



GROW



2015 ANNUAL REPORT



COMMUNITY FOUNDATION  
JEFFERSON COUNTY

Dear Friends,

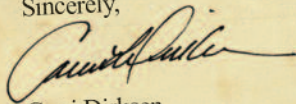
2015 was an amazing year! Donors benefitted from the wonderful matching opportunity through Lilly Endowment and established 15 new endowments (pages 6-9). Because of all this new activity, we are happy to report that we satisfied the requirements to receive the full \$500,000 grant from Lilly. We really appreciate the generosity and support of all our donors.

While there is currently no matching money available from Lilly Endowment, your Community Foundation is offering a 25% match on donations of \$1,000 or more to a Field of Interest or Flexible Community Fund (aka Unrestricted Fund). This special match ends on December 31, 2016. Every year, we receive grant applications requesting far more than we have available for granting from our Field of Interest and Flexible Community Funds. Please consider helping us close this gap by utilizing this matching opportunity. The match can be used for existing funds or to establish a new fund for your business, or in memory of a loved one.

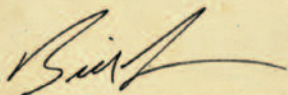
Establishing a new permanent endowment fund simply begins with a meeting to learn about the Community Foundation and understand your charitable desires. Most people are pleasantly surprised that the minimum to establish most fund types is \$5,000, with scholarships funds having a \$20,000 minimum gift. The minimum can be achieved all at once or over a five year period through what we call an Acorn Fund. The other thing we often hear is "I wish I would have done this years ago." When we hear this, we're reminded of the quote from an unknown author who wrote, "The best time to plant a tree was 20 years ago. The second best time is now."

So what matters most to you and your family? Please take a moment to call, email, or stop by our office at 416 West Street to learn how easy it is to take steps today to help your community forever. Let's plant some trees together.

Sincerely,



Carri Dirksen  
Board Chair



Bill Barnes  
President & CEO



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Helping strengthen nonprofit organizations is a passion for the Community Foundation. Nonprofits are an essential part of our community because of their efforts to respond to the ever-changing needs of Jefferson County's citizens. These organizations not only benefit from funds created by our donors' generosity, but also through learning opportunities.



The Community Foundation sponsored four workshops in 2015 to help educate local and area nonprofits about best practices to make their organizations stronger. Over 35 organizations were represented by their staff members and volunteers during the series. The Business Conference Center of Ivy Tech Community College – Madison was the perfect setting for the capacity crowds. June Miller of the Indiana Nonprofit Resource Network presented materials on fund raising, the role of the Board of Directors, planning, and volunteer management.

*“June cares for those she is teaching and uses humor in learning. June knows her business!”*

– February Workshop Attendee

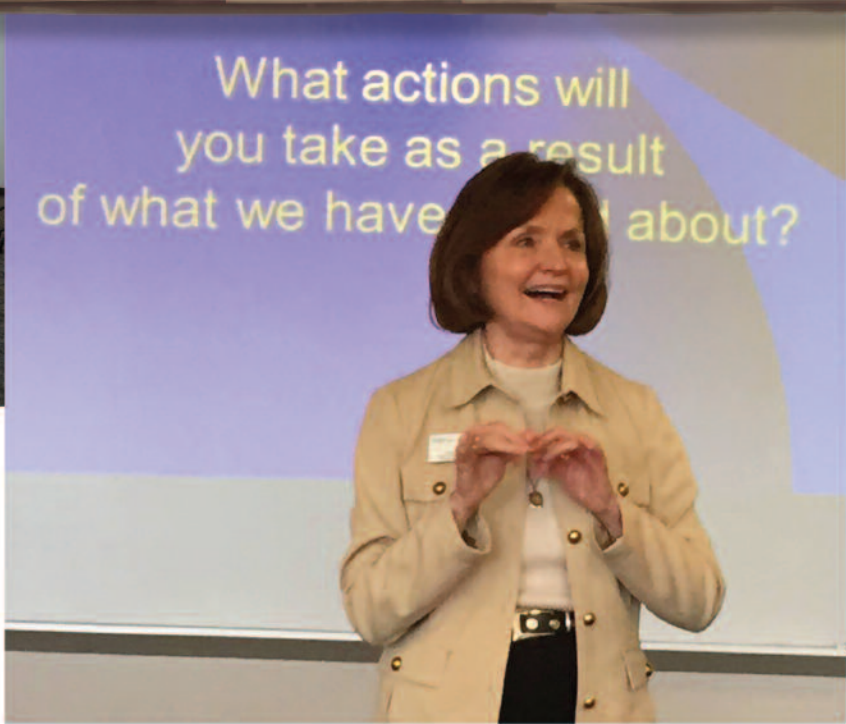
On June 5, Community Foundation directors and staff members had the opportunity to attend the Toxic Charity Regional Forum in Scottsburg. The session was one of five offered across the state by the Indiana Philanthropy Alliance. It was well attended by our local nonprofit partners and other regional organizations. Author Robert Lupton spoke about topics within his book *Toxic Charity*, which focuses on developing human capacity instead of creating dependency.

Top: Employees and volunteers of area nonprofits gathered at several local training opportunities throughout the year.

Bottom: Members of the Madison Area Arts Alliance (MAAA) pose for a photo with Indiana Arts Commission (IAC) staff after Madison was named an Arts & Cultural District. Pictured (from left): IAC Executive Director Lewis Ricci, Community Foundation President & CEO and MAAA President Bill Barnes, IAC Director of Programs Paige Sharp, and MAAA Vice President Theresa Strohl and Executive Director Kim Nyberg. (Photo courtesy of the Madison Area Arts Alliance)

The Madison Area Arts Alliance was created in 2014 with help from a proactive/strategic grant from the Community Foundation Board of Directors. In the span of two years,





the Arts Alliance has grown with the support of artists and community members. A main focus of the MAAA is to connect artists to each other and to the greater community. Artists have been brought together for networking at roundtable events and connected to area companies looking to purchase art for their offices and buildings.

In March, Madison was named the sixth Arts and Cultural District in the state by the Indiana Arts Commission. The Madison Area Arts Alliance took the lead in creating the application and presentation.

