



# 2015

**ANNUAL REPORT**

*The* Community  
Foundation  
of GREATER LAFAYETTE

The Community Foundation  
of Greater Lafayette  
encourages and facilitates  
local philanthropy,  
manages funds, and  
awards grants to help  
those working to better  
Tippecanoe County.





*Endowment donors Jack and Leta Kelley (center, back row) celebrate community philanthropy with their family.*

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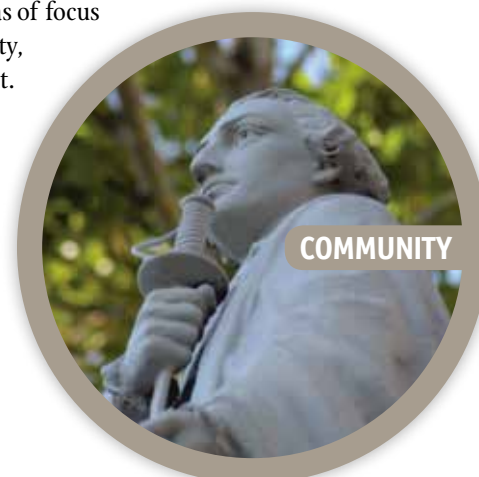
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# Leading Philanthropy Enriching Lives

For 45 years, The Community Foundation of Greater Lafayette has offered donors viable giving avenues, provided ways to honor and memorialize friends and family members, and managed funds that support community endeavors, nonprofit organizations, and scholars.

Through careful oversight and administration of these gifts, The Foundation in turn awards grants to better our community and further educational opportunities. Primary areas of focus are arts and culture, children and youth, diversity, education, health, and the physical environment.

This report details our 2015 activities and highlights some of the people who have given and some of the organizations who have benefitted from their generosity.



# Marking Our 45th Year



*Dave Luhman  
Chair, Board of Directors*



*Marianne C. Rose  
President and CEO*

As The Community Foundation of Greater Lafayette nears the half-century mark, we celebrate the donors who so wisely invest in this community, the nonprofits who extend a hand to those needing resources, and the scholars who commit to a rigorous course of study.

Facilitating opportunities for giving and receiving—all to better our community—is our focus. It is a responsibility we treasure and carry out with deep commitment.

This year, we accepted gifts of more than \$1.4 million in new donations and helped donors establish 14 new endowments, bringing the total we administer to 202. We also completed the \$1.5 million matching campaign conducted over two fiscal years under the Lilly Endowment Giving Indiana Funds for Tomorrow Initiative.

In turn, The Foundation oversaw assets of more than \$40 million and awarded nearly \$1.1 million to 72 nonprofits. Scholars benefited, too, with 33 students receiving scholarships.

Each donor, each gift, and each recipient brings its own heartwarming story, from Sonya and Dale Margerum's endowment to support the West Lafayette History and Research Center to a grant to refurbish the animal holding areas at Almost Home Humane Society. You will find several such stories in this annual report.

The Foundation's community activities included sponsoring the nine-session Douglas W. Eberle Not-for-Profit Board Governance Series, launching the 100+ Women Who Care giving group, and convening and coordinating the 10-county Regional Prosperity Plan, a full-year task that culminated in recommended actions now in review.

In December, The Foundation moved from the Elmhurst Building to new offices in the Life Building downtown, a central location convenient to everyone we serve.

With gratitude for the opportunity to serve our community, we offer this annual report and hope you will enjoy learning more about The Community Foundation of Greater Lafayette. Thank you.

*Dave Luhman, Chair*

*Marianne C. Rose, President and CEO*

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## 14 **NEW** ENDOWMENTS IN 2015

100+ Women Who Care Endowment  
Cook Medical, Inc. Endowment  
Court Appointed Special Advocates for Kids Fund, Inc. Endowment  
Culver Academies Endowment  
Michael and Carolyn Gery Family Endowment  
Home with Hope, Inc. Endowment  
Indiana University Health Arnett Foundation Endowment  
John C. Jamison Endowment  
Jack and Leta Kelley Endowment  
Mick and Deb Mikels Family Endowment  
Charlie Shook Endowment  
STAT Endowment  
Truitt Family West Lafayette High School Athletic Leadership Scholarship  
Willowstone Endowment





*Clegg Memorial Garden is now owned and maintained by NICHES, which has established a Community Foundation endowment.*

## Taking a Role in Philanthropy

*The Community Foundation of Greater Lafayette embraces these principles in its work to lead philanthropy and enrich lives.*

### Mission

To provide ongoing income to support community needs, The Community Foundation manages and invests a permanent community endowment made up of many funds that support donors' philanthropic interests.

The Foundation's simplicity, flexibility, tax benefits, permanence, and accountability help both donors and the community.

### Simple Process

Establishing a fund is easy. Donors meet with Community Foundation representatives to review options, then The Foundation handles all the paperwork.

Donors may choose among fund options, using various assets to open a fund. Funds

may be designated for a specific purpose or organization or given without restriction on how the money will be used to benefit the community.

Contributions qualify for maximum deductibility under tax laws.

### Performance

A permanent entity, The Community Foundation preserves the principal of funds, generally disbursing a portion of investment earnings.

### Accountability

Annual independent auditing, tax return filing, and a carefully chosen volunteer board ensure that funds are used in the public interest and as donors intend.



COMMUNITY



# Facilitating Community Programs



*100+ Women Who Care chose Joyful Journey, an Adult Day Service, for funding.*

*Beyond work in philanthropy and grantmaking, The Community Foundation hosts one-time and ongoing programs.*

## **100+ Women Who Care**

In 2015, The Community Foundation launched 100+ Women Who Care. Participants commit to \$500 in charitable giving throughout the year—\$100 to a Community Foundation endowment and \$100 at each quarterly meeting, where a nonprofit is chosen for funding.

The group met four times, raising a combined \$46,400 that was shared by Group Homes for Children; Heartford House; It's My Closet; and Joyful Journey, an Adult Day Service.

## **Board Governance Series**

Along with NCHS and United Way of Greater Lafayette, The Foundation once again sponsored the Douglas W. Eberle Board Governance Series. In nine sessions throughout the year, the series gave nonprofit board members and executive directors insights on board service.

In May 2015, one of the session speakers, Robert Lupton, author of “Toxic Charity,” also gave a presentation open to the public that was sponsored by The Community Foundation.



## **Gold Key Society**

Another activity was establishing the Gold Key Society, which honors professionals who refer clients to The Community Foundation.

## **Regional Prosperity Plan**

In 2015, The Foundation convened a steering committee of leaders from major businesses, industries, and educational institutions. The committee met for regional input sessions throughout the year to create the 10-county Regional Prosperity Plan.

Submitted at year-end, the plan focuses on economic innovation, quality of life and place, education, and workforce development. It identifies opportunities, assets, and resources in a 10-county area that could be better utilized and coordinated to benefit regional communities.

The work was supported by a \$495,000 grant from Lilly Endowment, Inc. to Central Indiana Corporate Partnership Foundation.

# Offering Giving Avenues

*Giving to The Community Foundation is as easy as choosing what avenue is most appropriate. Donors may establish a fund by immediately transferring assets to The Community Foundation, by making a planned or deferred gift The Foundation will receive in the future, or by giving both ways.*

## Types of Gifts

### GIFTS OF CASH

Donors may contribute any amount to any existing fund by writing a check to *The Community Foundation of Greater Lafayette*. Whether in honor or memory of someone or to meet personal charitable wishes, cash gifts help The Foundation support many community needs.

Donors may also give to an agency endowment to support a specific organization.

### PUBLICLY TRADED SECURITIES

Contributions of securities are attractive to those who have held stocks or bonds for a long time. Donors with appreciated securities can contribute them and avoid significant capital gains taxes.

### LIFE INSURANCE

Donors may name The Community Foundation as owner and beneficiary of a new or existing life insurance policy, receiving a current income tax deduction on premium payments.

