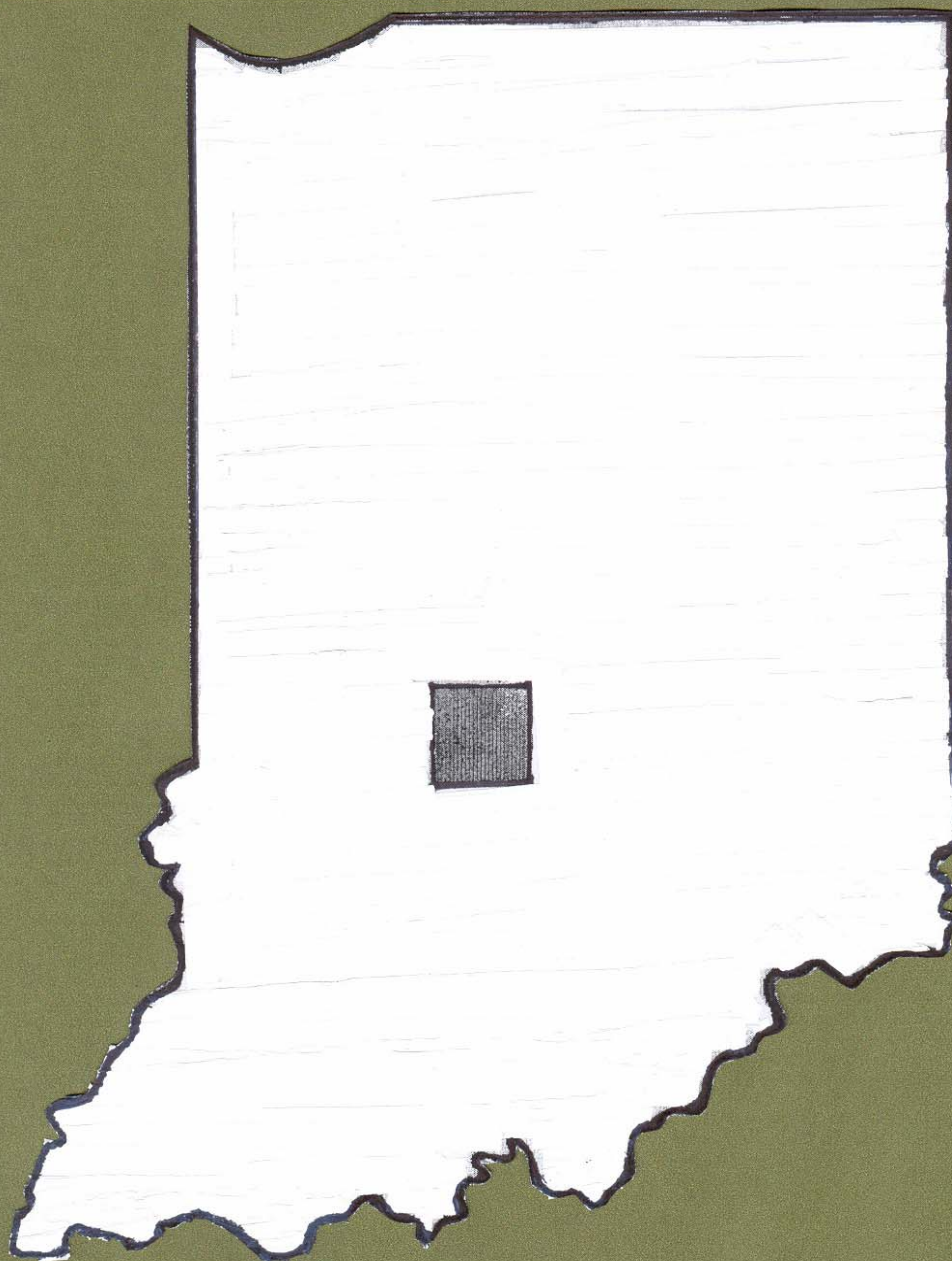
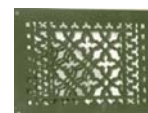


*Community Foundation of  
Morgan County, Inc.*

*2004 Annual Report*



*Serving one county, one community*



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Edward A. Thiebe

## ***Executive Director's Statement***

It is my hope that as you turn the pages of the 2004 Community Foundation of Morgan County, Inc. (CFMC) annual report, you will learn about our mission and how we may partner with you in the future to achieve your philanthropic wishes. Each dollar administered by the CFMC is connected to causes of deep concern to our County's citizens. We dedicate this annual report to our supporters who have demonstrated their spirit of giving through volunteering time, talents and financial resources.

## **Executive Committee**

Pamela Siddons, President

Ron Bell, Vice President

Susan Haynes, Secretary

Wendell Thaler, Treasurer



# *Serving as a philanthropic broker between citizen generosity and civic need*



## **BOARD OF DIRECTORS**

Pamela Siddons, President, Mooresville  
Ron Bell, Vice President, Martinsville  
Susan Haynes, Secretary, Mooresville  
Wendell Thaler, Treasurer, Mooresville  
David Keister, Martinsville  
David Kollmeyer, Mooresville  
Dana Lynn, Brooklyn  
Sylvia McCollum, Clayton  
Ruth Rusie, Martinsville  
Raymond Blunk, Paragon  
Cynthia Brewer, Mooresville  
Ann Lankford, Martinsville  
Vikki Poynter, Morgantown  
Rachel Ruona, Mooresville  
Mac Dunn, Martinsville  
Louis Feagans, Martinsville  
Stephen Leonard, Martinsville  
Steve McConnell, Martinsville

## **STAFF**

Edward Thiebe, Executive Director  
Gail Blankenship, Dir. of Finance/Admin.  
Michele Callahan, Administrative Assistant

## **PRESIDENT'S LETTER**



I want to take this time to thank the Board of Directors of the Community Foundation for their untiring service to Morgan County citizens. Board members participated in finance, planning, education, grant making, foundation workshops, and conferences. The selfless dedication of time and talent is appreciated.

