

# Hugh J. Andersen Foundation

## 2004 Annual Report and Guidelines

White Pine Building  
342 Fifth Avenue North  
Bayport, MN 55003-1201  
(651) 439-1557  
Toll Free (888) 439-9508  
FAX: (651) 439-9480

The Hugh J. Andersen Foundation was incorporated on March 2, 1962. The original Board members were Hugh J. and Jane K. Andersen, and Hugh's sister, Mary Andersen Hulings. They strongly embraced Andersen Family values learned from Fred, Molly, Isabel and Kitty Andersen: giving back to the community, being responsible citizens, and caring for their neighbors. The current board members continue to uphold this commitment, strive to build upon this spirit of philanthropy, and remain strongly supportive of the St. Croix Valley area.

The directors strive to instill in the next generation of Andersen family members the legacies passed on to them by the founders – the value of community and sharing. In 1994 the Next Generation Fund was created as a means for the next generation to learn the various aspects of philanthropy. The Fund does not accept unsolicited requests as the members prefer to search out and fund organizations based upon their current geographic and program interest areas. It is with pride and excitement that the directors watch this generation of Andersen family members work together to develop their focus areas, embrace the values of their ancestors, and participate in the grantmaking process.

In 1994, Christine E. Andersen and Sarah J. Andersen each created their own special fund within the Foundation to further promote their charitable interests in the community. Contributions from these Funds are Foundation grants, not individual gifts. The Christine E. Andersen Fund will accept letters of inquiry if the Fund has provided past support. The Sarah J. Andersen Fund does not solicit or accept requests.

# GRANT GUIDELINES

**The Foundation is particularly interested** in programs created, initiated, supported or staffed by the constituency for whom benefits are sought. This type of effort builds upon and further develops individual and community capacities. These programs or projects are internally motivated and organized, rather than need-based, service-oriented systems brought in and directed by non-constituents.

The Foundation's primary geographic focus area is the St. Croix Valley: Washington County in Minnesota and Pierce, Polk and St. Croix Counties in Wisconsin. Programs in St. Paul, Minnesota unduplicated in the St. Croix Valley and utilized by St. Croix Valley residents may also be considered.

From time to time the Foundation may consider programs in other parts of the Twin Cities Metropolitan Area and Greater Minnesota. Please contact the Program Officer prior to submitting a proposal to determine if the program might be of interest to the Foundation.

Within the primary geographic focus areas, the Foundation is particularly interested in direct service programs:

## FOCUS

- ♦ Serving children and youth, especially those that provide personal development activities.
- ♦ Providing various social support services to the community at large.
- ♦ Providing access to health-related services and information.
- ♦ Providing educational opportunities and enrichment to the general community.

The Foundation will only consider the following types of programming/organizations if services are provided in the St. Croix Valley - Washington County in Minnesota and Pierce, Polk and St. Croix Counties in Wisconsin:

- ♦ Battered women's shelters.
- ♦ Special projects or programming in public schools.
- ♦ Programs for developmentally or physically disabled.
- ♦ Programs for seniors.
- ♦ Public/civic projects and activities.

## Hugh J. Andersen Foundation:

- ♦ Awards grants only to qualified charitable organizations that are designated as tax exempt under Internal Revenue Service Code 501(c)(3) and are not classified as private foundations.
- ♦ Does not make loans, and does not provide grants or scholarships to individuals.
- ♦ Does not provide grants for lobbying activities, fundraising dinners and events, or travel.
- ♦ **Will generally not consider** the following types of organizations and programs for funding:
  - Agencies/Divisions/Councils/Programs that have counterparts in St. Paul or the St. Croix Valley
  - Athletic Teams
  - Business/Economics Education
  - Child Care Centers
  - Civic Action Groups
  - Debt or After the fact situations
  - Immigration/Refugee Issues and Programming
  - Independent Media Productions
  - Political/Voter Education
  - Private or Alternative Schools
  - Religious Institutions

RESTRICTIONS

## In addition, the Foundation:

- ♦ **Will generally not fund** the entire budget for a project, but prefers to be part of an effort that is supported by a number of sources.
- ♦ Considers major endowment and capital requests for funding to be a low priority.
- ♦ Does not provide funding through fiscal agents.
- ♦ Considers letters of inquiry. Letters are reviewed at the board's next meeting and applicants are then notified of the status of their request. If the board determines that the request falls within its guidelines and interests, it will be held for further consideration and a full proposal will be requested from the applicant for review at the following board meeting.
  