### ONLINE GIVING

Contributions in any amount, charged to donors' credit cards, debit cards, or bank accounts, may be made at [www.cfglaf.org](http://www.cfglaf.org).

## Deferred Gifts

### BEQUESTS

Donors may designate bequests to The Foundation in wills or living trusts, in set amounts, as a percentage of an estate's value, or residual amounts. These bequests are exempt from estate tax.

### CHARITABLE GIFT ANNUITY

With a charitable gift annuity, donors agree to transfer cash or stock to The Foundation in exchange for lifetime income. Tax benefits and attractive, age-based payout rates are available.

### INDIVIDUAL RETIREMENT ACCOUNTS

Designating The Foundation as beneficiary of an Individual Retirement Account (IRA) is an excellent way to make a charitable gift, using an asset that otherwise might be heavily taxed as part of the donor's estate.

### CHARITABLE REMAINDER TRUSTS

Charitable remainder trusts allow donors to place cash, securities, real estate, or other assets in a trust, which The Foundation invests. The trust provides income to the donor or a loved one for life, then the balance goes to The Foundation for a charity of the donor's choice.

## Fund Types

The Foundation offers various options for establishing a fund.

### ADVISED FUNDS

Advised funds allow donors to participate in grant allocations. These funds are a viable, cost-effective, and simplified alternative to a private family foundation.

### DESIGNATED FUNDS

Donors wishing to support one or more specific charitable organizations in perpetuity may establish a designated endowment fund.

### DISCRETIONARY FUNDS

Discretionary funds are used to address the most pressing community needs and are not designated for a specific agency or interest.

### FIELD-OF-INTEREST FUNDS

Donors wishing to support a specific interest, such as arts, education, health, children, or the environment, may establish field-of-interest funds. Based on the donor's interest, The Foundation selects appropriate projects to support.

### SCHOLARSHIP FUNDS

Donors who want to help individuals with education or training expenses may establish a scholarship fund in their names or the name of another they would like to honor.

## Other Gifts

### MEMORIALS, TRIBUTES

Gifts in memory of or to honor others may be given to The Foundation for general community use or to a specific fund.



*We know The Foundation invests the money wisely,  
and we have confidence it will grow with them.*

**SUE CARR** | ART MUSEUM OF GREATER LAFAYETTE ART LEAGUE

# Managing Local Funds

*The Community Foundation  
of Greater Lafayette  
administers 202 funds,  
ranging in size from \$5,000  
to more than \$1 million. They  
include these listed here, under  
scholarships, and on the  
Legacy Society page.*

## Advised Funds

*Donors or their successors recommend grant  
distributions.*

Alpha Endowment Fund  
Elizabeth Patout Alting Endowment Fund  
Anonymous  
Roger and Cathy Bauer Family Endowment  
Bill and Donna DeFouw Fund  
Charles B. Dieterle Randolph Township Fund  
John and Kathy Gambs Endowment  
Gettings Family Endowment Fund  
Hearing Loops and Assistive Technology  
Endowment Fund  
A. P. Jamison Family Fund  
JET's Love Fund  
Kronos Family Endowment Fund  
Lafayette Savings Bank – John Purdue Benevolent  
Endowment  
Lafayette-West Lafayette Urban Forestry Fund  
Lehman Family Endowment  
Diana Sue Leslie Endowment  
William H. & Susan C. Long Community Fund  
The Matthew 25 Endowment Fund  
Olson Community Endowment Fund  
Olson Fund  
Olson Heritage Endowment  
Painter Family Philanthropic Fund  
Pookie and Gracie Dog Rescue Fund  
James K. and Mary Jo Risk Family Foundation  
Fund  
Betty Rowe Endowment  
Ruckman Family Foundation  
Arlan and Sharon Stavnheim Endowment  
Taylor Family Endowment Fund  
Larry J. Tompkins Memorial Fund  
JoAnn P. Vorst Endowment

## Designated Funds

*Donors support specific organizations,  
with The Foundation ensuring grants remain  
relevant over time.*

AgriInstitute, Inc. Endowment Fund  
America In Bloom Fund  
Janet St. John Amy Fund for Lafayette Symphony  
Orchestra Foundation  
Anonymous Endowment Fund  
Art Museum of Greater Lafayette Art League Fund  
Art Museum of Greater Lafayette Education Fund  
Art Museum of Greater Lafayette Endowment  
Fund

Art Museum of Greater Lafayette Foundation  
Endowment Fund  
Bach Chorale Education and Outreach Fund  
Bach Chorale Operating Fund  
Bach Chorale Podium Fund  
Boardman Family Fund for Wabash Center, Inc.  
Burnett Creek Elementary School Endowment  
Fund  
Children's Music Foundation Endowment  
City of Lafayette Clean Sweep Fund  
City of Lafayette Fire Department Fund  
Civic Theatre Endowment Fund  
Barbara I. Cook Endowment for Food Finders  
Food Bank, Inc.  
Court Appointed Special Advocates for Kids Fund,  
Inc. Endowment  
Culver Academies Endowment  
Shirley B. Curtis Fund for YWCA  
Warren N. Eggleston Legal Aid Endowment Fund  
Food Finders Food Bank Endowment Fund  
Mary Fuqua Endowment for Area IV Agency on  
Aging and Community Action Programs, Inc.  
John and Mary Ruth Graham Endowment for  
Riggs Community Health Center  
Greenbush Cemetery of Lafayette Endowment  
Thomas Griffin Endowment for the 42nd Royal  
Highlanders  
Haan Family Endowment Fund  
Robert and Ellen Haan Museum of Indiana Art  
Endowment Fund  
Habitat for Humanity of Lafayette Fund  
Miriam K. Epple-Heath Endowment for Wabash  
Center Inc.  
Winfield F. Hentschel Fund for The Community  
Foundation of Greater Lafayette  
Historic Prophetstown Fund  
J. Frederick Hoffman Fund for Tippecanoe County  
Parks & Recreation Foundation  
Home with Hope, Inc. Endowment  
Indiana University Health Arnett Foundation  
Endowment  
Erich Klinghammer Wolf Park Endowment Fund  
Charles E. and Nelda M. Kramer Endowment for  
Lafayette Family YMCA  
Lafayette Adult Resource Academy Capital Fund  
Lafayette Chamber Singers, Inc. Fund  
Lafayette Citizens Band Fund  
Lafayette Rotary Club Foundation Fund  
Lafayette School Corporation Education  
Endowment  
Lafayette Transitional Housing Endowment Fund  
Joseph and Anne Lift Endowment





*A Community Foundation grant funded new furniture for Lafayette Symphony Orchestra offices.*

Long Center Fund  
 Sonya and Dale Margerum West Lafayette History and Research Center Endowment  
 John K. and Prella P. McBride Endowment Fund for Art Museum of Greater Lafayette  
 John K. and Prella P. McBride Endowment Fund for Lafayette Symphony Orchestra  
 Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, in Honor of Their Children, Gregg A. McPherson and Kimberly McPherson Vratil, for Lafayette Symphony Orchestra  
 Mental Health America of Tippecanoe County, Inc. Endowment  
 Mental Health America of Tippecanoe County, Inc. for Crisis Intervention Endowment  
 Robert F. Mertz Endowment Fund for Tippecanoe County Historical Association Foundation  
 Debra St. John Mishler Fund for Lafayette Symphony Orchestra Foundation  
 Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation  
 New Community School Fund  
 NICHES Endowment  
 Edgar B. Olson Endowment for the Long Center  
 Omega Columbarium Fund for First United Methodist Church of West Lafayette  
 Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church of Francesville, Indiana  
 Louis Pearlman, Jr., Fund for Lafayette Symphony Orchestra

Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette  
 Risk Family Endowment for Junior Achievement  
 Right Steps Child Care Endowment  
 Sidney "Sarge" and Jo Sargent Endowment Fund for Tippecanoe Arts Federation  
 Mickey Shook Memorial Fund for Art Museum of Greater Lafayette  
 Christy Smith Leadership Lafayette, Inc. Endowment  
 Sons of Abraham Congregation Cemetery Endowment  
 Spring Vale Cemetery Endowment Fund  
 Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra  
 Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra  
 Tippecanoe Arts Federation, Inc. Endowment Fund  
 Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles  
 Tippecanoe Chamber Music Society, Inc. Endowment  
 Tippecanoe County Council on Aging, Inc. Endowment Fund  
 Tippecanoe County Historical Association Endowment Fund  
 Tippecanoe County Imagination Library Fund  
 Tippecanoe County Parks and Recreation Foundation Endowment Fund  
 Tippecanoe County Public Library Endowment Fund

202 FUNDS  
 ADMINISTERED BY  
 THE COMMUNITY  
 FOUNDATION

# Managing Local Funds



Tippy Connect Young Professionals Endowment Fund  
 Tree Lafayette Endowment Fund  
 Lyn Treece Boys and Girls Club Fund  
 Unitarian Universalist Church Kay Asher Religious Education Endowment Fund  
 Unitarian Universalist Church Building Endowment Fund  
 Unitarian Universalist Church Jean B. Carlson General Endowment Fund  
 Unitarian Universalist Church Ferris-Harvey Social Justice Endowment Fund  
 United Way Endowment Fund  
 Dr. Harry M. Von Tobel Endowment Fund for Long Center  
 Wallace Triangle Island Endowment Fund  
 West Lafayette Public Library Endowment  
 Willowstone Endowment  
 Richard D. Wood Scholarship Fund  
 Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette, Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette  
 YMCA Camp Tecumseh Fund  
 Tony Zamora Jazz Club Endowment

## Discretionary Funds

*Unrestricted, or discretionary, grants originate from endowment funds that give The Community Foundation flexibility to fund changing community needs.*

100+ Women Who Care Endowment  
 James H. and Sandra H. Bodenmiller EndowmentCommunity Fund  
 Barbara I. Cook Endowment  
 Cook Medical, Inc. Endowment  
 Duncan Fund  
 Douglas W. Eberle Endowment  
 Warren N. Eggleston Fund  
 Michael and Carolyn Gery Family Endowment  
 Eugene and Marilyn Glick Blue Ribbon Fund in honor of Rachel E. Faust  
 Max and Elsie Goken Endowment Fund  
 Steve and Pam Horne Endowment  
 Robert and Dorothy Hughes Community Fund  
 John C. Jamison Endowment  
 Greg and Barb Kapp Endowment  
 Jack and Leta Kelley Endowment  
 Jim and Nancy Klusman Community Endowment Fund

Lilly Endowment, Inc. Fund  
 Elizabeth Mackay Endowment  
 Sonya L. and Dale W. Margerum Endowment  
 Martin Family Endowment  
 David and Anita McGaughey Endowment  
 Mick and Deb Mikels Family Endowment  
 Betty M. Nelson Community Endowment Fund  
 Mariellen and Gerry Neudeck Endowment  
 The Kathryn E. Olson Endowment  
 Parent Family Endowment  
 Thomas M. Price Family Endowment  
 George and Nerlene Ramsey Endowment Fund  
 Richard and Violet Road Endowment Fund  
 Marianne and Larry Rose Endowment  
 Charlie Shook Endowment  
 Kendall S. and Mary Carson Smith Fund  
 Mary Jo and Tom Sparrow Endowment  
 STAT Endowment  
 Burr and Anne Louise Swezey Fund  
 Swezey Community Fund  
 Sally Watlington Community Endowment Fund  
 Bob and Marilyn Whitsel Endowment Fund

## Field-of-Interest Funds

*Donors focus on particular charitable areas, with The Foundation assuring their wishes are carried out.*

Linda Bowman and Glenn Tompkins Children's Endowment  
 George and Betty DeVault Fund for Community Beautification  
 Education Fund for Tippecanoe County  
 Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children  
 Fund for Children's Needs  
 Virginia B. Huth Endowment Fund for Community Beautification  
 Indiana Care Circle Fund  
 Lafayette Savings Bank Wabash River Enhancement Endowment  
 John and Marjorie Martin Endowment for Health and Human Services  
 Esther L. McConaughay Endowment Fund for Cancer Research and the Care and Treatment of Cancer Patients  
 Betty M. Nelson Endowment for Literacy  
 Suicide Prevention Fund

# Thanking Our Legacy Society

*Planning to contribute to The Community Foundation through a bequest, charitable gift annuity or charitable remainder trust fulfills the giving wishes of many in our community. We appreciate the promised gifts of these individuals, known as our Legacy Society, who have chosen to include The Community Foundation in their estate plans.*

## Will Bequests

*Donors include The Community Foundation in their estate plans. Please contact Candy Silver at The Foundation to be listed.*

Anonymous  
Janet R. Achor  
Richard Boehning  
Maurie and Mary Jane Denney  
David R. and Mary Lou Dove  
Miriam Epple-Heath  
Fred and Mary Ford  
John and Kathleen Gambs  
LaNelle Geddes  
Mike and Carolyn Gery  
Beverly Gettings  
Bill and Gail Gettings  
Mark and Susan Hermodson  
Joan Anne Hughes  
Martin and Patty Jischke  
Joseph and Anne Lift  
John and Marjorie Martin  
Betty M. Nelson  
Sandy Pearlman  
George and Nerlene Ramsey  
Larry and Marianne Rose  
James C. Shook, Sr.  
Meddie and Candy Silver  
Sarah J. Watlington  
Jacob and Mary Ann Wiebers

## Charitable Gift Annuities

*Donors set up a charitable legacy in exchange for income during their lifetimes.*

Beverly H. Gettings for The Community Foundation of Greater Lafayette  
Unrestricted Fund  
Betty M. Nelson for Betty M. Nelson Endowment Fund for Leadership Lafayette, Inc. and YWCA Foundation, Inc.

## Charitable Remainder Trusts

*Donors develop a charitable legacy in partnership with The Foundation.*

Anonymous Trust for a field-of-interest fund  
Beverly Barker Trust for the McConnaughay Fund  
DeVault Trust for the George and Betty DeVault Fund  
Mayerstein Trust for the Buffy and Alice Mayerstein Fund  
St. John Trust for the C. Virgil and Ruth W. St. John Fund and other charitable purposes  
Shook Trust II for The Community Foundation of Greater Lafayette Endowment  
Stefaniak Trust, a designated fund for the YWCA of Greater Lafayette  
Stefaniak Trust II for The Community Foundation of Greater Lafayette Endowment  
Sarah J. Watlington Trust for Sally Watlington Endowment

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*Barbara Cook was especially concerned about people in the community who did not have adequate food and shelter. Her way to address one of those issues was to assign part of her estate for an endowment benefiting Food Finders Food Bank. **BETTY NELSON***



Photo courtesy of Journal and Courier.



Robert Mertz, then 60, is pictured on the right in this 1985 photo with his brother Jack.

## Haans Work, Play Together

This is a love story. What other word could define this couple's ability to spend 26 years running a business together, work side-by-side wallpapering a dozen rooms in their home, and even enjoy shopping together—for art, that is.

Meet Bob and Ellie Haan of Lafayette, married more than 45 years, who met in Milwaukee, lived in Chattanooga, Tenn., and in 1977 came to Lafayette—a return for Bob.

They brought along a small business, Haan Crafts, which makes sewing project kits for schools, which they sold in 2003.

When they began restoring their home—a former World's Fair showcase on State Street—they also started collecting Indiana Art. Their home is now a nonprofit art museum.

To preserve the building and its treasures as a museum, they set up two endowments with The Community Foundation. The Robert and Ellen Haan Museum of Indiana Art Endowment provides operations support; the Haan Family Fund contributes to the building's maintenance.