Looking in the mirror of successes in 2004 makes me confident that in 2005 the Community Foundation of Morgan County, Inc. will continue to expand its philanthropic leadership in Morgan County. Thank you for partnering with us by your financial support and commitment to Morgan County—commitment by all of us make Morgan County the place to live and work in Indiana.

The Community Foundation of Morgan County, Inc. administered two grant cycles. The 2004 fall grant cycle made 18 grants totaling \$11,204. These grants helped a wide range of local organizations.

With our supporting organization, Kendrick Foundation, Inc., the Community Foundation of Morgan County, Inc.'s second grant cycle made 23 grants totaling \$416,220. These medical-related grants assisted many Morgan County citizens.

With the partnership of many individuals, organizations and the Kendrick Foundation, Inc., the Community Foundation of Morgan County, Inc. administered \$180,000 Kendrick scholarships in 2004 and over \$76,500 Lilly scholarships. The recipients, 18 Kendrick scholars and 3 Lilly scholars of Morgan County, are pursuing their studies in Indiana institutions of higher education, including trade schools, private schools, and state-supported schools. Helping Morgan County students accomplish their goals will benefit Morgan County in the years ahead.

*Pamela Siddons*

President

## **MISSION**

The Community Foundation of Morgan County, Inc. (CFMC) works to enhance the quality of life for current and future generations of Morgan County, Indiana. We accept gifts, manage financial resources, make grants, and provide scholarships.





*Serving as a catalyst that turns generous  
intent into a beneficial reality for the  
community*



## GRANTS LIST

Adams & Ashland Volunteer Fire Dept, Inc.	\$1,000
Brooklyn Volunteer Fire Department, Inc.	\$230
Damar Services, Inc.	\$500
Desert Rose Foundation, Inc.	\$665
Monrovia Elementary PTO, Inc.	\$500
Mooresville Public Library	\$800
Morgan County Public Library	\$1,250
North Madison Sixth Grade	\$650
Northwood PTO	\$605
Possibilities Book Club	\$500
Mooresville Public Library	\$750
Newby Memorial Elementary School PTO	\$500
Community Services of Morgan County, Inc., Wellspring Center	\$160
Morgan County Public Library	\$734
Gallery 2:34, Inc.	\$500
Newby Memorial Elementary School	\$750
East Middle School Art Department	\$360
Morgan County Community Concerts Association	\$750

## GRANTS COMMITTEE

Raymond Blunk, chair

Vikki Poynter

Ruth Rusie

Bob Gregory

Mac Dunn

Louis Feagans

Stephen Leonard



## Morgan County Community Concerts

*Celebrated its tenth year, presented two operettas for the first time.*



## East Middle School

*Provided three sessions to 8th grade students with visiting artist Nancy Maxwell learning paint techniques and art careers.*



## Newby Memorial Elementary School

*Sponsored author Jim Aylesworth to speak with students, supported a variety of activities using the author's books references and conducting traditional book signing activities.*





*Serving the interest of both donors and providers of public services to be forces for public good in a way no other entity can duplicate*



## FUND TYPES

Endowment Funds  
Non-Permanent Funds  
Scholarship Funds  
Operating & Unrestricted Funds

## ENDOWMENT FUNDS

**Academy Building Fund** - for restoration and maintenance of the Academy Building in Mooresville.

**The Steve Carrell Endowment for the Arts** - provides support for the arts in Morgan County.

**Claire and Helen Cook Endowment** - provides support for the children's section of the Mooresville Public Library.

**Community Service Center Fund** - provides support for the activities of the Morgan County Community Service Center.

**Myra Hochstetler Fund** - to construct and/or maintain shelter houses and gazebos in Jimmy Nash Park. Absolutely no athletics are to be supported from this fund.

**Stephen & Susan Leonard Community Fund** - provides support to community-based organizations and other charitable activities. Upon the death of the donors, 50% of the fund principal shall be used to establish the Martinsville Rotary Foundation Fund and 50% of the fund principal shall be used to establish an endowment fund for Franklin College.

**Manley Family Endowment Fund** - provides support for Martinsville Weekday Religious Education, Morgan County Well Child Clinic, Morgan County Habitat for Humanity, and James Whitcomb Riley Hospital Association.

**Martinsville Downtown Christmas Decorations** - proceeds used to purchase/maintain Christmas decorations for Downtown Martinsville.

**Emily Carolyn Mills Endowment Fund** - proceeds used to enhance the Emily Carolyn Mills Room of the Academy Building.

**Mooresville Band Parents Music Scholars Endowment** - promotes band activities and increases band participation at Mooresville High School.

## ENDOWMENT FUNDS (cont.)

**Newby Gym Fund** - for restoration and maintenance of the original Mooresville High School Gym (familiarily known as the Newby Gym) in Mooresville.

