habitat for Humanity of Greater

Newburgh, Inc.

www.habitatnewburgh.org Newburgh,NY

Children's Media Project

www.childrensmediaproject.org

Poughkeepsie, NY

Grant Amount: \$2,400.00

Project Term: January, 2004 - June, 2004 A mini-grant for a fiscal assessment.

Columbia Land Conservancy

www.clctrust.org Chatham,NY

Grant Amount: \$6,646.00

Project Term: October, 2003 - December, 2003 A mini-grant for professional development.

Deep Listening Institute, Inc.

www.deeplistening.org

Kingston, NY

Grant Amount: \$5,000.00

Project Term: October, 2003 - March, 2005

A mini-grant for board development.

Eagle Case Management

Red Hook, NY

Grant Amount: \$3,600.00

Project Term: March, 2004 - August, 2006

A mini-grant for strategic planning.

Eleanor Roosevelt Center at Val-Kill

www.ervk.org Hyde Park,NY

Grant Amount: \$6,744.00

Project Term: May, 2003 - November, 2003 A mini-grant for organizational assessment.

Family Services, Inc.

www.familyservicesny.org

Poughkeepsie, NY

Grant Amount: \$7,188.00

Project Term: July, 2003 - December, 2003

A mini-grant for strategic planning.

Food Bank of the Hudson Valley

www.foodbankofhudsonvalley.org

Cornwall-on-Hudson, NY Grant Amount: \$6,500.00

Project Term: November, 2003 - November, 2004

A mini-grant for staff training.

Hospice, Inc.

www.hospiceinc.org Poughkeepsie,NY

Grant Amount: \$10,000.00

Project Term: October, 2003 - June, 2004

Grant Amount: \$3,546.00

Project Term: April, 2003 - September, 2003

A mini-grant for board development.

A mini-grant for organizational assessment.

Hudson Catskill Workforce Development Center,

Inc.

Newburgh, NY

Grant Amount: \$2,710.00

Project Term: November, 2003 - August, 2004 A mini-grant for professional development.

National Association for the Dually Diagnosed

www.thenadd.org Kingston,NY

Grant Amount: \$9,360.00

Project Term: March, 2003 - March, 2004 A mini-grant for marketing development.

North East Community Council

www.neccmillerton.org

Millerton, NY

Grant Amount: \$480.00

Project Term: January, 2003 - January, 2004

A mini-grant for staff training.

PEOPLe, Inc.

www.projectstoempower.org

Poughkeepsie, NY

Grant Amount: \$6,425.00

Project Term: September, 2002 - September,

2003

A mini-grant for a fiscal assessment.

Pleasant Valley Free Library

www.pleasantvalleylibrary.org

Pleasant Valley, NY

Grant Amount: \$10,000.00

Project Term: December, 2003 - February, 2004

A mini-grant for a capital campaign feasibility

study.

Scenic Hudson, Inc.

www.scenichudson.org

Poughkeepsie,NY

Grant Amount: \$10,000.00

Project Term: April, 2003 - July, 2003 A mini-grant for resource and board

development initiatives.

St. Simeon Foundation, Inc.

www.stsimeon.org Poughkeepsie,NY

Grant Amount: \$2,649.00

Mahopac Public Library

www.mahopaclibrary.org

Mahopac, NY

Grant Amount: \$10,000.00

Project Term: August, 2002 - August, 2003 A mini-grant for a capital campaign feasibility

study.

New Day Repertory Company

Poughkeepsie, NY

Grant Amount: \$5,472.00

Project Term: January, 2003 - June, 2003

A mini-grant for strategic planning.

Olana Partnership

www.olana.org Hudson,NY

Grant Amount: \$4,600.00

Project Term: May, 2003 - November, 2003 A mini-grant for costs associated with website

re-design.

Phillies Bridge Farm Project, Inc.

www.philliesbridge.org

New Paltz, NY

Grant Amount: \$4,775.00

Project Term: March, 2003 - September, 2003 A mini-grant for resource development planning.

<u>Putnam Family and Community</u> Services, Inc.

www.pfcsinc.org

Carmel, NY

Grant Amount: \$4,400.00

Project Term: September, 2003 - December,

2004

A mini-grant for strategic planning.

<u>Sisters Network Mid-Hudson Valley,</u> NY

www.sisters network inc.org

Poughkeepsie, NY

Grant Amount: \$2,534.00

Project Term: June, 2003 - October, 2003 A mini-grant for board development.

Time & Space Limited

www.timeandspace.org

Hudson, NY

Grant Amount: \$800.00

Project Term: November, 2003 - January, 2004 A mini-grant for organizational assessment.

