MADISON COUNTY
COMMUNITY FOUNDATION

WE build!

2013-2014 BIENNIAL REPORT

In dedication

When Jim Edwards, president of Anderson University, joined the board of the Madison County Community Foundation in 2003, he continued a tradition that had been in place since the Foundation's launch. Jim's predecessor at the university, Bob Nicholson, was our founding board president and established the strong AU-Foundation partnership that endures today. If Bob helped build a bridge from the campus to the community, Jim expanded that bridge to connect us to Indianapolis and beyond. At the time of his retirement, Jim was the longest serving university president in the state and a popular mentor to many of his colleagues. In his 25 years of leadership, he was instrumental in building the reputation of the campus, the community and the Foundation. In spite of a demanding travel schedule, he rarely missed our board meetings, had a firm grasp on the issues we faced and contributed to our deliberations with wisdom and humor. We're grateful for his many years of Foundation service and join with all members of the community in wishing him and his wife, Deanna, a long and adventurous retirement.

MADISON COUNTY
COMMUNITY FOUNDATION

our mission

The mission of the Madison County Community Foundation is to enhance the quality of life of the citizens of Madison County by attracting charitable gifts, making philanthropic grants, providing responsible financial stewardship and community leadership.

The Foundation fulfills this mission by:

- Attracting charitable gifts, chiefly in the form of permanent endowments.
- Making philanthropic grants in response to community needs — for arts and culture, education, health, human services, economic develpment and civic affairs.
- Providing leadership to the Madison County community by serving as a convener and catalyst in identifying needs and/or opportunities and shaping effective responses to them.

Adopted April 6, 1995

Cover photo: One of the Foundation's newest funds celebrates a business centennial.

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THE SEASON OF ANNIVERSARIES CONTINUES.

Our last biennial report celebrated the Foundation's 20th year of serving Madison County. Now, as a community, we prepare to mark Anderson's sesquicentennial in 2015, followed by Indiana's bicentennial in 2016, the same year that Anderson University will observe its 100th birthday. Time markers such as these prompt us to appreciate the history we share and look for ways to build on the past to benefit the future.

In this report you'll read about two groups that are partnering with the Foundation to do just that. The Anderson Symphony Orchestra is commemorating its upcoming 50th anniversary by building two Foundation funds that will ensure 50 more seasons of beautiful music. The Women's Fund, which dates back a decade, is rapidly building toward its goal of raising $100,000 to help area women and families achieve their dreams.

As we close the books on this 2013-14 time period we can report that:

- Foundation assets have topped $17 million for the first time in history
- Our scholarship awards have totaled $137,921, not counting four Lilly Endowment awards
- We've invested $1.4 million in grants to nonprofit organizations throughout Madison County
- We've awarded $150,000 to the Madison County Education Coalition to support and expand vital educational initiatives throughout the county
- Donors have established 21 new Foundation funds
- We've welcomed 251 first-time donors to our expanding family of contributors

WE build community!

Making all this happen has been a team effort. Our thanks go out to two departing members of the team—Lynn Rowley and Jim Ault—whose leadership on our board of directors has helped guide the Foundation during their terms of service. We're grateful for the dedication they've shown to our organization and their commitment to building a legacy for Madison County's future.

A newcomer to the team is Kevin Sheward, who joined us in October 2013 as a marketing intern from Anderson University. His skills proved so valuable that after completing his graduate degree in business from AU, he accepted the position of Foundation program director. Grant Madness, Kevin's successful effort to build awareness of local nonprofit organizations, is highlighted in this report.

Like all of our community, we mourn the loss of Bill Hardacre, who passed away in May 2014. Bill helped organize the Community Foundation in 1992 and was a member of our founding board of directors. He was known throughout Madison County as a gifted businessman and energetic community volunteer. His style of quiet leadership will continue to guide us in the future as it did in the past. His legacy lives on.

Sally DeVoe, *Executive Director*

Thomas J. Cassidy, *Board President 2012-14*

We build appreciation for the arts

SOMETHING WONDERFUL HAPPENS EVERY OCTOBER when more than 1,400 fifth- and sixth-grade students step off their school buses and file into Anderson's historic Paramount Theatre. "They are overcome by the surroundings and the ambiance of the musicians onstage," explains Dana Stone, executive director of the Anderson Symphony Orchestra. The kids' concert has become an ASO tradition, initiated by music director and conductor Richard Sowers almost 25 years ago and supported by a grant from the Community Foundation. The concert is so popular that the theatre staff typically sets up extra chairs to accommodate the young crowd.

"Many regional orchestras have had to cut concerts like these because of tight budgets," says Stone. "The Foundation grant enables us to offer this event at no cost to the kids. We think it's important because music education programs are diminishing in the schools. This is our way of fostering a connection between kids and music."

New in 2014—also with Foundation help—is the ASO Kids Club that invites members to come backstage, interact with musicians and participate in an "instrument petting zoo." Students and parents learn to hold a violin, slide a trombone and plunk a cello. "One of our goals is to grow our base of participation," says Darlene Miller, president of the ASO board. "We particularly want to attract young families." As part of its educational efforts, the symphony offers audiences free lectures prior to each concert and posts program notes on its website.

To ensure that the symphony will continue its presence in the community for generations to come, the ASO maintains two funds at the Foundation. Its designated endowment fund dates back to the mid-1990s, and is essential to the symphony ending each year in the black. A new donor-advised fund will help build a reserve to meet unanticipated needs. A three-year campaign to grow its funds is under way as part of a pair of anniversary observances. Maestro Sowers celebrated his 25th year in 2014, and the ASO will mark its 50th season in 2017. "It's unusual for a community our size to have a first-rate professional symphony," says Stone. "Our subscription base is strong, but that base is getting older, which is why the endowment fund is crucial to our future."

we build assets

SEVERAL UNEXPECTED GIFTS RECEIVED IN 2013-14 have helped build the Foundation's assets to a record-setting $17 million. In July 2014 we received the good news that Lilly Endowment, whose initial gift helped launch our Foundation more than two decades ago, invited us to apply for up to $750,000 in matching dollars. We have until March 31, 2016, to meet the match. Lilly Endowment will double every dollar that donors contribute to our unrestricted fund by that date. This opportunity underscores the importance of gifts that enable the Foundation to respond to the evolving needs of Madison County.

Just a month later, we were among five nonprofit organizations to receive $10,000 each from the Indianapolis Colts. The occasion was the final day of the Colts training camp, and Colts' owner Jim Irsay was on hand to thank the community for its hospitality and support. In distributing the checks, Irsay said that the Colts wanted to make an impact on the city that has hosted the team's summer training camp 20 times. The gift to the Community Foundation will have double impact because it qualifies for Lilly Endowment matching funds.

Joining the Foundation in accepting the Colts' unexpected gifts were the YMCA, the Paramount Theatre, Dove Harbor and Kid's Talk-Child's Advocacy.