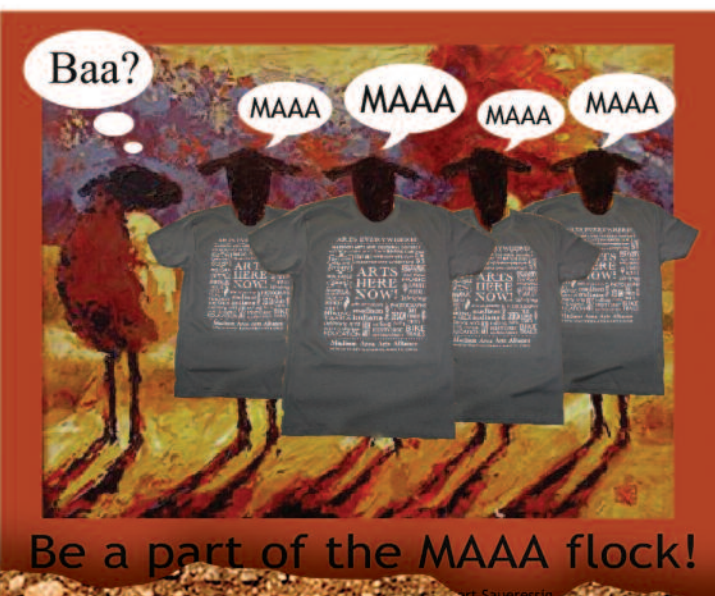
“Madison’s downtown vibrancy combined with their infectious enthusiasm and rich cultural history make them a natural fit for our program,” said IAC Director of Programs Paige Sharp in a press release. “We couldn’t be more

pleased for them to receive this designation.” Madison joins the ranks of Bloomington, Carmel, Columbus, Lafayette, and Nashville with this distinct honor.

Top Left: Members of the Jefferson County Genealogical Society discuss how to incorporate workshop topics in their organization.

Top Right: June Miller of the Indiana Nonprofit Resource Network enthusiastically shares her knowledge with workshop attendees. (Photo courtesy of Sally McWilliams)

Bottom left: A promotional piece for the Madison Area Arts Alliance featuring the work of MAAA late “Blue-Sky Committee” member Bob Saueressig.



**Flexible Community Funds (also known as Unrestricted Funds) give the Community Foundation the flexibility to assist nonprofits annually through grants. Through these funds, donors create a lasting legacy to fulfill the ever-changing needs and dreams of the people of Jefferson County. The following Flexible Community Funds were created in 2015:**



### **Gardner Insurance Agency Community Fund**

Gardner Insurance Agency established this Flexible Community Fund to give back to the community they have served since 1979. This community-minded, philanthropic business is committed to their customers and the community they call home, as evidenced by the creation of this new fund.

### **MainSource Bank Community Fund**

MainSource Bank created a Flexible Community Fund to support a community they serve: Jefferson County. At MainSource,

employees are encouraged to strengthen their communities, and be a force for good through volunteer work and financial support. Partnering with the Community Foundation through the establishment of this fund is a reflection of MainSource Bank's values: Integrity, Teamwork, and Excellence.



### **Vehicle Service Group Employee Endowment Fund**

This Flexible Community Fund was established by Vehicle Service Group. The company, which includes long-time Madison manufacturer Rotary Lift, is committed to its hardworking employees and their families. The gifts made by VSG and its employees will grow and provide grants to Jefferson County organizations that are addressing the ever-changing needs and passions of the community.





Field of Interest Funds provide support a donor's particular area of interest. The Community Foundation staff, Grants Committee, and Board of Directors identify projects that elevate and support these specialized interests.

### **Caring for Veterans Fund**

This fund was established by a retired Air Force Chief Master Sergeant and will provide support to Jefferson County veterans' causes. Grants will be given to nonprofit organizations who provide benefits awareness, homeless assistance, mental and physical health education and awareness, Veterans Affairs transportation services, temporary housing, and other services for veterans.

### **Eleanor T. Birk Foundation Youth Fund**

This field of interest fund was created by the Eleanor T. Birk Foundation. The Birk Foundation is a private foundation that has provided support to many Jefferson County nonprofits for over ten years. Grants from this fund will provide support to programs and projects that benefit youth in Jefferson County.



Donor Advised Funds allow donors to recommend the charitable organizations that benefit from the fund's annual distribution. Donor Advised Funds are a cost-effective and efficient alternative to a private or family foundation.



### **Tony Greco Memorial Fund for the Arts**

Paul and Janice Greco established this fund in memory of their son, Tony, who passed away in 2011. Tony was a librarian and journalist by trade, but explored and enjoyed many areas of art including writing, film, and music. Grants from this fund will be used for arts programming and activities in Jefferson County.

### **John & Maureen Wurtz Charitable Fund**

This donor advised fund was established by John and Maureen Wurtz. The Wurtzes saw the creation of this fund as a way to make a lasting impact in Jefferson County. Each year, John and Maureen will select the charities that will benefit from the fund's grants, giving them maximum flexibility in their philanthropy.





Designated Funds provide donors the ability to create a steady stream of income to one or more specific charities - forever.



### College Hill Cemetery Endowment

The College Hill Cemetery Association, made up of family members of many of the people buried there, created the College Hill Cemetery Endowment. This Designated Fund will provide grants to care for the cemetery forever. The association has plans to deed the cemetery property to the Historic Eleutherian College organization because of its proximity and because it is the final resting place for many of the significant people of the College's history.

### Dr. Gertrude Geraets Memorial Fund for Prince of Peace Catholic Schools

Prince of Peace Catholic Schools created this agency endowment in memory of volunteer Dr. Gertrude Geraets. She was a life-long educator and served as an Education professor at Hanover College. After her retirement in 1989, Dr. Geraets volunteered her time at the Pope John Elementary library and at the Madison-Jefferson County Public Library. Grants from this fund will be used to purchase textbooks and other educational materials for the students and faculty of Prince of Peace Catholic Schools.



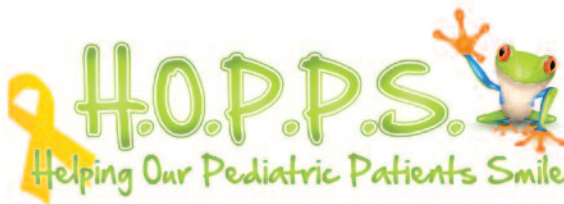
### First Christian Church Endowment

The members of First Christian Church have established this fund to help support the church's mission of serving Jefferson County. The church will be celebrating its 180th birthday in 2016 and thought that creating this fund would be a great way to commemorate that milestone, encourage additional donations from church members, and create perpetual support for the church in the years to come.



### Friends of the Madison-Jefferson County Public Library Endowment

This Agency Endowment was created by the Friends of the Jefferson County Public Library of Madison and Hanover. Founded in 1982, the organization collects memberships and hosts an annual used book sale to support the two library branches. This fund will provide financial support to the Friends organization to continue their promotion of the library's services and purchasing of needed equipment.



### B.R. & H.L. Alexander Memorial Endowment for H.O.P.P.S.

Created by Margot and Robin Henderson in memory of Margot's parents, this fund will provide operating support to H.O.P.P.S. Inc. H.O.P.P.S. stands for "Helping Our Pediatric Patients Smile", and is an organization that helps pediatric cancer patients and their families. Grants from this Designated Fund will be given to H.O.P.P.S. to support their mission of serving Jefferson County families by assisting with transportation and housing for pediatric cancer patient care.