Project Term: September, 2003 - September,

2004

A mini-grant for technology assessment and

Project Term: September, 2003 - March, 2004

A mini-grant for professional development.

training.

Kinaston, NY

Transart & Cultural Services

www.transartinc.org West Park, NY

Grant Amount: \$10,000.00

Project Term: July, 2002 - December, 2002 A mini-grant for resource development

planning.

Vassar-Warner Home

www.vassarwarnerhome.org

Poughkeepsie, NY

Grant Amount: \$10,000.00

Project Term: February, 2003 - May, 2003 A mini-grant for a market feasibility study.

YMCA of Middletown

www.middletownymca.bizland.com

Middletown, NY

Grant Amount: \$4,128.00

A mini-grant for board and staff training.

Women's Studio Workshop

Ulster County Arts Council

www.ulstercountyartscouncil.org

www.wsworkshop.org

Grant Amount: \$578.00

Rosendale, NY

Grant Amount: \$6,900.00

Project Term: January, 2003 - March, 2004

A mini-grant for strategic planning.

Project Term: February, 2003 - June, 2003

Youth in Motion

Dover Plains, NY

Grant Amount: \$2,784.00

Project Term: March, 2003 - September, 2003

A mini-grant for strategic planning.

Philanthropy, Volunteerism & Grantmaking

Berkshire Taconic Community Foundation

www.berkshiretaconic.org Great Barrington, MA Grant Amount: \$30,000.00

Project Term: November, 2003 - November,

2004

To support this regional community foundation's operations and to strengthen its work in Northeast Dutchess County.

Community Foundation of Dutchess County

www.communityfoundationdc.org

Poughkeepsie, NY

Grant Amount: \$30,000.00

Project Term: December, 2003 - December, 2004 Towards general operating support to advance the cause of philanthropy in Dutchess County through increased organizational capacity and

community outreach.

United Way of Dutchess County

www.unitedwaydutchess.org

Poughkeepsie, NY

Grant Amount: \$50,000.00

Project Term: January, 2004 - January, 2005

For general operating support.

Vassar College

www.vassar.edu Poughkeepsie, NY

Grant Amount: \$236,000.00

Project Term: December, 2001 - December, 2005 Multi-year support for the Community Service Summer Internship program, which gives Vassar College students an opportunity to spend the summer working in Poughkeepsie-based nonprofit organizations.

Public Policy

Eleanor Roosevelt Center at Val-Kill

www.ervk.org Hvde Park, NY

Grant Amount: \$25,000.00

Project Term: July, 2003 - July, 2004 For support of the 2003 Eleanor

Roosevelt-Valkill Medal Awards program.

Religion Related

Council of Community Services of New York State

www.ccsnys.org Albany, NY

Grant Amount: \$27,500.00

Project Term: April, 2003 - April, 2004

Support for the 2003 Technology Conference

for Mid-Hudson Valley Region Nonprofit

Organizations.

Nubian Directions II

www.nubiandirections.org

Poughkeepsie, NY

Grant Amount: \$140,000.00

Project Term: May, 2003 - May, 2004 Support for the Technology Support Center.

Albany, NY

Council of Community Services of

www.ccsnys.org

New York State

Grant Amount: \$460,000.00

Project Term: January, 2003 - December, 2004 Multi-year renewal support of a multi-disciplinary technical service center for nonprofits in the

Mid-Hudson Valley.

Poughkeepsie Area Chamber of **Commerce Foundation**

www.pokchamb.org Poughkeepsie, NY

Grant Amount: \$3,850.00

Project Term: April, 2003 - April, 2004 Support of a one-day workshop for area nonprofits on media/communications and

networking.

2003 Grants

Grants listed here include grants paid during calendar year 2003, as well as those with a project term that included all or part of 2003.

Community Pediatrics Training Initiative

<u>Babies & Children's Hospital of New</u> <u>York</u>

www.nyp.org/nyp_chony/ New York.NY

Grant Amount: \$2,500,000.00 Project Term: July, 2000 - July, 2005

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

Children's Hospital

www.childrenshospital.org

Boston, MA

Grant Amount: \$1,887,000.00

Project Term: January, 2001 - December, 2006 Multi-year support for the National Program Office and Technical Assistance Project for Anne E. Dyson Community Pediatrics Training Initiative funded sites.

Indiana University School of Medicine

www.medicine.iu.edu

Indianapolis, IN Grant Amount: \$2,342,029.00

Project Term: April, 2002 - July, 2007

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all

children in their communities.