85
87
SEATING
RESERVED SEAT

we build awareness with Grant Madness

THE IDEA EMERGED AS MARCH MADNESS APPROACHED. In basketball-crazy Madison County, many fans can name every player on their favorite team. But how many can name the lineup of nonprofit organizations that serve their hometown? Foundation staff member Kevin Sheward thought it would be fun to mount a contest loosely based on the NCAA tournament—brackets and all—that would create awareness of local agencies that do great work in the community.

The Foundation board identified 25 nonprofit organizations that would vie for votes from the public during a 27-day period. *The Anderson Herald Bulletin,* partners in the project, announced the competition, published the brackets and offered periodic updates. Residents of the county had two ways to participate. First, they could fill out a bracket and guess the winners of each round. At stake: The person who most accurately predicted the winners would choose an agency to receive a $1,000 grant. Second, residents could vote daily for their favorite nonprofit agency on the Foundation's website and twice a week on its Facebook page. At stake: The final four would share in grants that totaled $6,000.

The competition heated up as the tournament wound down. *The Herald Bulletin* and the Anderson University-based radio station, WQME, reminded the community of voting deadlines. Agency supporters rallied

friends and neighbors to go online and cast ballots that would ensure their favorite organization would avoid elimination. Total website votes exceeded 26,000, with Facebook adding an additional 4,300. The final tally gave Alternatives, the domestic abuse shelter, the edge over the Leadership Academy of Madison County. Rounding out the final four were Dove Harbor and the Humane Society of Madison County. The winner of the bracket challenge chose the Madison County Education Coalition to receive the $1,000 bracket challenge grant.

Benefits to the participating agencies went beyond monetary awards. Many organizations—even those eliminated in the early rounds of voting—stepped up their use of social media and reported increases in donations, volunteers and e-mail subscribers. The Community Foundation began the initiative with 220 Facebook "likes" and ended with 931. Building on the success of its first season, an expanded Grant Madness event is scheduled for March 2015.

we build relationships

THE INVITATION, ISSUED A DECADE AGO, proposed a "working lunch" for anyone interested in exploring the role of women in philanthropy. When participation topped all expectations—"Close to 200 attended," recalls Margaret Dodd, one of the hosts—the Community Foundation responded with three actions to advance the initiative. It:

- **formed a 16-member Women in Philanthropy Committee;**
- **transformed the "working lunch" into a much anticipated annual tradition;**
- **created the Women's Fund to make grants that directly benefit women and children.**

Momentum has continued to build over the years, and each November's gathering is a sell-out event. In 2013, committee chair Pam H. Jones announced the ambitious goal of growing the permanent Women's Fund endowment to $100,000. Just a year later, "we're almost halfway there," reported Jeanne Lee, founding executive director of the Community Foundation and a member of the Women in Philanthropy Committee.

continued on next page >

we build relationships

Encouragement has come from a long list of prominent luncheon speakers who have included (in 2013) Maggy Siegel, a New York City consultant with ties to Indiana University, and (in 2014) Cindy Simon Skjodt, whose Carmel-based Samerian Foundation supports efforts on behalf of education, children and animal welfare.

"You're never too young to be charitable, and you're never too old to be philanthropic," Skjodt told her audience in November. As the parents of two sons and a daughter, Skjodt and her husband formed their foundation in 2003 in part to teach their children that responsibility comes with wealth. This is a belief handed down from Mel Simon, her father and legendary businessman and philanthropist. "I have lovely flashbacks of what has touched my life," she said, "now I must create flashbacks for others. We all must do what we can to make the world a better place."

scholarships
helping students follow their dreams

TOTAL FOUNDATION SCHOLARSHIPS AWARDED IN 2013-2014

$137,921

Total does not include Lilly Endowment Scholarship Awards

Lilly Endowment Community Scholarship
- 2013 - Anna Dudley
  Philip Horstmeyer
- 2014 - Emily Gaffney
  Madicyn Hinton

Alexander Character in Athletics Scholarship
- 2013 - Matt Harter
- 2014 - Rachel Thalls

Gladys Susan Allen Scholarship
- 2013 - Alison Ashbaugh
  Madeline Helpling
- 2014 - Katie Waymire

Anderson "Little 500" Festival Scholarship
- 2014 - Alexa Morris
  Mekenzie Hauser

Anderson XI Chapter of Kappa Kappa Kappa Scholarship
- 2014 - Brett DeWitt
  Justin Krieg (Nan Johnson Scholarship)
  Robert Shaver III

Angels Shine On Scholarship
- 2013 - Jesus Llamas

Dixie Contos Athena Scholarship
- 2014 - Sarah Lovell

William and Louise Bender Memorial Scholarship
- 2013 - Katelyn Mesalem
- 2014 - Mariah Cook

Carl Bonge Scholarship
- 2013 - Stephen Carl

Robert E. Campbell Memorial Scholarship
- 2013 - Amanda Benagh
  Joel Thompson
- 2014 - Nickolas Alspach

Charles H. and Hazel Dickmann Youth Community Service Award
- 2013 - Alexa Morris
- 2014 - Justin Krieg

scholarships helping students follow their dreams

Georgia F. Edgell Scholarship
- 2013 - Sarah Kate Brenner
- 2014 - Jason Small

Anna Harting Elsten and Dr. Wayne Elsten Scholarship
- 2013 - Sarah Kate Brenner
- 2014 - Sierra Jordan

Bill & Gloria Gaither Arts Scholarship
- 2014 - Craig Doty

Don and Diana Garner Scholarship
- 2013 - Alison Ashbaugh
- 2014 - Alison Ashbaugh
  Katelyn Hickman
  Dakin Updegraff

Ralph and Lova Garriott Scholarship
- 2013 - Sydney Alexander
  Caleb Brown
  Lauren Santichen
- 2014 - Denver Mays

Stephen Hamer Memorial Scholarship
- 2013 - Jesus Llamas
  Jeri Smith
- 2014 - Autumn Lawson
  Jesus Llamas
  Alyssa York

Farada M. & Jacqueline Hensley Scholarship
- 2014 - Jesus Llamas

Janice Paige Hughes Scholarship
- 2013 - Katelyn Lee
  Stephanie Zook

Janny Green Jones Education Scholarship
- 2013 - Richard Sizelove
- 2014 - Alisha Paddock

Rachel Elizabeth Lakes Memorial Scholarship
- 2013 - Abby Ruble
- 2014 - Tony Lopez Jr.