### Jefferson County Veterans Fund

The Jefferson County Veterans Fund was established by Margot and Robin Henderson in honor of WWII Veteran Bernard Roland Alexander, and generations of Henderson servicemen and servicewomen. Grants from this endowment will be made to the Jefferson County Veterans Council, which provides aid and assistance to local veterans.

# girls inc.

### Barbara Trimble Memorial Fund for Girls Incorporated

Bob Trimble and his family established this designated fund in memory of his wife, Barbara. Barbara was a founding board member of the Community Foundation, and was heavily involved in many organizations in Madison, such as Girls Incorporated. Annual grants from this fund will help Girls Inc. achieve their mission of empowering Jefferson County girls to be "Strong, Smart, and Bold".

Scholarship Funds support local students pursuing their academic goals following high school.

### Dr. Fred Henderson Family Scholarship Fund

This scholarship fund was established in 1961 at Trinity United Methodist Church in memory of long-time Madison dentist Dr. Fred Henderson. Past scholarship recipients have included Jefferson County high school seniors and adults wishing to further their education. Dr. Henderson's family members have endowed the scholarship to help future recipients reach their education goals.





## COMMUNITY FOUNDATION ENDOWMENTS

The funds listed below demonstrate what a wide variety of interests people have. Each of them is established with a fund agreement, which directs how the donor wants grants used now and far into the future. The endowments are pooled for investment purposes but accounted for separately. Anyone can add to any of them at any time in any amount. What interests you?

### ANIMALS

- Jerry E. Andress Memorial Animal Shelter Endowment
- Community Spay/Neuter Fund
- Friends of the Jefferson County Animal Shelter
- Madison-Jefferson County Humane Society, Inc. Audrey M. Smith Chapter Fund
- Spirit's Fund (pet responsibility education for youth)

### COMMUNITY CONSERVATION AND ENVIRONMENT

- Broadway Fountain Endowment Fund
- Richard Tevis Heck/Ruth Irwin Heck Fund (Indiana Foresters)
- Heritage Trail Conservancy Endowment
- Historic Hoosier Hills RC&D Endowment Fund
- John Paul Park Conservancy Endowment
- Frieda Suppes Jones/John Price Jones Memorial Fund (Jefferson County Environment)
- Madison Riverfront Endowment Fund

### COMMUNITY SERVICE

- Clearinghouse of Jefferson County Endowment Fund
- Greg Cloud Memorial Endowment (fire companies)
- Community Foundation Administrative Fund
- James T. and Jennie P. Ford Endowment for the Kent Volunteer Fire Co.
- Friends of the Madison-Jefferson County Public Library Endowment

- Richard Tevis Heck/Ruth Irwin Heck Fund for the Hanover Volunteer Fire Co.
- Ladies' Auxiliary of Kent Fire Department Endowment Fund
- Retired Seniors Volunteer Program Endowment
- Tri-Centennial Observance Fund (our Nation's Tri-Centennial in 2076)
- Youth As Resources, Jefferson County, Endowment Fund

### EDUCATION

- Marty and Bea Ferguson Endowment (Prince of Peace Catholic Schools)
- Dr. Gertrude Geraets Memorial Fund for Prince of Peace Catholic Schools
- Hanover Community Education Fund
- Madison Consolidated High School Special Education Endowment
- Madison Consolidated Schools Educational Foundation Funds
- Madison-Jefferson County Public Library Endowment Fund
- MJHS Peer Counseling Endowment in Honor of Dianna Risk
- Pope John Elementary School Children's Fund
- Deborah Lynn Taylor Memorial Endowment Fund (E.O. Muncie student assistance)
- Betty S. Wynn Memorial Fund (Business Teacher Professional Development at Madison Consolidated H.S.)

### THE ELDERLY

- Hagemann Endowment Fund for Meals on Wheels
- Lifetime Resources Senior Services Development Fund

### FINE ARTS & RELIGION

- Jeanne Bunton Memorial Endowment for Madison Presbyterian Church
- Christ Episcopal Church Endowment Fund
- Community Endowment for the Arts
- First Christian Church Endowment
- Hanover Presbyterian Church Fund
- Hanover United Methodist Church Endowment Fund
- Richard Tevis Heck/Ruth Irwin Heck Fund for Madison Presbyterian Church
- Jefferson County Historical Society Endowment Fund
- Jefferson County Medical Society Endowment Fund for Dr. Hutching's Office



- Kessler and Lawrence Family Endowment fbo Christ Episcopal Church
- Roland Lichlyter Fund for the Hanover United Methodist Church
- Arleida R. Metz Memorial Fund (Prince of Peace Catholic Parish)
- Rogers Family Memorial Historical Research Fund
- Neida Rogers Memorial Endowment for Music
- The Weinberg Family Fund (Prince of Peace Catholic Parish)

## HEALTH

- B.R. and H.L. Alexander Memorial Endowment for H.O.P.P.S. (Helping Our Pediatric Patients Smile)
- Bethany Circle/Della Courtney Memorial Endowment Fund (KDH)
- Centerstone Mental Health Fund for Jefferson County
- Developmental Services, Inc. Endowment Fund
- King's Daughters' Hospital Fund
- King's Daughters' Hospital/William G. Crosby Fund for Pediatrics
- Beverly McGuire Scott Memorial Fund (KDH - Oncology)

## VETERANS

- Caring for Veterans Fund
- Jefferson County Veterans Fund (Jefferson County Veterans Council)

## YOUTH

- Gerald Amos Memorial Endowment Fund (intellectually challenged children)
- Big Brothers/Big Sisters of Jefferson County Endowment Fund
- Eleanor T. Birk Foundation Youth Fund
- James M. Demaree Memorial Fund (Girls, Inc.)
- Justin Geyman Memorial Endowment (Jefferson County Soccer Association)
- Girls Inc. of Jefferson County Endowment Fund
- Hanover Fund for Youth
- Jefferson County 4-H Development Fund
- Jefferson County Youth Fund established by the Goodmans
- Jefferson County Youth Shelter Endowment in memory of John Clapham
- Kentuckiana Girl Scout Council Endowment Fund
- Delbert King Memorial Endowment Fund
- Lide White Memorial Boys & Girls Club Endowment Fund
- Joyce Rawson Memorial Endowment (Englishton Park)
- Barbara Trimble Memorial Fund for Girls Incorporated

## MULTIPLE

- Carl J. and Mary M. Hoefling Fund (First Christian Church, Jefferson County Historical Society, Pilot Club, and Retired & Senior Volunteer Program)
- Larry and Charmaine Owens Endowment (Girls Inc., Madison-Jefferson County Public Library, Madison Rotary Club scholarship program)