- ♦ **Deadlines** for submitting proposals are **March 15, June 15, September 15** and **November 15**. When a deadline occurs on a weekend or holiday, the deadline will be the following working day.
- ♦ Proposals must be received in the Foundation's office (**not postmarked**) on or before the deadline date. Hand delivered proposals must be received in the Foundation's office by 5:00 p.m. on the day of the deadline. **Faxed or e-mailed applications will not be considered.**
- ♦ Applicants will be notified within 4 weeks of the deadline if their proposal is to be considered by the Foundation's Board of Directors. **Final funding decisions** will be mailed out within 4 weeks of the board meeting.
- ♦ The Board considers requests in February, May, September, and November.

APPLICATION  
PROCEDURES

The Foundation requires a full proposal when applying for a grant. A full proposal consists of **all** the following:

- **Hugh J. Andersen Foundation Grant Proposal Checklist.**
- **Hugh J. Andersen Foundation Request Cover Form.**
- **All other documentation as indicated on the Checklist.**

Copies of the Grant Proposal Checklist and Request Cover Form are included in this annual report. For ease of use, the forms may be replicated using your computer or are available from our website [www.srinc.biz/hja/forms.html](http://www.srinc.biz/hja/forms.html).

The Foundation *prefers* the use of the Hugh J. Andersen Foundation Request Cover Sheet for a complete proposal, however, the Foundation will accept the Minnesota Common Grant Application Form provided the Foundation's Request Cover Sheet and Grant Proposal Checklist are also included. Requests will be considered only when all materials have been received. In order to treat all applications fairly, the Foundation will adhere strictly to established guidelines. **If your proposal is incomplete** or is missing the Grant Proposal Cover Sheet or Checklist, further information will be requested which will result in a delay in processing the request.

**REPORTING  
REQUIREMENTS**

**Reports and Evaluations** will be required of all grantees receiving what the board considers to be, major support. Prior to the release of funds, a grant agreement letter must be signed which sets forth the condition of the grant and reporting requirements. Forms are included with the agreement letter which must be used for the scheduled reports. The Foundation accepts the Minnesota Common Report Form.

**HOW TO SUBMIT  
YOUR PROPOSAL**

The Foundation is conscious of the environment and does not want proposals to be bound or placed in folders or other casings. Therefore, please submit one **unbound** copy of your proposal and limit the length to 10 pages exclusive of attachments. Please do not send videotapes, compact discs or digital video discs.

**ONE COPY OF YOUR UNBOUND REQUEST CAN BE DIRECTED TO:**

Brad Kruse, Program Officer  
Hugh J. Andersen Foundation  
White Pine Building  
342 Fifth Avenue North  
Bayport, MN 55003-1201  
Office: (651) 439-1557 Fax: (651) 439-9480 Toll Free: (888) 439-9508  
[www.srinc.biz](http://www.srinc.biz)  
E-mail: [hjafdn@srinc.biz](mailto:hjafdn@srinc.biz)