**Stuart Ruona Fund for the Morgan County Humane Society** - provides support for the Humane Society.

**Barry Schroeder Fund** - provides support for non-budgeted programs of the Morgan County Public Library.

**Thank-A-Teacher Fund** - provides grants for special programs of Morgan County classroom teachers.

**Edith Tullis Fund for the Humane Society** - provides support for the Morgan County Humane Society.

**Weekday Religious Education Endowment** - provides program support for Morgan County Weekday Religious Education.

## FINANCE COMMITTEE

David M. Kollmeyer, chair

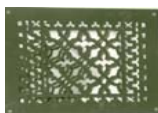
Wendell Thaler

Pamela Siddons

Steve McConnell

Martin James





## *Serves to develop community leaders*



### **SCHOLARSHIPS**

**Pat Bartram Memorial Scholarship Fund** - provides scholarships for Morgan County students wishing to pursue a career in law enforcement.

**Meaghan Buis Memorial Scholarship Fund** - provides scholarships for graduates of Eminence High School.

**Archie and Blanche Burnett Memorial Scholarship Fund** - provides scholarships for graduates of Eminence High School.

**Richard H. Crosser Scholarship Fund** - provides scholarships for graduates of Mooresville High School.

**Eminence Alumni Association Scholarship Fund** - provides scholarships for graduates of Eminence High School.



**Charles F. and Olive B. Flater Memorial Scholarship Fund** - provides scholarships for graduates of Mooresville High School.

**John R. Gilbert Memorial Scholarship Fund** - provides scholarships for Morgan County 4-H students to attend post-secondary education.

**Maggie Grounds Scholarship Fund** - provides scholarships for female Morgan County students studying architecture, drafting, engineering, and/or computer-aided drafting.

**Velma Hackleman-Mendenhall Scholarship Fund** - provides scholarships for graduates of Mooresville High School.

**James Harris Scholarship Fund** - provides scholarships for Morgan County Children in Need of Services.

**Ann Haworth Scholarship Fund** - provides scholarships for Martinsville High School graduates.

**John Koontz Memorial Scholarship Fund** - provides scholarships for Martinsville High School track participants.

**Justin and Bonita Marley Scholarship Fund** - provides scholarships for Mooresville High School and Monrovia High School students studying education (teaching) or vocational curriculum.

**Never Too Late Scholarship Fund** - provides scholarships for Morgan County residents age 30 and older who are returning to school to get a high school, college, or graduate education.

**Henry E. Percy Memorial Scholarship Fund** - provides scholarships for graduates of Martinsville High School.

**Ellis Robinson/First Christian Church Scholarship Fund** - provides scholarships for Mooresville High School students to attend Fellowship of Christian Athletes camp.

**Robert St. Clair Memorial Scholarship Fund** - provides scholarships for students graduating from Martinsville High School.

**Sergeant Dan Starnes Memorial Scholarship Fund** - provides scholarships for Morgan County residents studying law enforcement.

**Anna K. Stierwalt Scholarship Fund** - provides scholarships for graduates of Eminence High School.

**Virgil Telfer Memorial Scholarship Fund** - provides scholarships for graduates of Martinsville High School.

**Steven Lee Robert Terrell Memorial Scholarship Fund** - provides scholarships for graduates of Mooresville High School.

**Forrest A. Wakeman/Mooresville Masonic Lodge Scholarship Fund** - provides scholarships for graduates of Mooresville High School.

### **SCHOLARSHIP COMMITTEE**

Sylvia McCollum, co-chair

Ann Lankford, co-chair

Rachel Ruona

Beulah Patterson

Ruth Rusie

Ron Bell

Wendell Thaler

Dana Lynn

#### **LILLY ENDOWMENT SCHOLARSHIP PROGRAM**



**2004 Finalists**



# *Serves philanthropic investors with the best return in civic betterment for their charitable dollar*



## NON-PERMANENT FUNDS

**Academy Building Museum Fund** - provides support for the museum located in the Academy Building in Mooresville.

**Arts Promo Fund** - provided by the Central Indiana Community Foundation to pay for promotion of arts grants for Morgan County.

**Churches in Mission Fund** - supports the work of the Churches in Mission in Mooresville.

**Christmas in the Park Fund** - supports the Martinsville Christmas in the Park program.

**Sammy Davis Fund** - to provide a bust of Sammy L. Davis, CMH, to be displayed in Mooresville and to further provide scholarships to Morgan County students in Sammy's honor.

**Family Effectiveness Fund** - provides support for Family Effectiveness training in Morgan County.

**Gallery 2:34 In Memory of Tim Wallman Fund** - provides support for the programs of Gallery 2:34.

**Halloween in the Park Fund** - supports the Martinsville Halloween in the Park program.

**Komets Soccer Club Nonpermanent Fund** - supports the activities of the Mooresville Komets Soccer Club.

**Lilly Scholarship Promo Fund** - provided by Lilly Endowment to pay for promotion of Lilly Community Scholarship Program.

**Lilly Scholarships** - the funds held for our Morgan County Lilly Community Scholarship recipients.

**"Martinsville, City of Mineral Water" Sign Fund** - provides funds for maintenance & repair of sign

**MCSC Educational Technology Fund** - proceeds from sale of education license plates for Mooresville schools.

**Methodist Episcopal Cemetery Restoration Fund** - provides support for the restoration of the M.E. Cemetery in Mooresville.

**Monroe-Gregg License Plate Fund** - proceeds from sale of education license plates for Monrovia schools. Purpose yet to be determined by Monrovia School Corporation.

**Mooresville Area Council of the Arts Fund** - provides support for MACOA.

**Mooresville Area Senior Citizens Center** - provides support for the activities of the Mooresville Senior Citizens Center.