## DONOR-ADVISED FUNDS

- Bethany Circle/Mary E. & Artz Ellis Memorial Fund
- Canida/Knox Family Fund
- Mary Battles Canida Memorial Endowment
- Children's Fund of Jefferson County
- Bob and Brenda Eversole Endowment
- Grandma's Cookie Jar Fund in memory of Rita Miller Adams
- Tony Greco Memorial Fund for the Arts
- Brok D. Hensler Memorial Endowment
- Mike Hess Memorial Endowment
- Jefferson County Youth Fund
- Kristen E. Kemper Memorial Endowment
- Kings' Daughters' Health Community Health Initiatives Endowment
- Madison Chemical Company, Inc. Employees Fund
- Marsiglio/Cronen Family Endowment Fund
- James A. and Dixie J. McDonough Art Education Fund
- Jon Menke Memorial Endowment
- Morgan Family Advised Fund
- Mickie Nethery Memorial Endowment
- Bill and June Nighbert Charitable Fund
- Dr. John W. Petscher Memorial Endowment
- Schroeder Foundation Endowment Fund (local social service agencies)
- Skiles Family Endowment Fund
- Clifford O. Taylor Memorial Fund for the Performing Arts
- The Wallis Family Fund
- Tony and Robin Waltz Family Fund
- John and Maureen Wurtz Charitable Fund



# EXISTING FUNDS

## SCHOLARSHIPS

- Sharon Thom Alcorn Memorial Scholarship
- M.W. Anderson Scholarship
- Helyn Bishop Scholarship
- Ernie Brierly Memorial Scholarship
- Broadway School Alumni Scholarship
- Keith Brooks Memorial Scholarship
- Calvin Family Scholarship
- Hendricks R. Canida Scholarship Contest Fund
- Tiffany Lee Carter Memorial Scholarship
- Lisa Cheatham Memorial Scholarship
- The Chan Chilton Memorial Scholarship
- Class of '84 Scholarship
- Joseph V. Cline Scholarship
- Thomas D. Craft, Jr. Memorial Scholarship
- Christie Crafton Memorial Scholarship
- Norma A. Cull Memorial Scholarship
- Deputy Alumni Scholarship
- Dupont Alumni Scholarship
- Frances K. Eisan Memorial Scholarship
- Mabel Green Memorial Scholarship
- Hall Family Scholarship
- The Hanover College/Paul Ogle Fund
- Marjorie Cornell Hare Nursing Scholarship Fund (Ivy Tech)
- Dr. Fred S. Henderson Family Scholarship Fund (Trinity United Methodist Church)
- Dennis Holt Memorial Scholarship
- Glenn G. and Dorothy Ebel Huntington Memorial Scholarship
- Jefferson County 4-H Scholarship
- Ralph and Robyn Jones Family Memorial Scholarship
- Charles H. and C. Chris Keller Scholarship
- George and June Kirk Scholarship
- Dorothy B. Lotz Scholarship
- Madison Chautauqua Scholarship For the Arts
- MCHS Class of 1966 Scholarship Fund
- Lynn A. Maricle Music Scholarship
- Dale McNeely Scholarship Fund
- Father Hilary G. Meny Scholarship
- George and June Miller Memorial Scholarship
- Marcia S. Morrill Scholarship of the Madison Rotary Club
- Terri Nighbert Memorial Scholarship
- Bill Oldaker Scholarship Fund of the Madison Rotary Club
- Brad O'Leary Scholarship
- Troy Allen Pyles Memorial Scholarship
- Joyce E. Rawson Scholarship (Franklin College)
- J. Michael Sample Memorial Scholarship for Music
- Brian W. Stites Memorial Scholarship
- Erin Turner Memorial Scholarship
- Dana Vail Scholarship
- Nathan Wilson Memorial Mathematics Scholarship
- The Wood Memorial Scholarship
- Curtis Wright Memorial Scholarship

## FLEXIBLE COMMUNITY FUNDS (UNRESTRICTED ENDOWMENTS)

- Community Foundation Board Member and Alumni Fund
- Barbara Ann Cowan Memorial Fund
- Cronen/Marsiglio Family Unrestricted Endowment
- Gardner Insurance Agency Community Fund
- The Douglas and Ann Grahn Endowment
- Walter A. and Jean Graham Greiner Memorial Fund
- Al and Connie Huntington Family Community Fund
- Jefferson County Enrichment Endowment
- The Lineburg Family Endowment
- Madison Precision Products Community Fund
- MainSource Bank Community Fund
- Gil and Trudy McCoy Unrestricted Endowment
- The John Morgan Family Fund
- Rinda Rains Memorial Endowment
- Julius "Bud" Ritter Memorial Endowment
- Margaret Francis Seifert and Gregory A. Russell Endowment
- Suchocki-Mason Family Fund
- Tribute and Memorial Fund
- Vehicle Service Group Employee Endowment
- George Wagoner, MD and Marjorie Jefferies Wagoner, MD Fund
- Don R. Wallis Memorial Fund





