FULTON NORTHERN INDIANA COMMUNITY FOUNDATION, INC. E R MIAMI 2005 ANNUAL REPORT G TO THE COMMUNITY STARKE \mathbf{E} R D H T

IN THE COUNTIES WE SERVE

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TABLE OF CONTENTS

LETTER FROM THE PRESIDENT & EXECUTIVE DIRECTOR
EXPLANATION OF COMMUNITY FOUNDATION4
MISSION STATEMENT4
INTRODUCTION TO
NORTHERN INDIANA COMMUNITY FOUNDATION STAFF4
BOARD OF DIRECTORS4
INTRODUCTION TO
COUNTY SERVICE COMMITTEE MEMBERS5
THE SPIRIT OF COMMUNITY - DONOR STORIES
TYPES OF FUNDS - EXPLANATION9
FOUNDATION FUNDS
FULTON COUNTY10, 11
MIAMI COUNTY12
STARKE COUNTY13
LEGACY CIRCLE
2005 DONOR HONOR ROLL
FULTON COUNTY
MIAMI COUNTY
STARKE COUNTY
LILLY ENDOWMENT COMMUNITY SCHOLARSHIPS
2005 SCHOLARSHIP RECIPIENTS
FULTON COUNTY25, 26
MIAMI COUNTY27
STARKE COUNTY28
2005 GRANTS
FULTON COUNTY
MIAMI COUNTY31, 32
STARKE COUNTY
GRAPHED BY AREA
FINANCIAL STATEMENT 35

"To accomplish great things, we must dream as well as act."

— Anatole France

As always, we invite you to contact the Northern Indiana Community Foundation office or any of the local county staff to learn more about how we can assist you with meeting your philanthropic dreams.

A LETTER TO THE COMMUNITY

Dear Friends:

The Northern Indiana Community Foundation, Inc. is proud to present our 2005 annual report, Spirit of Community.

In 2005, we celebrated the "Spirit of Community" that our donors have provided, by giving out over \$600,000 in grants throughout Fulton, Miami, and Starke counties. There were 22 new funds established and gifts totaling more than \$1.4 million. Our total assets have grown to over \$14.4 million.

In Fulton and Starke counties, the "Spirit of Community" reached out to provide proactive grants to fund in part the recent 4Community projects initiated by Lilly Endowment Inc. through the United Way of Fulton County and Starke United, Inc. These grants were in addition to our normal Fall community grant cycle. In Miami County, a new grant process allowed 14 agencies and projects to receive much needed funds while introducing these organizations to the community foundation.

During 2005, the board and staff reviewed, researched, and prepared a three year strategic plan for asset development. To promote the "Spirit of Community" each county submitted its plan to Lilly Endowment Inc. for their Sustaining Resource Development initiative. These plans represent our goals to assure our permanence and stewardship that our donors and grantees have come to expect. With the development of the plan, came changes in staff. Starting in 2006, Teri Carr is now the Marketing/Publicity Coordinator for all three counties. Cynthia Crump has replaced Teri as the Fulton County Associate Director. Jennie Carter is the Starke County Office Administrator and Jennifer Marsh is the Miami County Associate Director.

As we look to the future, we strive to simplify charitable giving for our donors, invest our assets to protect and provide permanence, and meet the ever-changing needs of our communities through our grantmaking. Nelson Henderson once said, "The true meaning of life is to plant trees, under whose shade you do not expect to sit." To practice this thought, we must all decide what legacy we want to leave behind as a sign of hopefulness.

Sincerely,

Mathew R. Swanson Board President Terri L. Johnson Executive Director "Without a sense of caring, there can be no sense of community."

— Anthony J. D'Angelo

Here is a preview of what's to come in 2006.



WHAT IS THE NORTHERN INDIANA COMMUNITY FOUNDATION, INC?

The Northern Indiana Community Foundation, Inc. (NICF) is a public, charitable trust established by civic-minded leaders of Fulton, Miami and Starke counties. We strive to enrich the quality of life across all the communities we serve, by administering funds entrusted or bequeathed by individuals, corporations and other organizations and agencies. The NICF provides sound management of these contributions as part of a permanent endowment in each separate county.

The NICF is governed by a diverse volunteer board from our member counties. People of all means can make a lasting difference in their community by taking advantage of and using the NICF as a vehicle to fulfill their charitable dreams. The NICF does this by providing donors with flexible, efficient, and tax-effective ways to ensure their charitable giving achieves the greatest impact in each county.

Today and forever, the generosity of our donors is providing our communities the ability to address the ever-changing needs of our citizens.

~ MISSION STATEMENT ~

"To improve the quality of life in our communities, by assisting donors in fulfilling their charitable wishes."

NICF BOARD OF DIRECTORS

Debbie Balsbaugh, *Miami* Joanne Bendall, Fulton Tom Edington, *Miami* Marilyn Fritts, Fulton Steve Gough, Miami James Hardesty, Starke Max Hattery, Miami Bob Hoffman, Fulton Brad Lawrence, Starke Barbara McLaughlin, Starke Susie Perkins, Miami Sandy Sawyer, Fulton Mat Swanson. Starke Alan Terrell. Fulton Fred Vorm, Starke Tyra Walker, *Miami*



NICF Staff: Seated, Terri Johnson, Executive Director Back row: Teri Carr, Tami Murphy, Corinne Becknell-Lucas. Not pictured: Bernard Giver

COUNTY SERVICE COMMITTEE MEMBERS

Fulton Joanne Bendall John Brown Ben Daulton Nancy Day **Darlene Drudge Dennis Eller Marilyn Fritts** George Hapner Stephen Hartzler **Bob Hoffman** Sara Hoffman David McGowen **Grace Miller** Treva Mulligan **Lance Nelson Harry Richter Sandy Sawyer** Joan Steele Alan Terrell **Merl Tinkey Sherry Van Meter**

Miami **Steve Ailes Jerry Ault** Debbie Balsbaugh Mimi Berkshire **Brent Davis Ron Douglas** Lavonne Eddy **Steve Gough** Susan Gulley Max Hattery **Larry Jordon Susie Perkins Marianne Savage** Tyra Walker

Starke Sam Byer **Jennifer Davis** LeRov Gudeman **Cherry Gumz James Hardesty Edward Hasnerl Judy Jelinek Brad Lawrence David Matsey** Barbara McLaughlin Pat Mitchell Mark Smith Mat Swanson Fred Vorm





Cherry Gumz, SC





Advisors Glenda Bode **Don Groenleer**

John Yarling, M.D.

Some of the faces associated with your Community Foundation....