**HUGH J. ANDERSEN FOUNDATION  
2004 ANNUAL REPORT**

**ARTS/CULTURE/HUMANITIES:  
\$261,500.00**

**The Children's Theatre Company**

*General operating support - 2003*  
\$5,000.00

*General operating support - 2004*  
\$5,000.00

**CLIMB**

*General operating support*  
\$4,000.00

**Como Zoo & Conservatory Society**

*Capital Campaign*  
\$50,000.00

**COMPAS**

*Arts Education Program*  
\$15,000.00

**Duck Soup Players**

*General operating support*  
\$3,000.00

**Guthrie Theater Foundation**

*St. Croix Valley Schools Education programs*  
\$7,000.00

*"Guthrie on the River" Capital Campaign*  
\$100,000.00

**In the Heart of the Beast Puppet & Mask Theatre**

*General operating support*  
\$3,000.00

**Lake Superior Railroad Museum**

*506 Fund Drive*  
\$4,000.00

**Minnesota Humanities Commission**

*Family literacy programs*  
\$5,000.00

**Mixed Blood Theatre Company**

*St. Croix Valley educational touring shows*  
\$5,000.00

**Ordway Center for the Performing Arts**

*Education at Ordway Center*  
\$8,000.00

**The Phipps Center for the Arts**

*General operating support*  
\$16,000.00

**River Valley Arts Council**

*General operating support*  
\$5,000.00

**St. Croix ArtBarn**

*General operating support*  
\$6,000.00

**St. Croix Festival Theatre**

*General operating support*  
\$5,000.00

**St. Croix Valley Community Foundation**

*Valley Arts Initiative*  
\$4,000.00

**SteppingStone Theatre for Youth Development**

*St. Croix Valley Schools theatre residencies*  
\$5,500.00

**Young Audiences of Minnesota**

*General operating support*  
\$6,000.00

**CIVIC/GOVERNMENT:  
\$93,279.00**

**Grand Excursion**

*Grand Excursion Harbor Cruise Project*  
\$5,000.00

**Polk County Library Federation**

*Young Adults @ the Library*  
\$8,279.00

**Saint Paul Riverfront Corporation**

*Landmark Plaza*  
\$5,000.00

**GRANTS PAID 3/1/03 TO 2/29/04**

**HUGH J. ANDERSEN FOUNDATION  
2004 ANNUAL REPORT**

**Stillwater Public Library**  
*Capital Campaign*  
\$75,000.00

**COMMUNITY DEVELOPMENT:  
\$130,500.00**

**East Side Neighborhood Development  
Company**  
*Johnson Elementary School Achievement  
Plus Opportunity Housing Initiative*  
\$5,000.00

**The Foundation Center**  
*General operating support*  
\$1,500.00

**The League of Women Voters Minnesota  
Education Fund**  
*Power of 3 Capital Campaign*  
\$25,000.00

**Management Assistance Program for  
Nonprofits**  
*General operating support*  
\$3,000.00

**National Youth Leadership Council**  
*Minnesota Youth Foundation*  
\$70,000.00

**Rondo Community Land Trust**  
*General operating support*  
\$5,000.00

**St. Croix Valley Community Foundation**  
*General operating support*  
\$11,000.00

**Two Rivers Community Land Trust**  
*General operating support*  
\$10,000.00

**EDUCATION:  
\$124,072.00**

**A Chance To Grow**  
*General operating support*  
\$15,000.00

**Arcola Mills Historic Foundation**  
*Education Project Coordinator*  
\$2,500.00

**Andersen Elementary School**  
*2003-2004 academic enrichment activities*  
\$9,572.00

**Independent School District 834**  
*Community Youth Enrichment Program*  
\$7,000.00  
*Partnership Plan general operating support*  
\$5,000.00