## RECOGNIZING DEDICATION TO OUR COMMUNITY'S FUTURE

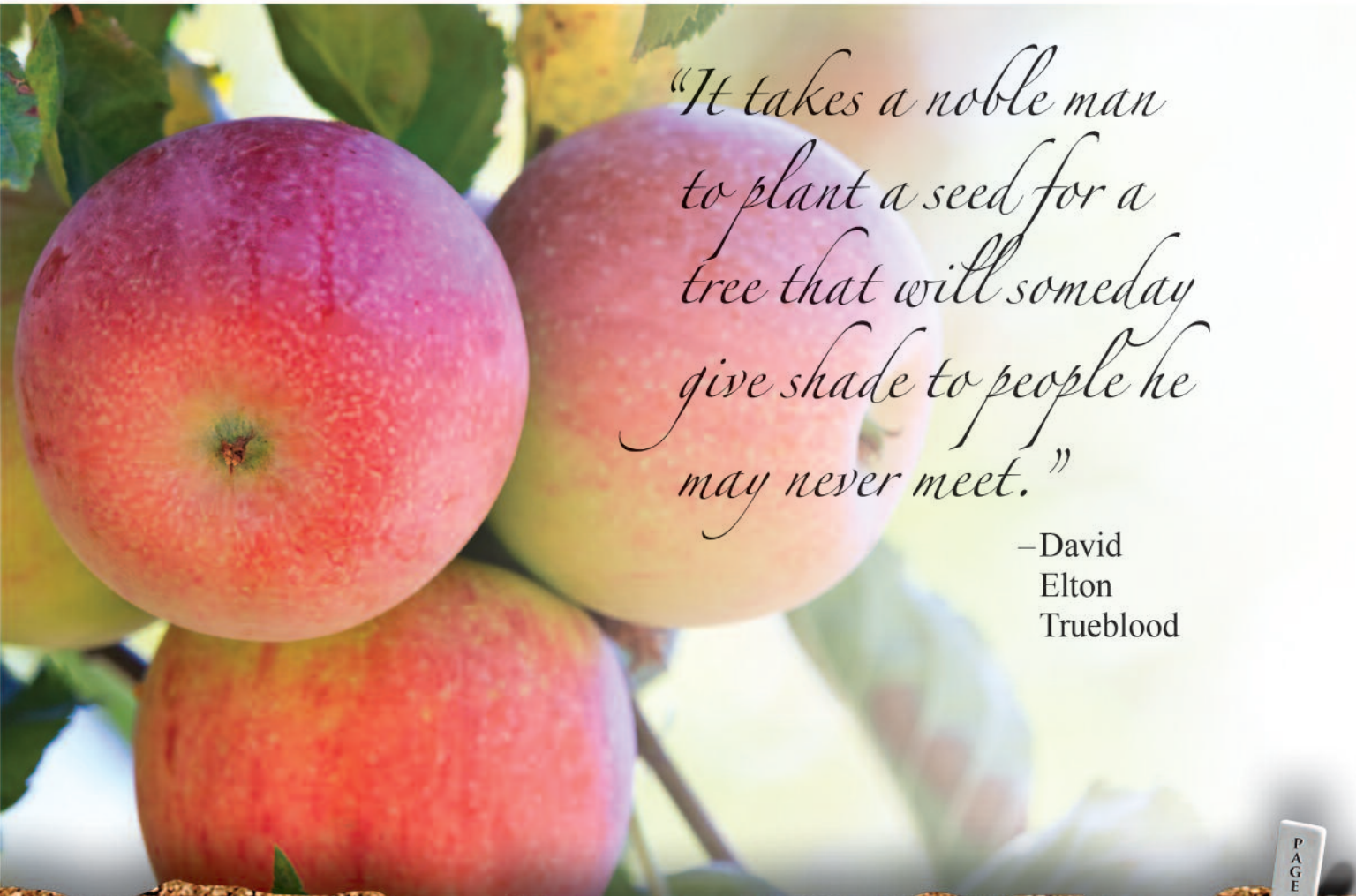
The Legacy Society acknowledges individuals who have demonstrated commitment to their community by including The Community Foundation in their estate planning. Too often, these gifts are unrecognized because they come at the end of the donors' lives. The Legacy Society was created to recognize and thank donors during their lifetimes.

Membership in the Legacy Society ensures that donors' charitable dollars are utilized in the way they intended. Planned giving may be used to create a new fund, contribute to any of the Foundation's existing funds, or be distributed at the discretion of the Community Foundation Grants Committee.

The Legacy Society has no minimum gift requirement, as each commitment represents a pledge to the community and its future through philanthropy. There are several ways to join including bequests, beneficiary of IRAs and insurance policies, charitable remainder trusts, charitable gift annuities, and charitable lead trusts.

## LEGACY SOCIETY MEMBERS:

- |                         |                          |
|-------------------------|--------------------------|
| Dwight & Rita Addleman  | Gil & Trudy McCoy        |
| Tim & Kim Breeding      | William & Edna Meyers    |
| Bob & Charlotte Canida  | Gerry Michl              |
| Don & Peggy Clapham     | Marcella Modisett        |
| Mike & Laurie Dorsey    | Don & Yolanda Phillips   |
| Bob & Brenda Eversole   | Dale & Kay Rankin        |
| George Freeman          | Harve & Joyce Rawson     |
| David & Connie Goodman  | Wendell & Debbie Scaborn |
| Douglas & Ann Grahm     | David & Betty Sebree     |
| Meredith Gregg          | Ralph & Margaret Seifert |
| Bill & Jennifer Hensler | June Taylor              |
| Bob & Claudia Hoban     | Bill & Nancy Underwood   |
| James & Sherrill Holt   | Jan Vetthus              |
| Al & Connie Huntington  | Mary Goode Wallis        |
| Curt & Nancy Jacobs     | Tony & Robin Waltz       |
| Fred & Judy Koehler     | David & Sally Webster    |
| Connie Mahoney          | Walter Wright            |
| Bill & Louise Markel    |                          |
| Don & Caroline McCauley |                          |



*"It takes a noble man to plant a seed for a tree that will someday give shade to people he may never meet."*

—David Elton Trueblood



# WOMEN'S GIVING CIRCLE

## EMPOWERING WOMEN TO MAKE A DIFFERENCE

Formed in 2012, the Women's Giving Circle of Jefferson County (WGCJC) is a community of philanthropic women of all ages and backgrounds. By combining their financial strength, these women are able to collectively make a positive change for women and children throughout Jefferson County.

Assets of the WGCJC are held and maintained at the Community Foundation through a field of interest pass-through fund and a field of interest endowed fund.

All women in Jefferson County are welcome and invited to join. Membership consists of an annual contribution of \$100, which is tax-deductible. Seventy-five percent of each membership is used to make the annual grants, while twenty-five percent is invested in the WGCJC endowment.

## HOW WE GIVE

The WGCJC makes grants annually to organizations that have the greatest potential to help the women and children of Jefferson County. The Grants Sub-Circle reviews applications and provides grant recommendations to the general membership, which then votes on the recommendations at the annual meeting/dinner in March. Grants are focused on the following four fields of interest, with the specific purpose of benefitting women and/or children:

- Education
- Physical and Mental health
- Economic Empowerment
- Violence and Crime



## THE GOALS OF THE WGCJC

- Make a significant difference in the community by empowering women to contribute time, talents, and monetary resources to the needs of women, children, and families.
- Educate and increase awareness of the needs of local women, children, and families.
- Provide social opportunities, events, and exposure for women in our community.



The Women's Giving Circle of Jefferson County grew to a record number in 2015! From the membership dollars of our 257 members, the following competitive grants were awarded:



**Englishton Park  
Summer Academic  
Remediation Training Center**  
\$1,500 to fund summer camp fees for a Jefferson County child



**Habitat for Humanity**  
\$1,125 to create a Financial Literacy Lending Library



**Lydia Middleton Elementary**  
\$2,310 to implement the Lego Story Starter Kit



**Madison Consolidated Schools  
Early Development Center**  
\$5,085 to fund tuition for three Jefferson County children to attend the center part-time



**Madison Youth  
Unlimited/Friends of  
Hargan-Matthews Park**  
\$3,000 to develop Hargan-Matthews Park for children of all abilities



**Jefferson County Youth Shelter**  
\$6,242 to replace six bunk beds and repair stairs leading to the tornado shelter

# JOIN NOW!

The Women's Giving Circle is open to all Jefferson County women. You can also dedicate your membership or extra gift in memory or in honor of a special woman in your life.

**We now offer Junior Memberships to young ladies ages 18 and under!**

**Call 812-265-3327 and ask Kelley Hoagland for more information!**

Below left: The Women's Giving Circle hosts the annual Madison Handmade Market on the second Saturday of December. The 2015 event was held at Little Golden Fox in Downtown Madison and showcased nearly 30 artisans and craftspeople.