Bob Hoffman, FC



Stephen Hartzler, FC



Joanne Bendall, FC







Judy Jelinek, SC



Dennis Eller, FC



Barbara McLaughlin, SC



Fred Vorm, SC

Sherry Van Meter, FC

Dr. Russell L. & Pauline Whittenberger Sparks Memorial Scholarship Fund

In December 2005 a scholarship endowment fund was established at the Foundation entitled the **Dr. Russell L. & Pauline Whittenberger Sparks Memorial Scholarship Fund** (the "Sparks Scholarship Fund"). The primary purpose is to invest the principal and to expend the net income for award of an annual scholarship to an outstanding member of the graduating class of Rochester High School ("RHS") committed to enrollment in an accredited four year college of arts and sciences, commencing in 2007. A predecessor scholarship program by the same name will have awarded four year scholarships in the amount of \$8,000 each to thirteen RHS graduates from 1994 through 2006. Both scholarship programs were underwritten by the Sparks Trust formed by the Estates of the late Dr. Russell & Pauline Sparks.

Dr. & Mrs. Sparks spent most of their lives in the environs of Rochester, where Dr. Sparks practiced dentistry for some 45 years. His office was on Main Street across from the Courthouse. Mrs. Sparks assisted in the office as nurse and bookkeeper. They resided at 826 Jefferson Street and at a cottage on Lake Manitou, which is still owned by their progeny.

Pauline traced her Fulton County heritage back to 1836, when her grandfather, Joseph Whittenberger, and her great grandfather, William Whittenberger, were among the first settlers of Akron. Her father, John Whittenberger, was born on a farm outside Akron, and for many years he ran a flour mill in Rochester, where Pauline was born in 1901. Russell's father, Ed Sparks, during the 1920s and 1930s was the Rochester station agent for the Erie Railroad. Ed & later Russell were members of the Masonic Order in Rochester, and both were 33rd degree Masons. Russell's mother, Kenny Sparks, lived in Rochester for many years after her husband's death in 1938, and she had a host of friends throughout Fulton County.

Pauline & Russell were both college educated, and they had a wide range of intellectual interests. They loved books and were founding members of a Great Books discussion group started in Rochester shortly after World War II. They were founding members of the Fulton County Historical Society. They were members of the Methodist Church, where Pauline served as Superintendent of the Sunday School, and directed youth dramatic productions. Russell followed RHS sports and counseled many young

people who were his patients and sought his advice on a host of juvenile problems. Over the years,

they became mentors to numerous young people outside their own immediate family. Both Russell & Pauline were influential in starting many of them on the road to college educations. They believed a liberal arts education is the keystone to a well-rounded and satisfying intellectual and spiritual life that transcends the choice of profession or trade.

Russell died in 1985. Shortly before her death in 1990, Pauline requested that part of their estate be used to fund scholarships for graduates of RHS who were looking towards a college liberal arts education. Her two sons respected that request and formed the Sparks Trust in memory of their parents.

Any person inspired by this bit of history and philanthropy is encouraged to donate to the Foundation in support of the Sparks Scholarship Fund.



Dr. Russell (Doc) & Pauline (Polly) Sparks

Otis Marks Legacy...Preserving Miami County's Music History

Going through family photographs and videos in order to make a memorial DVD was a labor of love for Kevin Marks. He was preparing it for a dedication ceremony that he had coordinated in order to present the Miami County Museum with the fund that was created in honor of his father Otis—a long-time volunteer of the museum.

Kevin knew he'd show the DVD at the dedication ceremony. He even knew that he had Peru's Mayor, Jim Walker, coming to speak at the ceremony. What he didn't know at that point was what museum project the family would fund with the endowment.

It was while he contemplated this that a song came to mind. Old-fashioned and up-beat, he decided to use it as a soundtrack to the DVD. He also decided to contact Miami County Community Foundation for some advice on which project to fund.

After spending some time with Mildred Kopis, the museum's curator, we presented Kevin with several projects that needed some funds...but one literally struck a chord with him. The museum's Orchestrian Player Piano was no longer playing and was in need of major repairs. "Otie was a terrific piano player," Mildred had recalled. "When he didn't think anyone was looking, he'd go back and play one of our pianos just beautifully!"

Kevin was particularly enthused, because the style of music the piano played matched the kind of music he'd chosen to underscore the DVD. In fact, he'd just been editing a video clip of his father where he was actually whistling the song Kevin had chosen. It was as if everything were coalescing in a way that Otis would have truly appreciated.

The interest from the Marks Family Fund will go to the continued maintenance of the Orchestrian Player

Piano, and the Miami County Community Foundation is working closely with Kevin and the Miami County Museum to find additional funds for its restoration.

The piano sits not too far from a place where Otis, in his signature bib overalls, worked regularly at the museum sharing with visitors his life experiences working on the railroad, and his knowledge of Miami Indian history and circus stories. He did all sorts of work for the museum as well as giving tours.

Otis would regularly drive up from Kokomo to Peru to volunteer with his wife Phyllis. He'd even get his hair cut at the museum—taking a seat in the old barber's chair that was in the basement storage. His barber Herbie Lawrence would come over to give him a trim.

Thanks to the Marks family, Otis' love of history and music will leave an indelible mark on the Miami County Museum. Future generations will always be able to enjoy the sweet old-fashioned music of the player piano. Every time a visitor slips a quarter in to hear it's song, it'll almost be like Otis is back again playing away—like he did when he thought no one was looking.



Otis Everett Marks
June 20, 1931-January 4, 2002

Rosa of Indiana Endowment Fund

November, 2005 proved to be a very busy month for the Northern Indiana Community Foundation, Inc. (NICF). It was quite appropriate that the Starke County Community Foundation (SCCF) held its Fall Grant Reception just after the Thanksgiving holiday. On November 30, NICF President Mat Swanson accepted a gift of real estate, that to date is the largest gift made to SCCF! Donors, Roger and Sally Ciapara previously owned R.S.I. Wholesale, Inc. This multi-location building supply company spanned three states. The Ciaparas are residents of Fruitport, Michigan and in 1997, sold their business to Allied Building Products Corporation.

Still owners of property in Starke County, they decided to gift a portion of their real estate known as Rolling Dunes subdivision, to the Community Foundation and establish a fund benefiting multiple charities. Located on Toto Road between 700 East and 750 East, Rolling Dunes has thirty developed lots in Phase I. Currently nine homes have been built. Still not developed, Phase II would introduce an additional twenty-six lots.