**Mooresville Christian School Gift Fund** - provides support for the activities of Mooresville Christian Academy.

## NON-PERMANENT FUNDS (cont.)

**Mooresville Downtown Business Association Fund** - provides support for the Downtown Business Association.

**Mooresville Revitalization Group Fund** - provides support for the Revitalization Group.

**Morgan County Arts Fund** - provides support for the arts in Morgan County.

**Morgan County Veterans Memorial Fund** - provides support for the Morgan County Veterans Memorial located in Martinsville.

**Pro Players House Fund** - provides support for the Pro Players House domestic violence program.

**Step Ahead Morgan County Fund** - provides support for the activities of the Morgan County Step Ahead Program.

**Tornado Relief Fund** - provides support for Martinsville and Morgan County tornado victims.

**Barbara B. Jordan YMCA Fund** - provides support for the Barbara Jordan YMCA.

## STRATEGIC PLANNING/ NOMINATING COMMITTEE

Randy Haymaker, chair

Cynthia Brewer

Pamela Siddons

Ron Bell

Susan Haynes

Wendell Thaler

## OTHER FUNDS

### OPERATING & UNRESTRICTED FUNDS

**CommonWealth Fund** - provides grants to address needs in Morgan County.

**Evergreen Fund** - general fund supporting the daily operation of the foundation.

**Evergreen Endowment** - provides permanent support for the operation of the foundation.

**Legacy Fund** - an unrestricted endowment fund which receives honorary, tribute, and memorial gifts.



*Serves philanthropic investors with the  
best return in civic betterment for their  
charitable dollar*



## 2004 DONORS

A&A Transmission, Inc.

Abaj Enterprises, Inc.

Academy Building Museum

Ace Tool & Engineering

Don & Lynn Adams

Garry T. & Rebecca L. Adams

Marion & Patricia Agnew

Alaska Christian Church

Alexander Insurance Agency

Meagan Amelia Allen

Michael & Cheryl Allen

Allstate

Jason & Kimberly Alsup

Indiana American Water

Charles & Polly Amy

Pauline Amy

Anderson Orchard

Mark & Chasity Anderson

Stacy & Dana Andrew

Apple Indiana, LLC

Wendy Armstrong

Marilyn Arndt

Ruth Ann & Steve Arney

Libby Arnold

Nicholas F. Arthur

Atwell Interiors

Dale & Ella Bailey

Karen A. Bain

Jaime K. & Sonja K. Balingit

Barbara B. Jordan YMCA

Travis & Karen Bauer

Susan K. Baughman

Baumgartner Specialty Concession

Valerie Siddons Beal

Charles & Shelley Beaver

Lisa K., Carly & Opal Beck

Ronald K. & Janice S. Bell

Jeffrey & Jennifer Beltz

David & Robin Bennett

Garry & Maureen Bennett

Beta Assoc. Chapter of Tri Kappa

Timothy & Mary Beyers

Gary M. Bisdorf

Grant Blanchly

George & Alberta Blackburn

Kimberly A. Blackhall

Blackwell Insurance Agency

Gail Roby Blankenship

Raymond & Betty Jo Blunk

Carmi & Krys Bond

Boren, Oliver & Coffey, Attorneys at Law

Elba L. & Gene Portteus Branigin

LeeAnn Braun

Larue & Cynthia Brewer

Bright Sheet Metal

Brent & Laurie Brindle

Peggy Brindle

Edward J. Brizendine

Claire Ola Shumaker Brown

Frank & Ruth Brown

Kenneth & Sally Brown

Bulin & Company, Inc.

Judy Bucci

Carol J. Buhr

Jeff & Gena Buis

Ronald & Carroll Burnett

Billy & Geraldine Burnett

David & Carol Jo Burns

Bobbie Lee & Lois Burton

C-A Consultants, LCC

Laurentiu & Kellie Calita

Shirley Campbell

Campbell's Grocery

Carlisle & Son Funeral Chapel

Carpet Country

Century 21 Abba & Associates

Century Title Services

Clotele & Mary Chambers

Children's Park Child Care Center

Citizens Bank of Mooresville

Citizens for Quyle

Karen L. Clark

Robert H. & Hazel W. Clark

Richard Clayton Jr.

Michael & Rachel Clemons

Darlene McAllister Cline

Olive M. Clipp

Coffin, Coffin & Mayfield

Edwin & Cynthia Coleman

Bryan & Audrey Collier

James & Jackie Conn

Norman Connell

C.L. & M.L. Cooper

Leah M. Cosgrove

Costin Funeral Chapel, Inc.

Cowen Engineering Corporation

Barbara Coy

John & Ember Criswell

Crone Lumber Company

Gordon & Pamela Siddons Crone

Wayne & Tammy Croney

Suzanne Marley Culmer

Glendyn Y. Curtis

Dalton Trucking

Phillip & Kimberly Dalton

Robert & Celta Dalton

Michael & Renee Daprile

Ryan & Amanda Davidson

Dannie L. & Ronnie M. Davis

Laura A. Day

Christopher & Kristi Deal

Dallas W. Mattie Deaton

Don & Sarah Deaton

Hobert & Virginia L. Deaton

John G. Deckard

Michele A. Denney

Department Club

Department of Administration

Dale DePoy

Stephen & Deborah Dodge

Clay & Anita Douglass

John Dowden

Richard C. Draher

Drs. Dawn & Phillip Wright

William & Dessire D. Dunn

Eagle Pines Golf Club

Cary & Renee Eberhardt

Anita Ebert

Steve & Cheryl Edwards

Elba L. & Gene Portteus Branigin

Belkins Farms, Inc.