**LDA of Minnesota**  
*General operating support*  
\$6,000.00

**Minnesota Children's Museum**  
*General operating support*  
\$13,000.00

**School District of New Richmond**  
*Parents as Partners program*  
\$15,000.00

**Saint Paul Area Council of Churches**  
*Project SPIRIT/Freedom School*  
\$5,000.00

**Science Museum of Minnesota**  
*General operating support*  
\$6,000.00  
*Presidential search support*  
\$15,000.00

**Skits Outreach Services**  
*General operating support*  
\$20,000.00

**University of Minnesota Foundation**  
*JASON Project scholarships for St. Croix  
Valley schools*  
\$5,000.00

**GRANTS PAID 3/1/03 TO 2/29/04**

**HUGH J. ANDERSEN FOUNDATION  
2004 ANNUAL REPORT**

**ENVIRONMENT:  
\$40,000.00**

**Carpenter St. Croix Valley Nature Center**  
*General operating support*  
\$5,000.00

**The Kinnickinnic River Land Trust**  
*General operating support*  
\$5,000.00

**The Raptor Center**  
*Community outreach activities*  
\$5,000.00

**West Wisconsin Land Trust**  
*General operating support for Pierce, Polk,  
and St. Croix Counties*  
\$5,000.00

**Wildlife Rehabilitation Center of Minnesota**  
*General operating support*  
\$10,000.00

**Wildlife Science Center**  
*General operating support*  
\$10,000.00

**HEALTH:  
\$307,515.00**

**Africa Solutions**  
*HIV-AIDS Education and Intervention  
program*  
\$3,000.00

**AIDS Resource Center of Wisconsin**  
*Primary HIV Medical Care*  
\$5,000.00

**Ain Dah Ing**  
*General operating support*  
\$5,000.00

**American Red Cross of the St. Paul Area**  
*HIV/AIDS Caregiver Course*  
\$4,100.00

**Amigos De Las Americas - Minneapolis/St.  
Paul Chapter**  
*Scholarship support*  
\$5,000.00

**Children's Hospitals and Clinics**  
*Midwest Children's Resource Center*  
\$14,000.00

**CommonHealth Clinic**  
*General operating support*  
\$20,000.00

**Courage Center**  
*Imagine the Possibilities: A Campaign  
for Courage*  
\$50,000.00

**CSD of Minnesota**  
*HIV OraSure Testing Program*  
\$5,000.00

**Family Tree Clinic**  
*General operating support*  
\$5,000.00

**Gillette Children's Hospital Foundation**  
*General operating support*  
\$5,000.00  
*4 East Capital Campaign*  
\$30,000.00

**H.E.A.R.T.**  
*General operating support*  
\$8,000.00

**Kinnic Falls Alcohol-Drug Abuse Services**  
*Van purchase*  
\$14,415.00

**Portico Healthnet**  
*St. Croix Valley MetroEast Program for Health*  
\$5,000.00

**Minnesota AIDS Project**  
*Legal program*  
\$9,000.00

**GRANTS PAID 3/1/03 TO 2/29/04**



**HUGH J. ANDERSEN FOUNDATION  
2004 ANNUAL REPORT**

**MOAPPP**

*General operating support*  
\$5,000.00

**Neighborhood Health Care Network**

*Community Health Fund Campaign*  
\$3,000.00

**People Incorporated**

*Capital Campaign for People Incorporated*  
\$34,000.00

**Planned Parenthood of Minnesota/South Dakota**

*General operating support*  
\$6,000.00

**Regions Hospital Foundation**

*HIV Clinic Gap Fund*  
\$5,000.00

**Ronald McDonald House Charities**

*Capital support*  
\$50,000.00

**West Side Community Health Services**

*Health Start school based clinics*  
\$13,000.00

**HUMAN SERVICES:  
\$1,544,796.00**

**AIDS Care Partners**

*General operating support*  
\$7,000.00

**Ain Dah Yung (Our Home) Center**

*General operating support*  
\$8,000.00

**American Diabetes Association - Minnesota**

*Camp Needlepoint and Daypoint programs*  
\$4,000.00

**American Red Cross, St. Croix Valley Chapter**

*General operating support*  
\$30,000.00  
*National disaster relief*  
\$25,000.00

**Autism Society of Minnesota**

*Camp Hand in Hand and Camp Discovery*  
\$5,000.00

**Big Brothers Big Sisters of Northwestern WI**

*General operating support for Pierce and St. Croix Counties*  
\$5,000.00

**Big Brothers Big Sisters of the Greater Twin Cities**

*General operating support*  
\$3,000.00

**Casa de Esperanza**

*General operating support - 2003*  
\$9,000.00  
*General operating support - 2004*  
\$10,000.00