The NICF real estate policy recommends the sale of the property as soon as possible. The proceeds from the sale will fund the Rosa of Indiana Fund established by the Ciaparas. Agencies in Starke County which will benefit from the fund are: Society of St. Vincent de Paul, Community Services of Starke County, and the Starke County Humane Society.

Both Roger's and Sally's intent is to assist families in need who reside in Starke County. Additionally, their love of animals prompted them to include the humane society when planning their charitable intentions. At the conclusion of the reception, Mat Swanson shared his appreciation with the Ciaparas on behalf of the Starke County Community Foundation, citing their generosity and kindness. They established not only a fund, but more importantly, a lasting legacy in Starke County.

Even though they do not reside in Starke County, they will forever be tied to the county and its residents through their fund. Roger & Sally used the Community Foundation as their vehicle to help make their philanthropic wishes come true!



Roger & Sally Ciapara

CHOOSE THE TYPE OF FUND THAT'S RIGHT FOR YOU

AGENCY ENDOWMENT FUNDS - Provide non-profit organizations income for operational needs or support of their charitable activities.

DESIGNATED FUNDS - Allow the donor the opportunity to support their favorite charity into perpetuity. The donor merely selects the charity they wish to support.

DONOR ADVISED FUNDS - Give the donor the advantage of advising in charity selection each year, while allowing the donor exemption from federal restrictions placed on private foundations. In accordance with U.S. Treasury regulations, the Board of Directors is still responsible for final approval of grants.

A FUND CAN BE ESTABLISHED IN YOUR NAME, OR PERHAPS SOMEONE YOU WISH TO HONOR OR MEMORIALIZE.

FIELD OF INTEREST FUNDS - Are intended to allow the donor to specify a particular field of interest, (education, recreation, environment, etc.) without placing limits on grantmaking to any one particular organization.

OPERATING ENDOWMENT - Affords the donor the opportunity to support the community foundation's internal operations.

SCHOLARSHIP FUNDS - May be established so that deserving young people can get the education they might not otherwise receive. Those wishing to establish a scholarship have the flexibility in defining guidelines for applicants and the selection committee.

UNRESTRICTED FUNDS - Allow for the greatest flexibility of use of the fund's income by responding to changing community needs. The NICF Board of Directors are able to assess the greatest needs of the community and use the fund's income to respond to those needs, today and forever.

Funds are administered and distributed according to our donors' wishes and the individual community's needs.

NON-PERMANENT FUNDS - These funds typically are established at the request of a donor to provide support for a charitable cause from the fund principal for a short period of time. Frequently, these funds build and eventually become permanent endowments.

N.I.C.F. FUNDS - FULTON

*NEW FUNDS ESTABLISHED IN 2005

Lauren Abbott Memorial Non Permanent Fund Akron Community Center Non Permanent Fund Akron Lions' Kenny Bright Scholarship Akron United Methodist Church Fund Elizabeth V. Babcock Scholarship Fund Back Home Again in Indiana Scholarship

E.Paul and Annabelle Baker and Harold and Mildred Turk Unrestricted Fund

Jim Barkman Memorial Scholarship Fund

Baxter, Inc. Fund

Ernest O. Baxter Fund

The Katherine J. Belcher Fund

*Joanne and JoEllen Bendall Fund

Brent Blacketor Memorial Sports Complex

Non Permanent Fund

Camp-We-Can Non Permanent Fund

Richard Cassidy Philanthropic Fund

*Caston High School Scholarship Fund

The W.D. Cumberland 4-H Scholarship Fund

*Phil Daulton Memorial Youth Fund

Simon Deeb Scholarship Fund

Amanda Drudge Scholarship and Missions Fund

Stephen Fellers Memorial Scholarship Non Permanent Fund First Christian Church of Rochester, Local Missions Fund

The First Federal Savings Bank Fund

First Federal Savings Bank Unrestricted Fund

First Presbyterian Memorial Scholarship Trust Fund

Mary and Fred Fraser Fund

Friends of the Liberty Township Park Non Permanent Fund

Friends of Rochester Zebras Non Permanent Fund

Friends of Union Township Park Non Permanent Fund

Frounfelter Scholarship Fund

Fulton County Community Host Fee Fund

Fulton County Foster Parent Association Scholarship Fund

Fulton County General Unrestricted Endowment Fund

Fulton County Heritage Fund

Fulton County Historical Society Fund

Fulton County Operating Endowment

Fulton County Park and Recreation Dept.

Non Permanent Fund

Fulton County Partners in Education Non Permanent Fund

Fulton County Public Library Fund

Fulton County R.E.M.C. Operation Roundup Trust

Non Permanent Fund

*Fulton County Reads Non Permanent Fund

Fulton County Solid Waste Management District Fund

Fulton County Taking Stock Non Permanent Fund

Fulton County Youth Endowment

Melissa Hoffman Gamel Scholarship Fund

Garry Daniels - Lake Manitou Association, Inc. Memorial Fund

The Eugene and Marilyn Glick Fund in Honor of Faye Biccard-Glick

Good Cheer Fund of Fulton County

Jayne Ann Good Memorial Scholarship Fund

Grace United Methodist Church Fund

George and Dorothy Groenleer and Lyle and Doris Hillman

Unrestricted Fund

Elmer Harris and Beulah P. Harris Scholarship Fund

Henry Township Volunteer Fire Department Endowment

The Jim & Lalla Heyde Family Fund

The Hoffman Fund

Patricia Kumler Hoover Nursing Scholarship Fund

*KATRINA Disaster Relief Non Permanent Fund

Angele J. Kochenderfer Memorial Scholarship Fund M.M. Fund

Manitou Mountain Project Non Permanent Fund

Steven Bruce Mattice Memorial Scholarship Fund Coach John Robert McKee Memorial Scholarship Fund

Harold E. and Neva Funk Mikesell Scholarship Fund

Ginger Miller Higher Education Scholarship Fund

"The great use of life is to spend it for something that will outlast it."
— William James