Medical College of Wisconsin

www.mcw.edu Milwaukee,WI

Grant Amount: \$2,469,000.00 Project Term: July, 2000 - July, 2005

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an

Children's Hospital

www.childrenshospital.org

Boston, MA

Grant Amount: \$893,407.00

Project Term: July, 2003 - December, 2004 Multi-year support for the National Program Office and Technical Assistance Project for Anne E. Dyson Community Pediatrics Training Initiative funded sites.

<u>Children's Hospital of</u> <u>Philadelphia</u>

www.chop.edu Philadelphia,PA

Grant Amount: \$2,464,000.00
Project Term: July, 2000 - July, 2005
An Anne E. Dyson Community Pediatrics
Training Initiative multi-year award to
develop residency training programs for
physicians, which instill an interest in
community-based medicine, advocacy, and
the capacity to improve the well-being of all
children in their communities.

<u>Johns Hopkins University School</u> of Public Health

www.med.jhu.edu/wchpc Baltimore.MD

Grant Amount: \$2,028,162.00

Project Term: August, 2000 - August, 2008

Multi-year support for a cross-site

evaluation of programs funded through the

Anne E. Dyson Community Pediatrics

Training Initiative.

<u>University of California San</u> Diego School of Medicine

www.medicine.ucsd.edu

La Jolla, CA

Grant Amount: \$2,500,000.00 Project Term: July, 2000 - July, 2005 An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

University of California, Davis School of Medicine

som.ucdavis.edu/ Sacramento, CA

Grant Amount: \$1,776,933.00 Project Term: April, 2002 - July, 2007

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all

children in their communities.

University of Hawaii

www.hawaii.edu/medicine/pediatrics

Honolulu.HI

Grant Amount: \$2,500,000.00 Project Term: July, 2000 - July, 2005

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

University of Rochester Medical Center

www.urmc.rochester.edu

Rochester, NY

Grant Amount: \$2,331,000.00 Project Term: July, 2000 - July, 2005

An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

University of Florida Health Science Center/Jacksonville

www.hsci.ufl.edu Jacksonville, FL

Grant Amount: \$1,822,081.00 Project Term: April, 2002 - July, 2007 An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

University of Miami School of Medicine

www.med.miami.edu

Miami, FL

Grant Amount: \$2,306,020.00 Project Term: April, 2002 - July, 2007 An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

2003 Grants

Grants listed here include grants paid during calendar year 2003, as well as those with a project term that included all or part of 2003.

Legacy & Family Interest

Arts, Culture & Humanities

American Museum of Natural History

www.amnh.org New York,NY

Grant Amount: \$5,000.00

Project Term: January, 2003 - January, 2004

For general operating support.

New York City Ballet, Inc.

www.nycballet.com

New York, NY

Grant Amount: \$10,000.00

Project Term: October, 2003 - October, 2004 Towards general support of the Repertory Fund.

New York Public Library

www.nypl.org New York,NY

Grant Amount: \$10,000.00

Project Term: March, 2003 - March, 2004

For general operating support.

Pleasant Valley American Legion Monument

Committee

Pleasant Valley, NY Grant Amount: \$2,500.00

Project Term: April, 2003 - April, 2004

Towards a monument project honoring veterans.

Community Access to Reproductive Health Care

Education Fund of Family Planning Advocates of New York State

www.fpaofnys.org

Albany, NY

Grant Amount: \$270,000.00

Project Term: September, 2001 - September, 2004 Multi-year support towards a dedicated Project Director's position for the MergerWatch program, which works with communities to guard against the loss of reproductive health care services that may result from hospital mergers.

Millbrook Free Library

www.millbrooklibrary.org

Millbrook, NY

Grant Amount: \$15,000.00

Project Term: August, 2003 - August, 2004 One-time emergency funding to add to the

library's collection.

New York City Opera

www.nycopera.com

New York, NY

Grant Amount: \$20,000.00

Project Term: October, 2003 - October, 2004

For general operating support.

Pilobolus Dance Theatre

www.pilobolus.com Washington Depot,CT Grant Amount: \$25,000.00

Project Term: November, 2003 - November,

2004

For general operating support.

School of American Ballet

www.sab.org New York,NY

Grant Amount: \$5,000.00

Project Term: March, 2003 - March, 2004 Towards the 2003 Awards Dinner.

National Women's Law Center

www.nwlc.org Washington,DC

Grant Amount: \$450,000.00

Project Term: March, 2001 - March, 2004 Multi-year support of a project examining legal strategies to prevent hospital mergers which threaten women's reproductive health

services.

<u>Physicians for Reproductive Choice and</u> Health

www.PRCH.org New York,NY

Grant Amount: \$8,760.00

Project Term: January, 2003 - March, 2003 Towards costs for the redesign of this

organization's website.