## Spotlighting Donors

### Spirit of Christmas Inspired Gifts

Rumors abound about the year-round Christmas tree in the house at 10th and Salem streets, even though residents Robert “Bob” Mertz and his brother Jack discounted them all. Their tradition began in 1974 when there was no time to take it down, and they left it up from then on.

It might be said that the tree represented Bob Mertz' spirit of giving.

Born in Lafayette, he studied business at Indiana University and resided most of his life in the Salem Street house. His career was in accounting at various businesses. He died in November 2013 at age 89, four years after moving to Westminster Village.

“Bob invested wisely, and he gave to every charity that ever walked,” says former co-worker Stephen Thompson, who handled Mertz' financial matters after his death.

Active in the Elks, Masonic Lodge, and American Legion—and passionate about history—Mertz directed in his will that the Robert F. Mertz Endowment for the Tippecanoe County Historical Association Foundation Fund be established at The Community Foundation.



Ellie and Bob Haan established two endowments to benefit the Haan Museum of Indiana Art.



Barbara Cook, former Purdue University dean of students, gave generously to the community.

### Cook's Legacy Gifts Help Community

While Purdue University brought Barbara Cook to town for a student services career that included serving as dean of students, her commitments extended beyond campus during her 57 years here, until her death in 2013.

"Barb had the mind and soul of a humanitarian," says friend Betty Nelson. "Her life had meaning when she was sharing with others."

"One of the loves of her life in the volunteer world was working in the food pantry at St. John's," says Sally Watlington, another friend. "Even when her back and hips hurt, she packed up groceries and talked to the people."

Cook also supported the Salvation Army, YWCA and others. In her will, she designated funds for two endowments. One benefits Food Finders Food Bank; the other is a discretionary fund to support local needs.

Born in 1929 in Memphis, Tenn., Cook earned a bachelor's at the University of Arkansas, master's at Syracuse University, and a Purdue doctorate.

Her pastimes were gardening and camping.

*The Sonya and Dale Margerum West Lafayette History and Research Center Endowment will be managed by The Community Foundation in a professional and responsible manner.* **SONYA MARGERUM**

### Margerum Endowment Helps History Center

State Street went from dirt to pavement in 1902. West Lafayette's first library opened in 1923, and its first public park in 1953. In 1979, Sonya Margerum was elected mayor, making history as the first woman and serving 24 years.

Fitting then, that she and her husband, retired Purdue distinguished professor Dale Margerum, residents since 1954, established the Sonya and Dale Margerum West Lafayette History and Research Center Endowment.

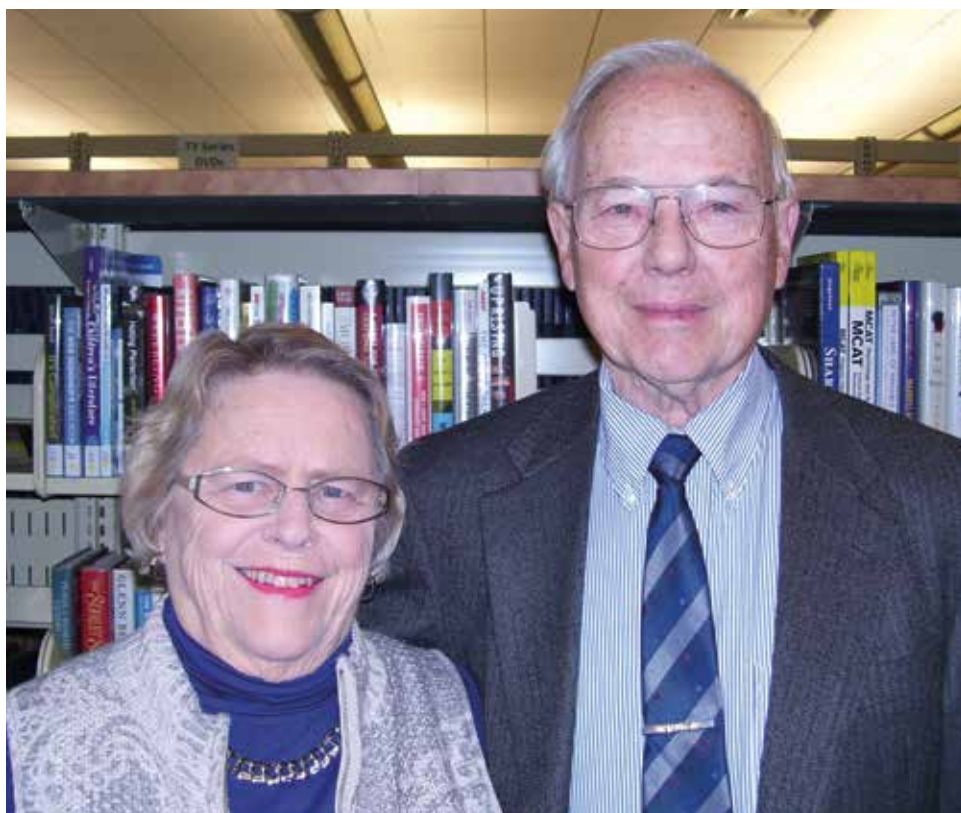
Administered by The Community Foundation, the endowment supports the center housed in the West Lafayette Public Library.

"We want to get more recognition for our city's history," Dale says. "West Lafayette has done far more than people realize."

"We hope this will stimulate interest and bring forth stories so we can build on what has been done in the past," Sonya says.

The endowment is a plus, says Nick Schenkel, library director. "Their generosity will ensure a vibrant, enduring focus on the unique story of West Lafayette."

*Sonya and Dale Margerum established an endowment to support the West Lafayette History and Research Center.*





# Expressing Our Gratitude



*Linda Sorensen and Sue Carr, members of the Art League, which established an endowment to mark its 50th anniversary.*

**72 LOCAL  
NONPROFITS RECEIVED  
FUNDING IN 2015**

## Donors

1st Source Bank  
Patricia Adamo  
Paul Addison  
Tom and Winnie Adler  
Jan Alaksa  
Chris Albert  
Ron Alting  
Cheryl Altinkemer  
James and Marilyn Anderson  
Richard Anderson  
James and Laura Andrew  
Area IV Agency on Aging  
Arni's, Inc.  
Art Museum of Greater Lafayette  
Art Museum of Greater Lafayette Art League  
Mark and Rhonda Arvin  
Susan Aufderheide  
Linda Austin  
Carol Badgett-Fox  
Zachary Baiei  
Joseph Bailey  
Ball Eggleston PC  
Beth Bangs  
Bank of America Charitable Fund  
Joan Banning  
Alberta Barker  
John and Elizabeth Barrett  
Nate and Brandy Barrett  
Patty Barrett  
Richard and Pat Bartholomew  
Heather Beasley  
Jon and Carol Beeson  
Robin Bellinger  
Gerard Benner  
Richard Bennett and Ellen Kizer  
Bennett's Greenhouse, Inc.  
Russell Berry  
James and Cadi Bien  
Helene Bishop  
Charles Biviano  
Buck Black  
John Blackman  
Mike and Margie Bluestein  
Jim and Sandy Bodenmiller  
Dick Boehning  
Connie Bogan  
Gene and Elaine Bold  
Shirley Bosler  
Kathleen Bowman  
Linda Bowman and Glenn Tompkins  
Nancy Brandt  
William Brechtel  
Ronald Brender  
Andrew Brightman and Holly Jaycox  
Tom and Jane Brooks  
Eileen Brown  
Keith Brown  
Ginnye Buchanan  
Jim Buescher  
John Burgett  
Robert Burgett  
Kate Burke  
Thomas and Mary Ann Burns  
Cheryl Butcher  
Butler, Fairman & Seufert, Inc.  
Steve and Sally Byrn  
Mary Caccavo and Tom Kent  
Ron and Marlene Campbell  
Dominique Canada  
James Cansdale  
John Carlson  
Pat Carr  
Sue Carr  
Sally Carter  
CASA for Kids  
Carol Casey  
Jill Castellano  
Marlene Charlesworth  
Susan Chavers  
Deborah Christopher  
Brenda Clapper  
Terry Clark  
Carol Clark-Elliott  
Tara Balfe Clifford  
Rita Cobb  
Ronald and Carla Coffey  
Jack and Cheryl Coffin  
Ann Cohen  
Linda Cohen  
Thomas Cole and Laura Pitone  
Ann and Donald Collier  
Kay Collins  
Lynn Colwell  
Dale Compton  
Denise Coogan  
Cook Medical, Inc.  
Jane Cook  
Lillian Cote  
Kathy Cowans  
Ashley Crown  
Rebecca Cuellar-Berumen  
Sam C. Curtis, III  
Deborah Cusack  
Charles Cutter and Susan Curtis  
Marjory Dahm  
Daniel and Naomi Dalach  
Robert Dale  
Diane Damico  
Judd Danby  
Donald and Sandra Daniel