David & Virginia Lee Errett

Ginger Faber

Judith A Fahey

Donna J. Fannon

Lou & Constance Feagans

Richard & Gale Featherston

Federal Express Freight

Karl & Lorretta Ferguson

Rhonda Clair-Ficko

Robert & Elizabeth Fife



First Christian Church-Mooresville	Mary Hartley	Kendrick Regional Center for Colon & Rectal Care	Darrin & Bobbie Matthews
First Church of the Nazarene	Georgia L. Hartman	Apryl M. Kennedy	Kathryn Maxwell
First Indiana Bank-Mooresville	Margaret E. Hathaway	William A. Kirk	Mayfield Insurance, Inc.
First National Bank	Randy Haymaker	Robert & Claudia Klinefelter	Jerry & Brenda Mayfield
First United Methodist Church	Susan Haynes	Steven S. & Sue A. Klinger	McCarthy & Son Firestone
Adella D. & Benard Flowers	Anna L. Hebenstreit	John M. Knapp	McCollum Sales
Howard & Joann Flynn	Michael & Sharon Hein	Howard & Sarah Knight	Sylvia S. McCollum
Shannon L. Flynn	Todd & Laura Henning	David & Nan Kollmeyer	Steve McCollum
Donald & Cheryl Fogleman	Carol L. Hill	C.W. & Rachel Kratzer	Carla McCormack
Matthew & Amy Fogleman	Hilliard Lyons Inc.	Larry Joseph & Jerilyn Kunkel	Donald & Kathryn McCoy
Foley, Foley & Peden	Herb & Melinda Hine	Irma J. Lael	McDaniel Family Trust
Ralph M. & Ann P. Foley	William Hlas	Stephen M. & Lisa Lair	Ann McDavitt
John & Betty Follis	Charles F. Holland	Rosemary Lambert	Gerard P. McGrath
Jeff & Margaret Ford	David W. & Kathleen J. Holling	Ann Lankford	Paula McKay
William & Mona Fortner	Holloway Engineering, LLC	Larison Family Builders	Ashley McMains
Robert & Shirley France	Emma L. Holmes	Law Office of Claire E. Lewis	Doris J. McMains
Craig Scott & Stacy Ann Freeman	Whitey & Peggy Holzworth	Randall A. Lee, M.D.	Richard A. McMains
Erin Frew	Home Bank-Mooresville	Charles & Judy Lee	Ronald & Roni McMains
Volitta & William Fritsche	Hoosier Land Titles, Inc.	Laura Lemons	Diane McQuillen
Gary & Karen Fry	Jan Horrell	Leonard Communications	Donald & J. Arlene Meador
Funk's Plumbing, Heat & Cooling	Richard T. Horton	Stephen & Susan Leonard	Meaghan Buis Golf Outing
G.R. Wood, Incorporated	Cheryll Howell	Gary & Sue Lester	Charlene M. Messer
Terry Gemmecke	Helen P. Humes	James & Sylvia Lewis, III	James & Carolyn Meyers
Gillespie Girls	Hummingbird Heaven, Inc.	Ted Lewis	MIBOR
Angela Gioe	Marsha J. Hunt	Lincoln Charitable Foundation	Marilyn Hensley Miller
Girl Scout Troop #1382	Michael & Beth Hunter	Judge Noble K. Littell	Peggy K. Miller
Keith K. Glatz	Cynthia Imhoff	Garry D. Long	Ruthann Miller
Don & Linda Glesing	Indiana American Water	Larry E. & Tricia E. Long	Yvonne L. Miller
Eric D. & Susan Glymph	Indianapolis Asbestos Workers	A.W. Loos	Miller's Merry Manor
Lynn & Sue Gordon	International Assoc. of Heat & Frost	Loyal Order of Moose #1127	Joseph & Sharon Mills, III
Joan Gourley	J.C. Enterprises	Sylvia Luker	Dennis & Elaine Mills
Greater Mooresville Chamber of Commerce	Max & Diana Jeffrey	Jermey B. Lykins	Molex
Michael & Linda Gregory	Virginia C. Jett	Dana Lynn	Donna F. Moore
Michael Gregory	John M. Wooley Lumber Co.	Michael & Myla Magennis	Eva Annetta Moore
James & Judy Gross	Jones Family Mortuary	Marion Adams Floor Covering	Terry Moore
Gumbo Ya Ya, Inc.	Chad & Candace Jones	Bruce & Annette Marley	Tony Moore
Hadley, Cook & Quillen Insurance	Lawyer Trucking	James & Michelle Martin	Mooresville Dental Management Company
Clark & Diana Hadley	Julie Kyle-Lee	Thomas C. & Angela Martin	Mooresville Lions Club
Herbert & Florence Hall	Kappa Kappa Kappa Delta	Charles & Donna Martindale	Morgan County Economic Dev.
Haltom Equipment	David Keister	Philip & Sandra L. Martinelli	Morgan County Feed
Harmon-Motive, Inc.	Carrie Keller	Martinsville Kiwanis Club	Morgan County Historic Preservation
Harris & Currens	Keller's Office Supply	Martinsville Remember When	Morgan County Insurance Agency, Inc.
James E. Harris	Richard & Rosemary Kellum	Masonic Lodge #78 F & AM	
	Arlie & Cynthia Kelly		