Below right: Members of the Women's Guiding Circle, the governing body of the Women's Giving Circle, set up a booth at the 2015 Soup, Stew, Chili & Brew Festival on October 10. The booth offered games for kids, vanilla lemonade, and an opportunity to learn more about the Women's Giving Circle.





# DONORS



## DONORS

Tammy Acosta  
 Tracy Ahlbrand  
 Bruce Anderson  
 Elizabeth Auxier  
 Kendra Auxier  
 John and Pamela  
 Julia Barber  
 Michele Barlow  
 Charles and Delores Barnes  
 Bill and Stacy Barnes  
 Leslie Battjes  
 Dan Baughman  
 Ada Bear  
 Michael and Cathy Bear  
 Nancy Bear  
 Kerri Bedingham  
 Marta Belt  
 Kim Bennett  
 Julie Berry  
 Katy Biallas  
 Alyce Binzer  
 Nadja Boone  
 Sharon Borden  
 Philip and Beverly Bosley  
 Jarrett Boyd  
 Anthony and Dawn Brandon  
 Priscilla Branham  
 Jim and Launa Braun  
 Jessica Brawner  
 Tim and Kim Breeding  
 Mary Brindley  
 Julie Brown  
 Kate Brown  
 Martha Brown  
 Melissa Brown  
 Sharon Brown  
 Sandra Bruns  
 Christie Busching  
 Cleve and Mildred Callis  
 Phyllis Calvin  
 Cheryl Campbell  
 Ben and Becky Canida  
 Bob and Charlotte Canida  
 Alice Carlson Jackson  
 Cliff and Tammy Carnes  
 Janet Castor  
 Kyleen Center  
 Mark Cheatham  
 Arthur Cleland  
 Dorothy Cochran  
 J.D. Coles and  
 Kathryn Prochoroff-Coles  
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 Stacy Crawley  
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 Brenda Cummins  
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 Marsha Daugherty  
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 Laurie Dorsey  
 Carol Dozier  
 Toni Drees  
 Sylvia Duke  
 Gus and Sue Dunker  
 Marvin and Fran Eades  
 Nancy Eagleson  
 Marianne Eberth  
 Sherry Eblen  
 Ellen Eckert  
 Katheryn Eder  
 Laura Edwards  
 Jackie Eggenspiller  
 Mary Louise Eisenhardt  
 Barbara Ellefsen  
 Angela Elles  
 Donald Ellis  
 Forrest and Sue Ellis  
 Jeffrey and Mary Embry  
 Betty Esmon  
 Brenda Eversole  
 Joe and Evelyn Ferguson  
 George Anne Fisher  
 Kenneth and Mary Fonstad

Andrea Forrester  
 Cara Fox  
 Nancy Fox  
 Patti Frazier  
 Sandy Freeman  
 Anna Belle Fuller  
 Dennis and Bev Gaffney  
 Ella Gammons  
 Tracy Geglein  
 Judy George  
 Maureen Getz  
 Jaman Geyman  
 Robin Goodknight  
 Sue Graham  
 Jenny Gray  
 Lisa Gray  
 Paul and Janice Greco  
 Cynthia Griffin  
 Maria Grote  
 Patsy Grote  
 Terry Grote  
 Maribel Guillen  
 Carolyn Gunter  
 Pam Hale  
 Lynn Hall  
 Tamara Hall  
 Patrick Hallam and Lisa Marie  
 Netherton  
 Joan Hamilton  
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 Glenna Hanks Wade  
 Peggy Hans  
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 Lisa Hanson  
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 Rosalind Harrell  
 Dennis Hastings  
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 Paula Heiderman  
 Lori Heitz  
 Meredith Heitz  
 Norma Heitz  
 Margo and Robin Henderson  
 Wilma Henderson  
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 Kathy Hensley  
 Jean Herron  
 Carol Hertz  
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 Kelli Hertz  
 Mary Hertz-Spry  
 Margaret Hess  
 Paul Hildebrand  
 Shane Hilleary  
 Bob and Claudia Hoban  
 Sharon Hobbs  
 Laura Hodges  
 Judy Hoffman  
 Janet Huber Lowry  
 Al and Connie Huntington  
 Joyce Imel  
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*“All of the flowers of  
 all the tomorrows are  
 in the seeds of today.”*  
 – Indian  
 proverb



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*"The best time to  
 plant a tree was  
 20 years ago.  
 The second best  
 time is now."*

–Unknown

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*“The creation of a thousand forests  
is in one acorn.”*

– Ralph  
Waldo  
Emerson

Since its creation in 1991, the Community Foundation of Madison and Jefferson County has granted over \$10 million to nonprofit agencies that serve Jefferson County residents. The grants awarded in 2015 totaled \$250,165.

In May, the Community Foundation awarded Historic Madison, Inc. \$50,000 for their capital campaign to restore and renovate the Shrewsbury-Windle House. Following the restoration, the home will be available for use by the public and for touring. “We have been humbled by the unbelievable generosity of our local citizens along with other friends in Indiana and across the country,” said HMI President and Executive Director John Staicer in a press release. “We are so grateful for our community’s generosity.”

“Preserving Jefferson County’s past for future generations is important to the Community Foundation”, said Carri Dirksen, Community Foundation Board and Grants Committee Chair. “Therefore, we decided to be a significant part of Historic Madison, Inc.’s Capital Campaign to restore the historic Shrewsbury-Windle House National Historic Landmark.”

On September 30, the 2015 Fall Grants Cycle Award Reception was held at the Jefferson County Historical Society. For consideration of grant funding, local nonprofit agencies submitted an online application. Selected finalists

were asked to host on-site visits so members of the Foundation’s Grants Committee could learn more about the organizations, their projects, and goals. Organizations that received grant funding included:

**Canaan Volunteer Fire Department** — \$2,600

To install a handicap-accessible ramp into the firehouse so all citizens can enter and participate in community events.

**City of Madison Fire Department** — \$21,000

To purchase an all-terrain vehicle to be used at county events and equipment for water emergency situations.

**City of Madison, Indiana** — \$15,000

To develop a comprehensive plan for the City of Madison to be used for the America’s Best Communities Competition and other future grant applications.

**Girls Inc. of Jefferson Co., Indiana** — \$16,000

To improve playground equipment to provide a safe place for the girls to play

**Habitat for Humanity** — \$5,375

To contribute to a matching grant for a new box truck to transport donations and materials to Habitat for Humanity work sites.

**Hanover College Theatre** — \$1,900

To upgrade technical elements, such as lighting instruments, at the college’s performance venue, The Other Place.

**Hanover Police Department** — \$12,600

To purchase simulation style training equipment to prepare local law enforcement officers for emergency scenarios that may arise in the line of duty.