Jessica Lyons Memorial Scholarship
- 2013 - Austin Stults
  Taylor Pettigrew
  Rebecca Lagle
- 2014 - Chase Duncan
  Annette Metzger
  Austin Stults

Madison County Agricultural Education Scholarship
- 2013 - Abby Amos
  Brandon Brunt
  Mitchell Smith
- 2014 - Shania Ray

Madison County Community Foundation- Lilly Finalists Scholarship
- 2013 - Sarah Kate Brenner
  - Brandon Brunt
  - Ben Church
  - Matt Harter
  - Morgan Tarlton
- 2014 - Dalton Busch
  - Brett DeWitt
  - Connor Hall
  - Beau McGinnis

Marybelle Marvel Memorial Scholarship
- 2013 - Jesus Llamas
  - Tanner Madewell
- 2014 - Lauren Beeler
  - Daniel Davisson

Derek Matthew Packard Memorial Scholarship
- 2014 - Rachel Thalls

Betty Pierce Memorial Scholarship
- 2013 - Jesus Llamas
  - Tanner Madewell
- 2014 - Lauren Beeler
  - Daniel Davisson

Dorothea and Cecil Ray Scholarship
- 2014 - Heather Cox
  - Ana Lipps
  - Danielle Maynard
  - McKenzie Odom

Eulala Roettger Scholarship for Future Teachers
- 2013 - Alexandra Slick
- 2014 - Chelsea Bays

Lynsey Schildmeier Memorial Scholarship
- 2013 - Austin Stults
- 2014 - Sierra Jordan

Lance Corporal Matthew Smith Memorial Scholarship
- 2013 - Sarah Monnier
- 2014 - Hannah Overstreet

Soroptimist Scholarship
- 2013 - Aaron Dodd
- 2014 - Tristen Pettigrew

Joseph and Ellen St. Clair Vocational School Scholarship
- 2013 - Charles Sanqunetti
- 2014 - Denver Mays

Brad Stansberry Scholarship Fund
- 2013 - Stephanie Pritchett
  - Amanda Benagh
  - Charles Sanqunetti
- 2014 - Elane Stephenson

Betty E. and Ralph J. Starkey Scholarship
- 2014 - Jessica Noone

Ralph W. Thurston and Emza E. Thurston Basketball Scholarship
- 2013 - Jake Fox
  - Shanna Kelly
- 2014 - Drew Johnson

Rollin and Millicent Wingrove Scholarship
- 2013 - Loren Burke
  - Angela Church
  - Ben Church
  - Leo Dauenhauer
  - Nick Wiand
- 2014 - Angela Church
  - Chase Duncan
  - Leo Dauenhauer
  - Nick Wiand

2013-2014

competitive grants from unrestricted funds

TOTAL FOUNDATION FUNDS AWARDED IN 2013-2014 INCLUDING SCHOLARSHIPS

$1.9 Million

About Special Kids
- 2014 – $2,500 – Madison County Parent Education Program

Agape Therapeutic Riding Resources, Inc.
- 2014 – $4,140 – Unbridled Leadership: Youth Leadership Development

Alternatives Inc. of Madison County
- 2013 – $10,000 – Emergency Shelter Services
- 2014 – $10,000 – Emergency Shelter Services

Anderson Impact Center
- 2013 – $1,970 – Education and Training Initiative Community Hospital Foundation – $5,000 – Madison County SAVES: AEDs for first responders
- 2014 – $2,000 – WIN Career Readiness Program

Anderson Preparatory Academy
- 2014 – $965 – Student CPR Training and Certification

Anderson Public Library
- 2013 – $4,500 – 2014 Teen Read 'n' Feed Festival
- 2014 – $8,000 – 2015 Summer Reading Program

The Anderson Symphony Orchestra
- 2013 – $6,987 – ASO Kids and Adult Education
- 2014 – $6,425 – ASO Education Programs

Aspire Indiana
- 2014 – $10,000 – Extended Employment Supports Program

Anderson University
- 2011 – $5,000 – Midwest Regional Dance Festiva

Cancer Services of East Central Indiana, Inc.
- 2014 – $5,000 – Anderson Satellite Center

The Christian Center
- 2013 – $10,000 – Shelter Area Upgrades

Community Hospital Foundation
- 2013 – $5,000 – Madison County SAVES: AEDs for first responders

Community Justice Center
- 2013 – $2,500 – Services for Indigent Participants

Dove Harbor
- 2013 – $4,000 – Client Services
- 2014 – $4,300 – Security Enhancements

East Central Indiana CASA
- 2014 – $10,000 – Volunteer Recruitment, Retention & Case Tracking

Elwood Ministerial Association
- 2014 – $2,000 – Elwood Baby Pantry

Exodus House
- 2013 – $6,915 – Garage Remodel Project

First United Methodist Church
- 2013 – $10,000 – Buddy Bag Feeding Program

Flagship Enterprise Center
- 2013 – $8,000 – Mastering Metrics to Increase Micro-lending
- 2014 – $8,000 – $8,000 – Microloan Capacity Building

Gateway Association
- 2013 – $7,280 – Supplies and Equipment to meet State Standards
- 2014 – $5,000 – Classroom and Playground Improvements

Hemophilia of Indiana, Inc.
- 2013 – $750 – Services provided to Madison County residents

House of Hope
- 2013 – $4,300 – Client Education Programs and Materials
- 2014 – $6,650 – Appliance Replacement

Liberty Christian School
- 2014 – $1,160 – Fine Arts Enrichment

Madison County Crossing Education Center
- 2014 – $3,000 – Anderson Crossing Sales Team

Madison County Dramatic Players
- 2014 – $5,000 – New Sound System

Madison County Fire Fighters Foundation, Inc.
- 2013 – $6,063 – Fire Rescue House Storage Structures

2013-2014

competitive grants from unrestricted funds

Madison County Literacy Coalition
- 2013 – $10,000 – Adult and Youth Literacy Programs

Madison County Sheriff's Chaplaincy Program
- 2014 – $7,920 – Project H.O.P.E.

Man4Man Ministries
- 2013 – $4,416 – Business Development and Leadership Skills Program
- 2014 – $5,000 – Appliance Repair Training Program

Operation Love Ministries
- 2014 – $5,730 – Critical Repairs and Supplies

Paramount Heritage Foundation
- 2013 – $2,208 – Black History Month Celebration

Pendleton YMCA
- 2014 – $5,000 – YMCA Sports Floor Replacement

Pendleton Youth Basketball Association
- 2013 – $5,000 – "Imagine IF" Summer Program

Safe Families for Children of Madison County
- 2014 - $6,000 – Volunteer Recruitment Campaign

Salvation Army
- 2013 - $5,000 – "Tools for Schools": Back pack Program
- 2013 – $5,000 – Christmas Food Baskets

Second Harvest Food Bank
- 2013 – $10,000 – Tailgate Distribution Program
- 2014 – $5,000 – Madison County Tailgate Program

Social Health Association of Indiana
- 2014 – $7,500 – Empowering Madison County Youth for Healthy Choices

Soroptimist Club of Anderson

2014 – $1,790 – Jump Start Home Store Storage Unit

St. Vincent Anderson Regional Hospital Foundation

2013 – $7,100 -Equine-Assisted Therapy for Children with mental and emotional disabilities

United Way of Madison County

2014 – $4,000 – Blast Off to Kindergarten

In addition to our competitive grants, $75,000 was awarded in 2013 and again in 2014 to the Madison County Education Coalition in order to support and expand vital educational initiatives throughout the county.