Morgan County Treasurer  
Morgan County Veterans Memorial  
Morgan Hospital & Medical Center  
Michael & LouAnn Morrow  
Motorama Auto Center  
Robert & Suellen Moynihan  
Chuck & Kim Muston  
Neal & Summers Mortuary, Inc.  
Networking Business Women-Mooresville  
Mary Newhouse  
Nice-Pak Products, Inc.  
Lowell & Joan Nichols  
Nucrete Construction Inc.  
Richard & Mary O'Prey  
William & Pat Overholser  
Shirley I. Overton  
Phillip & Meredith Parnin  
William & Julie Partridge  
Bob & Beulah Patterson  
Ruth Percy  
Travis & Carolyn Percy  
Keith & Edna Penner  
Jack & Sandra Perry  
James & Janice Persinger  
David & Genevieve Petty  
John & Alice Pfeffer  
Jeffrey & Erin Pipkin  
Pizza Hut-Mooresville  
Barbara A. Poe  
Susan Polk  
Pollard Electric, Inc.  
Brad Porter  
Vikki Poynter  
Angela Price  
Keith & Mary Price  
Bryan & Suzanne Prilliman  
Professional Athletes Foundation  
ProLiance Energy, LLC  
James & Tammi Pryor  
Psi Iota Xi Eta Chi  
George & Terry Purdy

Quillen Real Estate & Insurance  
Jeffrey Quyle  
Jeffrey & Judith Quyle  
RT Enterprises  
RW Armstrong & Associates  
Eric Ramsey  
Michael R. & Teresa J. Ransdell  
James & Judith Ransome  
Carla J. Ream  
Fred & Charlotte Redeker  
David & Robin Reese

Donovan & Joyce Robinson  
Lucinda E. Robinson  
Roland & Shawn Robinson  
Ruth Anna Robinson  
Linda K. Rogers  
Mike & Doreen Rogers  
Paul & Linda Rogers  
James & Mindy Rollins  
Roscoe Stovall, Jr. & Associates  
David & Linda Kay Ross  
Jo Ellen Rowe

Pamela Siddons  
Paul & Judy Silcox  
Paul & Patricia Skinner  
Nathan D. Skirvin  
Lyndon Smith  
Marthana J. Smith  
Mary K. Smitherman  
Candice Foxworthy-Smits  
Sandra A. Snodgrass  
Solar Master Midwest  
Sound Investment Production, Inc.  
South Central Indiana REMC  
Diana A. Sparr  
Jay & Monica Speckman  
Spotlight on Stars  
Springhill Christian Center  
Kevin W. Spurling  
Harvey & Janice Spurr  
Hanlon Holder St. Clair  
St. Francis Hospital & Health Center  
Dale D. & Patricia S. Stanton  
Janice Starnes  
James C. & Wendy L. Stevens  
Norma M. Stewart  
Vernon & Sherri Stidd  
Johnny & Vivian Steirwalt  
Roger & Cindy Stine  
Shelby Stoops  
Gerald Streb  
Amy Stutlz  
John & Melanie Suter  
Gary & Julie Swaim  
Gregory & Deborah Swinney  
T & W Corporation  
Team Chiropractic  
Nancy F. Teeters  
Marti Temple  
Robert & Marcia Terrell  
Wendall & Jean Thaler  
William & Tamara Thiede  
Thiesing Veneer Co.  
Doris Thompson



John & Jeanne Reese  
David & Lois Renner  
Richard & Julie Renzi  
Reporter Times of Martinsville  
Rex & Martha Rhea  
Richhart Value Plus Pharmacy  
Thaddeus & Traci Ridge  
Michael & Patricia Riley  
Grover H. & E. Jane Roane  
Dr. William Roberson  
Andrea Roberts  
Robert & Barbara Robinette

James & Dorothy Rowland  
Caroline S. Rudnick  
Ruth L. Rusie  
Larry & Carol Russell  
S & W Tool Rental  
Brigitte Schoner  
Don & Helen Jane Schroeder  
John & Jamie Schroeder  
Jack E. Schult  
Joyce C. Scott  
Thomas M. Seeber  
William Fred & Maggie Settle

Thursday Night Euchre Club	Kent J. Vernon	Martin & Jane Craney Weaver
Dan Thurston	William & Rosemary Vandivier	Gerald & Margaret Weber
Tincher Insurance Agency, Inc.	Lino & Krista Vasquez	Matthew & Karen Weidner
Charles & Joanna Tinsley	John & Marsha Webster	Weliever Chevrolet
TOA (USA), LLC	Robin & Jane Vehling	Charles & Polly White
Town of Mooresville	Shelley Voelz	James & Anita Williams
Ross & Doral Truax	Wade-Duvall Associates, LCC	Gene & Sharlene Wines
Truck & Buis	Joe E. & Judy Wagaman	Rex Wines
Devin & Susan Tudor	Dennis & Myra Walker	Jeffrey & Deborah Winiger
Leonard & Sharon Tworek	Lawrence W. Wallman	Nancy Witham
David & Christine Urbanowski	Thomas C. & Judith A. Wallman	Irvin & Irene Woempner
Debbie Ulrich	Wal-Mart Foundation	Christopher Wolf
US Aggregates, Inc.	James L. & Carolyn S. Walters	Amber Wolma
D. Jean Van Biezen	Ward Enterprises, Inc.	Women of Moose Chapter #410
Rick Van Treese	Denis & Marcia Ward	Mark & Myra Woods
William & Rosemary Vandivier	David & Kay Watson	Worthington House
Lino & Krista Vasquez	Kenneth & Vickie Watt	Diane Poteet Yeadon
John & Marsha Webster	WCBK-FM/Mid-American Radio Group	Stephen & Doreen York
Rick Van Treese		Robert Zloty