N.I.C.F. FUNDS - FULTON

*Mud Creek Chapel Cemetery Fund John Nelson Memorial Scholarship Fund Jennifer Kingery Overmyer Memorial Fund to Benefit the Libraries of Rochester Community School Corp. Pike Lumber Company, Inc. Fund Psi lota Xi, Eta Mu Chapter Frederick Rakestraw Law Scholarship Fund Rochester Community Schools Academic Fund Rochester Downtown Project Non Permanent Fund Rochester Firefighters' Memorial Scholarship Fund Rochester High School Scholarship Endowment Fund Rochester Kiwanis Club Agency Fund Rochester Parkside Skate Park Non Permanent Fund Rochester Telephone Company, Inc. Fund Nelson W. Sadler Memorial Ag. Scholarship Fund *Schaller Educational Non Permanent Fund George M. Schwenk Memorial Scholarship Fund Lawrence J. and Violet M. Seiwert Scholarship Fund *John Michael Shirley Memorial Fund The R.Wayne Smith & Virginia Bryant Smith Scholarship Fund Eric E. Smoker Memorial Fund *Southeast Asia Long Term Relief Non Permanent Fund *Dr. Russell L. & Pauline Whittenberger Sparks Memorial Scholarship Fund Union Township Scholarship Fund United Ministries of Fulton County Helen Pike Utter Endowment for Pike Memorial Park Fund Howard M. Utter and Helen Pike Utter Scholarship Fund United Way of Fulton County Inc. Donor Advised Fund *Valley Alumni Non Permanent Fund Walter D. Waechter and Grace C. Fites Waechter and Family Fund

"To laugh often and much; to win the respect of intelligent people and the affection of children; to earn the appreciation of honest critics and endure the betrayal of false friends; to appreciate beauty, to find the best in others; to leave the world a little better; whether by a healthy child, a garden patch or a redeemed social condition; to know even one life has breathed easier because you have lived. This is the meaning of success."

- Ralph Waldo Emerson

"Giving frees us from the familiar territory of our own needs by opening our mind to the unexplained worlds occupied by the needs of others."

— Barbara Bush

"One generation plants the trees; another gets the shade."

Arlene Webb Memorial Scholarship

Samantha Yates Humane Shelter Memorial Fund

Woodlawn Hospital Fund

— Chinese Proverb

N.I.C.F. FUNDS - MIAMI

*NEW FUNDS ESTABLISHED IN 2005

*ACRES Land Trust Back Home Again in Indiana Scholarship Vilma Ault Baptist Memorial Endowment Fund *David W. Beall Scholarship Fund Richard Cassidy Philanthropic Fund *Bob Clary Unrestricted Endowment Fund The Claude S. and Marie M. Berger Foundation, Inc. *Elaine Cultice Bright Memorial Scholarship Fund Circus City Festival, Inc. Scholarship Fund Marilyn Coppernoll Memorial Scholarship Don W. Craig Memorial Golf Endowment Fund James R & Bette J Davis Scholarship Fund Velma Derbyshire Art Scholarship Fund Donald W. Ferrara Fund **Dukes Memorial Hospital** Jean Fisher Endowment Fund Girl Scout of Tribal Trails Council, Inc. Endowment Fund Grate Family Fund for Music and Multi-Media Ministries at Nickel Plate Trail, Inc. Endowment Fund John Nixon Unrestricted Fund The Parkview United Methodist Church Endowment Fund in memory of Kelly Ann Edwards Peru First Baptist Memorial Scholarship *PHS Class of 1995 Memorial Scholarship PHS Music Alumni/Tom Gustin Scholarship Non Permanent Fund Psi lota Xi Agency Endowment Fund Purdue Christian Campus Founders Fund Rotary Club of Peru Scholarship Fund Perry M. Schneider Memorial Award Chris and Beth Smith Unrestricted Endowment Fund Tiger Cub Football League Non Permanent Fund Tiger Pride Scholarship Fund United Way of Miami County

Grissom Air Museum Agency Fund
*Tony Hare Photojournalism Scholarship Fund
Jane and Bob Haskett Unrestricted Fund
Beulah Hoffman Fund
Randy Hughes Memorial Scholarship Award
J & J Scholarship Fund
J & J Scholarship Non Permanent Fund
John V. and Joyce L. Lewis Scholarship Non Permanent Fund
Virginia Anne Lewis Memorial Scholarship
Non Permanent Fund

Maconaquah Youth Football Non Permanent Fund Main Street Methodist Church *Marks Family Fund

*Joseph and Ruth Mauck Scholarship Fund

Main Street United Methodist Church

Miami County General Unrestricted Endowment Fund

The Miami County 4-H Memorial Agency Endowment Fund

Miami County Heritage Endowment Fund Miami County Historical Society, Inc.

Miami County Historical Society Richardson Scholarship Fund

*Miami County Peers Project Non Permanent Fund

Miami-Cass County REMC Operation Round-Up Trust Non Permanent Fund

Miami County Services Committee Unrestricted Endowment Fund

Miami County YMCA

Miami County YMCA/Miller Pool

Miamisfort Non Permanent Fund

Alice Moon Scholarship Fund

"The vineyards of philanthropy are pleasant places and I would hope good men and women will be drawn there.

Most of all, I would hope it will be better understood that if these vineyards are to thrive and bear their best fruit, they must always have first-class attention."

— Harold J. "Si" Seymour

N.I.C.F. FUNDS - STARKE

*NEW FUNDS ESTABLISHED IN 2005

Catherine and Frank Alan Fund Ancilla College Endowment Ancilla/SCILL Fund Back Home Again in Indiana Scholarship Binkley-Bales-Christoph Endowment Fund Brooklyn A. Boo Memorial Scholarship Fund LaVergne M. Brown & Lois L. Spenner Educational Scholarship

Richard Cassidy Philanthropic Fund Carolyn J. Davis Memorial Fund Helen and Ware Edgar Scholarship First Source Fund

The Freedom Fund

Richard H. Gumz Agricultural Scholarship Arlene M. Hamilton Memorial Fund

*The Hardesty Memorial Endowment

Ed Hasnerl/WKVI Scholarship Fund

Healthy Families Program of Starke County

Non Permanent Fund

Hoosier Valley Railroad Museum Endowment Fund HOSPICE Program of Starke County Non Permanent Fund

Rebecca Sue (Keys) Jensen Memorial Fund

Knox Community School Corporation Student

Scholarship/Presentation Fund

Johnathan Edward Lambert Endowment Fund

Johnathan E. Lambert Memorial Fund

Clarence Lawrence Memorial Fund

Edmund Lesniewski Family Fund

Marshall-Starke Development Fund

Ann R. Nichols Memorial Fund

NIPSCO Endowment Fund

Mary E. Norem and Hattie Warnke Memorial Fund

North Judson Park Endowment Fund

North Judson United Methodist Church

Trustees' Building & Maintenance Fund

North Judson-Wayne Township Public Library Endowment Oregon-Davis Elementary Academic Enhancement Fund