How to apply for a grant

The Community Foundation has been providing grant support for nonprofit organizations in Madison County for 20 years. We offer three types of grants:

- **Competitive Foundation grants** are awarded twice a year, in the spring and the fall. Amounts typically range from $500 to $10,000 with rare exceptions. Applicants can download the required forms by visiting our website at **www.madisonccf.org**. Proposals should relate to our mission and priorities.

- **Immediate needs grants** address urgent and unforeseen circumstances and cannot exceed $2,000. Applicants can make requests by calling the Foundation's office at (765) 644-0002 and speaking with the executive director.

- **Anderson Rotary Club and Youth Leadership Academy grants** are donor-advised grant cycles managed by the Foundation. Grants range from $500 to $1,000 and are made annually. Details are available on our website.

2013-2014 foundation funds

The Madison County Community Foundation is comprised of seven different types of funds.

Unrestricted Funds are given by donors to provide flexibility to the Foundation for addressing the community's most pressing needs.

- Harold J. and Hilda L. Anderson Community Fund
- The Naomi Bennett Fund
- Helen Jansen Burnett Endowment
- Delco Remy Endowment
- W.R. Dunkin & Son, Inc., 100th Anniversary Fund*
- Eugene & Marilyn Glick Fund
- The Glen Hartzell Memorial Fund
- George M. Lee Memorial Fund
- Lilly Endowment Fund
- James G. & Betty Pierce Endowment Fund
- Ricker Endowment
- Delle C. Smith Benevolent Fund
- George H. Surbaugh Memorial Fund
- Unrestricted Fund

Field of Interest Funds are directed to a particular broad field such as the arts, children's services, etc.

- Charles H. and Hazel Dickmann Youth Community Service Fund
- Downtown Anderson Fund
- Humanities Fund
- Madison Health Partners Fund
- Rosemary B. Sigler Education Fund

Designated Funds are created by individuals for a specific charity or by an organization itself. These funds then provide an ongoing source of income for the designated organization.

- Thelma Neely Addison Endowment Fund
- Alternatives, Inc.
- Harold J. and Hilda L. Anderson Fund for First United Methodist Church
- Hilda L. and Harold J. Anderson Fund for St. John's Lutheran Church
- Anderson Education Foundation Fund
- Anderson Fine Arts Center Carnegie Project Fund
- Anderson Parks Department Fund
- Anderson Parks Department Trails System Fund
- Anderson Preparatory Academy Endowment Fund
- Anderson Public Library Fund
- Anderson Symphony Orchestra Fund
- Anderson University Fund

- Dora Callaway Trust
- Community Hospital Foundation Fund
- Charles H. and Hazel Dickmann Anderson Symphony Orchestra Fund
- Charles H. and Hazel Dickmann Christian Center Fund
- Charles H. and Hazel Dickmann Anderson Fine Arts Center/ Carnegie Fund
- Charles H. and Hazel Dickmann First United Methodist Church/ Davis Park Fund
- Charles H. Dickmann/Madison County Bar Association Fund
- Charles H. and Hazel Dickmann Memorial Fund for First United Methodist Church, the Young Men's Christian Association of Madison County and the United Way of Madison County
- Charles H. and Hazel Dickmann/Chamber of Commerce/ Anderson University Fund
- Charles H. and Hazel Dickmann Paramount Theatre Fund
- Charles H. and Hazel Dickmann Town Center Park Fund*
- Charles H. and Hazel Dickmann Wilson Boys and Girls Club Fund
- Economic Development Fund for Alexandria, IN
- Elwood Community Fund
- Elmo T. and Donna L. Flatt Memorial Fund
- Frankton Dollars for Scholars Fund
- Frankton-Lapel Building Community Together Fund
- Frankton-Lapel Community Schools Fund
- Alice Heck Trust
- House of Hope of Madison County, Inc., Endowment Fund
- Indiana Association of Spiritualists Trust
- Keith and Jeanne Jones Christian Center Fund
- Dr. Horace E. and Patricia H. Jones Memorial Fund
- Killbuck Recreation Association Fund
- George M. Lee United Way Memorial Fund
- Lavonne Lovett Fund for the Christian Center
- Madison County Sheriff's Chaplaincy Fund
- Mangas Charitable Trust
- Emma Milbourne Trust
- Paramount Heritage Foundation Fund
- William L. & Beverley Pitts United Way of Madison Co. Fund
- Psi Iota Xi Fund
- Red-Tail Conservancy, Incorporated Fund
- Fran and Ernie Reichart Fund for Orestes
- Julia Robinson Fund for the Anderson Fine Arts Center
- Save Our Children Fund
- Lynsey Schildmeier Hopewell Fund
- Rosemary B. Sigler Fund for St. John's Lutheran Church
- Second Harvest Food Bank Endowment
- Bobbette Snyder Fund for Leadership Academy of Madison County*
- Stephenson Fund for Ten Mile Baptist Church
- Anna E. Surbaugh/YWCA Endowment Fund
- United Way of Madison County Endowment Fund
- United Way of Madison County Targeted Impact Fund
- Jack and Marilyn Voelz Ivy Tech Fund
- Wilson Boys and Girls Club Fund
- Women's Endowment Fund*
- YMCA Fund

** Indicates new funds*

Donor-Advised Funds make it possible for donors to actively participate in grant making by suggesting charitable organizations to receive support.

- Anderson Little 500 Festival Fund
- Anderson Rotary Club Endowment
- Anderson Symphony Reserve Fund*
- James F. and Marilyn M. Ault Nonpermanent Fund
- James F. and Marilyn M. Ault Endowment Fund
- Austin Family Fund
- Robert L. & Charlotte Austin Family Fund
- CED/Junior Achievement Exchange City Non-Permanent Fund
- Nic Childes Memorial Fund
- Kenton and Michale Clark Fund*
- Marci L. and Rufus C. Cochran Jr. Fund*
- Contos Family Endowment Fund
- Elwood Future Fund
- Exodus House Fund
- Frankton Dollars for Scholars Non-Permanent Fund*
- Frederick's Friends Fund*
- Friends Fund
- Global Student Solutions
- Stephen Hamer Memorial Fund
- Dixie Contos and Marion L. Hovermale Fund
- The Jimmy Fund
- Rachel Lakes Memorial Fund
- G. Timothy and Jean Ann Lee Fund
- Liberty Christian Schools Fund*
- Madison County Drug Court Fund
- Madison County Fire Rescue House Fund
- Madison Heights High School Monument Fund
- Thomas J. Marvel Fund
- Mulunda Miaka Orphanage Fund
- Arthur D. II and Ann Overmeyer Nonpermanent Fund
- No More Candles Fund
- Robert J. and Susan P. Pensec Nonpermanent Fund
- Quality of Life Fund
- Angelica Quashie Africa Fund
- Frances H. Reichart Memorial Fund
- Ann C. and John T. Scott Nonpermanent Fund
- Ann C. and John T. Scott Endowment Fund
- Step up to the Plate Fund
- St. John's Medical Staff Fund
- This Hood of Ours
- Jesse J. Wilkerson Fund
- Women's Fund

Scholarships Funds may be used to support education at any level, from preschool to graduate school. The awards can also be directed to a particular field of study or a particular institution.