## ASSET DEVELOPMENT COMMITTEE

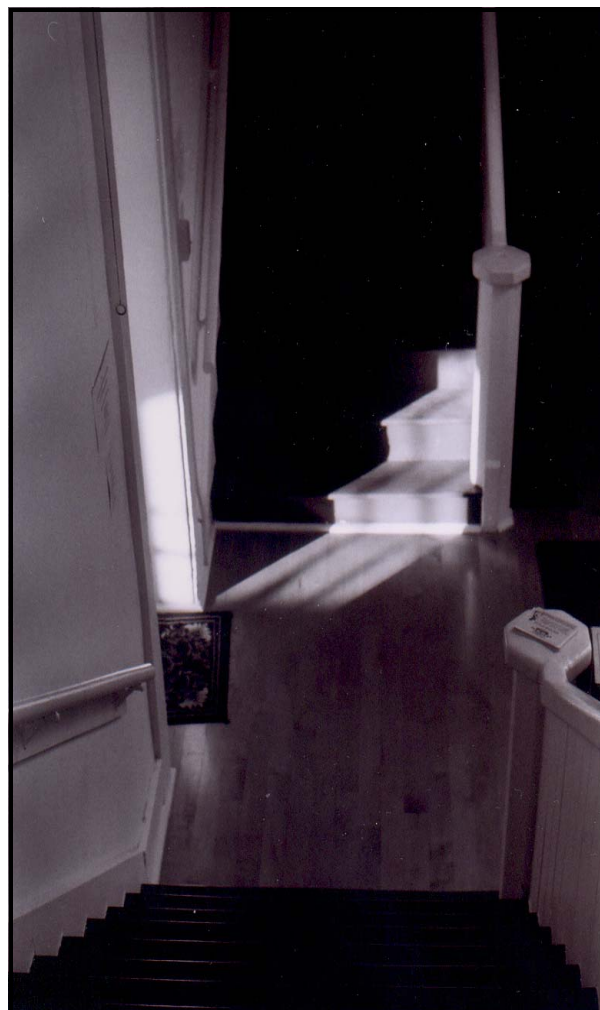
Cynthia Brewer - chair

Bill Colbert

David Keister

### KENDRICK FOUNDATION, INC.

In 2001, the Kendrick Foundation, Inc. was established. Formed from the proceeds of the sale of Kendrick Memorial Hospital, the Kendrick Foundation, Inc., reflects the long service of the hospital to the health of our community. With assets of over \$28 million, the Kendrick Foundation, Inc. operates as a supporting organization of CFMC.





## *Serving with public trust*



### AUDITOR'S LETTER

*Community Foundation of Morgan County, Inc.*

#### ACCOUNTANTS' REVIEW REPORT

Board of Directors  
**Community Foundation of Morgan County, Inc.**  
Mooresville, Indiana



CAPIN CROUSE LLP  
Certified Public Accountants

720 Executive Park Drive  
Suite 2300  
Greenwood, IN 46143  
Telephone: 317.885.2620  
Facsimile: 317.881.8120

[www.capincrouse.com](http://www.capincrouse.com)

We have reviewed the accompanying statements of financial position of **Community Foundation of Morgan County, Inc.** (an Indiana nonprofit corporation) as of December 31, 2004, and 2003 and the related statements of activities and cash flows for the years then ended in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. All information included in these financial statements is the representation of the management of Community Foundation of Morgan County, Inc..

A review consists principally of inquiries of the foundation's personnel and analytical procedures applied to financial data. It is substantially less in scope than an audit in accordance with U.S. generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our reviews, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with U.S. generally accepted accounting principles.

*Capin Crouse LLP*

Greenwood, Indiana  
November 3, 2005



# STATEMENTS OF FINANCIAL POSITION

*Community Foundation of Morgan County, Inc.*

	December 31,	
	2004	2003
ASSETS:		
Current assets:		
Cash and cash equivalents:		
Cash held for current operations	\$ 146,589	\$ 107,494
Cash held for nonpermanent funds	881,023	636,942
	<u>1,027,612</u>	<u>744,436</u>
Prepaid expenses and other assets	1,913	2,701
	<u>1,029,525</u>	<u>747,137</u>
Property and equipment—net (Note 4)	269,188	293,000
Long-term investments (Note 3)	2,822,228	2,986,655
Beneficial interest in supporting foundation	<u>28,342,949</u>	<u>25,944,534</u>
Total Assets	<u>\$ 32,463,890</u>	<u>\$ 29,971,326</u>
LIABILITIES AND NET ASSETS:		
Current liabilities:		
Accounts and other payables	\$ 672	\$ -
Net assets (Note 6):		
Unrestricted:		
Undesignated	188,304	217,358
Board designated (Note 7)	(479,856)	(599,243)
Equity in property and equipment	269,188	293,000
Nonpermanent	18,099	173,108
Endowment	<u>1,153,699</u>	<u>956,534</u>
Total unrestricted	<u>1,149,434</u>	<u>1,040,757</u>
Temporarily restricted	323,494	382,361
Permanently restricted	<u>30,990,290</u>	<u>28,548,208</u>
Total net assets	<u>32,463,218</u>	<u>29,971,326</u>
Total Liabilities and Net Assets	<u>\$ 32,463,890</u>	<u>\$ 29,971,326</u>