Third Wave Foundation

www.thirdwavefoundation.org New York.NY

Grant Amount: \$15,000.00

Project Term: January, 2004 - January, 2005

For general operating support.

Education

City Year New York

www.cityyear.org New York.NY

Grant Amount: \$30,000.00

Project Term: April, 2003 - April, 2006

Multi-year support for New York programming.

Dutchess Day School

www.dutchessday.org

Millbrook, NY

Grant Amount: \$750,000.00

Project Term: December, 2000 - June, 2003

Multi-year support towards a new gymnasium and

to raise endowment funds.

High Mowing School

www.highmowing.org

Wilton, NH

Grant Amount: \$50,000.00

Project Term: October, 2003 - October, 2004

For general operating support.

Millbrook Free Library

www.millbrooklibrary.org

Millbrook, NY

Grant Amount: \$1,000.00

Project Term: October, 2003 - October, 2004

For general operating support.

Prep For Prep

www.prepforprep.org New York.NY

<u>Physicians for Reproductive Choice</u> and Health

www.PRCH.org New York,NY

Grant Amount: \$120,000.00

Project Term: February, 2002 - February,

2005

Multi-year support for the Access to Reproductive Health Care Project, designed to inform and mobilize physicians on the issue of religious and secular hospital

mergers.

Dorothy E. Albertson Foundation

Pleasant Valley, NY

Grant Amount: \$1,000.00

Project Term: November, 2003 - November,

2004

Towards support for pre-school preparatory programming and scholarship funding for college-bound Arlington students.

Elmira College

www.elmira.edu

Elmira, NY

Grant Amount: \$5,000.00

Project Term: October, 2003 - October, 2004

For general operating support.

Marietta College

www.marietta.edu Marietta.OH

Grant Amount: \$5,000,000.00

Project Term: December, 2000 - December,

2003

Multi-year support for the renovation and expansion of the Ban Johnson Field House.

New School University

www.newschool.edu

New York, NY

Grant Amount: \$20,000.00

Project Term: January, 2003 - January, 2004

For general operating support.

Vassar College

www.vassar.edu Poughkeepsie,NY Grant Amount: \$7,500.00

Project Term: November, 2003 - November, 2004

For general operating support.

Washington and Lee University

www.wlu.edu Lexington,VA

Grant Amount: \$5,000.00

Project Term: November, 2003 - November, 2004

Support of the 2004 Mock Convention.

Washington and Lee University

Towards an endowment to the E.A. Clark

Project Term: December, 2003 - December,

www.wlu.edu Lexington,VA

Grant Amount: \$1,000,000.00

Grant Amount: \$6,100.00

Memorial Travel Fund.

Project Term: December, 1999 - December,

2004

2004

Multi-year support of the 'For the Rising

Generation' Capital Campaign.

Environmental

New York Restoration Project

www.nyrp.org New York,NY

Grant Amount: \$10,000.00

Project Term: November, 2003 - November, 2004

For general operating support

Health Care Services

American Academy of Pediatrics

www.aap.org Elk Grove Village,IL

Grant Amount: \$450,000.00

Project Term: December, 2002 - December, 2005 Multi-year support of the activities of the Department of Community Pediatrics, including implementation of a strategic plan and a new Special Projects Manager position.

Michael J. Fox Foundation for Parkinson's Research

www.michaeljfox.org

New York, NY

Grant Amount: \$10,000.00

Project Term: December, 2003 - December, 2004 Towards general operating support for this national organization combating Parkinson's

Disease.

Weill Medical College of Cornell University

www.med.cornell.edu

New York, NY

Grant Amount: \$800,000.00

Project Term: April, 2003 - April, 2004

Funding to establish a chair in ophthalmology named for Margaret and Charles Dyson.

Human Services

Children's Hospital

www.childrenshospital.org

Boston, MA

Grant Amount: \$888,000.00

Project Term: July, 1998 - July, 2003 Multi-year support of the Dyson Fellowships in Pediatric Advocacy, a program providing training for pediatricians in social and public policy, as well as legislative processes and institutional development and change.

<u>Planned Parenthood of the</u> <u>Mid-Hudson Valley</u>

www.ppmhv.org Poughkeepsie,NY

Grant Amount: \$10,000.00

Project Term: November, 2003 - November,

2004

For general operating support.

Catharine Street Community Center

www.catharinecenter.org

Poughkeepsie, NY

Grant Amount: \$1,000.00

Project Term: October, 2003 - October, 2004

For general operating support.

Families First New York

www.familiesfirstny.org

Poughkeepsie, NY

Grant Amount: \$55,000.00

Project Term: January, 2004 - January, 2005

For general operating support.