- Alexander Character in Athletics Scholarship Fund
- Anderson Firefighters Training Scholarship Fund*
- Anderson XI Kappa Kappa Kappa Scholarships Fund*
- Dixie Contos Athena Scholarship Fund
- William and Louise Bender Memorial Scholarship Fund
- Carl Bonge Scholarship Fund
- Robert E. Campbell Memorial Scholarship Fund
- Jonathan E. Collier Memorial Scholarship Fund
- Georgia F. Edgell Scholarship Fund
- Anna Harting Elsten & Dr. A. Wayne Elsten Memorial Scholarship Fund

- Raymond Florea Memorial Scholarship Fund
- Future Scholars of Madison County Scholarship Fund
- Bill and Gloria Gaither Arts Scholarship Fund*
- Don and Diana Garner Scholarship Fund*
- Ralph and Lova Garriott Scholarship Fund
- Farada M. and Jacqueline Hensley Scholarship Fund*
- Janice Paige Hughes Scholarship Fund
- Kathryn Hotzel Journalism Scholarship Fund
- James Robert John Memorial Scholarship Fund
- Janny Green Jones Education Scholarship Fund
- George and Doris Kintzel Memorial Scholarship Fund*
- Rachel Elizabeth Lakes Memorial Scholarship Fund
- Richard N. Land Memorial Scholarship Fund
- Lapel/Madison County Community Scholarship Fund
- Jessica Lyons Memorial Scholarship Fund
- Madison County Agricultural Education Fund
- Mike Maley Scholarship Fund
- Marybelle Marvel Scholarship Fund
- Eulala Roettger Scholarship for Future Teachers Fund
- Derek Matthew Packard Memorial Scholarship Fund*
- Betty Pierce Scholarship Fund
- Dorothea and Cecil Ray Scholarship Fund
- Reaching for the Stars Scholarship Fund
- Lester A. and Clara M. Roudebush Scholarship Fund
- Lynsey Schildmeier Scholarship Fund
- Lance Corporal Matthew R. Smith Memorial Scholarship Fund
- Soroptimist Scholarship Fund
- Florence Margaret, Edward Nicholas & Kathryne Ellen Spreen Scholarship Fund*
- Joseph L. and Ellen St. Clair Vocational Scholarship
- Brad Stansberry Scholarship
- Betty E. and Ralph J. Starkey Scholarship
- Bernice Surratt Scholarship Fund*
- Jeannine Terhune Scholarship Fund
- Ralph W. & Emza E. Thurston Basketball Scholarship
- Herald Bulletin/Madison County Community Foundation Johnny Wilson Award
- Rollin and Millicent Wingrove Scholarship

Special Project Funds are non-permanent funds held by the Foundation for a variety of community projects.

- Alexandria Community Vision Fund
- Elwood Future Fund
- Frankton-Lapel Building Community Together
- Paramount Theatre Capital Campaign Fund
- Project Oasis Fund
- TAPP (the Athletic Pool Project) Fund*
- Team Roboto Nonpermanent Fund
- Kettering Memorial Chapel Fund
- Season of Giving Fund
- Walking Man Fund
- Johnny Wilson Statue Fund*

Operating Fund is supported by the Foundation Board and staff, individuals, businesses and foundations to provide staffing and services in order to effectively serve Madison County.

** Indicates new funds*

2013-2014 donors to funds

AHS Class of 1946
Marilyn Akers
Holly Albers
Barbara Alder
Peter Alexander
David Alger
Renee Hull Allen
Edward Alley
Ryan Alley
Anderson Fire Fighters 1262
Anderson Herald Bulletin
Anderson "Little 500" Festival Inc.
Anderson Noon Lions Club
Anderson Rotary Club
Anderson Symphony
Anderson Tri Kappa-XI
Anderson University
Garth & Susan Anderson
Nancy Anderson
Tina Anderson
Anderson/Mad. Co. Visitors Bureau
Anderson/Mad. Co. Realtors Assn.
Anonymous
Anthem
Rose Apple
Margaret Argabright
Arrow Heights Comm. Church
Nancy Ashbaugh
Sheila Ashley
Judy Atherton
Russell & Shirley Aubrey
Jim & Marilyn Ault
Terri Austin
Cherie Averitt
John & Kristin Bachman
Donald Bancroft
Matilda Barber
Joseph & Mavis Barnett
Alannah Bartee
Ann Marie Bauer
Truman & Marjorie Baumgartner
Deanne Beard
Becker Family Foundation
Beeman Law Office
Tom & Betsy Beeman
Kimberly Bell
Michael & Amie Bell
Ben Jones Realty
Bendle Lawn Equipment
Benjamin L. Richwine Farms
Janet Bennett
Michael Berg
Bethesda Missionary Baptist Church
Better State Crew, Marketing Arm
Paula Bivens
Janelle Blankenship
Sherrie Boards
Christopher & Amy Bositis
Dick & Suzanne Bottomley
Steve & Lori Bottomley
Steve & Nancy Bourke
Jeanne Bowen
Andy & Ruth Bowne
Chad & Heather Bozell
BPOE, Inc.
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Joan Brown
Phyllis Brown
Brown-Butz-Diedring
John W. Burnette
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Anita Canaday
Kayla Cange
Terry & Patricia Carlton
Colt & Ashley Carpenter
Nancy Carpenter
Carter Development Corp.
CASA
Tom & Angela Cassidy
Mavis Catalfio
Central Indiana Comm Fdn.
Evelyn Chadbourne
Chesterfield Christian Women's Fellowship
Felix & Ann Chow
Betty Church
Kay Clark
Kenton & Michale Clark
Thomas & Carla Clem
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Community Long Term Care
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Bradley Cummins
Doug & Robin Dafforn
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Patrick & Doris Daves

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Mary Lee Ewald
Exodus House
F.O.P. # 82
Fairview Church of God
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Rosemary Frazier
Frederick's Friends Fund
Fredericks, Inc.
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Home4Birth LLC
Hoosier Park Racing & Casino
Hopewell Center
Daniel & Jane Horwedel
Ruth Ann Horwedel
Marion Hovermale
Max & Sharon Howard
Jonathan & Jennie Iagulli
Tammy Ihnat
Independent Colleges of Indiana
Indiana Farm Bureau Inc.
Indiana State Dept. of Agriculture
Indianapolis Colts, Inc.
Institute of Electrical & Electronic Engineers
Intersect, Inc.
Ivy Tech Community College Anderson
Ivy Tech Community College Muncie
Ivy Tech Foundation
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William & Mary Ann Jenkins
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Edward Jennings
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Kay Johnson
Merlene Johnson
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Ben Jones Realty
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Pam H. Jones
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Ryan Jones
Charles Kane
Jan Kaye
Paul Kelly
William & Denise Kessinger
Deidre Kettery
Joe & Bev Kilmer
Sarah Kimball
Pam King

we build traditions

Deciding how to commemorate his company's 100 years of business in Madison County was easy for Craig Dunkin, president and fourth generation owner of W.R. Dunkin & Son. He consulted with wife Marsha, and the couple agreed that a fund at the Foundation would have an ongoing and positive impact on the community that has been their home since they moved here as children and for their 45 years of marriage. "Parties and plaques are short-term ways to celebrate," says Craig. "The fund is permanent."