**Catholic Charities of the Archdiocese of St. Paul and Minneapolis**

*Dorothy Day Center*  
\$7,000.00

**The Center for Victims of Torture**

*General operating support*  
\$6,000.00

**Child Care Partnership Resource and Referral**

*Child Care Resource and Referral*  
\$5,000.00

**Children's Home Society and Family Services**

*Crisis Nursery of Washington County and Strong Families program*  
\$13,500.00

**Children's Safety Centers Network**

*General operating support*  
\$20,000.00

**GRANTS PAID 3/1/03 TO 2/29/04**

**HUGH J. ANDERSEN FOUNDATION  
2004 ANNUAL REPORT**

**Christian Cupboard Emergency Food Shelf**  
*Operating support for the Christian Cupboard  
Emergency Food Shelf*  
\$2,100.00

**Christian Food Cupboard of Hudson**  
*Operating support for the Christian  
Food Cupboard*  
\$1,000.00

**Chrysalis, A Center for Women**  
*General operating support*  
\$5,000.00

**Church of St. Michael**  
*Operating support for the St. Michael's  
Food Shelf*  
\$1,000.00

**Church of St. Rita**  
*Church of St. Rita's Community Meal*  
\$2,500.00  
*Operating support for the Church of St. Rita  
Food Shelf*  
\$2,500.00

**CLUES**  
*General operating support*  
\$5,000.00

**CommonBond Communities**  
*Family Advantage Centers*  
\$5,500.00

**Community Action**  
*Youth programs*  
\$2,500.00

**Community Food Pantry**  
*Operating support for the Baldwin  
Community Food Pantry*  
\$1,000.00

**Community Homestead Incorporated**  
*Evening Star Capital Campaign*  
\$8,000.00

**Community Volunteer Service and Senior Centers**  
*Bayport Senior Center*  
\$59,675.00  
*General operating support*  
\$8,000.00

**Croixdale**  
*Croixdale Capital Campaign*  
\$200,000.00  
*Preparation of congregate dining meals for  
Bayport Senior Center*  
\$466.00

**Dunn County Interfaith Volunteers**  
*Interfaith Food Pantry*  
\$1,500.00

**East Metro Women's Council**  
*General operating support*  
\$25,000.00

**Elim Scandia Marine Food Shelf**  
*Operating support for the food shelf*  
\$500.00

**Epilepsy Foundation of Minnesota**  
*Camp Oz*  
\$3,500.00

**Episcopal Community Services**  
*Stillwater and St. Paul Family  
Resource Centers*  
\$5,000.00

**Face to Face Health and Counseling Service**  
*Safe Zone Center for Homeless and  
Runaway Youth*  
\$6,000.00

**FamilyMeans**  
*General operating support*  
\$35,000.00  
*Imagine....Capital Campaign*  
\$125,000.00

**First Lutheran Church**  
*Operating support for the Food Pantry*  
\$1,000.00

GRANTS PAID 3/1/03 TO 2/29/04

**HUGH J. ANDERSEN FOUNDATION  
2004 ANNUAL REPORT**

**Five Loaves Food and Clothing Center**

*General operating support*  
\$1,000.00  
*Strategic planning*  
\$6,000.00

**Forest Lake Area Youth Service Bureau**

*General operating support*  
\$3,000.00

**Frederic Food Shelf and Good Samaritan Fund**

*Operating support for the Frederic Food Shelf*  
\$750.00

**Friends in Need Food Shelf**

*General operating support*  
\$11,000.00

**Friendship Ventures**

*Financial assistance program*  
\$3,800.00

**Girl Scout Council of St. Croix Valley**

*General operating support*  
\$35,000.00

**Greater Minneapolis Council of Churches**

*Metro Paint-a-Thon*  
\$3,000.00

**Hope House of St. Croix Valley**

*General operating support*  
\$15,000.00

**Human Services, Inc. in Washington County**

*General operating support*  
\$6,000.00  
*Meal delivery for the Bayport Senior Center*  
\$1,305.00