Hole in the Wall Gang Fund, Inc.

www.holeinthewallgang.org

New Haven, CT

Grant Amount: \$50,000.00

Project Term: October, 2003 - October, 2004

For general operating support.

Legacy & Family Interest - Other

Dutchess County SPCA

www.dcspca.org Hyde Park,NY

Grant Amount: \$5,000.00

Project Term: October, 2003 - October, 2004

For general operating support.

Religion Related

Grace Church

www.gracemillbrook.org

Millbrook, NY

Grant Amount: \$1,500.00

Project Term: October, 2003 - October, 2004

For general operating support.

Lyall Memorial Federated Church

www.lyallmemorial.org

Millbrook, NY

Grant Amount: \$1,500.00

Project Term: October, 2003 - October, 2004

For general operating support.

St. Joseph's Church

Millbrook, NY

Grant Amount: \$1,500.00

Project Term: November, 2003 - November, 2004

For general operating support.

Children's Home of Poughkeepsie

www.childrenshome.us

Poughkeepsie,NY

Grant Amount: \$20,000.00

Project Term: October, 2003 - October, 2004

For general operating support.

Girls Incorporated of New York City

www.girlsinc.org New York.NY

Grant Amount: \$5,000.00

Project Term: October, 2003 - October, 2004

For general operating support.

Pegasus Therapeutic Riding, Inc.

www.pegasustr.org

Stamford, CT

Grant Amount: \$7,500.00

Project Term: November, 2003 - November,

2004

For general operating support.

Grace Church

www.gracemillbrook.org

Millbrook, NY

Grant Amount: \$120,000.00

Project Term: December, 2002 - December,

2005

Multi-year support of the Church's youth

ministry program.

Lyall Memorial Federated Church

www.lyallmemorial.org

Millbrook, NY

Grant Amount: \$25,000.00

Project Term: February, 1999 - February,

2004

Multi-year support for projects that maintain

the Nine Partners Rural Cemetery.

Verbank United Methodist Church On the

Green

Verbank, NY

Grant Amount: \$1,500.00

Project Term: November, 2003 - November,

2004

For general operating support.

2003 Grants

Grants listed here include grants paid during calendar year 2003, as well as those with a project term that included all or part of 2003.

Directors' Discretionary

Arts, Culture & Humanities

Bardavon 1869 Opera House

www.bardavon.org Poughkeepsie,NY

Grant Amount: \$5,000.00

Project Term: December, 2003 - December,

2004

For general operating support.

<u>Franklin & Eleanor Roosevelt</u> <u>Institute</u>

www.feri.org Hyde Park,NY

Grant Amount: \$5,000.00

Project Term: November, 2003 - November,

2004

For general operating support.

Directors' Discretionary - Other

St. Joseph's High School

Bronx, NY

Grant Amount: \$5,000.00

Project Term: December, 2003 - December,

2004

Towards capital costs.

Boston Arts Academy

www.boston-arts-academy.org

Boston, MA

Grant Amount: \$36,000.00

Project Term: January, 2003 - January, 2004 Towards general support in memory of Anne E.

Dyson, M.D.

Education

Booker T. Washington Learning Center

www.eastharlemurbancenter.com

New York, NY

Grant Amount: \$2,500.00

Project Term: December, 2003 - December,

2004

For general operating support.

Browning School

www.browning.edu

New York, NY

Grant Amount: \$5,000.00

Project Term: November, 2003 - November,

2004

For general operating support.

Cambridge Center for Adult Education

www.ccae.org Cambridge,MA

Grant Amount: \$1,000.00

Project Term: January, 2003 - January, 2004

For general operating support.

City Center

www.citycenter.org

New York, NY

Grant Amount: \$35,000.00

Project Term: November, 2003 - November, 2004

For general operating support.

St. Simeon Foundation, Inc.

www.stsimeon.org Poughkeepsie,NY

Grant Amount: \$5,000.00

Project Term: December, 2003 - December, 2004

For the re-creation and construction of the

original Maple Grove greenhouse.

Catholic University of America

www.cua.edu Washington,DC

Grant Amount: \$5,000.00

Project Term: December, 2003 - December,

2004

Towards scholarship support.

Columbia University Continuing Education and Special Programs

www.ce.columbia.edu

New York, NY

Grant Amount: \$5,000.00

Project Term: February, 2003 - February, 2004 Towards scholarship support for the 2003 Summer Program for High School Students.

Dutchess Community College

www.sunydutchess.edu

Poughkeepsie, NY

Grant Amount: \$7,000.00

Project Term: June, 2003 - June, 2004

Towards the Richard Reitano Endowed Chair.