Less visible than the company's dozens of construction projects that dot the Central Indiana landscape, the W.R. Dunkin & Son 100th Anniversary Fund is another way of creating a legacy that will serve residents now and in the future. As a member of the Foundation's board of directors since 2011 and as its incoming chair, Dunkin understands the importance of having unrestricted funds available to meet unforeseen needs and opportunities that arise. The timing for establishing the Dunkin fund was particularly advantageous because Lilly Endowment's GIFT VI program matches every unrestricted dollar donated to the Foundation through March 2016.

"The community has been good to us," says Marsha, an early supporter of the Foundation's Women in Philanthropy initiative. "This is just one way we can give back."

Sylvia Krebs
Patty Kuhn
Connie Kurtz
Kutche
Mike & Priscilla Lacey
Dan & Lorraine Lacy
John & Martha Lambert
Cindy Lanane
Richard & Margaret Larson
Chara Lavelle
Carol Ledford
John Lee
Lehman's, Inc.
Jim & Leslie Lehmer
Leisure Monument
Sandra Leslie
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Liberty Christian School
Herbert & Darlene Likens
George & Nancy Likens
Julie Likens
Lilly Endowment Inc.
Bob & Linda Loose
Rob & Jane Loose
Loys Custom Audio/Video
Donna Madinger
Madison County Chamber
Madison County Education Coalition
Madison County Federal Credit Union
Madison County Treasurer
L.L. & J.D. Mahaney
Theresa Mangas
Charles & Phyllis Manifold
Libby Manning
Mardi Gras Pizzeria
Matrix Computers
Jewell E. McCain
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Microgrid Energy, LLC
Phil & Carol Miglioratti
Darlene Miller
David Miller
Holly Miller
Phillip & Margaret Miller
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Marilyn Moneyhun
Kevin & Constance Mootry
Stephanie Moran
Jeanne Mudd
Jan Murphy
Murray's Body Shop
Rodney & Angela Murray
Myers Auto World
Sheryl Myers
Hazel Nave
David Neidert
Joseph & Sally Ness
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Helen Nicholson
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Steffanie Owens
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Joseph & Ana Pratt
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Chuck & Krista Roberts
Robert D. Loose Funeral Home, Inc.
Chuck & Krista Roberts

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Roland Title Co.
Nichole Ross
Al & Lynn Rowley
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Jill Rusk
Ruth Green Trust
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Harry & Kelli Schmink
Carl & Katherine Schnaufer
Sheila Schroeder
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Chuck & Julie Schubert
Bob & Carol Schubert
Carolyn Scott
Jack & Ann Scott
Season of Giving
Tamas & Debra Seres
Elizabeth Shearer
Robert & Amy Shelton
Pam Shoot
Angela Warner Sims
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Timothy Smith
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St. Vincent Anderson Regional Hospital
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UAW-GM Healthy Community Fund
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United Way of Madison County
Upper Room Family Church
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Bryan Williams
Joseph & June Williams
Rudy Williams
Terry & Donnetta Williams
Russell & Dena Willis
Dave Wills
Paul & Gail Wilson
Steve Wimmer
James & Joyce Winner
Erin Wire
Wishard Health Services
Laine Wolfe
Alex Wood
Jessica Woodall
Wooden & McLaughlin
Jan Woschitz
G. Eugene Yates
Carol Yeoman
Kara Yokley
Youth Leadership Academy of Mad. Co.
David & Christina Zile
Linda Zimmerman

2013-2014 in memory gifts

Anderson Parks Department Trail System Fund
In memory of John Walsh, II
Julie Becker
Collier Co. Bar Association
Robert & Judy Hagaman
Law Offices of Jerry Berry

Anderson Public Library Fund
In memory of Robert L. Rock
Jim & Mary Spahn

Anderson Symphony Orchestra Fund
In memory of Russell Johnson
Tim & Jeanne Lee

Harold & Hilda Anderson Fund for First United Methodist Church
In memory of Earl Marmon
Tim & Jeanne Lee

Harold & Hilda Anderson Fund for St. John's Lutheran Church
In memory of Hilda Anderson
Tim & Jeanne Lee

Nic Childes Memorial Fund
In memory of Nic Childes
Rick & Pat Mowery

Dickmann First United Methodist Church/Davis Park Fund
In memory of Joanne Burand
Tim & Jeanne Lee
In memory of Bill Hardacre
Tim & Jeanne Lee
In memory of Carol Hirsch
Tim & Jeanne Lee
In memory of Virginia Jones
Tim & Jeanne Lee
In memory of Stephen Skaggs
Tim & Jeanne Lee

Exodus House Fund
In memory of Joann Cohagen
Ralph Roper
In memory of Michael Wheeler
Amrutha Pulikottil

Frankton Dollars for Scholars Fund
In memory of Rex Etchison
Tim & Jeanne Lee
Kenneth Ramey

Fredericks Friends Fund
In memory of Frederick Lee Noone
Andre & Lavinia Cummings
In memory of Josslyn Tess Miller
The Play School at Saxony Village, Inc.

Stephen Hamer Memorial Endowment Fund
In memory of Stephen Hamer
Eric & Mary Lee Ewald
Ed & Carole Greenwalt
Phillip Hamer
Tom Hamer
Russell Miller
Doug & Cindy Netta
Pam Shoot
In memory of Maxine Miller
Russell Miller

Farada M. and Jacqueline Hensley Scholarship Fund
In memory of Dale & Clara Craib
Ted & Bertie Mowrey
In memory of Farada Hensley
AMBU
Anderson Sertoma club
Bernard & Paula Burgan
Randall & Sherry Dougherty
Charles & Leah Frakes
Jacqueline Hensley
John Hooker
Dale & Nina Lee
Valerie Mathews
Ted & Bertie Mowrey
Brenda Quinlan
Kenneth & Joanne Reed
Donald & Eleanor Reid
Brian Ricker
Sherman & Carol Scott
Clarissa Siva
Charles & Gladys Sowders
Stoops Automotive Group
Nancy Upchurch
In memory of Farada Hensley
Ted Wainscott
George & Dorothy Weed
Brona Williams