Debra Davidson  
Kathy Davis  
Marjorie Davis  
William Davis  
Harlan and Heather Day  
Susan Day  
Michelle Dearing  
Kathryn Decker  
Stephen and Linda Decker  
Susan DeLong  
Ned Derhammer and Nola  
Gentry  
Jacquie Dexter  
Mark Diekman and Patti  
O'Callaghan  
Beth Ditto  
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 John and Karen Zika  
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### In Honor of

Sam Biederstedt  
 Linda Bowman  
 Sally Byrn  
 Flo Caddell  
 Sue Carr  
 Jeanne Compton  
 James R. Dammon  
 Robert and Ellen Haan  
 Kenneth J. Marrow  
 Peter C. Marrow  
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**2015**  
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# Expressing Our Gratitude

**\$1.4 MILLION  
IN NEW DONATIONS  
IN 2015**



*Education is a key community effort supported by donors.*

## In Honor of Mental Health America of Tippecanoe County's Strategic Development Planning Committee

Rick Crawley  
Doug Gutridge  
Steve Horne  
Stephanie Long  
Rev. Jeff Martin  
Matthew Salsbury  
Joseph Seaman  
Travis Stoutenborough  
James Taylor

## In Memory of

Mary J. Anderson  
Edith Babcock  
Thomas T. Bauman, M.D.  
Reason Biddle  
Roger Blalock  
Phyllis Boehning  
Judy Bougher  
Dan Bowman  
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Natalie Powell, Just Natalie  
Stuart & Branigin LLC  
Thompson Electric, LLC

# Honoring Our Gold Key Society

*The Gold Key Society is a group of professional advisors that have shared information about The Community Foundation of Greater Lafayette with their clients, to help them achieve their charitable goals.*

These advisors play an important role in helping people make Greater Lafayette a better place to live now and forever, while fulfilling their clients' philanthropic goals and wishes.

The Foundation appreciates these advisors and their professional assistance.

Alberta M. Barker

Richard L. Bartholomew

Stuart Boehning

Thomas L. Brooks

Thomas L. Brooks, Jr.

John R. Gambs

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**2015**  
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*Members of the Gold Key Society include (from left) David W. Luhman, Stuart Boehning, Andy Gutwein, and David McGaughey.*



# Enriching Lives

## Helping Almost Home Humane Society

New cage doors and portals are enhancing living accommodations for cats at the Almost Home Humane Society, purchased with a \$10,401 Community Foundation grant.

Founded in 1939, the organization provides animal sanctuary, education programs, and adoption services.

Community support is vital to its operations. Volunteers are needed for foster and onsite care at 1705 S. Second St. Youth aged 8 to 15, accompanied by an adult, are invited to help care for furry felines, one of man's best friends, or other domestic critters.



*Almost Home Humane Society received a Community Foundation grant.*



*Right Steps Child Development Centers received funding from The Community Foundation.*

## Preparing New Child Care Site

When Right Steps Child Development Centers needed to move one of its sites to a new location, extensive remodeling and safety enhancements were needed.

A \$37,616 capital equipment grant from The Community Foundation helped prepare the facility at 18th Street and Creasy Lane, where youngsters are now learning and growing.





Lafayette Family YMCA received a Community Foundation grant.

## Providing New Computer for YMCA

Coordinating membership and programs that attract some 11,000 participants annually to the Lafayette YMCA takes organization. To help with that, The Community Foundation awarded a \$2,950 grant for the YMCA to purchase a new computer server.

Since 1889, the local YMCA has been a vital community player. Its programs for all ages focus on youth development, healthy living, and social responsibility.

*Donors give, nonprofits receive, and our community benefits.* **DAVE LUHMAN** | COMMUNITY FOUNDATION BOARD PRESIDENT

## Launching radKIDS Safety Program

A \$15,000 Community Foundation grant funded purchase of helmets, pads, family manuals, and fall training for 20 adults to teach the national radKIDS personal empowerment and safety education program to Tippecanoe School Corporation students.

Offered to girls and boys, the radKIDS program is a modification of the women's Rape Aggression Defense Systems Training known as R.A.D.

Those trained locally are providing 10 hours of classroom and recess sessions at Hershey Elementary, with initial classes for 2nd and 4th graders. Plans are to expand the program to other schools.

"radKIDS provides lessons in empowerment and a toolbox for responding when kids feel unsafe," says Aaron Gilman, a deputy in the Tippecanoe County Sheriff's Department, which is teaming with TSC to provide the program. "That is what is key for me—the ability for kids to have confidence, to get away when they are not safe and get to a trusted source."

"Through this program, children will learn to think through situations that may be unsafe," says Michelle Lehman, student services coordinator at Hershey. "I believe it will change the way children respond, as well as help how parents talk to their children about these situations."

The Community Foundation provided funds to pilot the radKIDS program at Hershey Elementary School.



# Awarding Grants

## Groups Receive Nearly \$1.1 Million

In all, 72 nonprofit organizations received grants, and 33 individuals received scholarships totaling \$1,066,812 in 2015. Many grants were for those one-time capital expenses that nonprofits struggle to fund and desperately need.

Soliciting and screening applications, verifying eligibility of recipients, and awarding funds are vital ways The Foundation is leading philanthropy and enriching lives.



**\$1.1 MILLION  
AWARDED IN  
GRANTS IN 2015**

### Advised

#### \$269,303 GRANTED

\$ 7,000	AlphaFund
\$ 4,500	George Balfe Scholarship Fund
\$ 2,000	Roger Blalock Scholarship Fund
\$ 3,000	Samuel and Pearl Mae Fritts Cole Scholarship Fund
\$ 6,000	Samuel C. Curtis Scholarship Fund
\$ 56,777	Bill and Donna DeFouw Fund
\$ 11,744	Charles B. Dieterle Randolph Township Fund
\$ 3,050	John and Kathy Gambs Endowment
\$ 9,579	Hearing Loops and Assistive Technology Endowment Fund
\$ 9,500	Kronos Family Endowment Fund
\$ 918	Lafayette-West Lafayette Urban Forestry Fund
\$ 5,000	Diana Sue Leslie Endowment
\$ 18,000	William H. and Susan C. Long Community Fund
\$ 12,000	The Matthew 25 Endowment Fund
\$ 81,044	Olson Community Endowment Fund
\$ 2,000	Harlan W. & Dorothy W. Parr Scholarship Fund
\$ 2,500	Roland G. Parrish Black Cultural Center Scholarship Fund
\$ 240	Pookie and Gracie Dog Rescue Fund
\$ 2,000	Presidential Leadership Endowment
\$ 1,000	Price Family Scholarship

\$ 2,500	Betty Rowe Endowment
\$ 750	David Smyser Scholarship Fund
\$ 700	Betty M. Suddarth Scholarship Endowment
\$ 20,701	Taylor Family Endowment Fund
\$ 5,000	Katie Traynor RN Scholarship Fund
\$ 1,800	West Lafayette High School Golden Scholarship Fund