Loyola School

www.loyola-nyc.org

New York, NY

Grant Amount: \$5,000.00

Project Term: November, 2003 - November,

2004

For general operating support.

University of Michigan

www.pub.umich.edu

Ann Arbor, MI

Grant Amount: \$20,000.00

Project Term: December, 2003 - December,

2004

Towards the Campaign for Student

Publications.

Environmental

Hudson River Sloop Clearwater, Inc.

www.clearwater.org

Poughkeepsie,NY

Grant Amount: \$1,000.00

Project Term: September, 2003 - September,

2004

For general operating support.

Health Care Services

Children's Hospital Trust

www.chtrust.org Brookline,MA

Grant Amount: \$4,000.00

Children's Annex

www.childrensannex.org

Lake Katrine, NY

Grant Amount: \$5,000.00

Project Term: December, 2003 - December, 2004 Towards the purchase of classroom supplies.

Culinary Institute of America

www.ciachef.edu Hvde Park,NY

Grant Amount: \$25,000.00

Project Term: April, 2003 - April, 2004 Towards the J. Frances Massie scholarship

endowment.

Inner-City Scholarship Fund

www.innercityscholarshipfund.org

New York, NY

Grant Amount: \$10,000.00

Project Term: September, 2003 - September,

2004

For general operating support.

Our Lady of Lourdes High School Association

Poughkeepsie, NY

Grant Amount: \$5,000.00

Project Term: December, 2003 - December, 2004

Towards technology enhancements.

Dana-Farber Cancer Institute

www.dana-farber.org Boston.MA

Grant Amount: \$4,000.00

Project Term: January, 2003 - January, 2004 Towards the Housestaff Education Fund.

Dana-Farber Cancer Institute

www.dana-farber.org

Boston, MA

Grant Amount: \$4,000.00

Project Term: January, 2003 - January, 2004

Towards the Trustee Fund.

Hospice, Inc.

www.hospiceinc.org Poughkeepsie,NY

Grant Amount: \$5,000.00

Project Term: December, 2003 - December,

2004

Towards technology enhancements for nurses

working in the field.

New York University Medical Center

www.nyumedicalcenter.org

New York, NY

Grant Amount: \$10,000.00

Project Term: December, 2003 - December,

2004

Towards support for the new Clinical Center.

Human Services

Association of Hole in the Wall Gang Camps

www.holeinthewallcamps.org

New Haven, CT

Grant Amount: \$5,000.00

Project Term: November, 2003 - November,

2004

For general operating support.

Hole in the Wall Gang Fund, Inc.

www.hole in the wall gang.org

New Haven, CT

Grant Amount: \$5,000.00

Project Term: November, 2003 - November,

2004

For general operating support.

Port Chester Carver Center

www.carvercenter.org

Port Chester, NY

Grant Amount: \$2,500.00

Project Term: December, 2003 - December,

2004

Towards programming for teens.

Religion-Related

Project Term: January, 2003 - January, 2004

Towards the Trustee Fund.

Families and Friends Supporting Cystic Fibrosis

New York, NY

Grant Amount: \$15,000.00

Project Term: December, 2003 - December, 2004 Towards the Cystic Fibrosis Exercise and Physical

Therapy Program at St. Vincent's Hospital.

New York University Medical Center

www.nyumedicalcenter.org

New York, NY

Grant Amount: \$10,000.00

Project Term: December, 2003 - December, 2004

Support for the Clinical Studies Program in breast

cancer.

Rockefeller University

www.rockefeller.edu

New York, NY

Grant Amount: \$1,000.00

Project Term: January, 2003 - January, 2004 Towards Rockefeller University Trustee's Fund in

honor of Anne E. Dyson, M.D.

Eleanor Roosevelt Center at Val-Kill

www.ervk.org Hyde Park,NY

Grant Amount: \$5,000.00

Project Term: April, 2003 - April, 2004

Support for Community Programs and World

Affairs Council.

<u>Planned Parenthood Federation of</u> America

www.plannedparenthood.org

New York, NY

Grant Amount: \$5,000.00

Project Term: January, 2004 - December, 2004

For general operating support.

Catholic Education Institute

www.catholicexcellence.org Bronx,NY

Grant Amount: \$10,000.00

Project Term: April, 2003 - April, 2004 Support towards Catholic after-school

programming in Beacon.

Temple Beth-El

Poughkeepsie, NY

Grant Amount: \$1,000.00

Project Term: September, 2003 - September,

2004

For general operating support.