# STATEMENTS OF ACTIVITIES

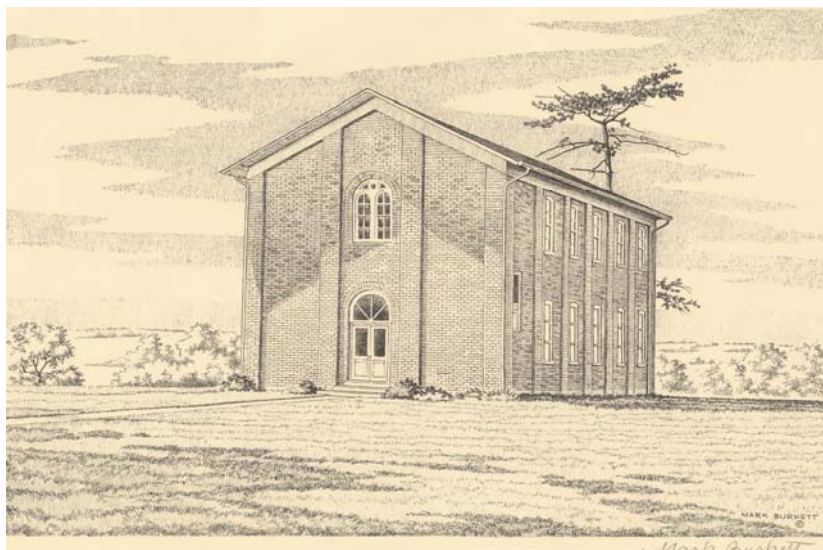
*Community Foundation of Morgan County, Inc.*

	December 31,	
	2004	2003
	<u>Total</u>	<u>Total</u>
<b>SUPPORT AND REVENUE:</b>		
Support:		
Funds raised	\$ 172,638	\$ 324,416
Grant income	7,680	22,400
Donated facilities (Note 5)	15,600	15,600
	<u>195,918</u>	<u>362,416</u>
Revenue:		
Net unrealized gains (losses)	119,857	330,090
Net realized gains (losses)	74,869	22,971
Investment income	88,119	93,878
Net gain (loss) in beneficial interest	2,398,415	4,480,882
	<u>2,681,260</u>	<u>4,927,821</u>
Management fees	69,124	62,605
Special events income	25,642	2,495
	<u>2,776,026</u>	<u>4,992,921</u>
Total Support and Revenue	<u>2,971,944</u>	<u>5,355,337</u>
<b>EXPENSES:</b>		
Program services:		
Grants made	176,050	323,357
Supporting activities:		
Management and general	297,579	316,158
Fund-raising	6,423	22,010
	<u>304,002</u>	<u>338,168</u>
Total Expenses	<u>480,052</u>	<u>661,525</u>
Change in Net Assets (Note 7)	2,491,892	4,693,812
Net Assets, Beginning of Year	29,971,326	25,277,514
Net Assets, End of Year	<u>\$ 32,463,218</u>	<u>\$ 29,971,326</u>



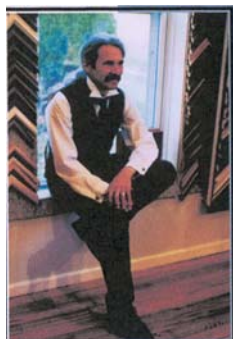


## *Serving to provide opportunities*



*Built in 1861 by the Society of Friends, the Academy Building is now designated as a National Historic Landmark. The building has served as a center for educating students from elementary through high school grades. Today the building is home to the CFMC, the Academy Building Museum and a public meeting room.*

### ***Biography - Mark Burkett***



A painter and printmaker, he received his formal art education at Indiana University. He records scenes of the Midwest in a straightforward manner. He is a member of Indiana Plein Air Painters Association and the Indiana Artist's Club. His works are displayed in the

Brown County Art Guild in Nashville, Indiana and at Colorworks Gallery in Mooresville, Indiana.

For more information, please contact  
**Community Foundation of  
Morgan County, Inc.**  
250 North Monroe Street  
Mooresville, Indiana 46158  
317-831-1232

### **PUBLIC RELATIONS COMMITTEE**

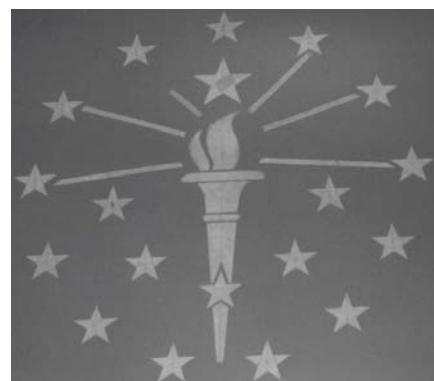
Susan Haynes, chair

Sylvia McCollum

Jeff Quyle

Jean Van Biezen

John Deckard



### **SPECIAL EVENTS**

*The Academy Building hosts a variety of community activities, including the annual exhibit of the Community Artists. Two community artists contributed their work for this report; photography by Linda Seyfried and the Academy Building drawing by Mark Burkett.*



### ***Biography - Linda Seyfried***

*"People are what is important in life, that is why I chose to paint people."*

Linda's love for composition, color, and lines show in her work as she combines photography, paintings and drawings of people.

Community Foundation of Morgan  
County, Inc.  
250 N. Monroe Street  
Mooreville, IN 46158-1551