The Palmer Fund

Kathleen and Gerald Paras Family Fund

Railroad Twp./San Pierre Alumni Scholarship

Foundation Fund

*Rosa of Indiana Fund

SS. Cyril and Methodius Catholic Church Fund

Megan Elytha Jean Sahlhoff Music Scholarship Fund

Maude Brown and Henry F. Schricker Endowment

Schuyler Family Endowment Fund

The Bruno and Dolores Seghetti Family Fund

Winifred J. Simpkins/Spirit of Nursing Scholarship Fund

Starke County Heritage Endowment Fund

Starke County Scholarship Foundation Fund

Starke County General Unrestricted Endowment Fund

Starke County Historical Society, Inc. Endowment Fund

Starke County Humane Society Fund

Starke County Public Library System Endowment

Starke Memorial Hospital and Medical Staff Health

Occupation/Medical Education Scholarship Fund Starke County Taking Stock Non Permanent

Starke Operating Endowment

Starke United, Inc., Fund

Swanson Family Fund

Arlowa S. Vorm Memorial Fund

1897 Charley Vorm Memorial Scholarship Fund

Forrest and Helen Whitson Scholarship Fund

Robert O. and Doris E. Winters Scholarship Fund

"We don't accomplish anything in this world alone ... and whatever happens is the result of the whole tapestry of one's life and all the weavings of individual threads from one to another that creates something."

— Sandra Day O'Connor

THE LEGACY CIRCLE



Mr. & Mrs. Don Groenleer Mr. Randy Holloway Mr. & Mrs. Ernest Smoker Mrs. Vi Seiwert



Mr. & Mrs. John Schwartz



Mr. James Hardesty Ms. Abigail Nichols Mr. & Mrs. Mat Swanson Mr. Fred Vorm

The Legacy Circle was created to honor individuals who have made the decision to fulfill their charitable intentions through their estate planning. A gift of life insurance, establishment of a Charitable Remainder Trust (CRT) or simply informing the foundation of a bequest within a will are among the many planned giving options available to a donor. The community foundation offers flexibility and simplicity when it comes to helping the donor with their philanthropic wishes. The Legacy Circle acknowledges these donors who are providing an enduring legacy. For more information on planned giving options, please contact our office or your professional advisor.

DONOR HONOR ROLL - FULTON

Gifts made to Honor or Memorialize:

In Honor of Richard Belcher

First Federal Savings Bank Family

In Honor of Marvin & Kay Davis

Dr. & Mrs. James Fritts

In Honor of Marilyn Fritts

Mr. & Mrs. Gregory M. Carr Mr. & Mrs. Marc Sirken

In Honor of Bill & Joan Gordon

Mr. & Mrs. Gregory M. Carr

In Honor of Eva Hartman

Mrs. Marilyn Fritts

In Honor of Charles E. Miller, DDS

Dr. & Mrs. Scott R. Miller

In Honor of Sandy Sawyer

Mr. & Mrs. Alan Terrell

In Honor of Marietta Shirley

Dr. & Mrs. James Fritts

In Honor of Alan Terrell

First Financial Bank Fulton County Community Foundation

<u>In Honor of Pat Walgamuth</u>

Mr. & Mrs. Dan Johnson

In Honor of Bill & Sara Wilson

Rochester Sentinel Family

In Memory of Lauren Abbott

Mr. & Mrs. Rick A. Abbott

In Memory of Jim Barkman

Mr. & Mrs. Scott Barkman Mrs. Stephenia Barkman

In Memory of DeVerle Becker

Mrs. Marilyn Fritts

In Memory of Katherine Belcher

Mr. & Mrs. Richard E. Belcher

In Memory of James L. Bowen

RHS Class of 1956

In Memory of Fritzie Brown

Mr. & Mrs. Dan Johnson

In Memory of Lawrence Brown

Mrs. Zanna Daniels

In Memory of Jim Carr

Mr. & Mrs. Gregory M. Carr

In Memory of Phil Daulton

Fulton Economic Development Corp. Mr. & Mrs. Richard E. Belcher Gale E. Beller Ms. Winifred Daulton

Northern Indiana Community Foundation Mr. and Mrs. Barry Peterson & Families

U Stor It - Mr. Chuck Pocock

Mr. & Mrs. John Walker

Mr. & Mrs. Jeffery Zent

Mr. a Mrs. Jenery Zent Zimmerman Bros. Funeral Home

In Memory of Jayne Ann Good

Mrs. Marilyn Fritts

In Memory of Junior D. Good

Mr. and Mrs. Robert M. Anthony Mr. and Mrs. Maurice Azbell Mr. and Mrs. E. Parke Baxter Mr. and Mrs. Richard E. Belcher Ms. Tish Blackburn Ms. Maleta Borden Mr. and Mrs. Joe Bowers Ms. T Marcelline Brewer Mr. and Mrs. Robert R. Bridge Ms. Dorothy L. Brown Mr. Greg G. Brown Mr. and Mrs. Eric Burch Mr. Jav L. Burkett and Ms. Robin C. Koch Ms. Joanne Callahan Mr. and Mrs. Robert S. Cannedy Jr. Mr. and Mrs. Larry J. Carr Mr. and Mrs. James H. Cheesman Mrs. Annabelle Clarv

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Mr. and Mrs. Dan Johnson Mrs. Sue Johnson Ms. Dana L. Kennedy

Kerns Family Farms LLC Ms. June E. Kramer Ladies Bowling Team Mr. Duane J. Large Ms. Orpha Lough

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— Ettiene De Grellet

"We make a living by what we get, we make a life by what we give."

— Sir Winston Churchill



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2005 LILLY ENDOWMENT COMMUNITY SCHOLARS

Miami County Lilly Endowment Community Scholars are Nathan Cutler and Samuel Banina. Both young men are graduates of Peru High School. Nathan, the son of Parkhurst & Constance Cutler, is majoring in mathematics at the University of Notre Dame. Samuel's plans include majoring in computer science at the University of Notre Dame. He is the son of Daniel & Helene Banina.





Lilly Endowment Community Scholars, Julia Bachert and Kathleen Freet represent Starke County. Julia is the daughter of James & Susan Bachert and is a graduate of North Judson-San Pierre High School. She is a nursing major at Purdue University. Kathleen, an Oregon Davis graduate and the daughter of David & Kelly Freet, attends Valparaiso University majoring in psychology.

Fulton County Lilly Endowment Community Scholars Ashley Wottring and Nicholaus D. Rosswurm, both are graduates from Rochester High School. Ashley is the daughter of Todd & Stephanie Wottring. She attends Indiana Wesleyan and is double majoring in marketing and business management. Dan and Carol Rosswurm are the parents of Nicholaus, who is majoring in engineering at Purdue University.