**Kinship of Polk County**

*General operating support*  
\$5,000.00

**Lifeline Food Pantry**

*Operating support for Lifeline Food Pantry*  
\$1,000.00

**Loaves and Fishes Too**

*General operating support*  
\$17,000.00

**Lutheran Social Service of Minnesota**

*Safe House emergency shelter for teens*  
\$10,000.00  
*Together for Youth*  
\$5,000.00

**Merrick Community Services**

*General operating support*  
\$5,000.00

**Minnesota Women's Consortium**

*General operating support*  
\$5,500.00

**Neighborhood House**

*Capital Campaign*  
\$100,000.00  
*General operating support*  
\$7,500.00

**New Life Church of Woodbury**

*Operating support for the New Life Food Shelf*  
\$1,000.00

**Open Arms of Minnesota**

*General operating support*  
\$5,500.00

**Operation HELP**

*General operating support*  
\$5,000.00

**OutFront Minnesota Community Services**

*General operating support*  
\$6,500.00

**Philadelphia Community Farm**

*General operating support*  
\$5,000.00

**GRANTS PAID 3/1/03 TO 2/29/04**

**HUGH J. ANDERSEN FOUNDATION  
2004 ANNUAL REPORT**

**Pierce County Department of Human Services**

*Operating support for the Pierce County Food Pantry*  
\$1,700.00

**Prescott Area Food Shelf**

*Operating support for the Prescott Area Food Shelf*  
\$2,000.00

**Prevent Child Abuse Minnesota**

*General operating support*  
\$5,000.00

**Project for Pride in Living**

*General operating support*  
\$6,000.00

**Project Foundation Home Away Centers**

*General operating support*  
\$5,000.00

**Rainbow Families**

*GLBT family support and advocacy*  
\$5,000.00

**Rebuild Resources**

*General operating support*  
\$5,000.00

**Redeemer Lutheran Church**

*Operating support for the Redeemer Lutheran Church Food Shelf*  
\$1,000.00

**Research and Development in Pediatric Therapy**

*Camp Avanti*  
\$4,000.00

**Resources for Child Caring**

*General operating support*  
\$5,000.00

**City of Roberts**

*Capital support for the congregate dining site*  
\$10,000.00

**St. Croix Area United Way**

*General operating support for the St. Croix Area (\$24,000) and Polk County (\$2,000)*  
\$26,000.00

**St. Croix Family Resource Center**

*General operating support*  
\$16,000.00

**Salvation Army - Grace Place**

*General operating support*  
\$20,000.00

**Spring Valley Community Food Pantry**

*Operating support for the Spring Valley Community Food Pantry*  
\$1,000.00

**St. Croix Emergency Fund - Food Shelf**

*General operating support*  
\$10,000.00

**St. Croix Falls Food Shelf**

*Operating support for the St. Croix Falls Food Shelf*  
\$1,000.00  
*St. Croix Falls Food Shelf Capital Campaign*  
\$4,000.00

**St. Joseph Catholic Church**

*Operating support for the St. Joseph Food Shelf*  
\$1,000.00

**Store To Door**

*General operating support*  
\$10,000.00

**Theresa Living Center**

*General operating support*  
\$4,000.00

**Tubman Family Alliance**

*General operating support*  
\$16,000.00

**Turningpoint for Victims of Domestic and Sexual Violence**

*General operating support*  
\$13,000.00

**GRANTS PAID 3/1/03 TO 2/29/04**

**HUGH J. ANDERSEN FOUNDATION  
2004 ANNUAL REPORT**

**Twin Cities Habitat for Humanity**

*Double the Homes. Double the  
Hope Campaign*  
\$200,000.00

**Twin Cities Neighborhood Housing Services**

*General operating support*  
\$5,000.00

**United Way of River Falls**

*2003-2004 Annual Campaign support*  
\$13,700.00

**United Way of St. Croix County**

*General operating support*  
\$21,000.00

**Valley Senior Services Alliance**

*Boutwells Landing*  
\$15,000.00

**West Central Wisconsin Community Action Agency**

*General operating support*  
\$40,000.00  
*Operating support for the Glenwood City  
Food Pantry*  
\$2,100.00