Dutchess Interfaith Council

www.dutchessinterfaithcouncil.org Poughkeepsie,NY

Grant Amount: \$1,000.00

Project Term: September, 2003 - September,

2004

For general operating support.

2003 Grants

Grants listed here include grants paid during calendar year 2003, as well as those with a project term that included all or part of 2003.

Support of Philanthropy

Council on Foundations

www.cof.org Washington,DC

Grant Amount: \$2,500.00

Project Term: August, 2003 - August, 2004 Support for a funders pre-conference trip in the Mid-Hudson Valley in conjunction with the 2004 Family Foundations annual conference in New York

City.

Council on Foundations

www.cof.org Washington,DC

Grant Amount: \$34,500.00

Project Term: December, 2002 - December, 2003 Support for this national nonprofit membership

organization for grantmakers.

Grantmakers for Education

www.edfunders.org

Portland, OR

Grant Amount: \$2,000.00

Project Term: April, 2003 - April, 2004

For general operating support.

GuideStar

www.guidestar.org Williamsburg,VA

Grant Amount: \$10,000.00

Project Term: October, 2003 - October, 2004 Support for the Nonprofit Information Expansion

Program.

Neighborhood Funders Group

www.nfg.org Washington,DC

Grant Amount: \$2,000.00

Project Term: January, 2004 - January, 2005

For general operating support.

Council on Foundations

www.cof.org Washington.DC

Grant Amount: \$20,000.00

Project Term: November, 2003 - November,

2004

Towards support for 'Doing It Right,' a Council-wide initiative on accountability and legal and ethical practices in grantmaking.

<u>Grantmakers for Children, Youth</u> & Families

www.gcyf.org Silver Spring,MD

Grant Amount: \$1,500.00

Project Term: April, 2003 - April, 2004 For general operating support.

Grantmakers in Health

www.gih.org Washington,DC

Grant Amount: \$5,000.00

Project Term: April, 2003 - April, 2004 For general operating support.

National Center for Family Philanthropy

www.ncfp.org Washington,DC

Grant Amount: \$2,500.00

Project Term: April, 2003 - April, 2004

For general operating support.

New York Regional Association of Grantmakers

www.nyrag.org New York,NY

Grant Amount: \$3,000.00

Project Term: May, 2003 - May, 2004 For general operating support.

Board and Staff

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Financial Information

2003 Financial Summary

Grant Appropriations and Payments

In 2003, the Dyson Foundation paid out grants totaling \$13,667,121. New approved grants, net of cancellations and amendments, were \$11,896,390. The Foundation incurred administrative and investment management costs of \$2,778,265.

Investment Income

2003 Investment Income was \$49.86 million, an increase from 2002 which registered a loss of \$27.93 million.

Assets

The fair market value of the Foundation's assets at the end of 2003 was \$287.03 million,* of which \$286.03 million represents the investment portfolio. The overall increase in assets from December 31, 2002 was \$33.11 million.

(*source: 2003 Dyson Foundation audit)



Click this link to view the Dyson Foundation's 990-PF.

Below you can download the Foundation's 2003 Statement of Financial Position and Statement of Activities, or download the complete 2003 annual audit.

Download Related Documents

2003 Dyson Foundation Statement of Financial Position and Statement of Activities (32K) [download] 2003 Dyson Foundation Audit (36K) [download]

<u>Download Adobe Acrobat Reader</u> to read PDF files.

THE DYSON FOUNDATION

STATEMENT OF FINANCIAL POSITION

Unrestricted net assets, beginning of year

Unrestricted net assets, end of year

ASSETS	Decen	December 31, 2003		December 31, 2002	
Cash and cash equivalents	\$	123,363	\$	106,523	
Loan Receivable		150,000		100,000	
Prepaid Expenses and other current assets		182,017		184,330	
Investments		286,032,109		252,975,091	
Furniture and office equipment, net		544,170		553,260	
Total Assets	\$	287,031,659	\$	253,919,204	
LIABILITIES AND NET ASSETS					
Accounts Payable	\$	151,451	\$	23,000	
Grants Payable		24,688,535		27,366,523	
Total Liabilities		24,839,986		27,389,523	
UNRESTRICTED NET ASSETS		262,191,673		226,529,681	
Total Liabilities and Unrestricted Net Assets	\$	287,031,659	\$	253,919,204	
STATEMENT OF ACTIVITIES					
REVENUE					
Contributions	\$	(426,340)		\$ -	
Investment Income		49,855,729		(27,934,718)	
Total Revenue	\$	49,429,389	\$	(27,934,718)	
EXPENSES					
Grants Authorized	\$	10,989,132	\$	17,435,850	
Other Expenses		2,778,265		2,385,623	
Total Expenses		13,767,397		19,821,473	
Increase in Unrestricted Net Assets		35,661,992		(47,756,191)	

The financial information in this report has been summarized by the Foundation from its audited financial statements. A copy of the independent auditor's report, complete financial statements, and notes thereto are on file at the Foundation's office.