The Community Foundation unveiled the Valentine’s Day Grant Facebook contest in 2015. Out of over 500 entries, Annette Smith was drawn as the contest winner. She chose to award the \$1,000 prize to the Lide White Boys & Girls Club. Annette also received a gift of Valentine’s chocolates from Cocoa Safari. Pictured are (from left): Community Foundation President & CEO Bill Barnes, Lide White Executive Director Ray Black, Jr., Smith, and Community Foundation Program Associate Kelley Hoagland.

Below: 2015 Grant Recipient Representatives



**Hoosiers Feeding the Hungry** — \$3,500

To combat hunger in Jefferson County by contributing to the 2015 “Meat” the Need program.

**Jefferson County Historical Society** — \$3,500

To redesign the organization’s website to create a better experience for visitors and easy access for staff members.

**Jefferson County House of Hope** — \$4,000

To purchase a glass-front display freezer to showcase frozen food and meats to clients.

**Jefferson County Southpaws 4-H Dog Club** — \$4,540

To purchase new equipment and training mats to prepare obedience students and their dogs for county and state competitions.

**Madison Consolidated High School** — \$5,000

To support the Digital Citizenship with Team LEAD program to help students be aware of their online presence.

**Madison Consolidated High School Choir** — \$5,000

To purchase new performance risers for the Encore Show Choir to use at concerts and competitions.

**Madison Consolidated Schools** — \$1,500

To purchase two baby simulators for the RealCare Parenting Program to teach students proper parenting skills.

**Madison Youth Unlimited/Friends of Hargan-Matthews Park** — \$50,000

To matching grant to upgrade Hargan-Matthews Park with riverboat themed playground equipment accessible to children of all abilities.

**Oak Heritage Conservancy** — \$4,500

To support the Connecting for Conservation initiative to bring conservation organizations and supporters together for events and networking.

**Pure Education Initiative, Inc.** — \$650

To supply educational materials for program instructors to teach about healthy relationships in area schools.

**Shawe Band of Gold** — \$19,000

To replace several large instruments due to their dilapidated condition and purchase instruments to allow all interested students the opportunity to participate in the program.

**The Walnut St. Initiative/City of Madison** — \$24,500

To conserve and provide a park for Walnut Street residents and tourists to enjoy and learn about the town’s role in the Underground Railroad.



Community Foundation President and CEO Bill Barnes (right) presents a \$50,000 grant award to Historic Madison, Inc. Executive Director John Staicer on the steps of the Shrewsbury-Windle House. The grant was a contribution to HMI’s capital improvement campaign to restore and rehabilitate the Shrewsbury-Windle Home. (Photo provided by Historic Madison, Inc.)

The 2015 Fall Competitive Grants Cycle awards were made possible by the Community Foundation’s Flexible Community Funds (formerly Unrestricted Funds) and Field of Interest Endowment Funds.

“There are many nonprofit organizations throughout Jefferson County working toward enriching the quality of life for all of us living in the county,” said Carri Dirksen, Chair of the Foundation’s Board of Directors and Grants Committee Chair. “Through gifts to Flexible Community Funds, the Community Foundation is able to assist these non-profits both today and in the future as they work to strength our community.”

The funds used to make 2015 grants possible include:

- Gerald E. Amos Memorial Endowment
- Greg Cloud Memorial Endowment
- Community Endowment for the Arts
- Barbara Ann Cowan Memorial Fund
- Cronen/Marsiglio Family Unrestricted Endowment
- The Douglas & Ann Grahn Endowment
- Walter A. & Jean Graham Greiner Memorial Fund
- Hanover Fund for Youth
- Jefferson County Enrichment Endowment
- Frieda Suppes Jones/John Price Jones Memorial Fund
- The Lineburg Family Endowment
- Gil & Trudy McCoy Unrestricted Endowment
- The John Morgan Family Fund
- Rinda Rains Memorial Endowment
- Julius “Bud” Ritter Memorial Endowment
- Spirit’s Fund
- Tribute and Memorial Fund
- George Wagoner, MD & Marjorie Jefferies Wagoner, MD Fund
- Don R. Wallis Memorial Fund

## 2015 LILLY ENDOWMENT COMMUNITY SCHOLARSHIP RECIPIENT

As the 2015 Lilly Endowment Community Scholar, Madison Consolidated High School graduate Abigale Wynn received a four-year, full-tuition scholarship and \$900 yearly stipend for required books and equipment. Abigale is the daughter of Larry and Gale Wynn. She attends Butler University and is pursuing a degree in Mathematics, with minors in Political Science and Economics.

“Being selected as a finalist was an absolute honor and a thrilling experience,” Abigale said. “Because of the quality of applicants, being selected as the Lilly Endowment Community Scholar is completely humbling. I would like to thank the Community Foundation for their support as I represent Jefferson County in pursuing the next level of my education.”

The scholarships are the result of a statewide Lilly Endowment, Inc. initiative to help Hoosier students reach higher levels of education. Indiana ranks among the lowest states in the percentage of residents over the age of 25 with a bachelor’s degree. There were 142 scholarships awarded statewide.



### **Dylan Bilz**

Madison Consolidated High School  
• Dorothy B. Lotz Scholarship

### **Sara Brink**

Madison Consolidated High School  
• Tiffany Carter Memorial Scholarship

### **Kyla Brown**

Madison Consolidated High School  
• M.W. Anderson Scholarship

### **Kearstin Bruther**

Southwestern High School  
• Lisa Cheatham Memorial Scholarship

### **Bridgette Buchanan**

Madison Consolidated High School  
• Dupont Alumni Scholarship

### **Cole Callahan**

Madison Consolidated High School  
• Class of '84 Scholarship  
• Norma A. Cull Memorial Scholarship

### **Devon Campbell**

Madison Consolidated High School  
• Deputy Alumni Scholarship

### **Emily Cart**

Madison Consolidated High School  
• Deputy Alumni Scholarship  
• Jefferson County 4-H Scholarship

### **Jedidiah Carter**

Madison Consolidated High School  
• Jefferson County 4-H Scholarship  
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• Troy Allen Pyles Memorial Scholarship

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• Madison Chautauqua Scholarship for the Arts

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• Dennis Holt Memorial Scholarship

### **Abigail Garrett**

Southwestern High School  
• Lisa Cheatham Memorial Scholarship Endowment

### **Elizabeth Gee**

Madison Consolidated High School  
• Lynn A. Maricle Music Scholarship

### **Collin Hambrick**

Shawe Memorial High School  
• Father Hilary G. Meny Scholarship

### **Benjamin Hay**

Madison Consolidated High School  
• Jefferson County 4-H Scholarship  
• Bill Oldaker Scholarship of the Madison Rotary Club