**White Bear Lake Emergency Food Shelf**

*General operating support*  
\$1,000.00

**Amherst H. Wilder Foundation**

*Counter Racism Initiative*  
\$10,000.00

**Wilderness Inquiry**

*General operating support*  
\$4,500.00

**Women's Foundation of Minnesota**

*girlsBEST*  
\$5,000.00

**WomenVenture**

*General operating support*  
\$8,000.00

**YMCA of Greater Saint Paul**

*Camping Continuum Capital Campaign*  
\$50,000.00

**YMCA Camp St. Croix**

*Financial assistance scholarships and  
program equipment*  
\$15,000.00

**YMCA Camp Widjiwagan**

*Wilderness and environmental education  
programs*  
\$10,000.00

**YWCA of St. Paul**

*Transitional Housing Program*  
\$12,000.00

**Youth Service Bureau**

*General operating support*  
\$35,000.00

**Zion Lutheran Church**

*Operating support for the food pantry*  
\$700.00

**RECREATION:  
\$4,500.00**

**Graffiti Teen Center**

*General operating support*  
\$4,500.00

**RELIGION:  
\$5,000.00**

**Young Life St. Croix Valley**

*ReaLife Program*  
\$5,000.00

**Total Grants made by Foundation:  
\$2,511,162.00**

**GRANTS PAID 3/1/03 TO 2/29/04**

**HUGH J. ANDERSEN FOUNDATION  
2004 ANNUAL REPORT**

**CHRISTINE E. ANDERSEN FUND:  
\$37,000.00**

**Aid To International Medicine**

*General operating support*  
\$1,000.00

**Doctors Without Borders USA**

*General operating support*  
\$3,000.00

**Innocence Project**

*General operating support*  
\$9,000.00

**International Rescue Committee**

*General operating support*  
\$6,000.00

**KAXE**

*KAXE capital campaign*  
\$3,000.00

**KPFK**

*General operating support*  
\$1,000.00

**National Gulf War Resource Center**

*General operating support*  
\$10,000.00

**Roscoe Animal Retreat**

*General operating support*  
\$4,000.00

**SARAH J. ANDERSEN FUND:  
\$12,000.00**

**Ann Bancroft Foundation**

*The 2003 Ann Bancroft Awards*  
\$5,000.00

*The 2004 Ann Bancroft Awards*  
\$5,000.00

**Minnesota Hooved Animal Rescue  
Foundation**

*General operating support*  
\$1,000.00

**The Raptor Center**

*General operating support*  
\$1,000.00

**NEXT GENERATION FUND:  
\$50,000.00**

**American Red Cross - St. Croix Valley  
Chapter**

*Measles Initiative*  
\$2,000.00

**The Animal Sanctuary of St. Croix Valley**

*General operating support*  
\$1,000.00

**The Carter Center**

*Guinea Worm Eradication program*  
\$1,500.00

**The Center for Victims of Torture**

*Support for Minnesota programs*  
\$4,000.00

**Centro Legal**

*General operating support*  
\$2,000.00

**Children's Hospitals and Clinics**

*Midwest Children's Resource Center  
First Steps Program*  
\$5,000.00

**CommonBond Communities**

*Family Advantage Centers*  
\$1,000.00

**CommonHealth Clinic**

*General operating support*  
\$6,000.00

**East Metro Women's Council**

*General operating support*  
\$4,000.00

**Face to Face Health and Counseling  
Service**

*SafeZone Center for Homeless Youth*  
\$5,000.00

**GRANTS PAID 3/1/03 TO 2/29/04**

**HUGH J. ANDERSEN FOUNDATION  
2004 ANNUAL REPORT**

**Genesis II for Families**

*General operating support*  
\$1,000.00

**The Kinnickinnic River Land Trust**

*General operating support*  
\$500.00

**Lutheran Social Service of Minnesota**

*Together for Youth Program*  
\$3,000.00

**Positive Alternatives**

*TeenCare*  
\$2,000.00