The Lilly Endowment Community Scholarship program awards two scholarships per county. These four-year full-tuition scholarships are

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Akron Lions Club— Kenny Bright Scholarship

First Presbyterian Church Scholarship

The R. Wayne and Virginia Bryant Smith Scholarship administered by Manchester College

Rochester Kiwanis Club



Daniel Sirken, former Lilly Endowment Community Scholar from Fulton County, shares his comments with scholarship recipients as keynote speaker, during the 2005 Scholarship Reception.



Lindsey Bright, Letty McKee, Ryan Johnson







Wilodean (Billie) Rakestraw and Eric Jana

Michelle Gohn, Connie (Deeb) Snyder, Kyle Newman

MIAMI COUNTY SCHOLARSHIPS

Claude S. & Marie M. Berger Scholarship

Brandi L. Alspach Andrea Burns Sherise L. Denny Philip J. Jackson Shannon C. Rogers Lacey Shewman

James R. & Betty J. Davis Scholarship

Allison Touloukian

J & J Scholarship

Jewel K. Binkerd Elizabeth Bokan Dana Bryan Nemiah Doran Robert (Andy) Fitzgerald Krista Jodry Jennifer L. Keifer Alan Gregory Love Smith Avriel N. Mullett Breanne Poppe Laken Rose Joshua Aaron Rupp Patrick Schoenberger Brandon Shawhan Tiffany Shawhan Allison Touloukian Aram B. Touloukian

Marilyn Coppernoll Memorial Scholarship Andrea Burns

Meghan S. Withrow

Alice Moon Scholarship
Jordan Janowski

PHS Music Alumni/Tom Gustin Scholarship

Robert (Andy) Fitzgerald Emily Spahr Katie Thompson Stacey Yoder

Randy Hughes Memorial Scholarship

Angela Burns Karisa Donaldson

MCHS Richardson Scholarship Toni Betzner

Velma Derbyshire Art Scholarship

Brandy Fisher

John V. & Joyce L. Lewis Scholarship Ji Mau Lu

Virginia Anne Lewis Memorial Scholarship Matthew Gibson

Miami County Community Foundation Scholarship

Meg Guthrie Christy Oden Megan Wilson

Scholarship Funds held by Fulton County but administered by the agency:

Miami County 4-H Memorial Scholarship

Circus City Festival, Inc.
Scholarship

Rotary Club of Peru Scholarship

Peru First Baptist Scholarship



Associate Director Bernie Giver, chats with key note speaker, Kay Phelps and scholarship committee chair, Steve Gough during the 2005 Scholarship Reception.





Sisters, Angela and Andrea Burns, took turns addressing the audience.



Reception guests enjoyed a delicious meal catered by Peru's famous restaurant, *The Siding*.

STARKE COUNTY SCHOLARSHIPS

Brooklyn A. Boo Memorial Scholarship Irene Gross

Clarence Lawrence Memorial Scholarship Kari Binkley

Starke Memorial Hospital
and Medical Staff Health
Occupation/Medical
Education Scholarship
Julia Bachert

Richard A. Gumz Agriculture Scholarship Kevin Chesak

Robert O. and Doris E.
Winters Scholarship
Nathan Anderson

Ed Hasnerl/WKVI Scholarship Joshua Lawrence Forrest & Helen Whitson
Scholarship
Hayley Wood Donahue

Winifred J. Simpkins - Spirit of Nursing Scholarship Jashlyn Talson

Scholarship Funds held by Fulton County but administered by the agency:

Ancilla/SCILL Fund

Starke County Scholarship Foundation

Railroad Twp./San Pierre Alumni Scholarship

Catherine and Frank Alan Fund



Olivia Barzydlo, former Starke County Lilly Endowment Community Scholar attended the 2005 Scholarship Reception.

"Education's purpose is to replace an empty mind with an open one".

— Malcolm S. Forbes



Kari Binkley, Irene Gross and Kevin Chesak take a moment for pictures during the 2005 Starke County Scholarship Reception.

2005 GRANTS - FULTON

4 Community - United Way of Fulton County, Inc.	10,000.00	EDUCATIONAL
Akron Carnegie Library	244.39	EDUCATIONAL
Akron Cemetery Association, Inc	244.39	HUMAN SERVICE
Akron Church of God "Spark in the Park"	5,750.00	ARTS, CULTURE
Akron Lions Club - Akron Community Center	32,100.00	COMMUNITY DEVEL
Akron Lions Club	389.34	SCHOLARSHIP
Akron Revitalization Committee	2,000.00	COMMUNITY DEVEL
Akron United Methodist Church	4,490.96	HUMAN SERVICE
American Cancer Society	100.00	HUMAN SERVICE
American Red Cross of Greater Indianapolis	2,500.00	HUMAN SERVICE
Asian Access - Mission trip to Japan	500.00	HUMAN SERVICE
Boy Scouts of America	150.00	YOUTH DEVEL
Brent Blacketor Memorial Sports Complex	1,500.00	RECREATION
Court Appointed Special Advocates (CASA)	250.00	HUMAN SERVICE
Caston PTO	800.00	EDUCATIONAL
Church World Services	1,434.00	HUMAN SERVICE
Clay County Community Foundation	2,543.63	RECREATION
Columbia Elementary School	212.02	EDUCATIONAL
Columbia Elementary School	2,000.00	RECREATION
CAPE III - Crowe Chizek and Company, LLP	20,000.00	EDUCATIONAL
Fellowship of Christian Athletes - Rochester High School	350.00	YOUTH
Fibar Systems - Manitou Mountain Playground	6,326.00	RECREATION
First Christian Church of Rochester	1,979.13	HUMAN SERVICE
First Presbyterian Church	494.41	SCHOLARSHIP
Fraternal Order of Police Local#143	200.00	HUMAN SERVICE
Fulton Co. Council on Aging-Fulton County Transpo	8,000.00	HUMAN SERVICE
Fulton County Council	5,005.98	ENVIRONMENTAL
Fulton County Habitat for Humanity	4,350.00	HUMAN SERVICE
Fulton County Historical Association	6,804.23	ARTS, CULTURE
Fulton County Partners in Education	1,000.00	EDUCATIONAL
Partners in Education - Electric Boards	1,004.25	EDUCATIONAL
Fulton County Public Library	1,005.29	EDUCATIONAL
Fulton County Sheriff's Dept.	1,500.00	HUMAN SERVICE
Fulton County Soccer Association	20,546.21	RECREATION