### **Danielle Hembree**

Madison Consolidated High School  
• Mabel Green Memorial Scholarship





# Y FOUNDATION JEFFERSON COUNTY



### **Riley Judkins**

Madison Consolidated High School

- Helyn Bishop Scholarship
- The Wood Memorial Scholarship

### **Skyla Judkins**

Southwestern High School

- Lisa Cheatham Memorial Scholarship

### **McKenzie Keller**

Madison Consolidated High School

- Glenn G. & Dorothy Ebel Huntington Memorial Scholarship

### **Kelsey Kemp**

Madison Consolidated High School

- Deputy Alumni Scholarship
- Mabel Green Memorial Scholarship

### **Logan Miles**

New Washington High School

- Christie Crafton Memorial Scholarship

### **Hannah Miller**

Madison Consolidated High School

- George & June Miller Memorial Scholarship

### **Nadia Moore**

Southwestern High School

- Ernie Briery Memorial Scholarship
- Larry & Charmaine Owens Scholarship

### **Curry Morgan**

Madison Consolidated High School

- Carl J. & Mary M. Hoefling Scholarship

### **Nicholas Palmer**

Madison Consolidated High School

- Nathan Wilson Memorial Mathematics Scholarship

### **Shelby Preston**

Southwestern High School

- Lisa Cheatham Memorial Scholarship
- Christie Crafton Memorial Scholarship
- Marcia S. Morrill Memorial Scholarship
- J. Michael Sample Memorial Scholarship for Music

### **Paige Price**

Madison Consolidated High School

- Terri Nighbert Memorial Scholarship

### **Sarah Scholey**

Southwestern High School

- Ralph & Robyn Jones Family Memorial Scholarship

### **Sarah Schroeder**

Southwestern High School

- Dale McNeely Scholarship
- Mary Patterson Scholarship

### **Hunter Sego**

Madison Consolidated High School

- Dupont Alumni Scholarship

### **Tristyn Smolarczyk**

Madison Consolidated High School

- Thomas D. Craft, Jr. Memorial Scholarship
- Frances K. Eisan Memorial Scholarship

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- Hall Family Scholarship

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### **Ashley Willhite**

Madison Consolidated High School

- Dupont Alumni Scholarship

### **Calvin Willhite**

Madison Consolidated High School

- Curtis Wright Memorial Scholarship

### **Abigale Wynn**

Madison Consolidated High School

- Lilly Endowment Community Scholarship



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## Meredith Rogers

**Hanover College Intern**

Meredith Rogers is a senior art major from the small, Northern Indiana town of Walkerton. She chose to attend Hanover College because of its small size and how it offers a liberal arts curriculum with an interdisciplinary experience. She was also familiar with Hanover due to her father being an alumnus.

Meredith first came in contact with the Community Foundation's staff over the summer of 2015 during her time with the Madison Advanced Internship Network (MAIN). During her time at the Foundation,

Meredith has been working with staff members and local artists on the concept, design, and installation of a recognition wall of the Foundation's donors, featuring elements of Jefferson County's history. The wall will be unveiled as part of the Community Foundation's 25th Anniversary celebration.

After graduation, she hopes to find a job in a creative community like Madison. Meredith is involved in several clubs and activities at Hanover including Art Club, Love Out Loud, and Alpha Delta Pi sorority. She enjoys spending her free time hiking and walking her dogs with her fiancée.



## STATEMENT OF FINANCIAL POSITION

### ASSETS

	2015	2014
Cash and cash equivalents	\$ 654,681	\$ 905,841
Investments	19,385,725	20,392,301
Contributions receivable, net	-	-
Prepaid expenses	178,067	10,205
Furniture and equipment, net	294,591	306,991
	<u>\$ 20,513,064</u>	<u>\$ 21,615,338</u>

### LIABILITIES AND NET ASSETS

	2015	2014
<b>Liabilities</b>		
Accounts payable	\$ 3,363	\$ 8,985
Grants payable	-	-
Charitable gift annuities	178,007	186,108
Deferred revenue	19,630	245,605
Custodial funds	433,612	453,521
Total liabilities	634,612	894,219
<b>Net Assets</b>		
Unrestricted		
Operating	350,027	408,253
Board Designated	158,359	172,387
Total unrestricted net assets	508,386	580,640
Temporarily restricted	19,370,066	20,140,479
Total net assets	19,878,452	20,721,119
	<u>\$ 20,513,064</u>	<u>\$ 21,615,338</u>

## STATEMENT OF ACTIVITIES

### Support and Revenues

	2015	2014
Contributions	\$ 771,777	\$ 809,893
In-kind Contributions	-	-
Grants	-	-
Change in discount related to charitable gift annuities	(33,730)	(30,594)
Investment return, net	(675,230)	677,358
Management fees	253,938	268,386
Loss on sale of real estate	-	-
Loss on disposal of assets	-	-
Other revenues	12,342	12,000
Total support and revenues	<u>\$ 329,097</u>	<u>\$ 1,737,043</u>

### Expenses

	2015	2014
Grants	\$ 604,794	\$ 656,466
EcO15 Expenses	-	-
Salaries and benefits	185,299	169,523
Operating expenses	98,306	87,309
Professional services	13,675	13,800
Marketing and donor development	29,507	22,559
Management fees	240,183	258,375
Total expenses	1,171,764	1,208,032
Change in net assets	(842,667)	529,011
Net assets, beginning of year	20,721,119	20,192,108
Net assets, end of year	<u>\$ 19,878,452</u>	<u>\$ 20,721,119</u>

## FUNDS

### Fund Balance

<b>Endowment Funds by Type:</b>	
Donor Advised	\$ 3,599,141
Acorn	5,433
Designated	5,412,640
Field of Interest	465,016
Scholarships	3,278,746
Board Advised	6,505,438
Agency	273,017
	<u>\$ 19,539,431</u>

## GRANTS

	Grant Amt	#	Avg. Grant Amt
<b>Grants by Fund Type:</b>			
Donor Advised	\$ 123,375.00	63	\$ 1,958.33
Acorn	-	-	-
Designated	182,100.00	58	3,139.66
Field of Interest	43,945.00	17	2,585.00
Scholarships	106,563.45	56	1,902.92
Board Advised	236,920.00	49	4,835.10
Agency	3,700.00	5	740.00
	<u>\$ 696,603.45</u>	<u>248</u>	<u>\$ 2,808.88</u>





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JEFFERSON COUNTY

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The Community Foundation of Madison and Jefferson County is pleased to provide this annual report as part of our commitment to honoring philanthropy. You will find within these pages the names of donors who are impacting our community through their generous gifts. You will see how the Foundation supports projects that improve the quality of life in Jefferson County. You will find names of friends and neighbors who have been memorialized or honored by meaningful gifts. You will meet students attending college with help from our scholarships. And you will find financial information as we strive to provide transparency in the stewardship of our gifts. We hope you enjoy reading this report, and we invite you to share it with friends and family after you have read it.

**Publication of this report has supported the following local businesses:**

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2906 Clifty Drive, Madison

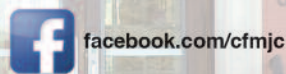
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