### Field-of-Interest

#### \$41,845 GRANTED

\$ 400	Linda Bowman and Glenn Tompkins Children's Endowment
\$ 18,000	Education Fund for Tippecanoe County
\$ 2,500	Louisa Lee France Endowment Fund
\$ 1,850	Fund for Children's Needs
\$ 18,295	Esther L. McConnaughay Endowment Fund
\$ 800	John and Marjorie Martin Endowment for Health and Human Services

### Designated

#### \$413,150 GRANTED

\$ 1,500	AgrIIstitute
\$ 1,785	Janet St. John Amy Fund for Lafayette Symphony Orchestra Foundation
\$ 10,215	Art Museum of Greater Lafayette Endowment Fund
\$ 1,151	Art Museum of Greater Lafayette Education Fund
\$ 1,080	Art Museum of Greater Lafayette Foundation Endowment Fund



*A Community Foundation grant to the West Lafayette Parks Foundation funded tree planting. Students from Burgett's Learning Center helped plant.*

\$ 1,745	Bach Chorale Operating Fund
\$ 3,791	Bach Chorale Podium Fund
\$ 7,954	Boardman Family Fund for Wabash Center, Inc.
\$ 2,500	Burnett Creek Elementary School Endowment Fund
\$ 700	Children's Music Foundation Endowment
\$ 1,369	Civic Theatre Endowment Fund
\$ 696	Barbara I. Cook Endowment for Food Finders Food Bank
\$ 1,896	Shirley B. Curtis Fund for YWCA
\$ 10,786	Warren N. Eggleston Legal Aid Endowment Fund
\$ 677	Miriam K. Epple-Heath Endowment
\$ 796	Food Finders Food Bank Endowment
\$ 1,123	John and Mary Ruth Graham Endowment for Riggs Community Health Center
\$ 2,449	Thomas Griffin Endowment for the 42nd Royal Highlanders
\$ 231	Haan Family Fund
\$ 2,108	Robert and Ellen Haan Museum of Indiana Art Endowment
\$ 2,386	Winfield F. Hentschel Fund
\$ 4,698	Historic Prophetstown Fund
\$ 37,805	J. Frederick Hoffman Fund for Tippecanoe County Parks & Recreation Foundation
\$ 840	Erich Klinghammer Wolf Park Endowment
\$ 3,086	Charles and Nelda Kramer Endowment for Lafayette Family YMCA
\$ 570	Lafayette Chamber Singers, Inc. Fund
\$ 655	Joseph and Anne Lift Endowment
\$ 13,159	Long Center Fund

\$ 1,079	John K. and Prella P. McBride Endowment for the Art Museum of Greater Lafayette
\$ 1,079	John K. and Prella P. McBride Endowment for Lafayette Symphony Orchestra, Inc.
\$ 3,700	Dr. & Mrs. Richard C. McPherson String Instrument Scholarship Fund
\$ 3,872	Mental Health America of Tippecanoe County Endowment
\$ 1,404	Mental Health America of Tippecanoe County for Crisis Intervention Endowment
\$ 635	Robert F. Mertz Endowment for Tippecanoe Co. Historical Association Foundation
\$ 1,742	Debra St. John Mishler Fund for Lafayette Symphony Orchestra Foundation
\$ 2,966	Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation
\$ 1,136	New Community School Fund
\$ 1,478	NICHES Endowment
\$ 1,667	Edgar B. Olson Endowment

\$ 2,785	Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church in Francesville, Ind.
\$ 3,125	Louis Pearlman, Jr., Fund
\$ 2,144	Dr. Wendell A. and Eleanor C. Riggs Endowment for Riggs Community Health Center
\$ 12,527	Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette
\$ 3,463	Risk Family Endowment for Junior Achievement
\$ 9,830	Sidney "Sarge" and Jo Sargent Endowment Fund for Tippecanoe Arts Federation
\$ 5,692	Mickey Shook Memorial Fund
\$ 27,327	Christy Smith Leadership Lafayette, Inc. Endowment
\$ 686	Spring Vale Cemetery Endowment
\$ 1,564	Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra



\$ 1,533	Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra
\$ 1,403	Tippecanoe County Historical Association Endowment Fund
\$ 94,536	Tippecanoe County Parks and Recreation Foundation Endowment Fund
\$ 1,866	Tippecanoe County Public Library Endowment Fund
\$ 1,549	Tree Lafayette Endowment
\$ 5,500	Lyn Treece Boys and Girls Club Fund
	Unitarian Universalist Church:
\$ 842	Kay Asher Religious Education Endowment Fund
\$ 1,293	Building Fund
\$ 1,262	Jean B. Carlson General Endowment
\$ 1,124	Ferris-Harvey Social Justice Fund
\$ 75,072	United Way Endowment Fund
\$ 3,306	Dr. Harry M. Von Tobel Endowment Fund
\$ 253	Wallace Triangle Island Endowment
\$ 654	West Lafayette Public Library Endowment
\$ 13,737	Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette, Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette
\$ 1,568	YMCA Camp Tecumseh Fund

## Discretionary

**\$342,512 GRANTED**

\$ 11,447	Community Fund
\$ 1,697	Barbara I. Cook Endowment
\$ 58,453	Duncan Fund
\$ 3,336	Douglas W. Eberle Endowment
\$ 2,244	Warren N. Eggleston Fund
\$ 1,000	Eugene and Marilyn Glick Blue Ribbon Fund
\$ 55,748	Max and Elsie Goken Endowment Fund
\$ 1,000	Robert and Dorothy Hughes Community Fund
\$ 1,000	Jim and Nancy Klusman Community Endowment
\$102,418	Lilly Endowment Fund
\$ 36,407	Elizabeth Mackay Fund
\$ 821	Sonya L. and Dale W. Margerum Fund
\$ 4,000	Shirley and Mick McTague Scholarship Fund
\$ 2,525	Betty M. Nelson Community Endowment
\$ 8,253	Richard and Violet Road Endowment Fund
\$ 8,750	Kendall S. and Mary Carson Smith Fund
\$ 1,000	Tom and Mary Jo Sparrow Endowment
\$ 13,000	Burr and Anne Louise Swezey Fund
\$ 17,913	Unrestricted Fund
\$ 1,000	Sally Watlington Community Endowment
\$ 6,000	Bob and Marilyn Whitsel Fund
\$ 2,500	Robert and Marilyn Whitsel Scholarship Fund
\$ 2,000	Jacob E. and Mary Ann Wiebers Scholarship Fund

## Organizations Receiving Discretionary Grants

*In 2015, discretionary grants totaling \$342,512  
were awarded to these organizations:*

Almost Home Humane Society  
Art Museum of Greater Lafayette  
Bauer Family Resources  
Boy Scouts of America, Sagamore Council  
The Community Cancer Network, Inc.  
Food Finders Food Bank  
Franciscan Alliance Foundation, Inc.  
Home with Hope, Inc.  
Homestead Consulting  
Hoosier Burn Camp, Inc.  
Indiana Women in Need Foundation  
Jessie's Kids Foundation  
Lafayette Family YMCA  
Lafayette School Corporation  
Lafayette Symphony, Inc.  
Lafayette Transitional Housing Center  
Lafayette Tree Fund, Inc.  
Lafayette Urban Enterprise Association, Inc.  
Lafayette Urban Ministry  
Matrix Lifeline of Greater Lafayette, Inc.  
McCutcheon High School Robotics  
Mental Health America of Tippecanoe  
County  
PRIDE Lafayette  
Public Schools Foundation of Tippecanoe  
County  
Right Steps Child Development Centers  
Tippecanoe Arts Federation  
Tippecanoe County Public Library  
Tippecanoe School Corporation  
Wabash Center, Inc.  
West Lafayette Parks and Recreation  
Foundation  
YWCA of Greater Lafayette



# Accepting Grant Requests

*Because of the generosity of many donors, The Community Foundation of Greater Lafayette invests in Tippecanoe County nonprofit organizations that are tax-exempt under section 501 (c) 3 of the Internal Revenue Service Code and who have a clear mission, effective operations, proven success, strong staff and board leadership, responsible accounting and fiscal management, and sustainability.*

The Foundation likes to help organizations that collaborate with others, promote a thriving community, and respond to the needs of people in the neighborhoods and areas served.