2005 GRANTS - FULTON, continued

Fulton County Solid Wasto	7,280.12	ENVIRONMENTAL
Fulton County Solid Waste Fulton Improvement CommLiberty Twp Community Bldg.	12,000.00	COMMUNITY DEVEL
Girl Scouts of Tribal Trails Council, Inc.	1,100.00	YOUTH DEVEL
Golden Rule Travel	4,785.88	HUMAN SERVICE
Grass Creek Lions Club	1,500.00	RECREATION
Harrison Twp. Vol. Fire Dept.	2,000.00	HUMAN SERVICE
Henry Township Volunteer Fire Department	288.65	HUMAN SERVICE
Hope Hospice of Fulton County	1,069.74	HUMAN SERVICE
Hurricane KATRINA - Caston Elementary	100.00	HUMAN SERVICE
Hurricane KATRINA - Rose Ewing NP	4,203.32	HUMAN SERVICE
Hurricane KATRINA - Grace United Methodist Church	275.00	HUMAN SERVICE
International Networx	5,480.00	HUMAN SERVICE
Junior Achievement Serving Fulton County	2,250.00	YOUTH DEVEL
Kewanna Police Department	800.00	HUMAN SERVICE
Lake Manitou Association, Inc	305.43	ENVIRONMENTAL
March of Dimes	100.00	HUMAN SERVICE
Mental Health Assn of Fulton County	100.00	HEALTH, GENERAL
Mental Health Assn of Fulton County	700.00	EDUCATIONAL
Mr. Lawrence J. Hembree - FC SRD grantwriter	3,000.00	COMMUNITY DEVEL
Mud Creek Cemetery Assn.	30.39	HUMAN SERVICE
NICF - Camp We Can	4,434.83	YOUTH DEVEL
NICF - Fulton County Reads	1,453.63	EDUCATIONAL
NICF - Rochester Firefighters Scholarship	500.00	SCHOLARSHIP
NICF - Rochester Skateside Park	500.00	RECREATION
Pike Memorial Park Trustees	17,172.20	RECREATION
Psi-Iota-Xi, Eta Mu Chapter-Ft. Wayne Philharmonic	6,500.00	ARTS, CULTURE
Psi-Iota-Xi, Eta Mu Chapter	217.98	COMMUNITY DEVEL
Pulaski County Extension	1,500.00	COMMUNITY DEVEL
Riddle Elementary School	973.13	EDUCATIONAL
Rochester Fire Department	5,000.00	HUMAN SERVICE
Rochester High School-Athletic Dept.	450.00	RECREATION
Rochester Rotary Club	2,500.00	HUMAN SERVICE
Rochester/Lake Manitou Chamber of Commerce	500.00	RECREATION
Safe Kids of Fulton County	10,000.00	HUMAN SERVICE
Taylor University Jamaica Summer Trip 2005	500.00	HUMAN SERVICE
United Ministries of Fulton County	653.51	HUMAN SERVICE
United Ministries of Fulton County - Christmas Baskets	500.00	HUMAN SERVICE
United Ministries of Fulton County - Outreach Program	10,000.00	HUMAN SERVICE
United Way of Fulton County, Inc.	8,768.85	COMMUNITY DEVEL
Woodlawn Hospital	1,405.22	HEALTH, GENERAL
	TOTAL \$266,672.11	

2005 GRANTS - MIAMI

Bona Vista	2,500.00	HUMAN SERVICE
Bunker Hill United Methodist Church	1,500.00	HUMAN SERVICE
Circus City Festival, Inc.	2,111.85	SCHOLARSHIP
Community of Character	2,500.00	COMMUNITY DEVEL
Dukes Memorial Hospital	1,394.80	HEALTH, GENERAL
First Baptist Church of Peru, Indiana	531.17	SCHOLARSHIP
First Baptist Church, Denver, IN	3,411.36	HUMAN SERVICE
First Presbyterian Church, Peru, IN	1,300.00	HUMAN SERVICE
Galveston Volunteer Fire Dept.	600.00	HUMAN SERVICE
Girl Scouts of Tribal Trails Council, Inc.	1,715.94	YOUTH DEVEL
Heritage Museum Foundation @ Grissom AFB, Inc.	225.09	ARTS, CULTURE
Junior Achievement of MC	2,500.00	YOUTH DEVEL
Leadership Miami County	1,500.00	COMMUNITY DEVEL
Little Turtle Daycare	330.00	HUMAN SERVICE
Main Street United Methodist Church	1,284.83	ARTS, CULTURE
Main Street United Methodist Church	4,129.54	HUMAN SERVICE
Mexico Community Fire Association	1,719.00	HUMAN SERVICE
Miami Co. Child Abuse Prevention Council	1,500.00	HUMAN SERVICE
Miami County 4-H Association	1,087.89	SCHOLARSHIP
Miami County Golf Association	226.95	YOUTH DEVEL
Miami County Health Dept.	2,500.00	HUMAN SERVICE
Miami County Helping Hands	5,100.00	HUMAN SERVICE
Miami County Historical Society, Inc.	7,338.04	ARTS, CULTURE
Miami County YMCA	2,000.00	HUMAN SERVICE
Miami County YMCA	13,920.21	RECREATION
Miami County Youth Leadership Summit	2,500.00	YOUTH DEVEL
Miami Twp Volunteer Fire Dept.	3,000.00	HUMAN SERVICE
National PAS Organization-Schneider Award	884.59	EDUCATIONAL
Nickel Plate Trail, Inc.	939.96	RECREATION
Ole Olsen Memorial Theatre, Inc.	5,870.17	ARTS, CULTURE
Onward Volunteer Fire Dept.	3,000.00	COMMUNITY DEVEL
Our Father's Library	2,500.00	ARTS, CULTURE
Parkview United Methodist Church	356.90	YOUTH DEVEL
Partners 4Community Growth - Project SOAR	4,900.00	EDUCATIONAL

2005 GRANTS - MIAMI, continued

Peru Community Schools - Project Extended Day		2,500.00	EDUCATIONAL
Peru Community Schools - Bully Program		1,470.00	EDUCATIONAL
Peru Housing Authority		1,400.00	COMMUNITY DEVEL
Peru Rotary Club		379.28	SCHOLARSHIP
Psi lota Xi Sorority		287.59	COMMUNITY DEVEL
Purdue Christian Campus House		4,079.28	HUMAN SERVICE
re:Gener8 Hub, Inc		2,500.00	YOUTH DEVEL
Right Relations, Inc.		2,500.00	HUMAN SERVICE
Roann Volunteer Fire Dept.		1,500.00	HUMAN SERVICE
Salvation Army-Peru		5,870.17	HUMAN SERVICE
United Way of Miami County, Inc.		564.60	COMMUNITY DEVEL
Work Force Development Strategies, Inc.	_	2,500.00	HUMAN SERVICE
	TOTAL \$	112,429.21	



Miami County Community Foundation Service Committee Member, Marianne Savage presents Teresa Houser, Peru Community Schools Representative with a check for Project Extended Day.