The Jimmy Fund
In memory of Stephen Hamer
Tom Hamer
In memory of Louis Priddy
George & Nancy Likens

Dr. John T. and Mary L. Kiely Memorial Medical Scholarship Fund
In memory of Dr. John T. Kiely
Jay & Anne Merrell & Family

Rachel Lakes Memorial Fund
In memory of Rachel Lakes
Larry & Dana Hexamer
Mike & Dana Lakes

Rachel Elizabeth Lakes Memorial Scholarship Fund
In memory of Rachel Lakes
Julie Broderick

Jessica Lyons Memorial Scholarship Fund
In memory of Jessica Lyons & Lynsey Schildmeier
Jessica & Lynsey Annual Memorial Ride

Derek Matthew Packard Memorial Scholarship
In memory of Derek Packard
John & Geneva Packard

Paramount Heritage Foundation Fund
In memory of Bill Hardacre
Sally DeVoe

Betty Pierce Scholarship Fund
In memory of Betty Pierce
Lewis & Susie Grover
Joe & Kay Pierce
Karen Shuler

Lynsey Schildmeier Hopewell Fund
In memory of Jessica Lyons & Lynsey Schildmeier
Jessica & Lynsey Annual Memorial Ride

Lynsey Schildmeier Scholarship Fund
In memory of Jessica Lyons & Lynsey Schildmeier
Jessica & Lynsey Annual Memorial Ride

Brad Stansberry Scholarship Fund
In memory of Brad Stansberry
Marjorie Shaw
Kevin Stansberry

George H. Surbaugh Memorial Fund
In Memory of Bill Hardacre
Bill & Cheryl Surbaugh
In memory of Steven Surbaugh
Nancy Surbaugh

Madison County Community Foundation Operating Fund
In Memory of John A. Cook
Jack & Ann Scott
In memory of Hugh Dotson
Jack & Ann Scott
In memory of Paul Fuller
Jack & Ann Scott
In memory of Jonathan Evans
Jack & Ann Scott
In memory of Bill Hardacre
Jack & Ann Scott
In memory of Farada Hensley
Jack & Ann Scott
In memory of Lew Jones
Jack & Ann Scott
In memory of Katherine Lavelle
Jack & Ann Scott
In memory of Earl Marmon
Jack & Ann Scott
In memory of James Moore
Jack & Ann Scott
In memory of Marilyn Moore
Jack & Ann Scott
In memory of Kent Shettle
Jack & Ann Scott
In memory of Tom Welch
Jack & Ann Scott

Madison County Community Foundation Unrestricted Fund
In memory of Veronica Allen
Linda Barton
In memory of Hilda Anderson
Al & Tammy Ihnat
In memory of Hugh Dotson
Dan & Jane Davisson
In memory of Lee Handler
Jack & Ann Scott
In memory of Earl Marmon
Dan & Jane Davisson
In memory of Robert L. Rock
Hugh & Carol Ahlering
Mary Armington
Jeff & Susan Barber
Paul & Ann Bolin & Family
Kay Callihan
Neva Caplinger
Jack & Deane Cunningham
Bob & Mary Ann Edwards
Carl & Betty Erskine
Stephen & Karen Farrell
Alice Gross
Jodi Hollowitz
Pat & Cheryl Kennedy & Family
Thom & Kathy Fairchild & Family
Charlie & Pam King
Lois Laughlin & Family
Steve & Kim Mitchell
Kay Kurtz Pattison

James Peters
Don & Dottie Phillippe
Promote Indiana Coalition
Barbara Ann Riggs
Maria Rudisill
Raymond & Marcia Scheele
Joan Schubert
Mark & Peggy Shorter & Family
Joyce Snow
Southwestern Behavioral Healthcare

In Memory of Joshua Weatherly Scott
City of Anderson Economic Dev. Dept.
Mike Farmer
Justin Puckett
Joe Royer
Kevin Sulc
Greg Winkler

In Memory of John Walsh
Linda Barton

Johnny Wilson Statue Fund

In Memory of Doris Jean "Sells" Donahue
Brian Donahue

2013-2014 in honor gifts

Exodus House Fund

In honor of Issac Horwedel
Kara Bush

In Honor of Joey & Ana Pratt
Timothy & Elizabeth Pratt

In honor of Tim & Elizabeth Pratt
Bradley Banks

Stephen Hamer Memorial Fund

In honor of Scott Hamer
Russell Miller
Pam Shoot

In honor of Tom Hamer
Russell Miller

In honor of Cindy Netta
Pam Shoot

In honor of Sarah Renner
Pam Shoot

In honor of Pam & Roger Shoot
Russell Miller

In honor of Pam Shoot
Leadership Academy Class of 2014

Jimmy Fund

In honor Carl Erskine
Terry Seidler

In honor of Norma Schlossberg
Tom Hamer

Miaka Mulunda Orphanage Fund

In honor of Lynn Hacker
Maureen Sloan

In honor of Becky Lean
Nadine Millar

In Honor of the Traxler Family
Chuck & Julie Schubert

No More Candles Fund

In honor of Sally DeVoe
Carolyn Korthuis

In honor of Carolyn Korthuis
Sally DeVoe

2013-2014 in honor gifts

Eulala Roettger Scholarship for Future Teachers
In honor of Eulala Roettger
- George & Nancy Likens

Bobbette Snyder Fund for the Leadership Academy of Madison County
In honor of Bobbette Snyder
- Anne Brinson
- Douglass & Constance Brown
- Judie Byers
- Tony & Anita Canaday
- Meredith & Betty Church
- Linda Clevenger
- Mary Kaye Combes
- Community Hospital - Anderson
- Continental, Inc.
- Jeff & Liz Day Family
- Sally DeVoe
- David Dodd
- Carl & Betty Erskine
- Gary & Beth Erskine
- Tre & Kathleen Evers
- Erich & Mary Lee Ewald
- Financial Enhancement Group
- Fredericks Inc.
- Harold & MaryAnn Gardner
- Nancy Graham
- Keri Happe
- HydroTech Environmental Consulting & Engineering
- Johnson Chiropractic
- Pam H. Jones
- Tim & Jeanne Lee
- George & Nancy Likens
- Michael S. Maurer
- Robert D. McFadden
- The Onion Factory
- Bob & Susan Pensec
- Roger & Susie Reed
- Robert & Jean Reitz
- Barbara Ann Riggs
- Eulala Roettger
- Al & Lynn Rowley
- Elizabeth Shearer
- Pam Shoot
- Damon Stansberry
- Charlene Stacy
- Janice Stamper
- Daniel & Denise Thompson
- Quang Vinh

Johnny Wilson Statue Fund
In honor of Beverly Gunsenhouser
- Doris McCampbell

Women's Endowment Fund
In honor of Libby Manning
- Barbara Ann Riggs

In honor of Johna & Katelyn Lee
- Mary Jo Lee

In honor of Pam H. Jones
- Women in Philanthropy Committee

Madison County Community Foundation Operating Fund
In honor of George & Nancy Likens
- Rod & Ava Autrey
- Gerald & Nancy Kakasuleff