## Grant Guidelines

Grants typically fund capital needs. The Foundation is especially interested in providing grants that further these priority areas: education, children/youth, health, diversity, physical environment, and arts and culture.

Depending on the circumstances, The Foundation considers funding startup interim emergency operating expenses and programs. Requests from tax-supported organizations, such as schools, are also considered when tax money cannot be used for the purchase.

Review includes evaluating want versus need, potential impact, other funding sources, and the number of people who will benefit.

The Foundation does not fund endowments, program or capital acquisitions already completed, ongoing operating expenses, religious institutions, political organizations, or candidates.

## Grant Types, Deadlines

*Deadlines for 2016 grants and their dollar limits:*

### THROUGHOUT THE YEAR UNTIL NOON, DECEMBER 1, 2016:

Tier 3: Up to \$7,500

### DUE BY NOON, APRIL 1, 2016:

Tier 1: \$15,000 and higher

### DUE BY JUNE 1, 2016:

Field-of-interest Grants

- Cancer research and care
- Childhood literacy
- Children's needs
- Community beautification
- Education Fund for Tippecanoe County
- Elder care
- Health and human services
- Literacy
- Music education for disadvantaged youth
- Suicide prevention
- Wabash River Enhancement Corporation

### DUE BY NOON SEPTEMBER 1, 2016:

Tier 2: \$7,500 to \$15,000

Applications and guidelines are available at **[www.cfglaf.org](http://www.cfglaf.org)**. Those with questions after reading the guidelines should contact Leslie Fernung, grants and scholarship coordinator, [leslie@cfglaf.org](mailto:leslie@cfglaf.org).

**2015**  
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*We chose The Community Foundation because it is run by an independent group. We felt it was a safe choice.* **BOB HAAN** | THE ROBERT AND ELLEN HAAN MUSEUM OF INDIANA ART ENDOWMENT AND HAAN FAMILY ENDOWMENT

# Coordinating Scholarship Funds, Recipients



Scholar Kelly Foley, left, is pictured with donor Cindy Traynor.

## Scholarship Funds

George Balfe Scholarship Fund, in Honor of George Hamilton Balfe, George Louis Balfe, and George Dan Balfe

Roger Blalock Scholarship Fund

Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund

Samuel C. Curtis Scholarship Fund

Shirley and Mick McTague Scholarship Fund

Harlan W. and Dorothy W. Parr Scholarship Fund

Roland G. Parrish/Black Cultural Center Scholarship Fund

Presidential Leadership Endowment Fund in Honor of Tarrus Richardson

Price Family Scholarship in Memory of Thomas M. Price

David Smyser Scholarship Fund

Betty M. Suddarth Scholarship Endowment Fund

Katie Traynor RN Scholarship Fund

Truitt Family West Lafayette High School Athletic Leadership Scholarship

West Lafayette High School Golden Scholarship Fund

Robert and Marilyn Whitsel Scholarship Fund

Jacob E. and Mary Ann Wiebers Scholarship Fund

Scholarship-specific funds and other endowments with The Community Foundation regularly award scholarships to area students. For a full list and scholarship criteria, visit [www.cfglaf.org](http://www.cfglaf.org).

*It was always Katie's dream to be a nurse. The Foundation allows us to help someone else pursue their dream as Katie did.* **CINDY TRAYNOR | KATIE TRAYNOR RN SCHOLARSHIP FUND**





The 2015 scholarship recipients were honored at a reception.

## 2015 Recipients

Educationally and civically prepared, 33 scholars in Tippecanoe and surrounding counties received scholarships in 2015:

### GEORGE BALFE SCHOLARSHIP

Andrew Walter | Jefferson High School

### ROGER BLALOCK SCHOLARSHIP

Loretta Davidson | Purdue University

### SAMUEL J. COLE AND PEARL MAE FRITTS COLE SCHOLARSHIPS

Dempsey Hankins | Eldorado High School, Ill.  
Rebecca Stricklin | Harrisburg High School, Ill.

### SAMUEL C. CURTIS SCHOLARSHIP

Ashleigh Martin | Jefferson High School

### MAX AND ELSIE GOKEN ENDOWMENT FUND SCHOLARSHIPS

Lydia Haurez | Anderson College  
Yi Yan Heng | West Lafayette High School  
Andrea Howell | Faith Christian School  
Savannah Putman | Tri-State Baptist College  
Anita Schafer | Purdue University  
Kassandra Williams | Harrison High School

### ROBERT AND DOROTHY HUGHES ENDOWMENT SCHOLARSHIP

Micayla Zeger | Faith Christian School

### LILLY ENDOWMENT COMMUNITY SCHOLARSHIPS

Spencer Davidson | Harrison High School  
Emily Nettesheim | McCutcheon High School  
Peter Vasili | West Lafayette High School

### ELIZABETH MACKAY SCHOLARSHIPS

Alexxis Spillers | Spillers Academy  
Laan Yeung | West Lafayette High School

### SHIRLEY AND MICK MCTAGUE SCHOLARSHIPS

Caroline Sherlow | Purdue University  
Keith White | Purdue University

### HARLAN W. AND DOROTHY W. PARR SCHOLARSHIPS

Elise Lofgren | Purdue University  
Jessica Mills | Purdue University

### ROLAND G. PARRISH – BLACK CULTURAL CENTER SCHOLARSHIP FUND

Jasmine Hawthorne | Purdue University  
Teneia Martin | Purdue University

### PRESIDENTIAL LEADERSHIP SCHOLARSHIP IN HONOR OF TARRUS RICHARDSON

Jordan Williams | Purdue University

### PRICE FAMILY SCHOLARSHIP IN MEMORY OF THOMAS M. PRICE

Sylvia McFadden | Harrison High School

### DAVID SMYSER SCHOLARSHIP

Joe Brisco | Jefferson High School

### BETTY M. SUDDARTH SCHOLARSHIP

Kristen Walker | Harrison High School

### KATIE TRAYNOR RN SCHOLARSHIP

Kelly Foley | Purdue University

### WEST LAFAYETTE HIGH SCHOOL GOLDEN SCHOLARSHIP FUND

Megan Connell | West Lafayette High School  
Sara Suisman | West Lafayette High School

### ROBERT AND MARILYN WHITSEL SCHOLARSHIPS

Mahera Husain | West Lafayette High School  
Laan Yeung | West Lafayette High School

### JACOB E. AND MARY ANN WIEBERS SCHOLARSHIP

Andrea Howell | Faith Christian School



COMMUNITY

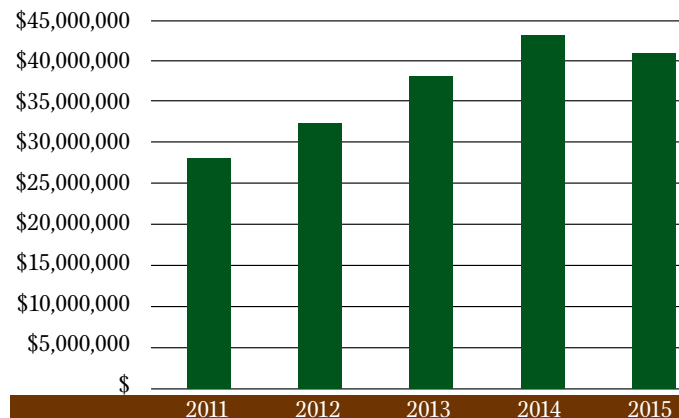
33 SCHOLARS  
RECOGNIZED IN 2015

# Taking Fiscal Responsibility

At yearend 2015, The Community Foundation's net assets totaled \$40,863,855. These charts highlight financial activities for 2015 and previous years. Copies of the latest audited financial statements are available at The Community Foundation office.