**The Raptor Center**

*General operating support*  
\$1,500.00

**Skits Outreach Services**

*General operating support*  
\$2,000.00

**Southern Minnesota Regional Legal Services**

*Washington County Expansion*  
\$1,500.00

**Tubman Family Alliance**

*Transitional Support Services*  
\$2,500.00

**Twin Cities Habitat for Humanity**

*International Housing Development*  
\$1,500.00

**Two Rivers Community Land Trust**

*General operating support*  
\$1,500.00

**Wildlife Science Center**

*Educational programs*  
\$1,500.00

**Total Grants made by Funds:  
\$99,000.00**

**TOTAL ALL GRANTS:  
\$2,610,162.00**

**TOTAL NUMBER OF GRANTS: 214**

**GRANTS PAID 3/1/03 TO 2/29/04**

<b>FINANCIAL STATEMENTS*</b> <b>February 28, 2003 and February 29, 2004</b>
--

	February 29, 2004	February 28, 2003
<b>Assets</b>		
Cash & Equivalent	\$ 23,444	\$ 8,717
Corporate Bonds	5,622,843	5,327,855
Preferred & Common Stocks	<u>59,586,816</u>	<u>44,765,711</u>
 Total Assets	 <u>\$ 65,233,103</u>	 <u>\$ 50,102,283</u>
<b>Net Worth</b>		
Beginning Balance	\$ 50,102,283	\$ 47,771,856
Current Year Increase	<u>15,130,820</u>	<u>2,330,427</u>
 Total Net Worth	 <u>\$ 65,233,103</u>	 <u>\$ 50,102,283</u>
<b>Investment Income</b>		
Interest & Dividends	\$ 1,471,614	\$ 1,387,814
Realized Gains & Losses	710,393	102,034
Unrealized Gains & Losses	<u>15,911,753</u>	<u>3,248,811</u>
 Total Investment Income	 <u>\$ 18,093,760</u>	 <u>\$ 4,738,659</u>
<b>Investment and Other Expenses</b>		
Advisory & Custodian Fees	\$ 43,305	\$ 32,927
Accounting & Administrative Expenses	6,740	12,929
Foreign & Excise Taxes	<u>36,966</u>	<u>15,914</u>
 Total Investment and Other Expenses	 <u>\$ 87,011</u>	 <u>\$ 61,770</u>
<b>Program Costs</b>		
Grants Paid	\$ 2,610,162	\$ 2,046,294
Special Projects	0	40,956
Accounting & Administrative Expenses	<u>265,767</u>	<u>259,212</u>
 Total Program Costs	 <u>\$ 2,875,929</u>	 <u>\$ 2,346,462</u>
 <b>INCREASE IN NET WORTH</b>	 <u><u>\$ 15,130,820</u></u>	 <u><u>\$ 2,330,427</u></u>

\*Statements based on market values



## **Board of Directors**

Sarah J. Andersen, President  
Bayport, MN

Christine E. Andersen, Vice President  
Grant, MN

William H. Rubenstein, Secretary - Treasurer  
Poulsbo, WA

Lisa W. Copeland  
Scarsdale, NY

Stephen S. Wolfson  
Malibu, CA

## **Program Management and Administration**

Brad Kruse, Program Officer  
Hugh J. Andersen Foundation, Christine E. Andersen Fund, Sarah J. Andersen Fund,  
Next Generation Fund

### **Address:**

SRI

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Fax: (651) 439-9480

## **Memberships**

Association of Small Foundations  
Council on Foundations  
The Foundation Center  
Minnesota Council on Foundations

## **Website**

The Foundation's most recent Form 990pf and annual report can be viewed at  
the website: [www.srinc.biz/hja/index.html](http://www.srinc.biz/hja/index.html).

Hugh J. Andersen Foundation  
White Pine Building  
342 Fifth Avenue North  
Bayport, MN 55003-1201

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## **MISSION**

*The mission of the Hugh J. Andersen Foundation is to give back to our community through focused efforts that foster inclusivity, promote equality, and lead to increased human independence, self-sufficiency and dignity. To fulfill this mission, the Foundation acts as a grantmaker, innovator, and convenor.*