226,529,681

262,191,673

274,285,872

226,529,681

\$

General Funding Guidelines

The Dyson Foundation awards grants in several different program areas that each have specific guidelines. For example, unsolicited proposals or inquiries are not considered in certain program areas. Potential applicants should review these Program Areas descriptions carefully.

All applicants should be aware of the following general guidelines that apply to all program areas:

- As a private foundation, we can only fund organizations that are tax-exempt under Section 501(c)(3) of the Internal Revenue Service Code (as long as those organizations are not classified as foundations under Section 509(a) of the code). In addition, we cannot direct payments through a fiscal agent in lieu of an organization having 501(c)(3) designation. If you have questions about these policies, please contact us at info@dyson.org
- We do not make grants to governmental units (such as libraries and fire districts).
- We are sorry but we cannot make grants directly to individuals for any purpose.
- There are certain types of grants that we will not consider:
 - For dinners, fundraising events, tickets, or benefit advertising;
 - In response to direct mail campaigns;
 - For international projects;
 - To service clubs and similar organizations;
 - For debt or deficit reduction.

Applicants should apply to the Dyson Foundation on the basis of **these guidelines**, not on the basis of what or whom the Foundation may have funded in the past. The Foundation's interests are ever-changing, becoming more focused, or even shifting entirely to a new area in response to an emerging need.

Policy on nondiscrimination

The Dyson Foundation will not award grant support to organizations that, in their constitution, bylaws, or practices, discriminate against a person or group on the basis of age, race, national origin, ethnicity, gender, disability, sexual orientation, political affiliation, or religious belief. Grantees may target services to a particular population when the targeted groups require specialized programs to meet specific needs not shared by the general population.

How to Apply for a Grant

The Dyson Foundation tries not to impose a rigid application procedure and makes every effort to be responsive and flexible. We understand the search for funding can be frustrating and difficult, and we hope to not make the process more difficult than is necessary. The following steps should help you:

- 1) Learn about our funding: Review our <u>Program Areas</u> and <u>General Funding Guidelines</u>.
- **2) Determine if you meet our eligibility criteria:** If your organization and project fit our general guidelines, you can assess your further eligibility by using our online <u>eligibility questionnaire</u>.
- **3) Submit a letter of inquiry:** A letter of inquiry is a short and concise way for you to tell us about your project so that we can determine whether to invite you to send us a full proposal. We encourage all applicants, including those who are new to the Dyson Foundation *and* current or past grantees applying for new projects or renewal funding, to submit our **online** <u>letter of inquiry</u>. You will receive an acknowledgement by e-mail immediately, and your inquiry will generally receive a quicker review.

If you prefer to send a letter of inquiry by postal mail or fax please download a letter of inquiry from our <u>Forms and Reports</u> section. Please do not submit a full proposal unless invited to after submitting a letter of inquiry.

If you would like to talk with a Foundation program officer before submitting your letter of inquiry, please feel free to call. However, our experience is that we can have more informed and helpful conversations **after** an initial letter of inquiry has been reviewed.

If, on the basis of a letter of inquiry, a proposed project or request appears to address key Dyson Foundation interests, you will be invited to submit additional information or a fully developed proposal. Foundation staff will generally work closely with applicants on developing an acceptable proposal and related materials.

Each project proposal will be evaluated on its own merits according to the following criteria:

- Closeness of fit with the Foundation's program priorities and values;
- Significance of the need to be addressed;
- Potential to achieve significant and enduring results;
- Capacity of the applicant to accomplish its goals and objectives; and
- Appropriateness of the budget.

During the review, representatives of the Foundation will research the proposal through telephone inquiries, site visits, and meetings with agency staff, board, volunteers, and clients as necessary. On occasion, outside experts may be asked to help review a particular proposal. Foundation staff prepare written proposal summaries and recommendations to the Board of Directors

The time required to review a proposal varies according to the complexity of the proposal itself, the problem being addressed, and the number of proposals being reviewed. Generally, it can take at least six months from the time a letter of inquiry is received to the actual award of a grant, although the Foundation strives to be as expeditious as possible in its review of inquiries and proposals. Occasionally, and **under very special circumstances**, a "fast-track" decision can be obtained in selected emergency cases. The directors of the Dyson Foundation meet quarterly, at which time they consider the funding recommendations of the staff. There are no pre-set deadlines for submission of materials.