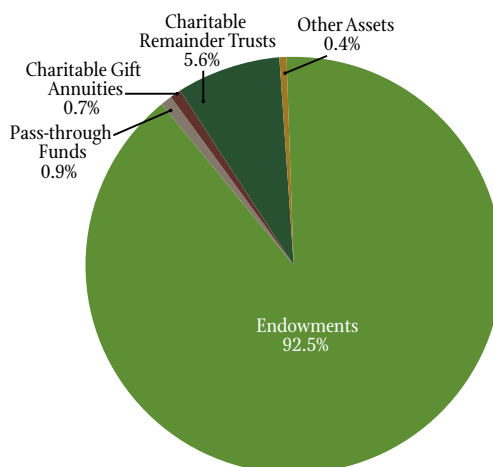
The following financial reports include The Community Foundation of White County, an affiliate of The Community Foundation of Greater Lafayette.

## Foundation Net Assets



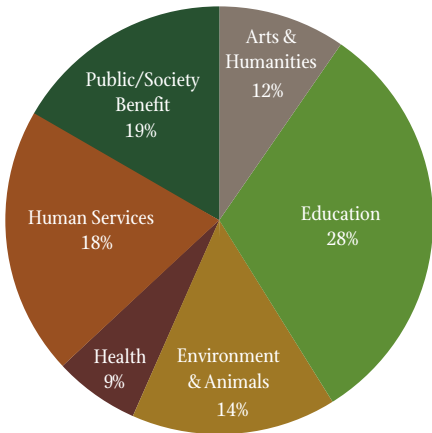
The Foundation's net assets totaled \$40.9 million in 2015.

## Assets Managed by Foundation



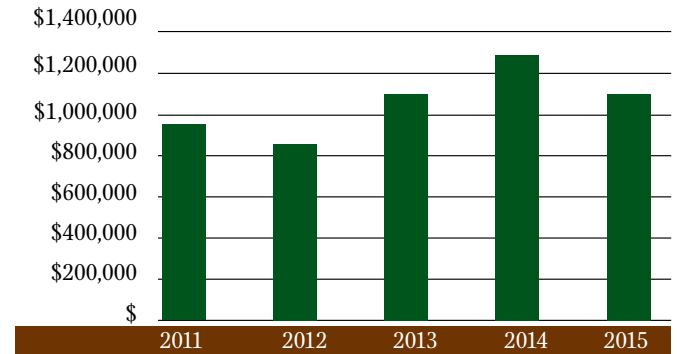
More than 90 percent of The Foundation's assets are endowments.

## Grants by Category

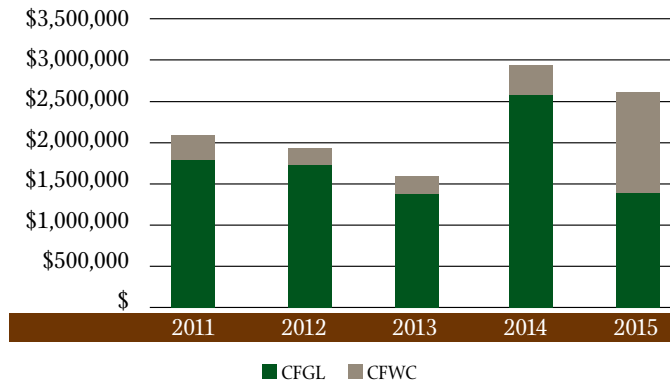


*The Community Foundation encourages philanthropy to further education, children/youth, health, diversity, physical environment, and arts and culture.*

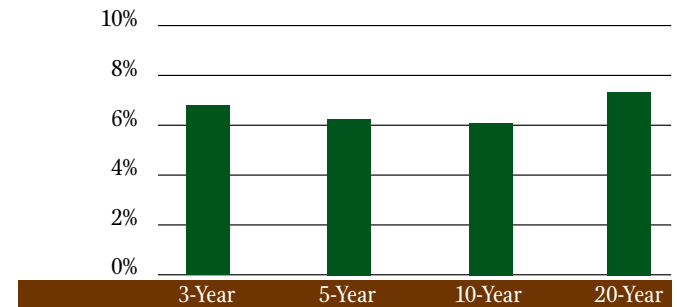
## Grants Approved



## Gifts Received



## Investment Performance







Jim Bodenmiller  
Director



Carolyn Gery  
Vice Chair



Scott Hanback  
Director



Steve Horne  
Director



Leta Kelley  
Director



Jeff Love  
Director



Dave Luhman  
Chair



Sonya Margerum  
Director



John Martin  
Director



Deb Mikels  
Director



Sue Holder Price  
Director



George Ramsey  
Secretary



Marianne C. Rose  
President and CEO



Maryann Santos  
Director



Charlie Shook  
Treasurer

## Governing, Serving Our Foundation

### Board of Directors

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Carolyn Gery | *Vice Chair*

Charlie Shook | *Treasurer*

George Ramsey | *Secretary*

Marianne C. Rose |  
*President and CEO*

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Jim Bodenmiller

Scott Hanback

Steve Horne

Leta Kelley

Jeff Love

Sonya Margerum

John Martin

Deb Mikels

Sue Holder Price

Maryann Santos

### Our Valued Volunteers

#### 2015 Committee Members

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John Martin | *Chair*

Mariellen Neudeck

George Ramsey

Charlie Shook

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Kyle Bymaster

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Sonya Margerum

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Betty M. Nelson

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Rick Olson

A. Charlene Sullivan

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Sue Holder Price

Sally Watlington

### GRANTS COMMITTEE

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Ted Harris

Carrie Risk Hart

Dave Luhman

John Martin

Rick Olson | *Co-Chair*

Maryann Santos

Charlie Shook

Sue Holder Price | *Co-Chair*

### SCHOLARSHIP COMMITTEE

Hallie Gorup

Steve Horne | *Chair*

Amy Moulton

Rachel Shook

Skip Sturgeon

### LILLY ENDOWMENT COMMUNITY SCHOLARSHIP COMMITTEE

Pat Garrott

Leta Kelley

Betty M. Nelson | *Chair*

Linda Sorensen



Marianne C. Rose



Leslie Fernung



Melissa Peterson



Candy Silver



Angela Strader

## Providing Staff Support

### Staff

Marianne C. Rose  
*President and CEO*

Leslie Fernung  
*Grants and Scholarship Coordinator*

Melissa Peterson  
*Administrative Assistant*

Candy Silver  
*Director of Philanthropy*

Angela Strader  
*Operations Coordinator*

*Interns - Lilly Endowment, Inc.*

Sarah Brenner

Ben Carson

Liz Frazee

### Affiliate



Leslie Goss  
*Executive Director*

### WHITE COUNTY COMMUNITY FOUNDATION

P.O. Box 1154  
Monticello, IN 47960-1154  
(574) 583-6911 | [www.whitecf.org](http://www.whitecf.org)



The Life Building | Downtown Lafayette  
300 Main Street, Suite 100  
Lafayette, IN 47901  
(765) 742-9078 | [www.cfglaf.org](http://www.cfglaf.org)

## Learn More:

[www.cfglaf.org](http://www.cfglaf.org) | Facebook | Twitter

The Community Foundation's website, [www.cfglaf.org](http://www.cfglaf.org), Facebook page, and Twitter account are regularly updated with new information.

### Website Highlights

#### FOR DONORS

Ways to give

How to establish a fund

Types of funds

Online giving

Feature stories of local donors

#### FOR GRANT APPLICANTS

Guidelines

Deadlines

Application form

Recent grants

#### FOR PROFESSIONAL ADVISORS

Information on gifts and funds

Resources on planned giving

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(765) 742-9078

[www.cfglaf.org](http://www.cfglaf.org)

The Life Building  
Downtown Lafayette  
300 Main St., Suite 100  
Lafayette, Indiana 47901



*The* Community  
Foundation  
of GREATER LAFAYETTE