Madison County Community Foundation Unrestricted Fund
In honor of Jim & Marilyn Ault
- Mark E. Ault

In honor of Carl & Jimmy Erskine
- David & Mary Sue Best
- James E. King

In honor of Paul R. VanDorn
- Roni Johnson

2013-2014 boards & committees

Board of Directors
Tom Cassidy, *President*
Craig Dunkin, *Vice President*
Tom Beeman, *Treasurer*
Lynn Rowley, *Secretary*
Jim Ault
Sherri Contos – 2013
Jim Edwards – 2014
Gary Erskine
Joe Kilmer
Rob Loose
Nancy Likens – 2014
Bob Pensec
Marcia Simmermon – 2013
Chuck Staley
Mike Lacey
(Foundation Council-no vote)
Richard Hueston
(Financial Consultant-no vote)
Sally DeVoe
(Executive Director-no vote)

Executive Committee
Tom Cassidy, *President*
Craig Dunkin, *Vice President*
Tom Beeman, *Treasurer*
Lynn Rowley, *Secretary*
Jim Ault, *Past President*

Finance and Investment Committee
Tom Beeman, *Chair*
Jim Ault
Tom Cassidy
Craig Dunkin – 2014
Gary Erskine
Jack Harter
Jeff Jenness
MaryAnn Gardner – 2013
Chuck Staley
Richard Hueston, ex-officio

Grants Committee
Marilyn Ault, *Chair*
Marion Hovermale
Joe Kilmer – 2014
Bob Pensec
Quinn Ricker
Marcia Simmermon – 2013
Edwina Thanas

Scholarships Committee
Teri Garner
Andrew Hopper
Dave Rowlen
Corey Sharp
Staci Terrell
Jim Willey

Lilly Endowment Scholarship Committee
Lynn Rowley, *Chair*
Keri Happe
Scott Underwood
Betty Williams – 2013
Sally DeVoe – Non-voting

South Madison Representatives:
Scott Berline
Dick Creger – 2013
Elliot Hersberger-Gray – 2014
Kathi Meyer
Lisa Floyd – Non-voting
Tammy Bowman – Non-Voting

Marketing/Development Committee
Tom Beeman – 2013
Mark Thacker – 2014
Grant Scharton
Kevin Sheward – 2014
Kim Williams – 2013

Nominating Committee
Jim Ault
Tom Cassidy
Craig Dunkin

Foundation Staff
Sally DeVoe, *Executive Director*
Carolyn Korthuis, *Administrative Assistant*
Kevin Sheward – Program Director
Richard Hueston, *Financial Consultant*
Michael Lacey – *Foundation Attorney*

Emeritus Board Members
James F. Ault
Larry D. Contos
James R. Craig
Sally A. DeVoe
Charles H. Dickmann
William H. Hardacre
Herbert G. Likens
Thomas R. McMahan
Robert A. Nicholson
Francis H. Reichart
Robert Reitz
Wilbur S. Roby
John T. Shettle
Irma Hampton Stewart

Honorary Board Members
Harold J. and Hilda L. Anderson
Hazel Dickmann

2014-2013 financial position

Auditor's Report - The financial statement audit of the Foundation's 2013 information has been completed and the audit of the 2014 information is currently in progress.

	2014	2013
ASSETS		
Current Assets:		
Cash	$ 1,012,005	$ 200,561
Investments	16,466,849	16,349,795
Pledges receivable	–	2,450
Prepaid expenses	5,442	1,190
TOTAL CURRENT ASSETS	$ 17,484,296	$ 16,553,996
Property & Equipment		
Property and equipment at cost less depreciation of $81,156 and $78,475	$ 13,594	$15,374
Noncurrent Assets:		
Other	$ 200	$ 200
TOTAL ASSETS	$ 17,498,090	$ 16,569,570
LIABILITIES & NET ASSETS		
Liabilities:		
Payables	$ 165,272	$ 155,359
Deferred Support	674,950	–
Custodial and agency accounts	2,540,225	2,513,448
TOTAL LIABILITIES	$ 3,380,447	$ 2,668,807

Net Assets:		
Unrestricted net assets	$ 1,939,670	$ 1,914,728
Temporarily restricted net assets	1,295,259	1,191,642
Permanently restricted net assets	10,882,714	10,794,393
TOTAL NET ASSETS	$ 14,117,643	$ 13,900,763
TOTAL LIABILITIES & NET ASSETS	$ 17,498,090	$ 16,569,570
REVENUE, GAINS & SUPPORT		
Contributions and grants	$ 808,501	$ 871,991
Investment income	370,007	1,462,444
Management fee income	248,293	225,066
TOTAL REVENUE, GAINS & SUPPORT	$ 1,426,801	$ 2,559,501
EXPENSES		
Program service-grants	$ 666,673	$ 849,416
Administrative fees	210,061	189,856
Other expenses	333,187	341,148
TOTAL EXPENSES	$ 1,209,921	$ 1,380,420
CHANGE IN NET ASSETS	$ 216,880	$ 1,179,081
NET ASSETS AT BEGINNING OF YEAR	$ 13,900,763	$ 12,721,682
NET ASSETS AT END OF YEAR	$ 14,117,643	$ 13,900,763

benefits of giving

Security and accountability characterize the benefits of making a gift to the Madison County Community Foundation. An independent audit is performed annually, and the volunteer board of directors sets policy, monitors investments and approves all grants. Funds donated in Madison County stay in Madison County where their impact is visible and appreciated. Other benefits include:

- **Flexibility.** Donors or organizations may create funds tailored to their interests.
- **Simplicity.** Donors may manage all of their charitable giving through the Foundation.
- **Permanence.** The Foundation will honor the original intent of donor gifts, despite changing circumstances.
- **Cost effectiveness.** The Foundation manages a family of funds thereby achieving significant economies of scale in investment and administration.
- **Tax benefits.** The Community Foundation offers the highest level of benefits for charitable giving.

ways to give

Donors can make gifts to the Madison County Community Foundation in honor of a special occasion such as an anniversary, a birthday or memorial. They may choose to give to a specific fund or area of interest or to the Foundation's unrestricted endowments. These unrestricted funds enable the Foundation to respond to changing needs and opportunities that arise in the community.

With a gift of $5,000, a donor can create a named permanent fund; or, with a gift of $10,000, a donor can endow a scholarship. The funds grow over time with the addition of cash, securities, closely held stock, mutual funds, real estate and insurance policies.

Donors also have the option of supporting the community by including the Foundation in their estate planning. People who wish to continue their support of the county beyond their lifetimes have several options. These include charitable gift annuities; life insurance policies; charitable remainder trust; retirement plan assets.

MADISON COUNTY COMMUNITY FOUNDATION

33 West 10th St., Suite 600
Anderson, IN 46016-1484

www.madisonccf.org
(765) 644-0002