"Never doubt that a small group of thoughtful, committed citizens can change the world. Indeed, it is the only thing that ever has."

— Margaret Mead

"I've come to believe that each of us has a personal calling that's as unique as a fingerprint - and that the best way to succeed is to discover what you love and then find a way to offer it to others in the form of service, working hard, and also allowing the energy of the universe to lead you."

Oprah Winfrey

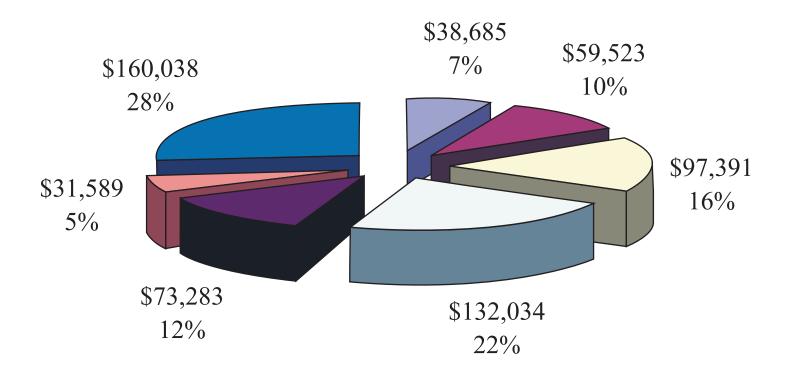
"That best portion of a good man's life, his little, nameless, unremembered acts of kindness and of love."

— William Wordsworth

2005 GRANTS - STARKE

Ancilla College	6,194.89	EDUCATIONAL
Art Circle Institute, Inc.	4,060.00	ARTS, CULTURE
The Caring Place, Inc	1,321.00	HUMAN SERVICE
Center for Rural Outreach & Public Services, Inc.	2,200.00	COMMUNITY DEVEL
Coalition Against Domestic Abuse, Inc	821.09	HUMAN SERVICE
Community Services of Starke County	1,000.00	HUMAN SERVICE
Davis Wesleyan Church	362.00	HUMAN SERVICE
Friends of the Erie JK Line	4,450.00	RECREATION
Hoosier Valley Railroad Museum	7,327.39	ARTS, CULTURE
Hurricane KATRINA - St. Joseph Chapter of American Red (Cross 1,000.00	HUMAN SERVICE
Knox Community Elementary School	135.00	EDUCATIONAL
Knox Community School Corporation	3,246.78	EDUCATIONAL
Marshall-Starke Development Center, Inc	629.33	HUMAN SERVICE
North Judson Park Board	1,124.43	RECREATION
North Judson United Methodist Church	711.10	HUMAN SERVICE
North Judson-San Pierre F.F.A. and Science/Agri Project	604.36	EDUCATIONAL
North Judson-Wayne Township Public Library	2,684.44	EDUCATIONAL
NICF - First Source Donor Advised Fund	1,038.54	COMMUNITY DEVEL
NICF - Hardesty Memorial Endowment	410.20	COMMUNITY DEVEL
Oregon-Davis Elementary School	523.67	EDUCATIONAL
Parents as Teachers - Starke United, Inc.	12,500.00	YOUTH DEVEL
Railroad Twp./San Pierre Alumni	377.47	SCHOLARSHIP
SCILL Center	522.75	SCHOLARSHIP
SS. Cyril & Methodius Catholic Church	249.54	EDUCATIONAL
SS. Cyril & Methodius Catholic Church	675.92	HUMAN SERVICE
St. Peter Lutheran School Endowment Fund	774.27	HUMAN SERVICE
St. Vincent De Paul Society	1,700.00	HUMAN SERVICE
Starke County Historical Society	1,025.50	ARTS, CULTURE
Starke County Humane Society	940.82	HUMAN SERVICE
Starke County Public Library	392.87	EDUCATIONAL
Starke County Scholarship Foundation	1,243.42	SCHOLARSHIP
Starke United, Inc.	795.17	COMMUNITY DEVEL
	TOTAL \$ 61,041.95	

2005 GRANTS



- Arts/Culture
- Education
- Environment & Recreation
- ☐ Health & Human Services
- Community Development
- **Youth**
- Scholarships

NORTHERN INDIANA COMMUNITY FOUNDATION, INC. STATEMENTS OF FINANCIAL POSITION December 31, 2005 and 2004

ASSETS	<u>2005</u>	<u>2004</u>
	¢ 566 202	¢ 050.402
Cash and cash equivalents Prepaid expenses	\$ 566,283 6,230	\$ 950,192
Interest and dividends receivable	18,041	18,484
Grant receivable	4,293	5,533
Beneficial interest in charitable remainder trus	t 131,378	129,398
Investment – charitable remainder trust	127,925	140,504
Investments	13,825,110	12,337,841
Property and equipment, net	<u>106,880</u>	116,297
	<u>\$ 14,786,140</u>	<u>\$ 13,698,249</u>
LIABILITIES AND NET ASSETS		
Liabilities AND NET ASSETS		
Accounts payable and accrued expenses	\$ 5,253	\$ 8,321
Grants payable	140,137	127,241
Agency funds	1,249,585	1,178,800
Lilly scholarships payable	84,750	364,480
Charitable remainder trust liability Total liabilities	<u>127,925</u> 1,607,650	<u>140,504</u> 1,819,346
i otal liabilities	1,007,000	1,019,340
Net assets		
Unrestricted	5,255,893	4,511,455
Temporarily restricted	891,397	793,600
Permanently restricted Total net assets	7,031,200	6,573,848
Total Het assets	13,178,490	11,878,903
	\$ 14,786,140	\$ 13,698,249



Northern Indiana Community Foundation P.O. Box 807 Rochester, IN 46975 NON-PROFIT
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ROCHESTER, IN 46975
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THE SPIRIT OF COMMUNITY

Northern Indiana Community Foundation, Inc.

FULTON COUNTY Community Foundation

800 Main Street Rochester, IN 46975 574.224.3223

E-mail: fccf@rtcol.com

MIAMI COUNTY Community Foundation

13 East Main Street Peru, IN 46970 765.475.2859

E-mail: mccf@comcast.net

STARKE COUNTYCommunity Foundation

400 N. Heaton Street Knox, IN 46534 574.772.3665

E-mail: sccfoundation@earthlink.net